

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT3148093

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	MERGER AND CHANGE OF NAME	
<b>EFFECTIVE DATE:</b>	12/13/2011	
<b>CONVEYING PARTY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	LONG JOHN SILVER'S, LLC	12/13/2011
<b>NEWLY MERGED ENTITY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	LONG JOHN SILVER'S INC.	12/13/2011
<b>MERGED ENTITY'S NEW NAME (RECEIVING PARTY)</b>		
<b>Name:</b>	LONG JOHN SILVER'S, LLC	
<b>Street Address:</b>	9505 WILLIAMSBURG PLAZA	
<b>Internal Address:</b>	SUITE 300	
<b>City:</b>	LOUISVILLE	
<b>State/Country:</b>	KENTUCKY	
<b>Postal Code:</b>	40222	
<b>PROPERTY NUMBERS Total: 1</b>		
	<b>Property Type</b>	<b>Number</b>
	<b>Patent Number:</b>	D345039
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(502)581-1087	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	502-568-0225	
<b>Email:</b>	gsouthard@fbtlaw.com	
<b>Correspondent Name:</b>	CYNTHIA L. STEWART	
<b>Address Line 1:</b>	400 W. MARKET STREET	
<b>Address Line 2:</b>	32ND FLOOR	
<b>Address Line 4:</b>	LOUISVILLE, KENTUCKY 40202	
<b>ATTORNEY DOCKET NUMBER:</b>	LJS, LLC	
<b>NAME OF SUBMITTER:</b>	CYNTHIA L. STEWART	
<b>SIGNATURE:</b>	/Cynthia L. Stewart/	
<b>DATE SIGNED:</b>	12/15/2014	

PATENT

**Total Attachments: 4**

source=LJS Inc to LJS LLC#page1.tif

source=LJS Inc to LJS LLC#page2.tif

source=LJS Inc to LJS LLC#page3.tif

source=LJS Inc to LJS LLC#page4.tif

# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "LONG JOHN SILVER'S, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "LONG JOHN SILVER'S, INC." TO "LONG JOHN SILVER'S, LLC", FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF DECEMBER, A.D. 2011, AT 5:14 O'CLOCK P.M.

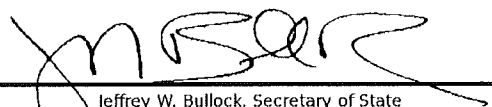
AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE FOURTEENTH DAY OF DECEMBER, A.D. 2011, AT 1 O'CLOCK A.M.



0715822 8100V

141536945

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 1957762

DATE: 12-15-14

PATENT  
REEL: 034638 FRAME: 0996

CERTIFICATE OF CONVERSION  
OF  
LONG JOHN SILVER'S, INC.  
(a Delaware corporation)  
to  
LONG JOHN SILVER'S, LLC  
(a Delaware limited liability company)

Long John Silver's, Inc. a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware (the "Corporation"),

DOES HEREBY CERTIFY:

FIRST: The name of the Corporation immediately prior to the filing of this Certificate of Conversion with the Secretary of State of the State of Delaware is Long John Silver's, Inc., and the name under which the Corporation was originally incorporated is Long John Silver's, Inc.;

SECOND: The date of filing of the Corporation's original certificate of incorporation with the Secretary of State of the State of Delaware, and the date on which it was first incorporated, is June 6, 1969, and the Corporation has not changed its jurisdiction since its formation;

THIRD: The name of the limited liability company into which the corporation shall be converted (the "LLC"), as set forth in the Certificate of Formation of the LLC being filed contemporaneously herewith, is Long John Silver's, LLC;

FOURTH: The conversion described herein has been approved in accordance with the provisions of Section 266 of the General Corporation Law of the State of Delaware; and

FIFTH: The conversion of the Corporation to the LLC shall be effective at and as of 1:00 A.M., Delaware time, on December 14, 2011.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on the 13th day of December, 2011.

LONG JOHN SILVER'S, INC.

By: Linda J. Neat  
Name: Linda J. Neat  
Title: Assistant Secretary

# Delaware

PAGE 2

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "LONG JOHN SILVER'S, LLC" FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF DECEMBER, A.D. 2011, AT 5:14 O'CLOCK P.M.

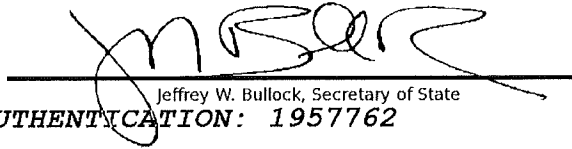
AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE FOURTEENTH DAY OF DECEMBER, A.D. 2011, AT 1 O'CLOCK A.M.



0715822 8100V

141536945

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 1957762

DATE: 12-15-14

PATENT  
REEL: 034638 FRAME: 0998

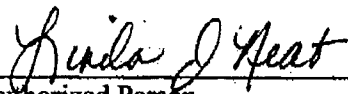
CERTIFICATE OF FORMATION

OF

LONG JOHN SILVER'S, LLC

1. The name of the limited liability company (the "LLC") is Long John Silver's, LLC.
2. The address of its registered office in the State of Delaware is: Corporation Trust Center, 1209 Orange Street, in the City of Wilmington, Delaware 19801. The name of its registered agent at such address is The Corporation Trust Company.
3. The principal place of business of the LLC shall be located at such place as the members shall determine from time to time.
4. The period of duration of the LLC is perpetual unless otherwise dissolved in accordance with the Limited Liability Company Agreement of the LLC.
5. The LLC is formed for the object and purpose of, and the nature of the business to be conducted by the LLC is, engaging in any lawful act or activity for which limited liability companies may be formed under the Delaware Limited Liability Company Act and engaging in any and all activities necessary, convenient, desirable or incidental to the foregoing.
6. Except as expressly provided in the Limited Liability Company Agreement of the LLC, the rights and obligations of the members in connection with the regulation and management of the LLC shall be governed by the Delaware Limited Liability Company Act.
7. Long John Silver's, Inc., a Delaware corporation, is converting to the LLC effective at and as of, and this Certificate of Formation shall become effective at and as of, 1:00 A.M., Delaware time, on December 14, 2011. A Certificate of Conversion with respect to such conversion is being filed contemporaneously herewith.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation of Long John Silver's, LLC this 13th day of December, 2011.

  
\_\_\_\_\_  
Authorized Person  
Linda J. Neat, Assistant Secretary

700816355 11024346