503259871 04/10/2015

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3306489

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
SAY MEDIA, INC.	03/31/2015

RECEIVING PARTY DATA

Name:	OPUS BANK
Street Address:	19900 MACARTHUR BOULEVARD
City:	IRVINE
State/Country:	CALIFORNIA
Postal Code:	92612

PROPERTY NUMBERS Total: 7

Property Type	Number
Patent Number:	8156176
Patent Number:	7809802
Patent Number:	7769819
Application Number:	13793714
Application Number:	13793738
Application Number:	13793751
Application Number:	13792855

CORRESPONDENCE DATA

Fax Number: (312)258-5600

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-258-5724

Email: cbollinger@schiffhardin.com CHRIS L. BOLLINGER Correspondent Name:

P.O. BOX 06079 Address Line 1: Address Line 2: SCHIFF HARDIN LLP

Address Line 4: CHICAGO, ILLINOIS 60606-0079

ATTORNEY DOCKET NUMBER: 41907-0016 NAME OF SUBMITTER: CHRIS L. BOLLINGER SIGNATURE: /Chris L. Bollinger/ **DATE SIGNED:** 04/10/2015

Total Attachments: 10 source=4-10 - Say Media IP Security Agreement#page1.tif source=4-10 - Say Media IP Security Agreement#page2.tif source=4-10 - Say Media IP Security Agreement#page3.tif source=4-10 - Say Media IP Security Agreement#page4.tif source=4-10 - Say Media IP Security Agreement#page5.tif source=4-10 - Say Media IP Security Agreement#page6.tif source=4-10 - Say Media IP Security Agreement#page7.tif source=4-10 - Say Media IP Security Agreement#page8.tif source=4-10 - Say Media IP Security Agreement#page9.tif source=4-10 - Say Media IP Security Agreement#page9.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated as of March 31, 2015, is made by SAY MEDIA, INC., a Delaware corporation (herein referred to as "Grantor" or "Debtor") in favor of OPUS BANK, a California Commercial Bank ("Opus" or "Lender") as Lender under that certain Credit Agreement dated as of the date hereof between Debtor and Lender (as amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Capitalized terms used herein and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the making of Loans by the Lender, Grantor has executed and delivered that certain General Security Agreement dated as of the date hereof between the Grantor and the Lender (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, the Grantor has granted a security interest in, among other property, certain intellectual property of the Grantor to the Lender, and has agreed as a condition thereof to execute this IP Security Agreement covering such intellectual property for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

SECTION 1. Grant of Security. Grantor hereby grants to the Lender a security interest in and to all of Grantor's right, title and interest in and to the following (the "Collateral"):

- (i) the United States, international, and foreign patents, patent applications and patent licenses set forth in **Schedule A** hereto (as such Schedule A may be supplemented from time to time by supplements to the Security Agreement and this IP Security Agreement, each such supplement, an "IP Security Agreement Supplement"), executed and delivered by Grantor to the Lender from time to time), together with all reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the "Patents");
- (ii) the United States and foreign trademark and service mark registrations, applications, and licenses set forth in **Schedule B** hereto (as such Schedule B may be supplemented from time to time by IP Security Agreement Supplements executed and delivered by Grantor to the Lender from time to time) (the "Trademarks");
- (iii) the copyrights, United States and foreign copyright registrations and applications and copyright licenses set forth in **Schedule C** hereto (as such Schedule C may be supplemented from time to time by IP Security Agreement Supplements executed and delivered by Grantor to the Lender from time to time) (the "Copyrights");

- (iv) any and all claims for damages for past, present and future infringement, misappropriation or breach with respect to the Patents, Trademarks and Copyrights, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
 - (v) any and all proceeds of the foregoing.

Notwithstanding the foregoing, however, the Collateral shall not include any intent-to-use trademarks, prior to the filing of a "Statement of Use" with respect thereto if and solely to the extent that (and so long as) any such intent-to-use trademark application would be rendered void by the attachment or creation of a security interest in the right, title or interest of such Grantor therein).

