

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT3483490

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name			Execution Date
BARCLAYS BANK PLC			06/10/2015
RECEIVING PARTY DATA			
Name:	EASTMAN KODAK COMPANY		
Street Address:	343 STATE STREET		
City:	ROCHESTER		
State/Country:	NEW YORK		
Postal Code:	14650-2201		
PROPERTY NUMBERS Total: 6			
Property Type	Number		
Application Number:	13559651		
Application Number:	13351432		
Application Number:	13351518		
Application Number:	11956666		
Application Number:	13559638		
Application Number:	13559647		
CORRESPONDENCE DATA			
Fax Number:	(585)588-7413		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	585-477-4656		
Email:	US-PATENT@KODAK.COM		
Correspondent Name:	EASTMAN KODAK COMPANY		
Address Line 1:	343 STATE STREET		
Address Line 4:	ROCHESTER, NEW YORK 14650-2201		
ATTORNEY DOCKET NUMBER:	IMAX-RELEASE-BARCLAYS		
NAME OF SUBMITTER:	KAREN M. PISA		
SIGNATURE:	/Karen M. Pisa/		
DATE SIGNED:	08/14/2015		
Total Attachments: 2			

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RELEASE OF SECURITY INTEREST

This RELEASE OF SECURITY INTEREST dated as of June 10, 2015 (the "*Release*"), is executed by William G. Love, Treasurer of Eastman Kodak Company, a New Jersey corporation ("*Kodak*" or "*Grantor*").

WHEREAS, Kodak entered into a Senior Secured Second Lien Term Credit Agreement dated as of September 3, 2013, with Barclays Bank PLC. (the "*Lienholder*"), as Administrative Agent for the Lender Parties (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Credit Agreement*").

WHEREAS, as a condition precedent to the obligation of the Lender Parties to make their respective extensions of credit to Kodak under the Credit Agreement, Kodak executed and delivered a Guarantee and Collateral Agreement dated September 3, 2013, to the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Security Agreement*"). Capitalized terms used but not defined herein have the meaning given them in the Credit Agreement or Security Agreement.

WHEREAS, under the terms of the Security Agreement, Kodak as the Grantor granted the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in among other things, the US patents listed in Schedule A attached hereto.

WHEREAS, in connection with an agreement between IMAX Corporation, a Canada Corporation ("*IMAX*") and Kodak dated July 18, 2011, Kodak has assigned to IMAX the US patents listed in Schedule A hereto.

WHEREAS, under Section 26 of the Security Agreement, recorded in the USPTO on reel 031158 frame 0001, upon any Disposition of any item of Collateral of any Grantor, the security interests granted under the Security Agreement by such Grantor in such Collateral shall immediately terminate and automatically be released.

NOW THEREFORE, I, William G. Love, the Treasurer of Eastman Kodak Company, assert that I am authorized to sign this Release of Security Interest on behalf of Eastman Kodak Company. With the Disposition to IMAX of the US patents listed in Schedule A hereto, the security interest to the Lienholder automatically terminates and is released pursuant to Section 26 of the Security Agreement.

By: William G. Love
Name: William G. Love
Title: Treasurer

Address for Notices:
Eastman Kodak Company
343 State Street
Rochester, NY 14650

SCHEDULE A

Docket	Ctry	Appin No	Appin Date	Patent Number	Grant Date
K001180	US	13/559,651	7/27/2012	8941678	1/27/2015
K000804	US	13/351,432	1/17/2012		
K000833	US	13/351,518	1/17/2012		
94568	US	11/956,666	12/14/2007		
K000961	US	13/559,638	7/27/2012		
K001179	US	13/559,647	7/27/2012		