

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT3063717

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
REICHHOLD, INC.	10/06/2014
RECEIVING PARTY DATA	
Name:	CANTOR FITZGERALD SECURITIES, AS COLLATERAL AGENT
Street Address:	110 EAST 59TH STREET
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
PROPERTY NUMBERS Total: 18	
Property Type	Number
Patent Number:	7888425
Patent Number:	6884841
Patent Number:	6468662
Patent Number:	6692802
Patent Number:	6485787
Patent Number:	6437059
Patent Number:	6348270
Patent Number:	6369189
Patent Number:	8034522
Patent Number:	8034528
Patent Number:	7985826
Patent Number:	8110650
Patent Number:	5925409
Patent Number:	5957665
Application Number:	13024547
Application Number:	13775681
Application Number:	14090453
Application Number:	61808686
CORRESPONDENCE DATA	
Fax Number:	

PATENT

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: cmeredithgoujon@paulweiss.com, dewilliams@paulweiss.com
Correspondent Name: CLAUDINE MEREDITH-GOUJON
Address Line 1: 1285 AVENUE OF THE AMERICAS
Address Line 4: NEW YORK, NEW YORK 10019-6064

NAME OF SUBMITTER:	CLAUDINE MEREDITH-GOUJON
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SIGNATURE:	/Claudine Meredith-Goujon/
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DATE SIGNED:	10/14/2014
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Total Attachments: 5

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Notice of Security Interest in Patents

NOTICE OF SECURITY INTEREST IN PATENTS dated as of October 6, 2014 (this "Agreement"), made by Reichhold, Inc., a Delaware corporation (the "Pledgor"), in favor of Cantor Fitzgerald Securities as Collateral Agent (as defined below).

Reference is made to the Second Lien Guaranty and Security Agreement, dated and effective as of October 6, 2014 (as amended, restated, supplemented, waived or otherwise modified from time to time, the "Collateral Agreement"), among REICHHOLD, INC., a Delaware corporation, REICHHOLD INDUSTRIES, INC., a Delaware corporation (the "Guarantor"), REICHHOLD HOLDINGS US, INC., a Delaware corporation, each subsidiary of the Guarantor identified therein and CANTOR FITZGERALD SECURITIES, as collateral agent (together with its successors and permitted assigns in such capacity, the "Collateral Agent") for the benefit of the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.2 of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as the case may be, in full of the Grantor Obligations when due, the Pledgor pursuant to the Collateral Agreement did, and hereby does, grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a second priority Lien and security interest in all of Pledgor's right, title and interest in or to any and all of the following assets now owned or at any time hereafter acquired by Pledgor or in which Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, the "IP Collateral"):

- (i) all Patents, including those listed on Schedule I.

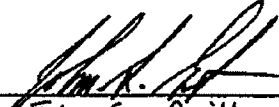
SECTION 3. *Collateral Agreement.* The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts.* This Agreement may be executed in two or more counterparts, including by means of facsimile or via electronic mail, each of which shall constitute an original and all of which shall together constitute one and the same document.

SECTION 5. *Governing Law.* This Agreement has been delivered and accepted in and shall be deemed to have been made in New York, New York and shall be interpreted, and the rights and liabilities of the parties bound hereby determined, in accordance with the laws of the State of New York.

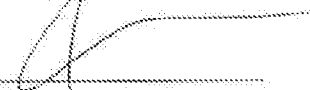
IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

REICHHOLD, INC.

By: 
Name: John S. Gaither
Title: President + CEO

[Signature Pages to Notice of Security Interest in Patents (Second Lien)]

CANTOR FITZGERALD SECURITIES,
as Collateral Agent

By: 
Name: James Bond
Title: Chief Operating Officer



[Signature Page to Notice of Security Interest in Patents (Second Lien)]

Schedule I

PATENTS

Status	Country	Title	Assignee / Applicant	Patent No.	Patent Expiration Date	Application Number
Active Application	EP	Vinyl-Containing Compounds and Processes for Making the Same (Status under Review)	Reichhold, Inc.			11707248.8 EP2539387
Active Application	PCT	VINYL CONTAINING COMPOUNDS WITH HIGH HEAT DISTORTION	Reichhold, Inc.			PCTUS13073027
Patent - In Force	US	Low volatile organic compound stable solvent-based polyurethane compositions for coatings	Reichhold, Inc.	7888425	02-15-2015	11/125656
Patent - In Force	US	Low Monomer Containing Laminating Resin Compositions	Reichhold, Inc.	6884841	07-17-2016	10/771053
Patent - In Force	US	Low Monomer Containing Laminating Resin Compositions	Reichhold, Inc.	6468662	07-17-2016	08/840226
Patent - In Force	US	Resins for Lining Surfaces	Reichhold, Inc.	6692802	08-27-2017	09/519924
Patent - In Force	US	Curable Polymeric Composition Employing Polyfunctional Urethane Acrylates	Reichhold, Inc.	6485787	03-31-2019	09/804367
Patent - In Force	US	Composition of Epoxy; Urethane Polyacrylate and Polyamine	Reichhold, Inc.	6437059	02-11-2019	09/248890
Patent - In Force	US	High Performance Polyetherester Containing Laminating Resin Compositions	Reichhold, Inc.	6348270	08-30-2020	09/652252
Patent - In Force	US	Hindered Amine Adducts for Polyurea Systems	Reichhold, Inc.	6369189	12-07-2019	09/456223
Patent - In Force	US	Polyester Toner Resin Compositions	Reichhold, Inc.	8034522	12-30-2029	11/937077
Patent - In Force	US	Hybrid Chemically-Produced Toners	Reichhold, Inc.	8034528	06-07-2030	11/937675
Patent - In Force	US	Molding Resins Using Renewable Resource Component	Reichhold, Inc.	7985826	05-23-2029	11/644094
Patent - In Force	US	Methods of Making Molding Resins	Reichhold, Inc.	8110650	12-22-2026	13/185816
Active Application	US	Vinyl-Containing Compounds and Processes for Making the Same	Reichhold, Inc.			13/024547
Active Application	US	Thermally Stable Polyester (Alkyd) Polymers	Reichhold, Inc.			13/775681
Active Application	US	VINYL CONTAINING COMPOUNDS WITH HIGH HEAT DISTORTION	Reichhold, Inc.			14/090453

PATENT

REEL: 033977 FRAME: 0761

Active Application	US	CURING OF LIQUID THERMOSETTING RESINS	Reichhold, Inc.	61/808686
Patent - In Force	US	Resins for Lining Surfaces	Reichhold, Inc.	08/919090
Patent - In Force	US	Jet System Total Fluids Recovery System	Reichhold, Inc.	08/858517