## 503008611 10/07/2014 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3055211

SUBMISSION TYPE:		NEW ASSIGNMENT		
NATURE OF CONVEYANCE:		MERGER		
CONVEYING PARTY D	ATA			
		Name		Execution Date
COMPANIA VIDRIERA,	S.A. DE C.V.			02/05/2014
RECEIVING PARTY DA				
Name: Street Address:	VITRO, S.A	B. DE C.V. D GARZA GARCIA		
	_			
City:		EY (NUEVO LEON)		
State/Country:	MEXICO			
PROPERTY NUMBERS	G Total: 7			
Property Type		Number		
Patent Number:	5637	'128		
Patent Number:	5656	051		
Patent Number:	5807	'419		
Patent Number: 607		524		
Patent Number: 679		746		
Patent Number: 5125		496		
Patent Number:	D45 <sup>-</sup>	1758		
CORRESPONDENCE				
	(212	)949-9190		
	· · ·	e-mail address first: if that is	unsuccessful	it will be sent
Correspondence will b	be sent to the	e-mail address first; if that is hat is unsuccessful, it will be		
Correspondence will b using a fax number, if	be sent to the provided; if t			
<i>Correspondence will b using a fax number, if</i> Phone:	be sent to the provided; if tage 212-	hat is unsuccessful, it will be		
<i>Correspondence will b using a fax number, if</i> Phone: Email: Correspondent Name:	be sent to the provided; if t 212- sortiz	<i>hat is unsuccessful, it will be</i> 949-9022		
<i>Correspondence will b using a fax number, if</i> Phone: Email: Correspondent Name: Address Line 1:	pe sent to the provided; if t 212- sortiz ABE 666	<i>hat is unsuccessful, it will be</i> 949-9022 z@lawabel.com LMAN, FRAYNE & SCHWAB THIRD AVENUE, 10TH FLOOR	sent via US M	
<i>Correspondence will b using a fax number, if</i> Phone: Email: Correspondent Name: Address Line 1:	pe sent to the provided; if t 212- sortiz ABE 666	<i>hat is unsuccessful, it will be</i> 949-9022 z@lawabel.com LMAN, FRAYNE & SCHWAB	sent via US M	
<i>Correspondence will b using a fax number, if</i> Phone: Email: Correspondent Name: Address Line 1: Address Line 4:	pe sent to the provided; if t 212- sortiz ABE 666 NEW	<i>hat is unsuccessful, it will be</i> 949-9022 z@lawabel.com LMAN, FRAYNE & SCHWAB THIRD AVENUE, 10TH FLOOR	sent via US M	
Correspondence will b using a fax number, if Phone: Email: Correspondent Name: Address Line 1: Address Line 4:	be sent to the provided; if t 212- sortiz ABE 666 NEW	<i>hat is unsuccessful, it will be</i> 949-9022 2@lawabel.com LMAN, FRAYNE & SCHWAB THIRD AVENUE, 10TH FLOOR / YORK, NEW YORK 10017-562	sent via US M	
	be sent to the provided; if t 212- sortiz ABE 666 NEW	hat is unsuccessful, it will be 949-9022 2@lawabel.com LMAN, FRAYNE & SCHWAB THIRD AVENUE, 10TH FLOOR / YORK, NEW YORK 10017-562	sent via US M	
Correspondence will b using a fax number, if Phone: Email: Correspondent Name: Address Line 1: Address Line 4: ATTORNEY DOCKET N NAME OF SUBMITTER:	be sent to the provided; if t 212- sortiz ABE 666 NEW	hat is unsuccessful, it will be 949-9022 2@lawabel.com LMAN, FRAYNE & SCHWAB THIRD AVENUE, 10TH FLOOR / YORK, NEW YORK 10017-562 5992439 JAY S. CINAMON	sent via US M	
Correspondence will b using a fax number, if Phone: Email: Correspondent Name: Address Line 1: Address Line 4: ATTORNEY DOCKET N AME OF SUBMITTER: BIGNATURE:	be sent to the provided; if t 212- sortiz ABE 666 NEW	hat is unsuccessful, it will be 949-9022 2@lawabel.com LMAN, FRAYNE & SCHWAB THIRD AVENUE, 10TH FLOOR / YORK, NEW YORK 10017-562 5992439 JAY S. CINAMON /Jay S. Cinamon/	sent via US M	

source=5992439_Merger_4#page2.tif
source=5992439_Merger_4#page3.tif
source=5992439_Merger_4#page4.tif
source=5992439_Merger_4#page5.tif
source=5992439_Merger_4#page6.tif