- **SECTION 2. Security for Obligations**. The grant of a security interest in the Collateral by Grantor under this IP Security Agreement secures the payment of the Obligations (as defined in the Security Agreement) of Grantor now or hereafter existing, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest (including any interest that accrues after the commencement of bankruptcy), premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise.
- **SECTION 3. Recordation**. Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this IP Security Agreement.
- **SECTION 4.** Execution in Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.
- **SECTION 5. Grants, Rights and Remedies.** This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Lender with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.
- **SECTION 6. Governing Law.** This IP Security Agreement shall be governed by, and construed in accordance with, the law of the State of California.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

Address for Notices:

Say Media, Inc. 180 Townsend St. San Francisco, CA 94107 Attention: legal **SAY MEDIA, INC.**, a Delaware corporation, as Debtor

By:

Name: Matthew Sanchez Its: Chief Executive Officer

IN WITNESS WHEREOF, the Lender has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

OPUS BANK, as Lender

Bv:

Name: Kevin P. McBride Its: Senior Managing Director

Address for Notices:

303 Twin Dolphin Drive #6006 Redwood Shores, California 94065 Attn: Kevin McBride, Managing Director

Telephone: (415) 683-9580

E-mail: kmcbride@opusbank.com

Schedule A to the IP Security Agreement

PATENTS:

TITLE	SERIAL NO.	FILING DATE	ISSUE DATE	PATENT NO.
Browser Based Multi- Clip Video Editing	11620779	Jan 8, 2007	Apr 10, 2012	8156176
Browser Enabled Video Manipulation	2605558	Apr 20, 2006		
Browser Based Video Editing	11620783	Jan 8, 2007	Oct 5, 2010	7809802
Video Editing With Timeline Representations	11620785	Jan 8, 2007	Aug 3, 2010	7769819
Systems and Methods for Displaying Content with Discrete Content Zones	13793714	Mar 11, 2013		
Systems and Methods for Managing and Publishing Managed Content	13793738	Mar 11, 2013		
Systems and Methods for Displaying Content with Inline Advertising Zones	13793751	Mar 11, 2013		
Systems and Methods for Categorizing and Measuring Engagement with Content	13792855	Mar 11, 2013		

Schedule B to the IP Security Agreement

TRADEMARKS

Trademark	Application Number; Filing Date	Publication Number; Publication Date	Registration Number; Registration Date	Country
SAY DAILY	86400572	Date	Date	USA
SAY DAILY	86400671			0011
DESIGN (B/W) - 35	77/431163		3501779	USA
	25-Mar-2008	01-Jul-2008	16-Sep-2008	
+ DESIGN (COLOR)	77/431169		3590201	USA
- 35	25-Mar-2008	30-Dec-2008	17-Mar-2009	
ADAPTIVE - 35	86/396225			USA
	16-Sep-2014			
ADFRAMES – 35	77/386487		3652081	USA
	01-Feb-2008	7-Jan-2009	07-Jul-2009	
ADFRAMES	77/704669		3849321	USA
DESIGN (B/W) – 35	01-Apr-2009	06-Jul-2010	21-Sep-2010	
ADFRAMES	77/704674		3852150	USA
DESIGN (COLOR) -	01-Apr-2009	13-Jul-2010	28-Sep-2010	
35				
ADFRAMES	1330304		1330304	Australia
DESIGN	09-Nov-2009	18-Nov-2010	28-Feb-2011	
(COLOR/BW) -35				
ADFRAMES	1458816		799723	Canada
DESIGN B/W – 35	12-Nov-2009	16-Feb-2011	10-Jun-2011	
ADFRAMES	008673212		008673212	EU
DESIGN B/W – 35	09-Nov-2009	01-Feb-2010	20-May-2010	
ADFRAMES	1458818		799598	Canada
DESIGN COLOR - 35	12-Nov-2009	16-Feb-2011	08-Jun-2011	
ADFRAMES	008673147	2010/014	008673147	EU
DESIGN COLOR - 35	09-Nov-2009	25-Jan-2010	10-May-2010	
ADFRAMES SPARK	85/099710		4339096	USA
- 35	04-Aug-2010	19-Jul-2011	21-May-2013	
ATTENTIONRANK	77/706285		679776	USA
- 35	03-Apr-2009	23-Jun-2009	08-Sep-2009	
EGG + DESIGN	77/645543		3741810	USA
(B/W) - 35	08-Jan-2009	10-Nov-2009	26-Jan-2010	
EGG + DESIGN	77/676163		3658053 USA	
(COLOR) – 35	23-Feb-2009	05-May-2009	21-Jul-2009	

