503328292 05/29/2015

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3374910

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date	
A.O. SHERMAN, LLC	05/29/2015	

RECEIVING PARTY DATA

Name:	GOLUB CAPITAL LLC, AS ADMINISTRATIVE AGENT	
Street Address:	150 SOUTH WACKER DR., SUITE 800	
City:	CHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60606	

PROPERTY NUMBERS Total: 1

Property Type	Number	
Patent Number:	5600995	

CORRESPONDENCE DATA

Fax Number: (312)863-7867

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637267

Email: jaclyn.digrande@goldbergkohn.com **Correspondent Name:** JACLYN DI GRANDE - PARALEGAL

Address Line 1: GOLDBERG KOHN LTD.

Address Line 2: 55 E MONROE ST., SUITE 3300 Address Line 4: CHICAGO, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	6483.102
NAME OF SUBMITTER:	JACLYN DI GRANDE
SIGNATURE:	/jaclyn di grande/
DATE SIGNED:	05/29/2015

Total Attachments: 5

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PATENT 503328292 REEL: 035746 FRAME: 0937

PATENT SECURITY AGREEMENT

PATENT SECURITY AGREEMENT ("<u>Agreement</u>"), dated as of May 29, 2015, by and between A.O. SHERMAN, LLC ("<u>Grantor</u>"), in favor of GOLUB CAPITAL LLC, in its capacity as administrative agent for certain secured parties ("<u>Administrative Agent</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof by and among Grantor, Whitcraft LLC ("Borrower"), Whitcraft Holdings, Inc. ("Holdings"), the other Loan Parties party thereto, Administrative Agent, and the Persons signatory thereto from time to time as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Lenders have agreed to make Loans to Grantor;

WHEREAS, pursuant to that certain Security Agreement dated as of the date hereof by and among Grantor, Borrower Holdings, the other grantors party thereto and Administrative Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), as security for all Obligations, Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all Patents of Grantor, whether now owned or existing or hereafter acquired or arising; and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Administrative Agent, for the benefit of Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN PATENT COLLATERAL. Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a continuing priority security interest in, and lien upon, all of Grantor's presently existing or hereafter acquired right, title and interest in and to the Patents, including, without limitation, the issued Patents and applications set forth on Schedule A hereto, and all proceeds and products thereof.
- 3. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with, and not in limitation of, the security interests granted to Administrative Agent pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Patents and related Collateral made and granted hereby are

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more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. GOVERNING LAW. This Agreement shall be governed by and construed in accordance with the internal laws of the State of New York without giving effect to its choice of law provisions.

[Signature Pages Follow]

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IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

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Bv:				and the second	
Name:	Murad A.	Beg			
Title:	Treasurer	1			

Signature Page to Patent Security Agreement

PATENT---

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ACCEPTED AND ACKNOWLEDGED BY:

GOLUB CAPITAL LLC, as Administrative Agent

Name: Robert G. Tuchscherer

Title: Managing Director

Schedule A

Registered Patents

Jur.	Patent Number	Application Number	Title	Filing Date	Issue Date
U.S.	5,600,995	08/481,069	USEFUL IMPROVEMENTS IN PRESS APPARATUS	June 7, 1995	February 11, 1997

Schedule A to Patent Security Agreement

RECORDED: 05/29/2015

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