

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT3628545

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
VINOD KHOSLA AND NEERU KHOSLA, TRUSTEES OF THE KFT TRUST DATED NOVEMBER 17, 1986	10/21/2015
KHOSLA VENTURES III, LP	10/21/2015
ADVANCED TECHNOLOGY VENTURES VII, L.P.	10/21/2015
ADVANCED TECHNOLOGY VENTURES VII (B), L.P.	10/21/2015
ADVANCED TECHNOLOGY VENTURES VII (C), L.P.	10/21/2015
ATV ENTREPRENEURS VII, LP	10/21/2015

RECEIVING PARTY DATA

Name:	COSKATA, INC.
Street Address:	4575 WEAVER PARKWAY
Internal Address:	SUITE 100
City:	WARRENVILLE
State/Country:	ILLINOIS
Postal Code:	60555

PROPERTY NUMBERS Total: 87

Property Type	Number
Application Number:	62140814
Application Number:	62193942
Application Number:	13525079
Application Number:	13546703
Application Number:	13745155
Application Number:	13802905
Application Number:	13802916
Application Number:	13802924
Application Number:	13802930
Application Number:	13836923
Application Number:	13942311
Application Number:	13970010
Application Number:	14045355
Application Number:	14083007

PATENT

Property Type	Number
Application Number:	14175865
Application Number:	14175905
Application Number:	14175928
Application Number:	14176013
Application Number:	14176021
Application Number:	14176035
Application Number:	14245907
Application Number:	14327165
Application Number:	14327249
Application Number:	14327279
Application Number:	14327370
Application Number:	14452366
Application Number:	14481746
Application Number:	14512082
Application Number:	14515250
Application Number:	14525549
Application Number:	14536413
Application Number:	14592208
Application Number:	14599908
Application Number:	14643878
Application Number:	14645169
Application Number:	14665894
Application Number:	14671834
Application Number:	14680195
Patent Number:	6755975
Patent Number:	6899743
Patent Number:	7704723
Patent Number:	7479227
Patent Number:	7732173
Patent Number:	7758754
Patent Number:	7923227
Patent Number:	7927513
Patent Number:	8017384
Patent Number:	8039239
Patent Number:	8058058
Patent Number:	8062873
Patent Number:	8101387
Patent Number:	8143037

Property Type	Number
Patent Number:	8198055
Patent Number:	8211679
Patent Number:	8211692
Patent Number:	8212093
Patent Number:	8222026
Patent Number:	8303849
Patent Number:	8309348
Patent Number:	8329456
Patent Number:	8354257
Patent Number:	8486359
Patent Number:	8518691
Patent Number:	8535919
Patent Number:	8541214
Patent Number:	8551746
Patent Number:	8563299
Patent Number:	8580219
Patent Number:	8597934
Patent Number:	8609380
Patent Number:	8628943
Patent Number:	8759047
Patent Number:	8771999
Patent Number:	8795995
Patent Number:	8802405
Patent Number:	8828692
Patent Number:	8895274
Patent Number:	8936927
Patent Number:	8974759
Patent Number:	8980597
Patent Number:	8987431
Patent Number:	9011578
Patent Number:	9034617
Patent Number:	9040268
Patent Number:	9045758
Patent Number:	9045760
Application Number:	14599842

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: lagould@mintz.com
Correspondent Name: MINTZ LEVIN
Address Line 1: ONE FINANCIAL CENTER
Address Line 4: BOSTON, MASSACHUSETTS 02111

ATTORNEY DOCKET NUMBER:	44857-019
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NAME OF SUBMITTER:	LESLIE GOULD
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SIGNATURE:	/Leslie Gould/
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DATE SIGNED:	11/23/2015
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Total Attachments: 4

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COSKATA, INC.

