503251293 04/06/2015

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3297911

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|----------------|
| NATURE OF CONVEYANCE: | ASSIGNMENT |

CONVEYING PARTY DATA

| Name | Execution Date |
|---------------|----------------|
| PETE O'HEERON | 03/29/2015 |

RECEIVING PARTY DATA

| Name: | SPINALCYTE, LLC |
|-------------------|----------------------|
| Street Address: | 17300 EL CAMINO REAL |
| Internal Address: | SUITE 110 |
| City: | HOUSTON |
| State/Country: | TEXAS |
| Postal Code: | 77058 |

PROPERTY NUMBERS Total: 3

| Property Type | Number |
|---------------------|--------------|
| Application Number: | 61836975 |
| Application Number: | 14304247 |
| PCT Number: | US2014042322 |

CORRESPONDENCE DATA

Fax Number: (713)651-5246

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 713-651-5567

Email: hoipdocket@nortonrosefulbright.com

ANNIE AYMOND-NORTON ROSE FULBRIGHT USLLP **Correspondent Name:**

Address Line 1: 1301 MCKINNEY STREET Address Line 4: HOUSTON, TEXAS 77010

| ATTORNEY DOCKET NUMBER: | NUMBER: AMTK.P0005US + P1 + WO | |
|-------------------------|--------------------------------|--|
| NAME OF SUBMITTER: | ANNIE AYMOND | |
| SIGNATURE: | /Annie Aymond/ | |
| DATE SIGNED: | 04/06/2015 | |

Total Attachments: 3

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> **PATENT REEL: 035337 FRAME: 0702** 503251293

Assignment

I hereby certify that this paper (along with any paper referred to as being attached or enclosed) is being transmitted via the Office electronic filing system in accordance with 37 CFR § 1.6(a)(4).

Dated:

04-06-2015

Signature:

/Annie Aymond/

(Annie Z. Aymond)

ASSIGNMENT BY INVENTOR

THIS ASSIGNMENT, made by Pete O'Heeron (hereinafter referred to as Assignor), residing at 17300 El Camino Real, Suite 110, Houston, Texas 77058;

WHEREAS, Assignor has invented certain new and useful improvements in ADIPOSE CELLS FOR CHONDROCYTE APPLICATIONS, set forth in a Patent application for Letters Patent of the United States, already filed on June 13, 2014 as U.S. application No. 14/304,247; International Application No. PCT/US2014/42322 also filed June 13, 2014; and U.S. Provisional Application No. 61/836,975, previously filed on June 19, 2013, and

WHEREAS, SpinalCyte, LLC, a Limited Liability Company organized under and pursuant to the laws of Texas having its principal place of business at 17300 El Camino Real. Suite 110, Houston, Texas 77058 (hereinafter referred to as Assignee), is desirous of acquiring the entire right, title and interest in and to said inventions and said Application for Letters Patent of the United States, and in and to any Letters Patent of the United States to be obtained therefore and thereon.

NOW, THEREFORE, for good and sufficient consideration, the receipt of which is hereby acknowledged, Assignor has sold, assigned, transferred and set over, and by these presents does sell, assign, transfer and set over, unto Assignee, its successors, legal representatives and assigns, the entire right, title and interest in and to the above-mentioned inventions and application for Letters Patent, and in and to any and all direct and indirect divisions, continuations and continuations-in-part of said application, and any and all Letters Patent in the United States and all foreign countries which may be granted therefore and thereon, and reissues, reexaminations and extensions of said Letters Patent, and all rights under the International Convention for the Protection of Industrial Property, the same to be held and enjoyed by Assignee, for its own use and benefit and the use and benefit of its successors, legal representatives and assigns, to the full end of the term or terms for which Letters Patent may be

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granted and/or extended, as fully and entirely as the same would have been held and enjoyed by

Assignor, had this sale and assignment not been made.

AND for the same consideration, Assignor hereby represents and warrants to

Assignee, its successors, legal representatives and assigns, that, at the time of execution and

delivery of these presents, except for any rights, titles and/or interests that have arisen to

Assignee under law or that have already been transferred to Assignee, Assignor is the sole and

lawful owners of the entire right, title and interest in and to the said inventions and application

for Letters Patent above-mentioned, and that the same are unencumbered and that Assignor has

good and full right and lawful authority to sell and convey the same in the manner herein set

forth.

AND for the same consideration, Assignor hereby covenants and agrees to and with

Assignee, its successors, legal representatives and assigns, that Assignor will sign all papers

and documents, take all lawful oaths and do all acts necessary or required to be done for the

procurement, maintenance, enforcement and defense of any Letters Patent and applications for

Letters Patent for said inventions, whenever counsel of Assignee, or counsel of its successors,

legal representatives and assigns requests such action.

AND Assignor hereby requests the Commissioner of Patent and Trademarks to issue

said Letters Patent of the United States to Assignee, as Assignee of said inventions and the

Letters Patent to be issued thereon, for the sole use and benefit of Assignee, its successors, legal

representatives and assigns.

AND Assignor hereby grants the following individuals the power to insert on this

Assignment any further identification which may be necessary or desirable in order to comply

with the rules of the United States Patent and Trademark Office for recordation of this

document:

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FULBRIGHT & JAWORSKI LLP

All practitioners at Customer Number 26271

AND Assignor acknowledges an obligation of assignment of this invention to Assignee at the time the invention was made.

Date: 39905 Signature:

Pete O'Heeron

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RECORDED: 04/06/2015

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