503010664 10/08/2014

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3057264

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	FOURTH AMENDMENT TO MANNINGTON MILLS, INC. SECOND AMENDED AND RESTATED PATENT SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
MANNINGTON MILLS, INC.	10/01/2014

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., AS AGENT
Street Address:	ONE BRYANT PARK
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10036

PROPERTY NUMBERS Total: 4

Property Type	Number
Patent Number:	8592501
Patent Number:	8429870
Patent Number:	8365488
Application Number:	13733293

CORRESPONDENCE DATA

Fax Number: (212)836-6337

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Email: paul.somelofske@kayescholer.com

PAUL J. SOMELOFSKE C/O KAYE SCHOLER LLP **Correspondent Name:**

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ATTORNEY DOCKET NUMBER:	BER: 03191-0258-05948	
NAME OF SUBMITTER:	PAUL J. SOMELOFSKE	
SIGNATURE:	/Paul J. Somelofske/	
DATE SIGNED:	10/08/2014	

Total Attachments: 7

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FOURTH AMENDMENT TO MANNINGTON MILLS, INC. SECOND AMENDED AND RESTATED PATENT SECURITY AGREEMENT

This Fourth Amendment to Second Amended and Restated Patent Security Agreement (this "Amendment"), is made and entered into as of October 1, 2014, between MANNINGTON MILLS, INC., a New Jersey corporation, with an office at 75 Mannington Mills Road, Salem, New Jersey, 08079 ("Borrower"), and BANK OF AMERICA, N.A., as agent (in such capacity, together with any successor in such capacity, "Agent") for the Secured Parties (as defined in the Seventh Amended and Restated Loan Agreement (as defined below)), with an office at One Bryant Park, New York, New York 10036.

WHEREAS, Borrower and Agent are parties to a certain Second Amended and Restated Patent Security Agreement, dated as of December 16, 2005, as amended by the First Amendment to Second Amended and Restated Patent Security Agreement, dated as of June 20, 2008, the Second Amendment to Second Amended and Restated Patent Security Agreement, dated as of May 20, 2010, and the Third Amendment to Second Amended and Restated Patent Security Agreement, dated as of March 2, 2012 (as amended, supplemented or otherwise modified from time to time, the "Patent Security Agreement");

WHEREAS, capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Patent Security Agreement;

WHEREAS, the parties hereto intend to amend the Patent Security Agreement to evidence Borrower's grant to Agent, for the benefit of the Agent and the Secured Parties, of a security interest in additional patents, registered patents, published patent applications, rights under or interests in any patent license agreements with any other party, any other patent rights and other items related to the foregoing;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

1. Security Interests in Patents; Amendment to Patent Security Agreement.

a. To secure the complete and timely payment, performance and satisfaction of all of the Obligations (as defined in the Seventh Amended and Restated Loan Agreement), Borrower hereby grants to Agent, for the benefit of the Agent and the Secured Parties, a security interest in, as and by way of a first mortgage and security interest having priority over all other security interests, with power of sale to the extent permitted by applicable law, all of Borrower's Patents and Licenses listed on Schedule A hereto and all Other Patent Rights in connection therewith (collectively, the "Additional Property"). Such Patents, Licenses and Other Patent Rights shall be subject to the terms and conditions of the Patent Security Agreement.

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b. In connection with such grant, <u>Schedule A</u> of the Patent Security Agreement is hereby amended to add and incorporate the Patents and Licenses listed on Schedule A attached to this Amendment.

2. <u>Representations, Warranties and Covenants</u>. Borrower hereby:

- a. represents and warrants to Agent and the Secured Parties that the representations and warranties made (or deemed made) by it as Borrower under the Patent Security Agreement are true and correct on and as of the date hereof (both before and after giving effect to this Amendment);
- b. agrees to comply with all of the terms, conditions, covenants, agreements and obligations set forth in the Patent Security Agreement with respect to the Additional Property; and
- c. agrees and confirms that (i) the Additional Property is currently, and has been at all times since Borrower obtained rights therein, covered by the Patent Security Agreement in accordance with the provisions of Section 6 thereof, and this Amendment shall serve to evidence the same, and (ii) all applicable provisions of the Patent Security Agreement shall be applicable to the Additional Property and Agent shall be entitled to all rights and benefits in connection therewith under the terms of the Patent Security Agreement.
- 3. <u>Further Assurances</u>. Borrower agrees from time to time, upon the reasonable request of Agent, to take such additional actions and to execute and deliver such additional documents and instruments as Agent may reasonably request to effect the transactions contemplated by, and to carry out the intent of, this Amendment.

4. Continued Effectiveness; Affirmation.

- a. The parties hereto agree that (i) all references in the Patent Security Agreement to the Third Amended and Restated Loan Agreement shall include the Seventh Amended and Restated Loan Agreement, dated as of the date hereof, among Borrower, Burke Industries (Delaware), Inc., Amtico USA, LLC, Dealers Supply North, Inc., the other borrowers from time to time party thereto, the Lenders and Agent as from time to time amended, modified, restated or supplemented (the "Seventh Amended and Restated Loan Agreement") and (ii) all references in the Patent Security Agreement to the Second Amended and Restated Patent Security Agreement and all references in the Loan Documents to the "MMI Patent Agreement" shall be deemed references to the Patent Security Agreement, as amended by this Amendment.
- b. Except for the amendments set forth herein, nothing herein shall be deemed to be an amendment or waiver of any covenant or agreement contained in the Patent Security Agreement and each of the parties hereto agrees that all of the covenants and agreements and other provisions contained in the Patent Security Agreement as amended herein, are hereby ratified and confirmed in all respects and shall remain in full force and effect from and after the date of this Amendment.