SCHEDULE B TO THE INTELLECTUAL PROPERTY AGREEMENT

PATENT

REEL: 035384 FRAME: 0743

Trademark	Application Number; Filing Date	Publication Number; Publication Date	Registration Number; Registration Date	Country
EGG + DESIGN	1330302		1330302	Australia
(COLOR/BW) - 35	09-Nov-2009	18-Nov-2010	28-Feb-2011	
EGG + DESIGN B/W	1458814		TMA779514	Canada
<u>-35</u>	12-Nov-2009	16-Jun-2010	08-Oct-2010	
EGG + DESIGN B/W	008673063	2010/014	008673063	EU
– 35	09-Nov-2009	25-Jan-2010	10-May-2010	
EGG + DESIGN	1458813		TMA779511	Canada
COLOR – 35	12-Nov-2009	16-Jun-2010	08-Oct-2010	
EGG + DESIGN	008673031	2010/014	008673031	EU
COLOR – 35	09-Nov-2009	25-Jan-2010	10-May-2010	
NICE WORKS - 35				USA
NICE WORKS & DESIGN - 35				USA
PEOPLENETWORKS	77/945376		3859951	USA
-35	25-Feb-2010	27-Jul-2010	12-Oct-2010	
POINT-OF-VIEW	1532208		1532208	Australia
PUBLISHING - 16,	19-Dec-2012		22-May-2013	
35, 38, 41				
POINT-OF-VIEW	1607946			Canada
PUBLISHING - 16,	21-Dec-2012			
35, 38, 41				
POINT-OF-VIEW	011441664	11-Feb-2013		EU
PUBLISHING - 16,	19-Dec-2012			
35, 38, 41				
SAY - 16	85/762728	09-Apr-2013		USA
	24-Oct-2012	•		
SAY - 16, 35, 38, 41	1532205			Australia
	19-Dec-2012			
SAY - 16, 35, 38, 41	1607948			Canada
	21-Dec-2012			
SAY - 16, 35, 38, 41	011441698	11-Feb-2013	011441698	EU
	19-Dec-2012		21-May-2013	
SAY - 35	85/762736	09-Apr-2013	4357773	USA
	24-Oct-2012		25-Jun-2013	
SAY - 38	85/762739	09-Apr-2013	4357774	USA
	24-Oct-2012		25-Jun-2013	
SAY - 41	85/762750	09-Apr-2013	4357775	USA
	24-Oct-2012		25-Jun-2013	
SAY & DESIGN - 16	85/763447	09-Apr-2013		USA
	25-Oct-2012	_		
SAY & DESIGN - 35	85/763452	09-Apr-2013	4357793	USA
	25-Oct-2012	_	25-Jun-2013	

