

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT3088687

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
JONATHAN ALLEN SHELON	10/27/2014
HONGTAO QIAO	10/29/2014
IGNACIO J. BUSTINDUI	10/27/2014
HAOXIN DAVID LU	10/27/2014
XINWEI SONG	10/27/2014
JASON CHEN	10/27/2014
RECEIVING PARTY DATA	
Name:	JPMORGAN CHASE BANK, N.A.
Street Address:	270 PARK AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10017
PROPERTY NUMBERS Total: 1	
Property Type	Number
Application Number:	14528531
CORRESPONDENCE DATA	
Fax Number:	(973)597-6187
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	973-597-2500
Email:	mcampolongo@lowenstein.com
Correspondent Name:	PATENT DOCKET ADMINISTRATOR
Address Line 1:	LOWENSTEIN SANDLER LLP
Address Line 2:	65 LIVINGSTON AVENUE
Address Line 4:	ROSELAND, NEW JERSEY 07068
ATTORNEY DOCKET NUMBER:	14846-147
NAME OF SUBMITTER:	MICHAEL J. CAMPOLONGO
SIGNATURE:	/Michael J. Campolongo/
DATE SIGNED:	10/30/2014
Total Attachments: 8	

PATENT

source=14846_0147_Assignment#page1.tif
source=14846_0147_Assignment#page2.tif
source=14846_0147_Assignment#page3.tif
source=14846_0147_Assignment#page4.tif
source=14846_0147_Assignment#page5.tif
source=14846_0147_Assignment#page6.tif
source=14846_0147_Assignment#page7.tif
source=14846_0147_Assignment#page8.tif

ASSIGNMENT

WHEREAS, WE, Jonathan Allen Shelon (citizen of United States of America), residing in Scarsdale, NY; **Hongtao Qiao** (citizen of China), residing in White Plains, NY; **Ignacio J. Bustindui** (citizen of Mexico), residing in New York, NY; **Haoxin David Lu** (citizen of Australia), residing in New York, NY; **Xinwei Song** (citizen of China), residing in New York, NY, and **Jason Chen** (citizen of United States of America), residing in Long Island City, NY, have invented, developed, and/or have rights in the invention(s) (hereinafter “Invention”) disclosed in an application for United States Letters Patent entitled:

**“SYSTEM AND METHOD FOR
MAXIMIZING PORTFOLIO DIVERSIFICATION”**

filed Oct. 30, 2014 and accorded U.S. Application Serial No. 14/528,531 (hereinafter “Application”); and

WHEREAS, JPMorgan Chase Bank, N.A., a corporation organized under the laws of the United States of America and having a place of business at 270 Park Avenue, New York, NY 10017 (hereinafter “Assignee”), is desirous of acquiring the entire right, title, and interest in and to the Invention and in and to the Application.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, we have sold, assigned, transferred and set over, and do hereby sell, assign, transfer and set over to Assignee and its successors and assigns, our entire right, title and interest, worldwide, in and to the Invention and the Application, and all patents and applications, worldwide, claiming priority to and/or benefit of, directly or indirectly, or based in whole or in part on, said Application and/or said Invention, including continuations, continuations-in-part, divisionals, reissues, reexaminations, renewals, substitutes, and extensions thereof, and any international and regional applications, based in whole or in part on any of the aforesaid applications or in whole or in part on said Invention, and all priority rights under the International Convention for the Protection of Industrial Property for every member country, and all utility-model registrations, inventor’s certificates, and the like heretofore or hereafter filed, worldwide, for the Invention, and in and to any and all patents (including all extensions, renewals, reexaminations and reissues thereof), worldwide, which have been or may be granted on any of the aforesaid applications or on said Invention or any parts thereof.

AND WE HEREBY covenant and agree for ourselves and our heirs, executors and administrators that we will communicate to Assignee any facts known to us respecting the Invention and the aforementioned applications, sign all lawful papers, testify in any legal proceeding, make all rightful oaths, and take any other actions that may be necessary or desirable to secure to Assignee its right, title, and interest in and to the aforementioned patents, applications and Invention, and generally do everything possible to aid Assignee to obtain and enforce proper patent protection for the Invention and the aforementioned patents and applications;

AND WE HEREBY agree to execute without further consideration any further documents and instruments which may be necessary, lawful and proper in the prosecution of said applications, or in the preparation or prosecution of any continuation, continuation-in-part, divisional, substitute, renewal,

reexamination or reissue application or in any amendments, extensions or interference proceedings, or other applications for patents or similar rights of any region or country, that may be necessary to secure to Assignee its interest and title in and to said Invention or any parts thereof, and in and to said applications and patents;

AND WE HEREBY authorize and request my agents, Lowenstein Sandler LLP, whose address is 65 Livingston Avenue, Roseland, NJ 07068, to insert hereon any identification necessary or desirable for recordation of this document, including the filing date and application number of said Application when known;

AND WE HEREBY covenant for ourselves and our legal representatives, and agree with said Assignee, its successors and assigns, that we have the full right to convey the entire interest herein assigned, and that we have granted no right or license to make, use, sell or offer to sell said Invention, to anyone except said Assignee, that prior to the execution of this deed, our right, title and interest in said Invention and said Application had not been otherwise encumbered, and that we have not and will not execute any instrument in conflict therewith;

AND WE HEREBY authorize and request the United States Commissioner of Patents and Trademarks, and any officials of foreign countries whose duty is to issue patents on applications as aforesaid, to issue any and all letters patents which may be granted upon said United States and foreign applications or upon the Invention to the Assignee.

