

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT3374382

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
RAYMOND CHABOT INC.	02/20/2008
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	CADEKA MICROCIRCUITS, LLC
<b>Street Address:</b>	1215 SOUTH GRANT AVENUE
<b>City:</b>	LOVELAND
<b>State/Country:</b>	COLORADO
<b>Postal Code:</b>	80537
<b>PROPERTY NUMBERS Total: 1</b>	
<b>Property Type</b>	<b>Number</b>
<b>Application Number:</b>	14313913
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(970)492-0003
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	970-492-0000
<b>Email:</b>	crmiles@crmiles.com
<b>Correspondent Name:</b>	CR MILES P.C., CRAIG R. MILES
<b>Address Line 1:</b>	405 MASON COURT, SUITE 119
<b>Address Line 4:</b>	FORT COLLINS, COLORADO 80524
<b>ATTORNEY DOCKET NUMBER:</b>	179-24
<b>NAME OF SUBMITTER:</b>	CRAIG R. MILES
<b>SIGNATURE:</b>	/craig miles/
<b>DATE SIGNED:</b>	05/29/2015
<b>Total Attachments: 5</b>	
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**AMENDED ASSET PURCHASE AGREEMENT**

**BETWEEN**

**RAYMOND CHABOT INC.**, a corporation having its registered office at 370 Chemin de Chambly suite 300, Longueuil, Québec, Canada J4H 3Z6, in its capacity as Interim Receiver of LTRIM Technologies inc., represented herein by Christian Bourque duly authorized as he so represents,

(Hereinafter the "Interim Receiver")

**AND**

**CADEKA MICROCIRCUITS, LLC**, a corporation having its registered office at 1215 South Grant Avenue, Loveland, Colorado, USA 80537, represented herein by Jay Dokter, duly authorized as he so represents,

(Hereinafter "Cadeka")

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WHEREAS LTRIM Technologies inc. ("LTRIM") has filed a notice of intention to make a proposal under the Bankruptcy and Insolvency Act and Raymond Chabot has been appointed Trustee to the estate of LTRIM on November 6, 2007;

WHEREAS Raymond Chabot inc. has also been appointed Interim Receiver of LTRIM on November 7, 2007;

WHEREAS Cadeka filed a written offer dated February 12, 2008 to the Interim Receiver "The Offer" offering to purchase the assets described in Schedule A (tangible assets) and Schedule B (intellectual property) "Assets Sold";

WHEREAS the Interim Receiver obtained the approval from the Superior Court to accept the offer and sell the assets to Cadeka on February 18, 2008;

WHEREAS an asset purchase agreement was reached between parties on February 18, 2008;

WHEREAS the Interim receiver and Cadeka want to amend section 8 of the asset purchase agreement.

**NOW THEREFORE, THE PARTIES AGREE AS FOLLOWS:**

**1. PREAMBLE**

The preamble hereto shall form part hereof;

**2. SOLD ASSETS**

The Interim Receiver represents and warrants to Cadeka that he has the power and the authority to sell, transfer and assign the Assets Sold, and that the secured creditors, Bank of Montreal,

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Fonds de Solidarité des Travailleurs du Québec, GTI Capital and BDC Capital, all agree to discharge their security on the Assets Sold;

The sale, transfer and assignment of the Assets Sold is made without representation or warranty of any nature whatsoever, including without representation or warranty as to the value, nature, genuineness, accuracy, description or quantities of the Assets Sold or as to any matters whatsoever including any document that may be remitted to Cadeka for information purposes only, without any obligation on the part of the Interim Receiver and without any representation as to their accuracy. Cadeka hereby representing having examined the Assets Sold and analysed all questions necessary or useful to form its own opinion on the opportunity to enter into this sale transfer and assignment;

### 3. RIGHTS, TITLES AND INTERESTS OF THE INTERIM RECEIVER IN THE INTELLECTUAL PROPERTY

The Interim Receiver agrees to assign and hereby assigns all rights, titles, and interests in and to the patents and patent application listed in Schedule B, and to any division, substitution, continuation, or continuation-in-part of such applications, all patents which may be granted thereon and all reissues and extensions. Any cost associated with this assignment will be assumed by Cadeka.

### 4. PURCHASE PRICE

The purchase price is \$129,000 USD; and the allocation of the purchase price is as follows:

LOT #	DESCRIPTION	USD \$
1	Clean room	5,000
2	Laser system «ESI»	109,000
3	Laboratory Equipment, furniture and computers	5,000
4	Interim Receiver's rights in the intellectual property	10,000
	<b>TOTAL</b>	<b>129,000</b>

The amount due is payable by certified check.

### 5. UNDERTAKING – SALES TAX

Cadeka hereby confirms that:

- Cadeka is a non-resident of Canada and non-registrant to the sales tax (QST or GST/HST);
- Cadeka is committing to export the sold assets without further delay, outside Canada;
- That the sold assets will not be used or transformed before their export outside Canada;

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- Cadeka commits to remitting to the Interim Receiver a proof of the tangible assets' exportation within 5 days of their export outside Canada.

