

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT3701664

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
SKULLY, INC.	01/15/2016
RECEIVING PARTY DATA	
Name:	Venture Lending & Leasing VI, Inc.
Street Address:	104 La Mesa Drive, Suite 102
City:	Portola Valley
State/Country:	CALIFORNIA
Postal Code:	94028
Name:	Venture Lending & Leasing VII, Inc.
Street Address:	104 La Mesa Drive, Suite 102
City:	Portola Valley
State/Country:	CALIFORNIA
Postal Code:	94028
PROPERTY NUMBERS Total: 2	
Property Type	Number
Application Number:	14939980
Application Number:	14940006
CORRESPONDENCE DATA	
Fax Number:	(415)777-4961
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	415 981 1400
Email:	nsust@grmslaw.com
Correspondent Name:	JEFFREY T. KLUGMAN
Address Line 1:	FOUR EMBARCADERO CENTER, SUITE 4000
Address Line 4:	SAN FRANCISCO, CALIFORNIA 94111
ATTORNEY DOCKET NUMBER:	48046-0174
NAME OF SUBMITTER:	JEFFREY T. KLUGMAN
SIGNATURE:	/JEFFREY T. KLUGMAN/
DATE SIGNED:	01/19/2016

Total Attachments: 2

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SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 1 to Intellectual Property Security Agreement (this "Supplement") is made as of January 15, 2016, by and between SKULLY, INC., a Delaware corporation ("Grantor"), and VENTURE LENDING & LEASING VI, INC. ("VLL6") and VENTURE LENDING & LEASING VII, INC. ("VLL7"), both Maryland corporations (sometimes referred to herein individually or together as "Secured Party").

RECITALS

WHEREAS, Grantor and Secured Party are parties to that certain Intellectual Property Security Agreement dated as of July 24, 2014 (the "Intellectual Property Security Agreement") pursuant to which, among other things, Grantor granted Secured Party a security interest in, to and under certain items of Grantor's Intellectual Property;

WHEREAS, Grantor and Secured Party wish to amend the Intellectual Property Security Agreement to include reference to certain Patents acquired by Grantor after the execution thereof; and

WHEREAS, each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Intellectual Property Security Agreement.

NOW, THEREFORE, the parties hereto agree as follows:

AGREEMENT

1. Exhibit B to the Intellectual Property Security Agreement, the listing of Grantor's Patents, is hereby supplemented and amended by Exhibit "B" attached to this Supplement, to include reference to Grantor's right, title and interest in, to and under the Patents set forth thereon.

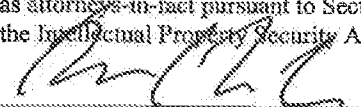
2. This Supplement shall be deemed to be an amendment to the Intellectual Property Security Agreement and shall not be construed in any way as a replacement or substitution therefor. All of the terms and conditions of, and terms defined in, this Supplement are hereby incorporated by reference into the Intellectual Property Security Agreement as if such terms and provisions were set forth in full therein. Except as so amended hereby, the Intellectual Property Security Agreement and the other Loan Documents shall remain in full force and effect in accordance with their respective terms.

IN WITNESS WHEREOF, the parties hereto have executed this Supplement on the day and year first above written.

GRANTOR:

SKULLY, INC.

By: VENTURE LENDING & LEASING VI, INC.
and VENTURE LENDING & LEASING VII, INC.,
as attorneys-in-fact pursuant to Section 3(b)(1) of
the Intellectual Property Security Agreement

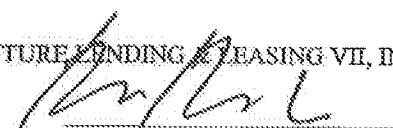
By: 
Name: Rudy Ruano
Title: Investment Partner

SECURED PARTY:

VENTURE LENDING & LEASING VI, INC.

By: 
Name: Rudy Ruano
Title: Investment Partner

VENTURE LENDING & LEASING VII, INC.

By: 
Name: Rudy Ruano
Title: Investment Partner

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EXHIBIT B

<u>Description</u>	<u>Registration/Serial Number</u>	<u>Registration/Application Date</u>
Augmented Reality Motorcycle Helmet	14939980	November 12, 2015
Methods and Apparatus for Integrated Forward Display of Rear- View Image and Navigation Information to Provide Enhanced Situational Awareness	14940006	November 12, 2015

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