

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT3334912

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ORGANIZATION CONVERSION

CONVEYING PARTY DATA

Name	Execution Date
VAXIION THERAPEUTICS, INC.	01/24/2014

RECEIVING PARTY DATA

Name:	VAXIION THERAPEUTICS, LLC
Street Address:	11585 SORRENTO VALLEY RD
Internal Address:	SUITE 105
City:	SAN DIEGO
State/Country:	CALIFORNIA
Postal Code:	92121

PROPERTY NUMBERS Total: 14

Property Type	Number
Application Number:	14693338
Patent Number:	7396822
Patent Number:	8129166
Patent Number:	9017986
Patent Number:	7183105
Patent Number:	7871815
Patent Number:	8101396
Patent Number:	8524484
Application Number:	13711482
PCT Number:	US2009048339
Application Number:	13397313
PCT Number:	US2012025272
Application Number:	14044525
PCT Number:	US2013063117

CORRESPONDENCE DATA

Fax Number: (858)707-4001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 858-707-4000

Email:	efiling@knobbe.com
Correspondent Name:	KNOBBE MARTENS OLSON & BEAR LLP
Address Line 1:	2040 MAIN STREET
Address Line 2:	14TH FLOOR
Address Line 4:	IRVINE, CALIFORNIA 92614

ATTORNEY DOCKET NUMBER:	VAX.000GEN
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NAME OF SUBMITTER:	JING LIU
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SIGNATURE:	/Jing Liu/
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DATE SIGNED:	04/30/2015
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Total Attachments: 2

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State of California
Secretary of State

2283712 out
Limited Liability Company
Articles of Organization - Conversion

LLC-1A

File # 201402710354

FILED
Secretary of State
State of California

JAN 24 2014

This Space For Filing Use Only

IMPORTANT — Read all instructions before completing this form.

Converted Entity Information

1. Name of Limited Liability Company (The name must include the words Limited Liability Company or the abbreviations LLC or L.L.C. The words Limited and Company may be abbreviated to Ltd. and Co., respectively.)

Vaxion Therapeutics, LLC

2. The purpose of the limited liability company is to engage in any lawful act or activity for which a limited liability company may be organized under the California Revised Uniform Limited Liability Company Act.

3. The limited liability company will be managed by (check only one):



One Manager



More Than One Manager



All Limited Liability Company Member(s)

4. Initial Street Address of Limited Liability Company's Designated Office in CA

11585 Sorrento Valley Rd., Suite 105

City

San Diego

State

CA

Zip Code

92121

5. Initial Mailing Address of Limited Liability Company, if different from Item 4

City

State

Zip Code

6. Name of Initial Agent For Service of Process (Item 6: List a California resident or a California registered corporate agent that agrees to be your initial agent for service of process in case the LLC is sued. You may list any adult who lives in California. You may not list an LLC as the agent. Item 7: If the agent is an individual, list the agent's business or residential street address in California. Do not list an address if the agent is a California registered corporate agent as the address for service of process is already on file. Item 8: If the converting entity is a CA limited partnership, enter the mailing address of the agent, if different from Item 7, or if the agent is a California registered corporate agent.)

Terry Trzcinka

7. If an individual, Street Address of Agent for Service of Process in CA

4025 Sorrento Valley Rd.

City

San Diego

State

CA

Zip Code

92121

8. Mailing Address of Agent for Service of Process

City

State

Zip Code

Converting Entity Information

9. Name of Converting Entity

Vaxion Therapeutics, Inc.

10. Form of Entity

Corporation

11. Jurisdiction

California

12. CA Secretary of State File Number, if any

C2283712

13. The principal terms of the plan of conversion were approved by a vote of the number of interests or shares of each class that equaled or exceeded the vote required. If a vote was required, the following was required for each class:

The class and number of outstanding interests entitled to vote.

AND

The percentage vote required of each class.

Common Stock -- 22,893,260 shares entitled to vote

51%

Series A Preferred Stock -- 4,000,000 shares entitled to vote

51%

Additional Information

14. Additional information set forth on the attached pages, if any, is incorporated herein by this reference and made part of this certificate.

15. I certify under penalty of perjury that the contents of this document are true. I declare I am the person who executed this instrument, which execution is my act and deed.

Signature of Authorized Person

Scott Pancoast, Chairman of the Board

Type or Print Name and Title of Authorized Person

Signature of Authorized Person

Terry Trzcinka, Secretary

Type or Print Name and Title of Authorized Person



I hereby certify that the foregoing
transcript of 1 page(s)
is a full, true and correct copy of the
original record in the custody of the
California Secretary of State's office.

JAN 27 2014

Date: _____

Debra Bowen
DEBRA BOWEN, Secretary of State