PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3315102

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	NOTICE OF SECURITY INTEREST IN PATENTS (FIRST LIEN)	

CONVEYING PARTY DATA

Name	Execution Date
REICHHOLD LLC 2	03/31/2015

RECEIVING PARTY DATA

Name:	CANTOR FITZGERALD SECURITIES, AS COLLATERAL AGENT		
Street Address:	110 EAST 59TH STREET		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		

PROPERTY NUMBERS Total: 19

Property Type	Number
Patent Number:	6468662
Patent Number:	6437059
Patent Number:	6369189
Patent Number:	6692802
Patent Number:	6348270
Patent Number:	6485787
Patent Number:	6884841
Patent Number:	7985826
Patent Number:	8034522
Patent Number:	8034528
Patent Number:	8110650
Patent Number:	7888425
Patent Number:	5957665
Patent Number:	5925409
Application Number:	13024547
Application Number:	13775681
Application Number:	14090453
Application Number:	14229517
Application Number:	62058716

PATENT REEL: 035453 FRAME: 0234

503268484

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: vmann@paulweiss.com, dewilliams@paulweiss.com

Correspondent Name: VIRGINIA F. MANN

Address Line 1: 1285 AVENUE OF THE AMERICAS
Address Line 4: NEW YORK, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	20082-002
NAME OF SUBMITTER:	VIRGINIA F. MANN
SIGNATURE:	/Virginia F. Mann/
DATE SIGNED:	04/17/2015

Total Attachments: 4

source=Notice of Security Interest in Patents (First Lien) (Executed Copy)#page1.tif source=Notice of Security Interest in Patents (First Lien) (Executed Copy)#page2.tif source=Notice of Security Interest in Patents (First Lien) (Executed Copy)#page3.tif source=Notice of Security Interest in Patents (First Lien) (Executed Copy)#page4.tif

Notice of Security Interest in Patents

NOTICE OF SECURITY INTEREST IN PATENTS dated as of March 31, 2015, (this "<u>Agreement</u>"), made by Reichhold LLC 2 (the "<u>Grantor</u>"), in favor of Cantor Fitzgerald Securities as Collateral Agent (as defined below).

Reference is made to the First Lien Security Agreement, dated and effective as of March 31, 2015 (as amended, restated, supplemented, waived or otherwise modified from time to time, the "Collateral Agreement"), among REICHHOLD, LLC, a Delaware limited liability company, REICHHOLD LLC 2, a Delaware limited liability company, CANTOR FITZGERALD SECURITIES, as collateral agent (together with its successors and permitted assigns in such capacity, the "Collateral Agent") and certain other parties thereto from time to time for the benefit of the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.2 of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest*. The Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a first priority Lien and security interest in all of such Grantor's right, title and interest in, to and under, any and all of the following assets now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "<u>IP Collateral</u>"), as security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) and observance of all Secured Obligations:

(i) all Patents, including those listed on <u>Schedule I</u>.

SECTION 3. *Collateral Agreement*. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts*. This Agreement may be executed in two or more counterparts, including by means of facsimile or via electronic mail, each of which shall constitute an original and all of which shall together constitute one and the same document.

SECTION 5. *Governing Law.* This Agreement has been delivered and accepted in and shall be deemed to have been made in New York, New York and shall be interpreted, and the rights and liabilities of the parties bound hereby determined, in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

REICHHOLD LLC 2

By: Elal 1. Carl Name: Elizabeth Cassidy

Title: Vice President - Finance

REEL: 035453 FRAME: 0237

CANTOR FITZGERALD SECURITIES,

as Collateral Agent

By: Name:

Title:

Jame's Bond Chief Operating Officer



[Signature Page to Notice of Security Interest in Patents (First Lien)]

Schedule I

PATENTS

	Application	Patent No.
Title	No.	Issue Date
	Filing Date	
Low monomer containing laminating resin compositions	08/840226	6468662
	4/11/1997	10/22/2002
Composition of epoxy, urethane polyacrylate and polyamine	09/248890	6437059
	2/11/1999	8/20/2002
Hindered amine adducts for polyurea systems	09/456223	6369189
	12/7/1999	4/9/2002
Resins for lining surfaces	09/519924	6692802
	3/7/2000	2/17/2004
High performance polyetherester containing laminating resin	09/652252	6348270
compositions	8/30/2000	2/19/2002
Painting roadway with composition of epoxy, urethane	09/804367	6485787
polyacrylate and polyamine	3/12/2001	11/26/2002
Low monomer containing laminating resin compositions	10/771053	6884841
	2/3/2004	4/26/2005
Molding resins using renewable resource component	11/644094	7985826
	12/22/2006	7/26/2011
Polyester toner resin compositions	11/937077	8034522
	11/8/2007	10/11/2011
Hybrid chemically-produced toners	11/937675	8034528
	11/9/2007	10/11/2011
Vinyl-containing compounds and processes for making the	13/024547	
same	2/10/2011	
Methods for making molding resins	13/185816	8110650
	7/19/2011	2/7/2012
Thermally stable polyester (alkyd) polymers	13/775681	
	2/25/2013	
Vinyl-containing compounds with high heat distortion	14/090453	
	11/26/2013	
Curing of liquid thermosetting resins	14/229517	
	3/28/2014	
Curable compositions	62/058716	
	10/2/014	
Low volatile organic compound stable solvent-based	11/125,656	7888425
polyurethane compositions for coatings	5/10/2005	3/15/2011
Jet system total fluids recovery system	08/858517	5957665
	5/19/1997	9/28/1999
Resins for lining surfaces	08/919090	5925409
	8/27/1997	7/20/1999

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RECORDED: 04/17/2015