APPROVAL OF DISPOSITION OF COLLATERAL AND SUBORDINATION TO GENERAL
ASSIGNMENT BUDGET

1. The undersigned are parties to that certain Loan and Security Agreements, dated as of October 21, 2015 (the "*Security Agreements*"), by and among COSKATA, INC., a Delaware corporation (the "*Company*"), and Secured Lenders Khosla Ventures III, L.P. and related entities, Advanced Technology Ventures VII, L.P. and related entities, further named therein (the "*Secured Parties*"). On or around October 21, 2015, the Company, as assignor ("*Assignor*") expects to make a general assignment for the benefit of creditors (the "General Assignment" or the "Assignment") in favor of Coskata (Assignment for the Benefit of Creditors), LLC, as assignee, ("*Assignee*" or "*Seller*") pursuant to Delaware law. Pursuant to the General Assignment, the Company will transfer ownership of all its right, title and interest in and to the Company's tangible and intangible assets to Assignee, and in so doing will also designate the Assignee to act as the assignee for the benefit of creditors of the Company. The Secured Parties agree and subordinate their rights to payment of proceeds of Disposition of Collateral to the prior payment of the Assignee's expenses budgeted (the "Budget") for the Assignment as set forth in the Budget, a true and complete copy of which has been delivered to Secured Parties.

2. The Assignee contemplates selling the assets of the Company, primarily equipment and intellectual property during the Assignment (the "*Disposition of Collateral*"), which constitutes collateral of the Secured Parties pursuant to the terms of the Security Agreements. (the "*Disposition of Collateral*").

3. Pursuant to the Security Agreements, the Assignee cannot consummate the Disposition of Collateral free and clear of liens without the consent of the Secured Parties.

4. The undersigned Secured Parties hereby consent to and approve the Disposition of Collateral and releases and terminates any and all liens, claims, encumbrances, rights of offset and recoupment, demands, rights to payment, debts, liabilities, costs, expenses, charges and security interests it has or may have in or against the Collateral (collectively, the "*Secured Parties Interests*"), whether perfected or unperfected, including without limitation any and all Secured Party's Interests (i) arising from or related to the Security Agreements and (ii) arising from or related to filings with the United States Patent and Trademark Office or United States Copyright Office in or against patents, copyrights, trademarks or other intellectual property rights, with such Secured Party's Interests to attach to the proceeds of the Disposition of Collateral. The Secured Party's Interests attaching to the proceeds of the Disposition of Collateral shall have the same rights of priority as exists with respect to the Collateral prior to the Disposition of Collateral.

5. This Approval shall be construed in accordance with the laws of the State of Delaware, excluding conflict of laws principles.

IN WITNESS WHEREOF, the undersigned has executed this Approval of Disposition of Collateral and Subordination to General Assignment Budget Agreement as of October ____, 2015.

SECURED PARTIES:

VINOD KHOSLA AND NEERU KHOSLA,
TRUSTEES OF THE KFT TRUST DATED
NOVEMBER 17, 1986

By Vinod Khosla
Name: Vinod Khosla
Title: Trustee

KHOSLA VENTURES III, LP
By: Khosla Ventures Associates III, LLC, a
Delaware limited liability company and
general partner of Khosla Ventures III, LP
By: _____
Name: Samir Kaul
Title: Member

IN WITNESS WHEREOF, the undersigned has executed this Approval of Disposition of Collateral and Subordination to General Assignment Budget Agreement as of October __, 2015.

SECURED PARTIES:

**VINOD KHOSLA AND NEERU KHOSLA,
TRUSTEES OF THE KFT TRUST DATED
NOVEMBER 17, 1986**

By _____
Name: Vinod Khosla
Title: Trustee

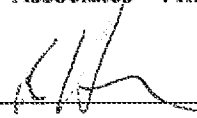
KHOSLA VENTURES III, LP
By: Khosla Ventures Associates III, LLC, a
Delaware limited liability company and
general partner of Khosla Ventures III, LP
By: _____
Name: Samir Kaul
Title: Member

SECURED PARTIES:

PURCHASERS:

ADVANCED TECHNOLOGY VENTURES VII, L.P.

By: ATV Associates VIII, LLC its General Partner

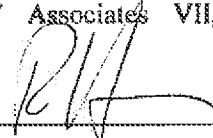
By: 

Name: Robert Hower

Title: Managing Director

ADVANCED TECHNOLOGY VENTURES VII (B), L.P.

By: ATV Associates VII, LLC its General Partner

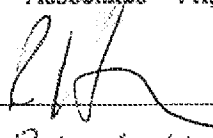
By: 

Name: Robert Hower

Title: Managing Director

ADVANCED TECHNOLOGY VENTURES VII (C), L.P.

By: ATV Associates VII, LLC its General Partner

By: 

Name: Robert Hower

Title: Managing Director

ATV ENTREPRENEURS VII, LP

By: ATV Associates VII, LLC its General Partner

By: 

Name: Robert Hower

Title: Managing Director