PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3571003

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS

CONVEYING PARTY DATA

Name	Execution Date
MIMEDX GROUP, INC.	10/12/2015

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT	
Street Address:	900 WEST TRADE STREET, 6TH FLOOR	
Internal Address:	MC: NC1-026-06-03	
City:	CHARLOTTE	
State/Country:	NORTH CAROLINA	
Postal Code:	28255-0001	

PROPERTY NUMBERS Total: 80

Property Type	Number
Patent Number:	9125759
Patent Number:	9084767
Patent Number:	9078775
Patent Number:	9005285
Patent Number:	8986378
Patent Number:	8946163
Patent Number:	8940684
Patent Number:	8932643
Patent Number:	8904664
Patent Number:	8709494
Patent Number:	8709493
Patent Number:	8703207
Patent Number:	8703206
Patent Number:	8642092
Patent Number:	8623421
Patent Number:	8603171
Patent Number:	8597687
Patent Number:	8475503
Patent Number:	8460716

PATENT REEL: 036872 FRAME: 0498

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Property Type	Number
Patent Number:	8460715
Patent Number:	8409626
Patent Number:	8372439
Patent Number:	8372438
Patent Number:	8372437
Patent Number:	8367148
Patent Number:	8357403
Patent Number:	8323701
Patent Number:	7879100
Application Number:	14667405
Application Number:	14719581
Application Number:	14601075
Application Number:	14619987
Application Number:	14644739
Application Number:	14642571
Application Number:	14642535
Application Number:	14618310
Application Number:	14609348
Application Number:	14533056
Application Number:	14585114
Application Number:	14480274
Application Number:	14472150
Application Number:	14158757
Application Number:	14285573
Application Number:	13903878
Application Number:	13860473
Application Number:	14286623
Application Number:	14171511
Application Number:	14222510
Application Number:	13815753
Application Number:	14286638
Application Number:	14285563
Application Number:	14262590
Application Number:	13984842
Application Number:	14003484
Application Number:	13815736
Application Number:	14050218
Application Number:	13815873

Property Type	Number
Application Number:	13967326
Application Number:	13815784
Application Number:	13815747
Application Number:	13963984
Application Number:	13647308
Application Number:	13691508
Application Number:	13719150
Application Number:	13153665
Application Number:	13545235
Application Number:	13787612
Application Number:	13984843
Application Number:	14366618
Application Number:	14734548
Application Number:	14804156
Application Number:	14157444
Application Number:	14845199
Application Number:	14157445
Application Number:	14325132
Application Number:	14244815
Application Number:	14838305
Application Number:	14848293
Application Number:	62080898
Application Number:	62115109

CORRESPONDENCE DATA

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DATE SIGNED:	10/15/2015
SIGNATURE:	/jes/
NAME OF SUBMITTER:	JOHN E. SLAUGHTER, III
ATTORNEY DOCKET NUMBER:	017625.4967

Total Attachments: 7

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 12, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the patents and patent applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

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Very truly yours,

MIMEDX GROUP, INC.,

a Florida pregration

Name: Michael I, Senten Title: Chief (inancial Officer

Address:

1775 W OAK COMMONS COURT, NE MARIETTA GA 30062

MIMEDX GROUP, INC IP NOTICE - PATENTS

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,

as Administrative Agent A

Name: Darleen R DiGrazia
Title: Vice President

Address:

Bank of America – Gateway Village Mail Code: NC1-026-06-03

Mail Code: NC1-026-06-03 900 West Trade Street Charlotte NC 28255-0001 Attention: Darleen R DiGrazia

MIMEDX GROUP, INC. IP NOTICE - PATENTS

Schedule 1

MiMedx Group, Inc. (Florida Corporation)

