# 503668901 01/28/2016 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3715536

Street Address: 225	TRADEMARK AND PATEN AGREEMENT Name RTLAND CAPITAL MARKET SERVIO	NT SECURITY INTEREST ASSIGNMEN Execution Date 01/28/2016	
BANK OF AMERICA, N.A. RECEIVING PARTY DATA Name: CO Street Address: 225			
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		CES LLC	
	W. WASHINGTON ST., 21ST FLOO	DR	
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State/Country: ILL	NOIS		
Postal Code: 606			
PROPERTY NUMBERS Tota	l: 4		
Property Type	Number		
Patent Number:	5265332		
Patent Number:	5598633		
Patent Number:	5518064		
Patent Number:	5499873		
	at to the e-mail address first; if that ded; if that is unsuccessful, it will andrew.langston@kayescholer.cd ANDREW LANGSTON C/O KAY 250 WEST 55TH STREET FLOOR C2 NEW YORK, NEW YORK 10019	<i>be sent via US Mail.</i> om E SCHOLER LLP	
ATTORNEY DOCKET NUMB	ANDREW LANGSTON	13697-0016-11364	
SIGNATURE:	/s/Andrew Langston		
DATE SIGNED: Total Attachments: 7	01/28/2016		

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### TRADEMARK AND PATENT SECURITY INTEREST ASSIGNMENT AGREEMENT

THIS TRADEMARK AND PATENT SECURITY INTEREST ASSIGNMENT AGREEMENT (this "Agreement") is made and entered into as of this 28th day of January, 2016, by BANK OF AMERICA, N.A., as the prior administrative agent and collateral agent (in such capacity, "Assignor"), in favor of CORTLAND CAPITAL MARKET SERVICES LLC, as the current administrative agent and collateral agent (in such capacity, "Assignee").

### WITNESSETH

WHEREAS, Assignor is party to the Trademark and Patent Security Agreement, dated as of February 29, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among NORANDAL USA, INC., a Delaware corporation ("Norandal"), NORANDA ALUMINA LLC, a Delaware corporation ("Alumina"), NORANDA ALUMINUM, INC., a Delaware corporation ("Noranda", and together with Norandal and Alumina, the "Grantors") and Assignor;

WHEREAS, pursuant to the Security Agreement, the Grantors have granted to Assignor a continuing security interest in, and lien on, all of its right, title and interest in and to certain intellectual property owned by the Grantors including, without limitation, (i) the trademarks and trademark applications described on <u>Schedule I</u> annexed hereto and made a part hereof (the "<u>Trademark Collateral</u>"), and (ii) the patents and patent applications described on <u>Schedule II</u> annexed hereto and made a part hereof (collectively, the "<u>Patent Collateral</u>", and together with the Trademark Collateral, the "<u>Collateral</u>");

WHEREAS, the Security Agreement was recorded with the United States Patent and Trademark Office on March 1, 2012 on Reel 004728 / Frame 0266 and on Reel 027793 / Frame 0844;

WHEREAS, effective as of January 28, 2016, Assignor resigned as administrative agent and collateral agent under (i) the Credit Agreement, dated as of February 29, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among Noranda Aluminum Acquisition Corporation, a Delaware corporation, as borrower and the other parties thereto, and (ii) the other Loan Documents (as defined in the Credit Agreement);

WHEREAS, pursuant to that certain Agency Resignation, Appointment and Assumption Agreement, dated as of January 25, 2016, among Assignor, Assignee and the lenders under the Credit Agreement party thereto, Assignee has assumed and succeeded to all of the rights, powers, discretions, privileges and duties of Assignor as administrative agent and collateral agent under the Credit Agreement and the other Loan Documents; and

WHEREAS, Assignor and Assignee desire to enter into this Agreement to evidence the assignment by Assignor to Assignee of all of Assignor's right, title and interest

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under the Security Agreement, including, without limitation, Assignor's security interest in, and lien on, the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, parties hereto hereby agree as follows:

1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings specified in the Security Agreement.

2. <u>Assignment</u>. Assignor does hereby transfer, assign, grant and convey to Assignee all of its right, title and interest in and to the Security Agreement, without limitation, its security interest in, and lien on, the Collateral, and Assignee does hereby accept and assume all of such right, title, interest, security interests and liens.

3. <u>Acknowledgment of Grantors</u>. The Grantor hereby (i) confirms its grant to Assignee of a security interest in, and lien on, the Collateral to secure the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations (as defined in the Credit Agreement) and (ii) acknowledges and affirms that the rights and remedies of Assignee with respect to its security interest in, and lien on, the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

4. <u>Governing Law</u>. This Agreement shall be governed by and construed in accordance with the laws of the State of New York.

5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which shall constitute an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page to this Agreement by facsimile transmission or electronic mail shall be as effective as delivery of a manually executed counterpart of this Agreement.

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date above first written.

### **ASSIGNOR:**

BANK OF AMERICA, N.A., as the prior administrative agent

By: Name: 1 esident Title: /

**ASSIGNEE:** 

CORTLAND CAPITAL MARKET SERVICES LLC, as the current administrative agent

By:	
Name:	
Title:	

Signature Page to Trademark and Patent Security Interest Assignment Agreement (NORANDA)

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date above first written.

## **ASSIGNOR:**

BANK OF AMERICA, N.A., as the prior administrative agent

By:	
Name:	
Title:	

#### **ASSIGNEE:**

CORTLAND CAPITAL MARKET SERVICES LLC, as the current administrative agent

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By:	Source and the second s
Name:	Polina Arsentyeva
Title:	Associate Counsel

Signature Page to Trademark and Patent Security Interest Assignment Agreement (NORANDA)

#### ACKNOWLEDGED AND AGREED:

NORAN	IDAL USA, INC.
By:	Nally. Al
Name:	Dale W. Boyles
Title:	Chief Financial Officer

NORANDA ALUMINA LLC By: Name: Dale W. Boyles Title: Chief Financial Officer

NORANDA ALUMINUM, INC. Vale W. By: <u>Valle C</u> Name: <u>Dale W. Boyles</u> Title: Chief Financial Officer

Signature Page to Trademark and Patent Security Interest Assignment Agreement (NORANDA)

### SCHEDULE I TO TRADEMARK AND PATENT SECURITY INTEREST ASSIGNMENT AGREEMENT

Patent No.	Issue Date
5,265,332	November 30, 1993
5,598,633	February 4, 1997
5,518,064	May 21, 1995
5,499,873	March 19, 1996
	5,265,332           5,598,633           5,518,064

# **Patents and Patent Applications**

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# SCHEDULE II TO TRADEMARK AND PATENT SECURITY INTEREST ASSIGNMENT AGREEMENT

# **Trademark Registrations and Applications**

Owner	Trademark	Serial/Registration No.
Noranda Aluminum, Inc.	NORANDA	3,810,848
Noranda Aluminum, Inc.	Stylized "N"	77,857,385

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# PATENT REEL: 037627 FRAME: 0759

# **RECORDED: 01/28/2016**