503009480 10/07/2014

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3056080

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
BANK OF AMERICA, N.A.	09/29/2014

RECEIVING PARTY DATA

Name:	WHAM-O HOLDING, LTD.	
Street Address:	67 MODY ROAD, TST EAST	
Internal Address:	ss: UNIT 714, 7TH FLOOR, PENINSULA CENTRE	
City:	KOWLOON	
State/Country:	HONG KONG	

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	08840655

CORRESPONDENCE DATA

Fax Number: (626)577-8800

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 626-795-9900 Email: pto@cph.com

Correspondent Name: CHRISTIE, PARKER & HALE, LLP

Address Line 1: P.O. BOX 29001

Address Line 4: GLENDALE, CALIFORNIA 91209

ATTORNEY DOCKET NUMBER:	W563:20.5*38	
NAME OF SUBMITTER:	RAYMOND W. OO	
SIGNATURE:	/Raymond W. Oo/	
DATE SIGNED:	10/07/2014	

Total Attachments: 9

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RELEASE OF SECURITY INTEREST

NOW THEREFORE, FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby notifies, acknowledges to and agrees with Owner that the Security Interest granted by Owner is terminated and released, and that Secured Party hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Agreement in such Collateral.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest to be duly executed and delivered by its duly authorized representative as of the date first written above.

BANK OF AMERICA, N.A.

By: Joh. M. Morrecha

Name: hon Mazzera

Title: Senior Vice Maxidans

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FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Amendment"), dated as of March 19, 1998, is entered into between WHAM-O, INC., a Delaware corporation ("Borrower") and BANKBOSTON, N.A. ("Lender").

RECITALS

- A. Borrower and Lender are parties to that certain Credit Agreement, dated as of November 24, 1997 (the "Credit Agreement"), pursuant to which Lender agreed to make certain financial accommodations to or for the benefit of Borrower upon the terms and conditions contained therein. Unless otherwise defined in this Amendment, capitalized terms used herein shall have the meanings given to them in the Credit Agreement, as amended.
- B. Borrower has requested that Lender (i) provide Borrower with a written consent to the purchase of certain assets by Borrower, (ii) provide additional financial accommodations to Borrower, and (iii) amend the terms of the Credit Agreement and certain of the other Loan Documents with respect thereto.
- C. Lender has agreed to grant the requests described in the foregoing paragraph on the condition that Borrower, among other things, execute this Amendment.

NOW, THEREFORE, in consideration of the premises and of the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

AGREEMENT

- 1. Amendments to Intellectual Property Security Agreement.
- 1.1 Part A to Schedule I to the Intellectual Property Security Agreement is supplemented to add the Patents and Patent Licenses identified on Appendix A hereto.
- 1.2 Part B to Schedule I to the Intellectual Property Security Agreement is supplemented to add the Trademarks and Trademark Licenses identified on Appendix B hereto.
- 1.3 Part C to Schedule I to the Intellectual Property Security Agreement is supplemented to add the Copyrights and Copyright Licenses identified on Appendix C hereto.

FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

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- 2. <u>Conditions of Effectiveness</u>. This Amendment shall become effective upon Lender's receipt of an original of this Amendment that, when counterparts are taken together, bears the signatures of Borrower and Lender.
- 3. Representations and Warranties. Borrower hereby represents and warrants to Lender as follows: (i) the representations and warranties contained in the Intellectual Property Security Agreement were true and correct in all material respects when made and, after giving effect to this Amendment, shall remain true and correct in all material respects as of the date hereof; and (ii) this Amendment, the Credit Agreement, the Intellectual Property Security Agreement as amended hereby, the Revolving Note, the Term Note, and the other Loan Documents constitute the legal, valid and binding obligations of Borrower, enforceable against Borrower in accordance with their respective terms.
- 4. <u>Ratification</u>. Except as specifically modified by this Amendment, the parties hereto acknowledge that the Credit Agreement and the Intellectual Property Security Agreement shall remain binding upon Borrower and Lender, and all provisions of the Credit Agreement and the Intellectual Property Security Agreement shall remain in full force and effect. Borrower expressly ratifies and affirms its obligations to Lender under the Credit Agreement, the Intellectual Property Security Agreement and the other Loan Documents.

5. Miscellaneous.

- 5.1 Complete Agreement. The Intellectual Property Security Agreement, as modified and amended by this Amendment, together with the Credit Agreement and the other Loan Documents, constitute the complete agreement between the parties, and supersede any prior written or oral agreements, writings, communications or understandings of the parties, with respect to the subject matter hereof or thereof.
- 5.2 <u>Recitals</u>. The recitals to this Amendment shall constitute a part of the agreement of the parties hereto.
- 5.3 <u>Headings</u>. Section headings used herein are for convenience of reference only, are not part of this Amendment, and are not to be taken into consideration in interpreting this Amendment.
- 5.4 <u>Counterparts</u>. This Amendment may be executed in identical counterpart copies, each of which shall be an original, but all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this Amendment by facsimile transmission shall be effective as delivery of a manually executed counterpart of this Amendment.

FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

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- 5.5 Governing Law. THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF CALIFORNIA, WITHOUT REFERENCE TO THE CONFLICTS OR CHOICE OF LAW PRINCIPLES THEREOF.
- 5.6 No Novation. Except as specifically set forth in this Amendment, the execution, delivery and effectiveness of this Amendment shall not (a) limit, impair, constitute a waiver by, or otherwise affect any right, power or remedy of Lender under the Credit Agreement, the Intellectual Property Security Agreement or any other Loan Document, (b) constitute a waiver of any provision in the Credit Agreement, the Intellectual Property Security Agreement or in any of the other Loan Documents, or (c) alter, modify, amend or in any way affect any of the terms, conditions, obligations, covenants or agreements contained in the Credit Agreement or the Intellectual Property Security Agreement, all of which are ratified and affirmed in all respects and shall continue in full force and effect.
- 5.7 <u>Conflict of Terms</u>. In the event of any inconsistency between the provisions of this Amendment and any provision of the Intellectual Property Security Agreement, the terms and provisions of this Amendment shall govern and control.

IN WITNESS WHEREOF, the parties hereto have caused this First Amendment to Intellectual Property Security Agreement to be duly executed and delivered as of the date and year first written above.

WHAM-	O, INC,
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Monde Esfandiari

Chief Financial Officer

BANKBOSTON, N.A.

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By:

Neal C. Hesler Vice President

FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

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REEL: 9405 FRAME: 0634

- 5.5 Governing Law. THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF CALIFORNIA, WITHOUT REFERENCE TO THE CONFLICTS OR CHOICE OF LAW PRINCIPLES THEREOF.
- 5.6 No Novation. Except as specifically set forth in this Amendment, the execution, delivery and effectiveness of this Amendment shall not (a) limit, impair, constitute a waiver by, or otherwise affect any right, power or remedy of Lender under the Credit Agreement, the Intellectual Property Security Agreement or any other Loan Document, (b) constitute a waiver of any provision in the Credit Agreement, the Intellectual Property Security Agreement or in any of the other Loan Documents, or (c) alter, modify, amend or in any way affect any of the terms, conditions, obligations, covenants or agreements contained in the Credit Agreement or the Intellectual Property Security Agreement, all of which are ratified and affirmed in all respects and shall continue in full force and effect.
- Conflict of Terms. In the event of any inconsistency between the provisions of this Amendment and any provision of the Intellectual Property Security Agreement, the terms and provisions of this Amendment shall govern and control,

IN WITNESS WHEREOF, the parties hereto have caused this First Amendment to Intellectual Property Security Agreement to be duly executed and delivered as of the date and year first written above.

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WHAM-O, INC.
Ву:
Mojde Esfandiari
Chief Financial Officer
BANKBOSTON, N.A.
By: That Her
Neal C. Hesler
Vice President

FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

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APPENDIX A

Additional Patents and Patent Licenses

(See attached.)

FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

REEL: 9405 FRAME: 0636

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LICENSED PATENTS AND PATENT APPLICATIONS

Inflatable Play Ball - Basic Balzac
Variable Weight Play Ball - Balzac CIP
Pneumatic Bolster - Balzac CIP
Pneumatic Play Ball - Balzac CIP
Multi-Mode Playball - Balzac CIP
Convertible Package Hat and Package Therefor - Balzac CIP
Stuffed Toy Figure & Offspring Assembly
Figurative Toy Missile - Fly Babies
Toy Missile - ZacTails
Inflatable Play Bali
Inflatable Play Ball
Balloon Ball Toy
Inflatable Play Ball
Flexible Ring
Toy Implements for Storing & Striking Balls - Sports Magic line
Variable Weight Play Ball - Foam Ball
Variable Weight Play Pieces - Foam Ball
Variable Weight Playball - Foam Ball

PATENT REEL: 9405 FRAME: 0637

LICENSED PATENTS AND PATENT APPLICATIONS Continued

EPO Application SN 94305737.2

Variable Weight Playball

Australia Patent #674968 Variable Weight Playball

Canadian Application SN 2129713

Variable Weight Playball

Argentina Application SN 329.011

Variable Weight Playball

Brazil Application SN PI9403205-0 Variable Weight Playball

Mexican Application SN 946034

Variable Weight Playball

5,564,961

Water-Pistol and Puppet Assembly-SpitHeads

5,605,485

Water-Pistol and Animal Figure Assembly-SpitHeads

5,667,419

Water-Pistol and Animal Figure Assembly-SpitHeads CIP

EPO Patent Application SN 96 303 073.9

Water Pistol and Puppet Assembly

Canadian Application SN 2175413

Water Pistol and Puppet Assembly

Argentina Application SN 336,736

Water Pistol and Puppet Assembly

Mexican Application SN 961,607

Water Pistol and Puppet Assembly

Australian Application SN 51976/96

Water Pistol and Puppet Assembly

Brazilian Application SN PI9602122-5

Water Pistol and Puppet Assembly

PATENT REEL: 9405 FRAME: 0638

PATENT

REEL: 033906 FRAME: 0571

LICENSED PATENTS AND PATENT APPLICATIONS Continued

PATENTS PENDING

SN 08/840,655

Collapsible Smffed Toy Figure - Blow Ups

Unofficial SN 08/874,520

Animal-Like Ride-On Toy Vehicle - Ride Ons

SN 08/746469

RECORDED: 10/07/2014

Craft Kit for Producing Toy Figures

PATENT REEL: 9405 FRAME: 0639

PATENT

REEL: 033906 FRAME: 0572