

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT3034221

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY AGREEMENT	
CONVEYING PARTY DATA		
Name		Execution Date
BANK OF MONTREAL, AS ADMINISTRATIVE AGENT		09/23/2014
RECEIVING PARTY DATA		
Name:	SILICON VALLEY BANK, AS ADMINISTRATIVE AGENT	
Street Address:	3003 TASMAN DRIVE	
City:	SANTA CLARA	
State/Country:	CALIFORNIA	
Postal Code:	95054	
PROPERTY NUMBERS Total: 5		
Property Type	Number	
Patent Number:	5956691	
Patent Number:	6684190	
Application Number:	12478099	
Application Number:	12625921	
Application Number:	12869439	
CORRESPONDENCE DATA		
Fax Number:	(800)494-7512	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	202-370-4750	
Email:	ipteam@nationalcorp.com	
Correspondent Name:	DARLENA BARI STARK	
Address Line 1:	1025 VERMONT AVE NW, SUITE 1130	
Address Line 2:	NATIONAL CORPORATE RESEARCH, LTD.	
Address Line 4:	WASHINGTON, D.C. 20005	
ATTORNEY DOCKET NUMBER:	F151826	
NAME OF SUBMITTER:	ANDREW NASH	
SIGNATURE:	/ANDREW NASH/	
DATE SIGNED:	09/23/2014	
Total Attachments: 6		
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PATENT

REEL: 033803 FRAME: 0199

ASSIGNMENT OF GRANT OF SECURITY INTEREST IN PATENTS

WITNESSETH:

September 23, 2014

Reference is made to (i) that certain Amended and Restated Credit Agreement, dated as of November 26, 2013 (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Credit Agreement"), by, among others, Lauderdale Holdings LLC, a Delaware limited liability company ("Holdings"), EISI LLC, a Delaware limited liability company ("Borrower"), Advicent Solutions, Inc., a California corporation ("Advicent Solutions"), as a Guarantor, Advicent Solutions, LP, a Delaware limited partnership ("IP Subsidiary"), as a Guarantor, Advicent Solutions of Canada, ULC, an Alberta unlimited liability company ("Amalco"), as a Guarantor, and certain direct and indirect Subsidiaries of Holdings from time to time party thereto, Bank of Montreal, a Canadian chartered bank acting through its Chicago branch, as Administrative Agent as provided therein (in such capacity, the "Existing Agent"); and (ii) that certain Amended and Restated Patent Security Agreement dated as of November 26, 2013 by and among the entities listed on the signature pages hereof (each a "Grantor" and collectively, "the Grantors", and the Existing Agent, which was recorded with the U.S. Patent and Trademark Office on December 2, 2013, at Reel 031749, Frame 0465, (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Existing Patent Security Agreement" and, together with the Credit Agreement, the "Existing Agreements").

WHEREAS, pursuant to the Existing Agreements and the Security Agreements (as defined in the Credit Agreement), the Grantors granted to the Existing Agent a security interest in, among other things, the Patents (as defined therein).

WHEREAS, effective as of the date hereof, the Existing Agent has resigned as Administrative Agent for the Lenders in accordance with the terms of the Credit Agreement and the Resignation of Agent and Appointment of Successor Agent dated as of the date hereof between Bank of Montreal, as Resigning Agent, Silicon Valley Bank, as a Successor Agent, Borrower, and each Facility Guarantor (as defined therein) (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Agency Agreement").

WHEREAS, effective as of the date hereof, Silicon Valley Bank ("SVB") has been appointed successor Administrative Agent (in such capacity, the "New Agent") in accordance with the terms of the Credit Agreement and the Agency Agreement.

NOW, THEREFORE, in accordance with the Agency Agreement, the Existing Agent hereby transfers, conveys, assigns, and delivers all of its right, title and interest in the Existing Patent Security Agreement to the New Agent, together with any lien and security interest which was granted to the Existing Agent pursuant to the Existing Agreements in those patents and applications for patents owned by the Grantors and identified in Schedule A attached hereto (as further defined in the Existing Patent Security Agreement, the "Patents").

To all whom it may concern be it known that for, and in consideration of, said agreements and for other good and valuable consideration, the receipt and sufficiency of which is

hereby acknowledged, the Existing Agent has transferred, conveyed, assigned and delivered and by these presents does hereby transfer, convey, assign and deliver unto the New Agent, its successors, assigns, and legal representatives, the Existing Agent's entire right, title and interest in and to the Patents, throughout the United States of America, its territories and all foreign countries, together with any and all goodwill related thereto.


This Assignment shall be governed by, and be construed in accordance with, the laws of the State of Illinois.

This Assignment may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

[Signature pages follow]

IN TESTIMONY WHEREOF, the Existing Agent has executed this Agreement as of the date above first written.

BANK OF MONTREAL, as Existing Agent

By: 
Name: David Check
Title: Vice President

Signature Page to Assignment of Patents

PATENT
REEL: 033803 FRAME: 0202

Acknowledged and Accepted by:

GRANTORS:

ADVICENT SOLUTIONS, LP, formerly known
as Zywave L.P.

By: Lauderdale Holdings LLC,
its General Partner

By: 

Name: Todd Clauer

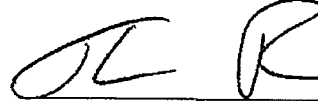
Title: Chief Financial Officer

Signature Page to Assignment of Patents

Acknowledged and Accepted by:

SILICON VALLEY BANK, as New Agent

By:

A handwritten signature in black ink, appearing to be 'OLR' or similar, written over a horizontal line.

Name: Thomas Rich

Title: Vice President

Signature Page to Assignment of Patents

PATENT
REEL: 033803 FRAME: 0204

SCHEDULE A**PATENTS****PATENTS****GRANTOR: ADVICENT SOLUTIONS, LP**

Title	Country	Patent No.	Issue Date	Application Date	Owner
Dynamic Policy Illustration System	United States	5,956,691	9/21/1999	1/7/1997	Advicent Solutions, LP
Apparatus and Method for Exposing, Evaluating, and Rebalancing Risk for Decision-Making in Financial Planning.	United States	6,684,190	1/27/2004	12/10/1998	Advicent Solutions, LP

PATENT APPLICATIONS**GRANTOR: ADVICENT SOLUTIONS, LP**

Title	Country	Application No.	Application Date	Owner
Method and System for Financial Planning (Lead Management)	United States	12/478,099	6/4/2009	Advicent Solutions, LP
Method and System for Financial Planning (Unified Engine)	United States	12/625,921	11/25/2009	Advicent Solutions, LP
System and Method for Enabling Financial Planning	United States	12/869,439	8/26/2010	Advicent Solutions, LP