U.S. Patents

Issued Patents

Title	Patent No.	Issue Date
BIOCOMPOSITE MEDICAL CONSTRUCTS INCLUDING	9125759	09/08/15
ARTIFICIAL TISSUES, VESSELS AND PATCHES		
PLACENTAL TISSUE GRAFTS AND METHODS OF	9084767	07/21/15
PREPARING AND USING THE SAME		
METHODS OF MAKING COLLAGEN FIBER MEDICAL	9078775	07/14/15
CONSTRUCTS AND RELATED MEDICAL		
CONSTRUCTS, INCLUDING NERVE GUIDES AND		
PATCHES		
COMPRESSIBLE TUBES FOR PLACING IMPLANTS	9005285	04/14/15
AND RELATED MEDICAL KITS AND METHODS OF		
USING SAME		
IMPLANTABLE COLLAGEN DEVICES AND RELATED	8986378	03/24/15
METHODS AND SYSTEMS OF MAKING SAME		
CROSS-LINKED COLLAGEN COMPRISING METALLIC	8946163	02/03/15
ANTICANCER AGENTS		
CROSS-LINKED COLLAGEN COMPRISING AN	8940684	01/27/15
ANTIFUNGAL AGENT		
PLACENTAL TISSUE GRAFTS	8932643	01/13/15
DEHYDRATION DEVICE AND METHODS FOR	8904664	12/09/14
DRYING BIOLOGICAL MATERIALS		
PLACENTAL TISSUE GRAFTS	8709494	04/29/14
PLACENTAL TISSUE GRAFTS	8709493	04/29/14
PLACENTAL TISSUE GRAFTS	8703207	04/22/14
PLACENTAL TISSUE GRAFTS	8703206	04/22/14
IMPROVED PLACENTAL TISSUE GRAFTS	8642092	02/04/14
IMPROVED PLACENTAL GRAFT	8623421	01/07/14
SPINAL DISC IMPLANTS WITH FLEXIBLE KEELS AND	8603171	12/10/13
METHODS OF FABRICATING IMPLANTS		
METHODS FOR DETERMINING THE ORIENTATION OF	8597687	12/03/13
A TISSUE GRAFT		
METHODS FOR FORMING IMPLANTS WITH	8475503	07/02/13
SELECTIVELY EXPOSED MESH FOR FIXATION AND		
RELATED IMPLANTS	0.150=15	0.6/4.4.14.0
METHOD FOR APPLYING A LABEL TO A PLACENTAL	8460716	06/11/13
TISSUE GRAFT	0460717	06/11/10
IMPROVED PLACENTAL TISSUE GRAFTS	8460715	06/11/13
IMPROVED PLACENTAL TISSUE GRAFTS	8409626	04/02/13
METHOD FOR TREATING A WOUND USING	8372439	02/12/13
IMPROVED PLACENTAL TISSUE GRAFT	0070.100	00/10/10
METHOD FOR INHIBITING ADHESION FORMATION	8372438	02/12/13

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USING AN IMPROVED PLACENTAL TISSUE GRAFT		
IMPROVED PLACENTAL TISSUE GRAFTS	8372437	02/12/13
METHODS OF MAKING BIOCOMPOSITE MEDICAL	8367148	02/05/13
CONSTRUCTS AND RELATED CONSTRUCTS		
INCLUDING ARTIFICIAL TISSUES, VESSELS AND		
PATCHES		
IMPROVED PLACENTAL TISSUE GRAFTS	8357403	01/22/13
PLACENTAL TISSUE GRAFTS	8323701	12/04/12
METHODS AND SYSTEMS FOR FORMING IMPLANTS	7879100	02/01/11
WITH SELECTIVELY EXPOSED MESH FOR FIXATION		
AND RELATED IMPLANTS		

