PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3256104

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
LDR INDUSTRIES,LLC	02/27/2015

RECEIVING PARTY DATA

Name:	LDR GLOBAL INDUSTRIES LLC
Street Address:	960 ALABAMA AVE
City:	BROOKLYN
State/Country:	NEW YORK
Postal Code:	11207

PROPERTY NUMBERS Total: 5

Property Type	Number
Patent Number:	D477168
Patent Number:	D544268
Patent Number:	D530951
Patent Number:	D571903
Patent Number:	8209789

CORRESPONDENCE DATA

Fax Number: (914)948-4936

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

914 948 4800 Phone: Email: ag@aglaws.net **Correspondent Name: ANDREW GREENE** Address Line 1: 202 MAMARONECK AVE

Address Line 4: WHITE PLAINS, NEW YORK 10601

NAME OF SUBMITTER:	ANDREW GREENE	
SIGNATURE:	/andrew greene/	
DATE SIGNED:	NED: 03/09/2015	
	This document serves as an Oath/Declaration (37 CFR 1.63).	

Total Attachments: 3

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INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT

This Intellectual Property Assignment Agreement ("IP Assignment"), dated as of February 27, 2015, is made by LDR INDUSTRIES, LLC, an Illinois limited liability company ("Seller"), in favor of LDR GLOBAL INDUSTRIES LLC, an Illinois limited liability company ("Buyer"), the assignee of certain assets of Seller purchased by Buyer pursuant to an Asset Purchase Agreement between Buyer and Seller, dated as of January 14, 2015 (the "Asset Purchase Agreement").

WHEREAS, under the terms of the Asset Purchase Agreement, Seller has conveyed, transferred and assigned to Buyer, the Assigned Intellectual Property, and has agreed to execute and deliver this IP Assignment, for recording with governmental authorities including, but not limited to, the US Patent and Trademark Office and the US Copyright Office;

NOW THEREFORE, the parties agree as follows:

- 1. <u>Assignment.</u> In consideration for the execution and performance of the Asset Purchase Agreement, Buyer's payment of the consideration stipulated in the Asset Purchase Agreement and other good and valuable consideration, the receipt and sufficiency are hereby acknowledged, Seller hereby irrevocably conveys, transfers and assigns to Buyer, and Buyer hereby accepts, all of Seller's right, title and interest in and to the Assigned Intellectual Property.
- 2. <u>Recordation and Further Actions</u>. Seller authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other governmental officials to record and register this IP Assignment upon request by Buyer or Seller. Seller shall execute any documents, files, registrations, or other similar items, as Buyer may reasonably request to ensure that the Assigned Intellectual Property is properly assigned to Buyer, or any assignee or successor thereto.
- 3. Terms of the Asset Purchase Agreement. The terms of the Asset Purchase Agreement, including, but not limited to, the representations, warranties, covenants, agreements and indemnities relating to the Assigned Intellectual Property are incorporated herein by this reference. The parties hereto acknowledge and agree that the representations, warranties, covenants, agreements and indemnities contained in the Asset Purchase Agreement shall not be superseded hereby but shall remain in full force and effect to the full extent provided therein. In the event of any conflict or inconsistency between the terms of the Asset Purchase Agreement and the terms hereof, the terms of the Asset Purchase Agreement shall govern. All capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the Asset Purchase Agreement.
- 4. <u>Counterparts</u>. This IP Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement. A signed copy of this IP Assignment delivered by facsimile, e-mail or other means of

PATENT REEL: 035113 FRAME: 0187 electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this IP Assignment.

- 5. <u>Successors and Assigns</u>. This IP Assignment shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 6. Governing Law. This IP Assignment and any claim, controversy, dispute or cause of action (whether in contract, tort or otherwise) based upon, arising out of or relating to this IP Assignment and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of Illinois, without giving effect to any choice or conflict of law provision or rule (whether of the State of Illinois or any other jurisdiction).

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Seller has duly executed and delivered this IP Assignment as of the date first above written.

SELLER

LDR INDUSTRIES, LLC

By: WE, Only Leave !!

Name: William & Under cose !!

Title: C & C

Address for Notices: LDR Industries, LLC 600 N. Kilbourn Avenue Chicago, IL 60624

Attn: Chief Executive Officer

AGREED TO AND ACCEPTED:

BUYER

LDR GLOBAL INDUSTRIES LLC

Name: Will Mark
Title: CA

Address for Notices: LDR Global Industries LLC 600 N. Kilbourn Avenue Chicago, IL 60624

Attn: Chief Executive Officer

With a copy to: Andrew Green & Associates, P.C. 202 Mamaroneck Avenue White Plains, NY 10601 Attn: Andrew Green, Esq.

[Signature Page to Intellectual Property Assignment Agreement]

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RECORDED: 03/09/2015