

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT3464236

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
UBS AG, STAMFORD BRANCH	07/31/2015

RECEIVING PARTY DATA

Name:	BANNER LIFE SCIENCES LLC
Street Address:	4125 PREMIER DRIVE
City:	HIGH POINT
State/Country:	NORTH CAROLINA
Postal Code:	27265
Name:	BANNER PHARMACAPS INC.
Street Address:	4125 PREMIER DRIVE
City:	HIGH POINT
State/Country:	NORTH CAROLINA
Postal Code:	27265

PROPERTY NUMBERS Total: 29

Property Type	Number
Patent Number:	8920844
Patent Number:	8765174
Patent Number:	8685445
Patent Number:	8524280
Patent Number:	8333989
Patent Number:	8309107
Patent Number:	8293270
Patent Number:	8241665
Patent Number:	8097279
Patent Number:	7887838
Patent Number:	RE39347
Patent Number:	6949256
Patent Number:	6685961
Patent Number:	6482516
Patent Number:	6258380

PATENT

Property Type	Number
Patent Number:	6251426
Patent Number:	6214376
Patent Number:	6193999
Patent Number:	6183845
Patent Number:	8962005
Patent Number:	9011908
Patent Number:	8414916
Application Number:	11367238
Application Number:	11275563
Application Number:	13693332
Application Number:	12716593
Application Number:	11548607
Application Number:	11247389
Application Number:	11083869

CORRESPONDENCE DATA

Fax Number: (212)303-7064

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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ATTORNEY DOCKET NUMBER: 78442.00138 (R5234 F0783)

NAME OF SUBMITTER: CHRISTINE DIONNE

SIGNATURE: /CHRISTINE DIONNE/

DATE SIGNED: 07/31/2015

Total Attachments: 5

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN PATENT RIGHTS (REEL 5234 FRAME 0783)**

TERMINATION AND RELEASE dated as of July 31, 2015, from UBS AG, STAMFORD BRANCH, in its capacity as Collateral Agent (the "Agent"), in favor of BANNER LIFE SCIENCES LLC (as successor in interest to BANNER PHARMACAPS INC. ("Pharmacaps")), a Delaware limited liability company ("Banner").

WITNESSETH:

WHEREAS, pursuant to the US Security Agreement, dated as of March 11, 2014, made by the Grantors (as defined therein) in favor of the Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Patent Collateral (as hereinafter defined);

WHEREAS, pursuant to the Security Agreement, the Agent and Pharmacaps entered into that certain Patent Short Form Security Agreement, dated as of March 11, 2014, (the "Patent Security Agreement"), under which Pharmacaps, by reference to the Security Agreement, reaffirmed its intent to grant and granted a Security Interest to the Agent specifically in certain Patent Collateral (as that term is defined in the Patent Security Agreement);

WHEREAS, the Patent Security Agreement was recorded in the Patent Division of the United States Patent and Trademark Office on March 11, 2014, at Reel 032403 and Frame 0790;

WHEREAS, pursuant to the Change of Name, dated as of November 1, 2014 and recorded in the Patent Division of the United States Patent and Trademark Office on December 3, 2014 at Reel 34359 and Frame 0872, Pharmacaps assigned the Patent Collateral to Banner; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Patent Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Patent Collateral pursuant to the Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Patent Security Agreement.
2. Release of Security Interest. The Agent hereby, without representation or warranty of any kind, terminates, cancels, releases and discharges its Security Interest in the Patent Collateral, and any right, title or interest of the Agent in such Patent Collateral arising under the Security Agreement and the Patent Security Agreement shall hereby cease and become void. For clarity, the Security Interest shall remain in place with respect to any Patents that are set forth on Schedule I to the Patent Security Agreement that are not Patent Collateral hereunder.

3. Further Assurances. Upon the reasonable request of Banner, and at Banner's sole cost and expense, the Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release
by its duly authorized officer as of the date first above written.

UBS AG, STAMFORD BRANCH

By: James Morgan
Name: _____
Title: _____

By: [Signature]
Name: _____
Title: _____

James Morgan
Executive Director
Regional Functional Head
Banking Product Services US

Darlene Arias
Director

Schedule I

United States Patents and Pending Patent Applications

Title	Reg. No./App. No.	Owner of Record
Methods for enhancing the release and absorption of water insoluble active agents	8920844	Banner Life Sciences LLC
Chewable soft capsule	8765174	Banner Life Sciences LLC
Enteric composition for the manufacture of soft capsule wall	8685445	Banner Life Sciences LLC
Methods for enhancing the release and absorption of water insoluble active agents	8524280	Banner Life Sciences LLC
Hydrophilic vehicle-based dual controlled release matrix system	8333989	Banner Life Sciences LLC
Stable solutions of orlistat for pharmaceutical dosage forms	8309107	Banner Life Sciences LLC
Lipophilic vehicle-based dual controlled release matrix system	8293270	Banner Life Sciences LLC
Chewable soft capsule	8241665	Banner Life Sciences LLC
Chewable soft capsule	8097279	Banner Life Sciences LLC
Non-gelatin film and method and apparatus for producing same	7887838	Banner Life Sciences LLC
Multiple layer softgel	RE39347	Banner Life Sciences LLC
Non-gelatin capsule shell formulation	6949256	Banner Life Sciences LLC
Colored gelatin-based formulations and method	6685961	Banner Life Sciences LLC
Enrobed tablet	6482516	Banner Life Sciences LLC
Chewable soft capsule	6258380	Banner Life Sciences LLC
Ibuprofen-containing softgels	6251426	Banner Life Sciences LLC
Non-gelatin substitutes for oral delivery capsules, their composition and process of manufacture	6214376	Banner Life Sciences LLC
Gum acacia substituted soft gelatin capsules	6193999	Banner Life Sciences LLC
Multiple layer softgel (Reissued as RE39347)	6183845	Banner Life Sciences LLC
Gastric reflux resistant dosage forms	8962005	Banner Life Sciences LLC
Progesterone solutions for increased bioavailability	9011908	Banner Life Sciences LLC
Chewable soft capsule	8414916	Banner Life Sciences LLC
Solvent system for enhancing the solubility of pharmaceutical agents	11/367238	Banner Life Sciences LLC
Controlled release preparation	11/275563	Banner Life Sciences LLC
Enteric soft capsules	13/693332	Banner Life Sciences LLC

Title	Reg. No./App. No.	Owner of Record
Gastric reflux resistant dosage forms	12/716593	Banner Life Sciences LLC
Enteric valproic acid	11/548607	Banner Life Sciences LLC (Change of Name NOT recorded)
Enteric valproic acid	11/247389	Banner Life Sciences LLC (Change of Name NOT recorded)
Non-blooming gelatin and non-gelatin formulations	11/083869	Banner Life Sciences LLC (Change of Name NOT recorded)