### OFFICE OF NOTARY PUBLIC No. 25 RUPERTO MARTINEZ 1033 PTE. C.P. 64000 MONTERREY, N. L.

### OSCAR ELIZONDO ALONSO OSCAR ELIZONDO GARZA HEAD NOTARY PUBLIC DEPUTY NOTARY PUBLIC

[Shield of the United Mexican State that says: NOTARY PUBLIC HEAD OSCAR ELIZONDO ALONSO MONTERREY, Mexico FIRST DISTRICT

THIRTY-FIVE)...... IN THE CITY OF MONTERREY, CAPITAL OF THE STATE OF NUEVO LEON, on September 9 (nine) 2013 (two thousand and thirteen), I, OSCAR ELIZONDO ALONSO, Notary Public, Head of Notary Public's Office number 25 twenty-five, with my practice in the Notary District corresponding to the First Registry District, residing in this Municipality, PUT ON RECORD:- That JAVIER ARECHAVALETA SANTOS, in representation and as Special Delegate of the Company called "VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE (PUBLICLY TRADED COMPANY), which Company is hereinafter referred to as the "ACQUIRING COMPANY"; and MÓNICA CHAPA ESPINOSA, in representation and as Special Delegate of the companies called "FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE (INVESTMENT PROMOTION CAPITAL STOCK COMPANY) and "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE (VARIABLE CAPITAL STOCK CORPORATION), which companies hereinafter are referred as the "ACQUIRED COMPANTES" appeared.

The appearing parties declare that they appear before me to formalize the merger by incorporation performed by the Company called "VITRO" SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE, as Acquiring Company of the companies called "FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE and "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE, as ACQUIRED COMPANIES.

For the foregoing purpose, the following acts are executed:

I.- Notarization of the minutes of the Extraordinary General Meeting of "VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE where it was agreed to ratify the alteration of the indenture of mandatory convertible debentures ("MCDs"), the cancellation of 96,714,286 shares that are kept in the treasury of the Corporation to back up the issue of MCDs, the reform of Clauses Two and Five of its bylaws and its merger as ACQUIRING COMPANY, as well as the notarization of the minutes of unanimous Resolutions adopted by the all the Shareholders of the Companies called "FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE and "COMPAÑIA VIDRIERA", SOCIEDAD. ANÓNIMA DE CAPITAL VARIABLE, as ACQUIRED COMPANIES.

II.- The notarization of the Balance Sheet of the acquiring company and the Acquired Companies dated June 30 (thirty), 2013.

11 Tourist For the Hoghe formalization of the merger agreement executed by the aforementioned Companies.

Tertifice by The foregoing is done in compliance with the following:

Treas - -15 Eisie

101 CON

#### RECITALS:

1.- JAMER ARECHAVALETA SANTOS, representative of "VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE declares that his principal, on September 5 (five), 2013 (two thousand and thirteen) held an Extraordinary General Shareholders Meeting., and MÓNICA CHAPA ESPINOSA representative of the companies called "FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE and "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE, that on September 5 (five), 2013 (two thousand and thirteen) her principals respectively adopted

unanimous resolutions taken by all the shareholders that represent the capital stock of each one of the companies, in which they agreed the following:

## "VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE, a).- To ratify the alteration of the indenture of the mandatory convertible debentures ("MCDs"),

a).- To ratify the alteration of the indenture of the inductory convertions about done through public instrument No. 5,717, executed before me.

b).- To cancel the 96714,286 Series A, Class II registered common shares that are kept in the company treasury to back up the issuance of mandatory convertible debentures of the company and to ratify all the acts done in relation thereto.

c).- To reform Clause Two, subject to the fulfillment of a condition precedent, and Clause Five of the bylaws.

d).- To merge through incorporation "FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE and "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE.

e).- The bases for the implementation of the Merger.

f) .- To appoint Special Delegates to execute the adopted resolutions.

"FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE and "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE

a).- To merge through incorporation, as acquired company, simultaneously with the company called VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE as acquiring company and "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE as acquired company.

b).- The basis for the implementation of the Merger.

c).- To appoint Special Delegates to execute the adopted resolutions. "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE

a).- To merge through incorporation, as acquired company, simultaneously with the company called VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE as acquiring company and "FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE as acquired company.

b).- The bases for the implementation of the Merger.

c) .- To appoint Special Delegates to execute the adopted resolutions......