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c. Borrower hereby ratifies and confirms its grant of security interests and liens in the Patents, Licenses and Other Patent Rights and confirms and agrees that such Patents, Licenses and Other Patent Rights shall continue to secure any and all Obligations (as defined in the Seventh Amended and Restated Loan Agreement). In addition, Borrower hereby confirms that, notwithstanding anything to the contrary contained in the Patent Security Agreement, such grant of a security interest and lien shall be for the benefit of the Agent for the ratable benefit of the Secured Parties.

5. Miscellaneous

- a. Neither this Amendment nor any term hereof may be changed, waived, discharged or terminated, except by an instrument in writing signed by the parties hereto. In case any provision in or obligation under this Amendment shall be invalid, illegal or unenforceable in any jurisdiction, the validity, legality and enforceability of the remaining provisions or obligations, or of such provision or obligation in any other jurisdiction, shall not in any way be affected or impaired thereby.
- b. This Amendment may be executed in multiple counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. Delivery of a counterpart hereof by facsimile transmission or by e-mail transmission (in PDF format) shall be as effective as delivery of a manually executed counterpart hereof.
- c. This Amendment shall be construed in accordance with and governed by the laws of the State of New York, without regard to the conflict of laws principles thereof.

[SIGNATURES TO FOLLOW]

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IN WITNESS WHEREOF, Borrower and Agent have caused this Amendment to be duly executed and delivered as of the date first above written.

MANNINGTON MILLS, INC.

By:

Francis J. Norris,

Senior Vice President - Treasury,

Risk & Administration

Accepted and agreed to as the date first written above

BANK OF AMERICA, N.A., as Agent

By:

Name: Robert Scalzitti

Title: Senior Vice President

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Schedule A to Patent Security Agreement

Mannington Mills, Inc. Issued Patents

United States

Patent No.	Filing Date	Issue Date	Inventors	Title
8,592,501	June 3, 2011	November 26,	Phan, Tam T.;	Floor covering
		2013	Chen, Hao A.;	composition containing
			Bradway, Dennis	renewable polymer
8,429,870	November 30,	April 30,	Chen, Hao A.;	Connecting system for
	2010	2013	Whispell, John	surface coverings
			M.	
8,365,488	February 23,	February 5,	Chen, Hao. A.	Methods and systems for
	2011	2013		decorating bevel and
				other surfaces of
				laminated floorings

Foreign

Patent No.	Date Issued	Country	Title
317426	January 23, 2014	Mexico	Dual-edge irregular bevel-cut
			system and method
190765	August 20, 2014	EPO	Connecting system for surface
			coverings
ZL200880013370.1	September 4, 2013	China	Olefin based compositions and
			floor coverings containing the
			same
2,651,687	June 25, 2013	Canada	Methods and systems for
			decorating bevel and other
			surfaces of laminated floorings
2,676,201	October 23, 2012	Canada	Olefin based compositions and
			floor coverings containing the
			same
101547792B	December 14, 2011	China	Methods and systems for
			decorating bevel and other
			surfaces of laminated floorings
1604059	August 31, 2011	EPO	Carpet using unused yarn
		(validated in	
		Germany)	
101268241B	June 22, 2011	China	Connecting system for surface
			coverings

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Patent No.	Date Issued	Country	Title
275,365	April 21, 2010	Mexico	A surface covering panel with
			printed pattern
268,476	July 20, 2009	Mexico	Carpet using unused yarn
1146182	August 29, 2007	EPO	Surface covering system and
		(validated in	method of installing same
		Belgium,	
		Great	
		Britain, and	
		Germany)	
1556561	April 22, 2009	EPO	A surface covering panel with
		(validated in	printed pattern
		Belgium and	
		Germany)	
199,195	October 20, 2000	Mexico	Decorative surface coverings
			and methods for producing the
			same

Mannington Mills, Inc. Patents Pending

United States

Appl. No.	Filing Date	Inventors	Title
13/733293	January 3, 2013	Chen, Hao A.	Methods and systems for decoration
			bevel and other surfaces of laminated
			flooring

Foreign

Application No.	Date Filed	Country	Title
MX/a/2013/008501	July 22, 2013	Mexico	Dual-edge irregular bevel-cut system
			and method
PCT/US2013/122255	January 3, 2013	PCT	Methods and systems for decorating
			bevel and other surfaces of laminated
			floorings
2,802,091	December 7, 2012	Canada	Floor covering composition
			containing renewable polymer
11792922.4	November 20, 2012	EPO	Floor covering composition
			containing renewable polymer
2,788,185	July 25, 2012	Canada	Method for mechanically scraping
			boards, apparatus for same, and
			products made therewith
201180016065.X	September 26, 2012	China	Method for mechanically scraping
			boards, apparatus for same, and
			products made therewith

Application No.	Date Filed	Country	Title
2,708,633	June 7, 2010	Canada	Dual-edge irregular bevel-cut system
			and method
08730482.0	July 24, 2009	EPO	Olefin based compositions and floor
			coverings containing the same
07795895.7	January 15, 2008	EPO	Methods and systems for decorating
			bevel and other surfaces of laminated
			floorings

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RECORDED: 10/08/2014