Pending Applications

Title	Appl. No.	Filing Date
PLACENTAL TISSUE GRAFTS	14667405	03/24/15
	20150265747	
MICRONIZED PLACENTAL TISSUE COMPOSITIONS	14719581	05/22/15
AND METHODS OF MAKING AND USING THE SAME	20150250829	
METHODS FOR INDUCING ANGIOGENESIS	14601075	01/20/15
	20150216912	
PLACENTAL TISSUE GRAFTS	14619987	02/11/15
	20150209475	
METHODS OF USING COMPRESSIBLE TUBES FOR	14644739	03/11/15
PLACING IMPLANTS	20150196384	
PLACENTAL TISSUE GRAFTS	14642571	03/09/15
	20150182661	
PLACENTAL TISSUE GRAFTS	14642535	03/09/15
	20150174297	
METHODS OF MAKING IMPLANTABLE COLLAGEN	14618310	02/10/15
DEVICES	20150152381	
CROSS-LINKED COLLAGEN COMPRISING METALLIC	14609348	01/29/15
ANTICANCER AGENTS	20150141619	
DEHYDRATION DEVICE AND METHODS FOR	14533056	11/04/14
DRYING BIOLOGICAL MATERIALS	20150127116	
PLACENTAL TISSUE GRAFTS AND IMPROVED	14585114	12/29/14
METHODS OF PREPARING AND USING THE SAME	20150110850	
COSMETIC USES OF MOLDED PLACENTAL	14480274	09/08/14
COMPOSITIONS	20150086634	
MICRONIZED PLACENTAL COMPOSITIONS	14472150	08/28/14
COMPRISING A CHELATOR	20150064274	
METHODS FOR TREATING CARDIAC CONDITIONS	14158757	01/17/14
	20150017255	
PLACENTAL TISSUE GRAFTS	14285573	05/22/14
	20140370068	
POLYMER CHELATOR CONJUGATES	13903878	05/28/13
	20140356451	
NDGA POLYMERS AND METAL COMPLEXES	13860473	04/10/13
THEREOF	20140308233	
MICRONIZED PLACENTAL TISSUE COMPOSITIONS	14286623	05/23/14

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0837 510 03/21/14 3990 753 03/15/13 1728 538 05/23/14
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753 03/15/13 1728 05/23/14 5508 05/23/14
1728 538 05/23/14 5508
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63 05/22/14
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90 04/25/14
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342 03/14/14
5646
84 03/05/14
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36 03/15/13
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18 10/09/13
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73 03/15/13
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26 08/14/13
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84 03/15/13
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47 03/15/13
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84 08/09/13
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08 11/30/12
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50 12/18/12
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ASSOCIATED METHODS		
MICRONIZED PLACENTAL TISSUE COMPOSITIONS	13787612	03/06/13
AND METHODS OF MAKING AND USING THE SAME	20130344162	
LAMINATED TISSUE GRAFTS COMPOSED OF	13984843	08/06/14
WHARTON'S JELLY AND METHODS OF MAKING AND	20140343688	
USING THE SAME		
METHODS FOR TREATING CARDIAC CONDITIONS	14366618	06/18/14
	20150238540	
Methods of Making Collagen Fiber Medical Constructs and	14734548	06/09/2015
Related Medical Constructs, Inc.luding Nerve Guides and		
Patches		
PLACENTAL TISSUE GRAFTS AND IMPROVED	14804156	07/20/2015
METHODS OF PREPARING AND USING THE SAME		
NON-SURGICAL, LOCALIZED DELIVERY OF	14157444	01/16/2014
COMPOSITIONS FOR PLACENTAL GROWTH		
FACTORS		
NON-SURGICAL, LOCALIZED DELIVERY OF	14845199	09/03/2015
COMPOSITIONS FOR PLACENTAL GROWTH		
FACTORS		
ISOLATED PLACENTAL STEM CELL RECRUITING	14157445	01/16/2014
FACTORS		
PLACENTAL TISSUE GRAFTS AND IMPROVED	14325132	07/07/2014
METHODS OF PREPARING AND USING THE SAME		
METHODS FOR TREATING CARDIAC CONDITIONS	14244815	04/03/2014
COLLAGEN REINFORCED TISSUE GRAFTS	14838305	08/27/2015
MICRONIZED PLACENTAL TISSUE COMPOSITIONS	14848293	9/8/2015
WITH OPTIONAL SEALANT AND METHODS OF		
MAKING AND USING THE SAME		
FENESTRATION KITS FOR MAKING FENESTRATED	62080898	11/17/2014
PLACENTAL TISSUE ALLOGRAFTS AND METHODS		
OF USING THE SAME		
COLLAGEN AND MICRONIZED PLACENTAL TISSUE	62115109	02/11/2015
COMPOSITIONS AND METHODS OF MAKING AND		
USING THE SAME		

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RECORDED: 10/15/2015