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PATENT ASSIGNMENT COVER SHEET

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| NATURE OF CONVEYANCE: | | ASSIGNMENT | | |
| CONVEYING PARTY D | ΑΤΑ | | | |
| | | Name | Execution Date | |
| BRUCE J. SIMON | | | 09/10/2012 | |
| JOSEPH P. ERRICO | | | 09/05/2012 | |
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| Postal Code: | 07920 | | | |
| PROPERTY NUMBERS | Total: 1 | | | |
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| Property Type | | Number | | |
| Property Type Application Number: | 14 | Number 4660136 | | |
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Assignment of Patent Rights

The parties to this assignment are listed below and if there is more than one Assignor or Assignee, the words "Assignor" and "Assignee" shall include them:

Assignor:

Bruce J. Simon, having an address at 56 Pollard Road, Mountain Lakes, NJ 07040; Joseph P. Errico, having an address at 5 Tiffanys Way, Warren, NJ 07059; John T. Raffle, having an address at 5415 Buckman Mountain Rd., Austin, TX 78746.

Assignee: ElectroCore, LLC having an address at 51 Gibraltar Drive- Suite 3C, Morris Plains, NJ 07950.

This assignment relates to the following patent application and/or issued patent, which is hereinafter referred to as "the Patent":

United States patent application filed in the U.S. Patent and Trademark Office on <u>September 5, 2012</u>, Serial No. <u>13/603,781</u>, entitled <u>NON-INVASIVE VAGAL NERVE STIMULATION TO TREAT DISORDERS</u>.

Assignor has received good and valuable consideration for this assignment. Assignor assigns to Assignee all of Assignor's right, title and interest in the Patent, the invention(s) described and claimed in the Patent, and all patents that may issue based on the invention(s) and on the Patent, including any patent that issues from a divisional and/or continuing application claiming benefit of the Patent, in the United States and in every foreign country, including the right to enforce the Patent for infringement accrued prior to the effective date of this assignment. Assignor also assigns to Assignee all priority rights in the Patent. In those countries where permitted, the Assignor authorizes the Assignee to apply for patents for the invention directly in Assignee's name. Assignor authorizes the Commissioner of Patents and Trademarks or other governmental authority to issue all patents for the invention directly to Assignee. Assignor states that Assignor has the right to grant to Assignee the rights which are assigned by this assignment. Assignor will sign any additional documents as may be needed to carry out the purpose of this assignment. This assignment is binding on all parties who lawfully succeed to the rights of or take the place of Assignor or Assignee.

SIGNATURE(S)

Simon Bruce J

Joseph P. Errico

John T. Raffle

DATE 9/10/12