- SIGNATURES BEGIN ON NEXT PAGE -

IN WITNESS WHEREOF, we have hereunto set our hands and seals.

10.27.14
Date

Jonathan Allen Shelton
Jonathan Allen Shelton

County of Westchester
State of New York ss:

On this 27 day of October, 2014, before me, a Notary Public in and for the County and State aforesaid, personally appeared Jonathan Allen Shelton, to me known and known to me to be the person of that name, who signed and sealed the foregoing instrument, and acknowledged the same to be of his free act and deed.

(SEAL) ESTHER MARY KRIVDA
Notary Public, State of New York
Qualified in Bronx County
Reg. No. 01KR8061261
My Commission Expires Nov. 20, 2014

Esther Mary Krivda
Notary Public
My Commission Expires 11/20/2014

- OR -

WITNESS
Signature: _____
Printed Name: _____
Date: _____

WITNESS
Signature: _____
Printed Name: _____
Date: _____

IN WITNESS WHEREOF, we have hereunto set our hands and seals.

Oct. 29, 2014
Date

Hongtao Qiao
Hongtao Qiao

County of _____)
State of _____) ss:

On this _____ day of _____, 20____, before me, a Notary Public in and for the County and State aforesaid, personally appeared _____, to me known and known to me to be the person of that name, who signed and sealed the foregoing instrument, and acknowledged the same to be of his free act and deed.

(SEAL)

Notary Public

My Commission Expires _____

- OR -

WITNESS
Signature: Yan Shan
Printed Name: YANSHAN
Date: Oct. 29, 2014

WITNESS
Signature: Zhou Lin
Printed Name: ZHOU LIN
Date: Oct. 29, 2014

IN WITNESS WHEREOF, we have hereunto set our hands and seals.

09-27-2014
Date

[Signature]
Ignacio J. Bustindui

County of [Signature]
State of [Signature] ss:

On this 27 day of October, 2014, before me, a Notary Public in and for the County and State aforesaid, personally appeared Ignacio J. Bustindui, to me known and known to me to be the person of that name, who signed and sealed the foregoing instrument, and acknowledged the same to be of his free act and deed.

(SEAL)
ESTHER MARY ~~NOTARY~~
Notary Public, State of New York
Qualified in Bronx County
Reg. No. 010790061251
My Commission Expires Nov. 20, 2014

[Signature]
Notary Public
My Commission Expires 11/20/2014

- OR -

WITNESS
Signature: _____
Printed Name: _____
Date: _____

WITNESS
Signature: _____
Printed Name: _____
Date: _____

IN WITNESS WHEREOF, we have hereunto set our hands and seals.

10/27/14
Date

[Signature]
Haixin David Lu

County of [Signature]
State of [Signature] ss:

On this 27 day of October, 2014, before me, a Notary Public in and for the County and State aforesaid, personally appeared Haixin David Lu, to me known and known to me to be the person of that name, who signed and sealed the foregoing instrument, and acknowledged the same to be of his free act and deed.

(SEAL)

ESTHER MARY KRIVDA
Notary Public, State of New York
Qualified in Bronx County
Reg. No. 01KR8091281
My Commission Expires Nov. 20, 2014

[Signature]
Notary Public

My Commission Expires 11/20/2014

- OR -

WITNESS
Signature: _____
Printed Name: _____
Date: _____

WITNESS
Signature: _____
Printed Name: _____
Date: _____

IN WITNESS WHEREOF, we have hereunto set our hands and seals.

10/27/2014
Date

Xinwei Song
Xinwei Song

County of Westchester
State of New York ss:

On this 27 day of October, 2014 before me, a Notary Public in and for the County and State aforesaid, personally appeared Xinwei Song, to me known and known to me to be the person of that name, who signed and sealed the foregoing instrument, and acknowledged the same to be of his free act and deed.

(SEAL)

ESTHER MARY KRIVDA
Notary Public, State of New York
Qualified in Bronx County
Reg. No. 01KR8051251
My Commission Expires Nov. 20, 2014

[Signature]
Notary Public

My Commission Expires 11/20/2014

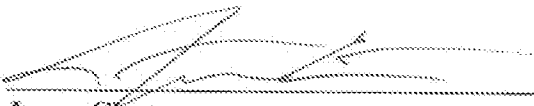
- OR -

WITNESS
Signature: _____
Printed Name: _____
Date: _____

WITNESS
Signature: _____
Printed Name: _____
Date: _____

IN WITNESS WHEREOF, we have hereunto set our hands and seals.

11/27/14
Date

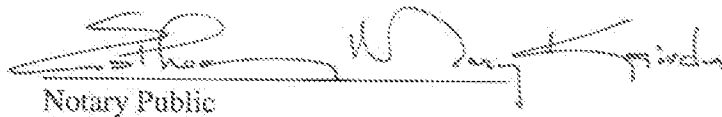

Jason Chen

County of Queens }
State of New York } ss:

On this 27 day of October 27, 2014, before me, a Notary Public in and for the County and State aforesaid, personally appeared Jason Chen, to me known and known to me to be the person of that name, who signed and sealed the foregoing instrument, and acknowledged the same to be of his free act and deed.

(SEAL)

ESTHER MARY KRIVDA
Notary Public, State of New York
Qualified in Bronx County
Reg. No. 610GR6081251
My Commission Expires Nov. 20, 2014


Notary Public

My Commission Expires 11/20/2014

- OR -

WITNESS

Signature: _____

Printed Name: _____

Date: _____

WITNESS

Signature: _____

Printed Name: _____

Date: _____