#### 6. DELIVERY OF THE ASSETS

The Interim Receiver will bear all conservatories fees related to the Assets Sold namely the occupation rent for the premises located at 440 Armand-Frappier Blvd. Suite 140, Laval, Québec, until February 29, 2008. Should Cadeka require an additional 15-days occupation period beyond February 29, 2008, Cadeka agrees to compensate the Interim Receiver for an additional amount of \$3,000, payable on March 1, 2008.

Cadeka shall occupy the premises in compliance with all related regulations and shall preserve the cleanliness and safety of premises. After March 15, 2008, Cadeka will have to leave the premises or take an arrangement with the landlord at his own expense.

#### 7. THIRD PARTY ASSETS AND EXCLUDED ASSETS FOR SALE

Cadeka recognizes it has taken possession of third-party assets or excluded goods for sale detailed at Schedule C and will remit them when required by the Interim Receiver.

#### 8. MISCELLANEOUS

Hugo St-Jean can be available to re-assemble the laser system, calibrate, and train Cadeka employees, all of this at Cadeka's coordination and complete expense.

This Agreement and all related agreements between the parties, if any, shall be governed and interpreted by the law of the Province of Quebec and shall be deemed to have been entered into in Longueuil, Province of Quebec, for all purpose.

AND THE PARTIES HAVE SIGNED ON THIS 20 DAY OF FEBRUARY 2008.

**RAYMOND CHABOT INC.**  
in its capacity as Interim Receiver of  
LTRIM Technologies inc.

Per: \_\_\_\_\_

Christian Bourque, CA, CIRA

**CADEKA MICROCIRCUITS, LLC**

Per: \_\_\_\_\_

Jay Dokter

**SCHEDULE B**

(modified 18-02-2008)

## PATENTS

**A. METHOD AND APPARATUS FOR ITERATIVELY SELECTIVELY TUNING THE IMPEDANCE OF INTEGRATED SEMICONDUCTOR DEVICES USING A FOCUSED HEATING SOURCE**

Country	File No.	Serial Number	Filing Date	Status
Canada	06042-012	2,277,607	16-juil-99	Under Exam
European	06042-013	00 938 414.0-2203	13-juin-00	
Japan	06042-014	2001-503218	13-juin-00	
USA	06042-015	Patent No. 6,329,272	11-déc-01	Issued

**B. METHOD FOR MODIFYING THE IMPEDANCE OF SEMI-CONDUCTOR DEVICES USING A FOCUSED HEATING SOURCE**

Country	File No.	Serial Number	Filing Date	Status
Canada	06042-016	2,436,759	08-août-03	
USA	06042-017	Patent No. 6,890,802	10-mai-05	Issued.
USA	06042-019	Patent No. 7,217,986	15-mai-07	Issued. Protected until August 1st, 2023.
European	06042-020	03 787 537.4	08-août-03	
Japan	06042-021	2005-502006	08-août-03	

**C. A TUNABLE SEMICONDUCTOR COMPONENT PROVIDED WITH A CURRENT BARRIER**

Country	File No.	Serial Number	Filing Date	Status
Canada	06042-026	2,533,225	19-janv-06	
USA	06042-027	11/431,610	11-mai-06	
WO	06042-037	PCT/CA2007/000065	17-janv-07	Opinion Report. (minor amendments required at national applications)

**D. COMPENSATED INVERTED R-2R LADDER AND COMPENSATION THEREFOR**

Country	File No.	Serial Number	Filing Date	Status
Canada	06042-028	2,544,873	26-avr-06	
USA	06042-029	11/411,110	26-avr-06	Rejected. Already filed by someone else.

**E. PULSE WIDTH MODULATION CIRCUIT AND METHOD THEREFOR**

Country	File No.	Serial Number	Filing Date	Status
Canada	06042-030	2,546,534	10-mai-06	
USA	06042-031	11/430,928	10-mai-06	Exam report.
WO				No PCT (not enough value for LTRIM).

**F. MANIPULATION OF FOCUSED-HEATING FORCE BASED ON INSTITU OPTICAL MEASUREMENTS.**

Country	File No.	Serial Number	Filing Date	Status
Canada				Not submitted.
USA		11-902,027		Submitted.

(Subject to an agreement with University of Montreal)

**G. Polysilicon Strips Trimming**

Country	File No.	Serial Number	Filing Date	Status
Canada				Not submitted.
USA				Not submitted.

**SCHEDULE B**  
(modified 18-02-2008)

INTEGRATED CIRCUIT TOPOGRAPHY

*LTR1004*

<b>Country</b>	<b>File No.</b>	<b>Serial Number</b>	<b>Filing Date</b>	<b>Status</b>
Canada	06042-008	Regn. No. 55	15-mars-04	Issued
USA	06042-009	MW16,971	12-mars-04	Issued

*LTR1761*

<b>Country</b>	<b>File No.</b>	<b>Serial Number</b>	<b>Filing Date</b>	<b>Status</b>
Canada	06042-010	Regn. No. 56	15-mars-04	Issued
USA	06042-011	MW16,972	12-mars-04	Issued