The foregoing is on record in the minutes of: (i) the Extraordinary General Shareholders Meeting of "VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE", (ii) the resolutions unanimously adopted by all the shareholders of "FIC REGIOMONTANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL VARIABLE, and (iii) The resolutions unanimously adopted by all the shareholders of "COMPAÑÍA VIDRIERA", DOUSOCIEDAD ANÓNIMA DE CAPITAL VARIABLE, which the undersigning Notary Public attests, to having seen and transcribes further on. - -3). The representative of "VITRO", SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE, and the representative of "FIC Translater REGIÓNONITANO", SOCIEDAD ANÓNIMA PROMOTORA DE INVERSIÓN DE CAPITAL he State SUDVARIABLE and "COMPAÑÍA VIDRIERA", SOCIEDAD ANÓNIMA DE CAPITAL Nueva/ARIABLE, declare that their principals executed the Merger Agreement in which they Notes EXEMPSie the bases for the implementation of the legal act of the Merger.

The document in question shall be transcribed in the body of this Public Instrument.

VITRO, S.A.B. DE C.V. EXTRAORDINARY GENERAL SHAREHOLDERS MEETING

September 5, 2013

In San Pedro Garza Garcia, Nuevo Leon, the corporate address of Vitro, S.A.B. de C.V. (hereinafter the "Company"), at 11:00 o'clock on September 5<sup>th</sup> two thousand and thirteen, the people named in the attendance list, which was taken separately and is added the dossier of these minutes as <u>Annex "A"</u> forming an integral part hereof, held a meeting in the auditorium of the offices situated in Avenida Ricardo Margáin Zozaya, No. 400, Colonia Valle del Campestre, all in fheir position as shareholders or ...

Daricia Translator Certified by the State Supreme Court in Nuevo León Notice 903/2013

### OFFICE OF NOTARY PUBLIC No. 25 RUPERTO MARTINEZ 1033 PTE. C.P. 64000 MONTERREY, N.L.

# OSCAR ELIZONDO ALONSO

[Shield of the United Mexican States

### OSCAR ELIZONDO GARZA. HEAD NOTARY PUBLIC DEPUTY NOTARY PUBLIC

hat stys: NOTARY FUBLIC HEAD SSCAR ELIZONDO ALONSO MONTERERY, Mexico	-		- <u></u> <u>10</u> +
IRST DISTRICT			
Accounts receivable from related	3,596	Accounts payable to related parties	7,855
parties		11	1,025
Other accounts receivable	1,377	Other accounts payable and provisions	
	1,513	Derivative financial instruments	26
Inventories	11,198		10,202
Total Current Assets	11,175	Total Carrent	
Long-Term Assets		Long-Term Liabilities	
Notes and accounts receivable	5,457		
Notes and accounts receives		Long-term bank liability	36
	2,259	Accounts payable to related parties	7,089
Deferred tax	224	Total Long-Term Liabilities	7,125
Other assets	<u>7,940</u>		
Total Long-Term Assets	1,940	NET EQUITY	
		Capital Stock	7,582
Fixed Assets		Other capital accounts	833
Land and buildings			(1,065
Machinery	4,870		58
Other	879		7,93
Total Fixed Assets	<u>6,120</u>	Total Net Equity	
Total Assets	25.258	Total Liabilities plus Net Equity	25,25

Signature Julio César Martínez Gutiérrez Special Delegate

### MERGER AGREEMENT

MERGER AGREEMENT entered into by and between, as acquiring company, VITRO, S.A.B. DE C.V. (without distinction "Vitro" or the "Company") and, as acquired companies, FIC REGIOMONTANO, S.A.P.I. DE C.V. ("FIC") as well as COMPAÑÍA VIDRIERA, S.A. DE C.V. ("COVISA"), in accordance with the following Representations and Clauses: REPRESENTATIONS

1. ... Vitro declares, through its legal representative:

- a) It is a publicly traded company of Mexican nationality, duly included in compliance with the provisions of the Securities Market Law (Ley del Mercado de Valores) and the General Corporation and Partnership Law (Ley General de Sociedades Mercantiles), with full powers to enter into this agreement through its legal representative.
- b) The execution of this agreement shall not constitute a breach of any applicable legal provision, any contractual obligation or of any other obligation that is binding thereon.

It is its wish that FIC and COVISA, as acquired parties, merge by incorporation into Vitro as acquiring company.