SCHEDULE B TO THE INTELLECTUAL PROPERTY AGREEMENT

PATENT

REEL: 035384 FRAME: 0744

Trademark	Application Number; Filing Date	Publication Number; Publication Date	Registration Number; Registration Date	Country
SAY & DESIGN - 38	85/763462 25-Oct-2012	02-Apr-2013	4353834 18-Jun-2013	USA
SAY & DESIGN - 41	85/763468 25-Oct-2012	02-Apr-2013	4353835 18-Jun-2013	USA
SAY DESIGN - 16, 35, 38, 41	1532203 19-Dec-2012			Australia
SAY DESIGN - 16, 35, 38, 41	1607943 21-Dec-2012			Canada
SAY DESIGN - 16, 35, 38, 41	011441755 19-Dec-2012	11-Feb-2013	011441755 21-May-2013	EU
SAY MEDIA - 35	011013761 04-Jul-2012		011013761 04-Dec-2012	EU
SAY MEDIA - 35	85/109872 17-Aug-2010	22-Feb-2011	4074917 20-Dec-2011	USA
SAY MEDIA - 38	85/109874 17-Aug-2010	22-Feb-2011		USA
SAY MEDIA - 42	85/109878 17-Aug-2010	22-Feb-2011		USA
SAY MEDIA - 9	85/109869 17-Aug-2010	22-Feb-2011	4556174 24-Jun-2014	USA
SAY MEDIA - 9, 35, 38, 42	1382182 08-Sep-2010	16-Dec-2010	1382182 24-Mar-2011	Australia
SAY MEDIA - 9, 35, 38, 42	1497100 23-Sep-2010			Canada
SAY: (STYLIZED) - 35	1387827 11-Oct-2010	10-Feb-2011	1387827 18-May-2011	Australia
SAY: (STYLIZED) - 35	1500851 22-Oct-2010	58/2945 06-Apr-2011		Canada
SAY: (STYLIZED) - 35	2561655 15-Oct-2010	6861 12-Nov-2010	2561655 21-Jan-2011	United Kingdom
SAY: (STYLIZED) - 35	85/147263 07-Oct-2010	18-Jan-2011	4061340 22-Nov-2011	USA
SAY:MEDIA - 9, 35, 38, 42	2557904 06-Sep-2010	08-Oct-2010	2557904 17-Dec-2010	United Kingdom
SHELLY (B/W) - 35	1458820 12-Nov-2009	10-Nov-2010	792,521 09-Mar-2011	Canada
SHELLY (COLOR) - 35	1458822 12-Nov-2009	16-Jun-2010	TMA779515 Canada 08-Oct-2010	
SHELLY (COLOR) - 35	008672438 09-Nov-2009	2010/019 01-Feb-2010	008672438 20-May-2010	EU
SHELLY (COLOR/BW) - 35	1330303 09-Nov-2009	18-Nov-2010	1330303 28-Feb-2011	Australia

SCHEDULE B TO THE INTELLECTUAL PROPERTY AGREEMENT

Trademark	Application Number; Filing Date	Publication Registration Number; Number; Publication Registration Date Date		Country
SHELLY B/W - 35	008672503	2010/014	008672503	EU
	09-Nov-2009	25-Jan-2010	10-May-2010	
SHELLY DESIGN	77/676168	19-Jan-2010	3769999	USA
(b/w)- 35	23-Feb-2009		06-Apr-2010	
SHELLY DESIGN	77/676176	16-Jun-2009	3676389	USA
(COLOR) - 35	23-Feb-2009		01-Sep-2009	
TEMPEST - 9, 42	86/396060			USA
	16-Sep-2014			
TWIG - 35	77/750384	13-Oct-2009	3731282	USA
	02-Jun-2009		29-Dec-2009	
VIDEOEGG	1433234	09-Jun-2010	TMA779513	Canada
	01-Apr-2009		08-Oct-2010	
VIDEOEGG	77/432391	27-Jan-2009	3605224	USA
	26-Mar-2008		14-Apr-2009	
VIDEOEGG - 35	008235517	13-Jul-2009	008235517	EU
	22-Apr-2009		13-Nov-2009	
VIDEOEGG - 9	1120084		1120084	Australia
	21-Jun-2006		07-Dec-2006	
VIDEOEGG - 9	1306000	58/2938	TMA813354	Canada
	20-Jun-2006	16-Feb-2011	05-Dec-2011	
VIDEOEGG - 9	5433419			China
	21-Jun-2006			
VIDEOEGG - 9	005150834	04-Dec-2006	005150834	EU
	21-Jun-2006		06-Jun-2007	
VIDEOEGG - 9	2006-057922		5006180	Japan
	21-Jun-2006		24-Nov-2006	
VIDEOEGG - 9	2006-32342	2007-15274	714988	Korea
	21-Jun-2006	21-Mar-2007	27-Jun-2007	
VIDEOEGG - 9	78/777759	19-May-2009	3663723	USA
	21-Dec-2005		04-Aug-2009	
XOJANE - 41	85/322342	04-Oct-2011	4074198	USA
	16-May-2011		20-Dec-2011	
XOVAIN - 41	1532200		1532200	Australia
	19-Dec-2012		01-Jul-2013	
XOVAIN - 41	1607944			Canada
	21-Dec-2012			
XOVAIN - 41	011441714	11-Feb-2013	011441714	EU
	19-Dec-2012		21-May-2013	
XOVAIN - 41	85/794510	02-Apr-2013	4506981	USA
	04-Dec-2012		01-Apr-2014	

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None.

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SCHEDULE C TO THE INTELLECTUAL PROPERTY AGREEMENT