Forethez (d) a differ Merger and the execution of this agreement was approved by the Extraordinary General Datiaa Translator Certifishing of Vitro as well as by Unanimous Resolutions adopted by all the the State Supreme Shalf englders of FIC and COVISA, respectively, this September 5th 2013,

Nuevo León Notice, \$03/2013

### OFFICE OF NOTARY PUBLIC No. 25 RUPERTO MARTINEZ 1033 PTE. C.P. 64000 MONTERREY, N. L.

......

OSCAR ELIZONDO ALONSO OSCAR ELIZONDO GARZA. HEAD NOTARY PUBLIC DEPUTY NOTARY PUBLIC

[Shield of the United Mexican States that says: NOTAR Y PUBLIC HEAD CSCAR ELIZONDO ALONSO MONTERREY, Mexico FIRST DISTRICT

close them, g).- To appoint and remove Chief Executive Officers, Executive Officers, General Managers, Managers, Assistant Managers and other employees of the company, establishing their prerogatives, obligations and ordinary and extra remunerations, h).- To grant and revoke general and special powers of attorney, conferring on the attorneys-in-fact the powers they deem fit from among the powers of attorney they have been granted, i).- To accept the resignations of Chief Executive Officers, Executive Officers General Managers, Managers, Assistant Managers and other employees of the company and grant them leave of absence. j) .- To delegate one or more powers to one or more Directors, for them to exercise them in the businesses and places he sees fit, k). - To implement the resolutions of the Shareholders' Meetings, l). - To decide what matters should be dealt with in the Shareholders' Meetings and have any items they deem pertinent included in the Agendas of those meetings they did not call, m) - To call Shareholders' Meetings, n).- To draw up Internal Regulations, ñ).- To employ the Company's available funds as well as its contingency and reserve funds for the purposes the law, these Bylaws or the resolutions of the Shareholders' Meetings determine, o).- To set the period, places and terms for the payment of dividends declared by the Shareholders' Meetings, p).- All the rest that the Law, the Shareholders' Meetings or these Bylaws confer thereon .- .I, the Notary Public, attest to having seen the documentation transcribed above. - I ATTEST. -

THIS IS THE FIRST NOTARIAL CERTIFIED COPY: of Public Instrument Number 6,235 (SIX THIS IS THE FIRST NOTARIAL CERTIFIED COPY: of Public Instrument Number 25540 to THOUSAND TWO HUNDRED AND THIRTY-FIVE), which in on folios number 25540 to number 25557, of Book 128 (one hundred and twenty-eight), of the open Notary's Register of this my Notary Public's Office. It consists of (43) pages and is issued as collated and corrected for the use of the acquiring Company "VITRO" SOCIEDAD ANÓNIMA BURSÁTIL DE CAPITAL VARIABLE.

In the City of Monterrey, Capital of the State of Nuevo Leon, on September 9 (nine), 2013 (two thousand and thirteen). - I ATTEST.

(illegible signature) OSCAR ELIZONDO ALONSO HEAD NOTARY PUBLIC

Shield of the United Mexican St	alcs
that says.	
NOTARY PUBLIC	
HEAD	
OSCAR ELIZONDO ALONSO	
MONTERREY, Mexico	
FIRST DISTRICT	

I. Patricia Genzillez Genzillez, English - Spenish - English Transister, certified by the Sate Supreme Court in Nuevo Leivi, Notice No. 903/2015 deted January 34, 2013, do certify thet, to the best of my knowledge and batist the foregoing translated document is a true and correct markedon its original/text. Tag original document courses of (Text. ) police.

Monteriors N.K., Habico wich Doinas Goneilez Goneólez

### SCHEDULE A MERGER AGREEMENT

	US Patent No.		
1	5,637,128	COMPANIA VIDRIERA, S.A. DE C.V.	VITRO, S.A.B. DE C.V.
2	5,656,051	COMPANIA VIDRIERA, S.A. DE C.V.	VITRO, S.A.B. DE C.V.
3	5,807,419	COMPANIA VIDRIERA, S.A. DE C.V.	VITRO, S.A.B. DE C.V.
4	6,070,524	COMPANIA VIDRIERA, S.A. DE C.V.	VITRO, S.A.B. DE C.V.
5	6,797,746	COMPANIA VIDRIERA, S.A. DE C.V.	VITRO, S.A.B. DE C.V.
6	5,125,496	COMPANIA VIDRIERA, S.A. DE C.V.	VITRO, S.A.B. DE C.V.
7	D451,758	COMPANIA VIDRIERA, S.A. DE C.V.	VITRO, S.A.B. DE C.V.

## **RECORDED: 10/07/2014**