PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT3764726

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
MERCIER-JONES, LLC	01/17/2014

RECEIVING PARTY DATA

Name:	SCREWCAP HOLDINGS, LLC
Street Address:	200 W. SUPERIOR
Internal Address:	SUITE 303
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60654

PROPERTY NUMBERS Total: 1

Property Type	Number
Patent Number:	8991540

CORRESPONDENCE DATA

Fax Number: (414)298-8097

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ipadmin@reinhartlaw.com
Correspondent Name: JAMES D. BORCHARDT
Address Line 1: 1000 NORTH WATER STREET
Address Line 2: SUITE 1700
Address Line 4: MILWAUKEE, WISCONSIN 53202

ATTORNEY DOCKET NUMBER:	036343-0006
NAME OF SUBMITTER:	JAMES D. BORCHARDT
SIGNATURE:	/James D. Borchardt/
DATE SIGNED:	03/02/2016

Total Attachments: 7
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SCHEDULE IV - SECURITY AGREEMENT

THIS SECURITY AGREEMENT, dated as of January 17, 2014 (the "Agreement"), is between MERCIER-JONES, LLC, an Illinois limited liability corporation ("Debtor") and SCREWCAP HOLDINGS, LLC, a Delaware limited liability company (the "Secured Party").

RECITAL

[redacted]

AGREEMENTS

In consideration of the Recital, Debtor and the Secured Party, hereby agree as follows:

1. Grant of Security Interest. Debtor grants the Secured Party a security interest in the assets of the Debtor described in Exhibit A attached hereto (the "Collateral"), whether now owned or hereafter created or acquired, to secure the payment and performance of all of the obligations now or hereafter owed by Debtor to the Secured Party under the Note (the "Secured Obligations"), whether voluntary or involuntary, direct or indirect, absolute or contingent, liquidated or unliquidated, whether or not jointly owed with others, and whether or not from time to time decreased or extinguished and later increased, created or incurred (including the payment of amounts that would become due but for the operation of the automatic stay under Section 362 of the United States Bankruptcy Code, or otherwise), and all or any portion of such obligations or liabilities that are paid, to the extent all or any part of such payment is avoided or recovered directly or indirectly from a Secured Party as a preference, fraudulent transfer or otherwise.

[redacted]

11298607

[redacted]

[redacted]

[redacted]

9. Continuing Security Interest. This Agreement shall create a continuing security interest in the Collateral and shall (a) remain in full force and effect until the payment in full of the Secured Obligations, (b) be binding upon Debtor, its successors and assigns, and (c) inure, together with the rights and remedies hereunder, to the benefit of the Secured Party and its successors, transferees and assigns. Upon the final payment in full of all Secured Obligations and the expiration of the Note, the security interest granted hereby shall terminate and all rights to the Collateral shall revert to Debtor. Upon any such termination the Secured Party will execute and deliver to Debtor such documents as Debtor shall reasonably request to evidence such termination.

10. Amendments, Etc. No amendment, modification, termination or waiver of any provision of this Agreement, and no consent to any departure by Debtor therefrom, shall in any event be effective unless the same shall be in writing and signed by the Secured Party, and, in the case of any such amendment or modification, by Debtor. Any such waiver or consent shall be effective only in the specific instance and for the specific purpose for which it was given.

11. Notices. Any notice required or permitted to be given hereunder shall be deemed given and received: (a) one day after being sent by UPS overnight or FedEx overnight, (b) when faxed, with confirmation of receipt, or (c) when hand delivered, in each case to the person and at the address set forth below.

If to Debtor:

Mercier-Jones, LLC
Attn: Michael W. Mercier
450 East Waterside Drive, #1203
Chicago, IL 60601

if to Secured Party:

Screwcap Holdings, LLC
Attn: Charles Andrew Fritz IV
200 W. Superior, Suite 303
Chicago, IL 60654

with a copy to:

Nathan W. Wautier
Reinhart Boerner Van Deuren s.c.
22 East Mifflin Street, Suite 600
Madison, WI 53703

If a party changes its address, it shall notify the other party of such different address pursuant to the provisions of this section.

13. Severability. In case any provision in or obligation under this Agreement shall be invalid, illegal or unenforceable in any jurisdiction, the validity, legality and enforceability of the remaining provisions or obligations, or of such provision or obligation in any other jurisdiction, shall not in any way be affected or impaired thereby.

14. Headings. Section and subsection headings in this Agreement are included herein for convenience of reference only and shall not constitute a part of this Agreement for any other purpose or be given any substantive effect.

15. Governing Law; Terms. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF WISCONSIN, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES, EXCEPT THAT THE CREATION AND PERFECTION OF THE SECURITY INTEREST DESCRIBED HEREIN AND REMEDIES DESCRIBED HEREIN SHALL BE GOVERNED BY THE LAWS OF DEBTOR'S STATE OF ORGANIZATION; PROVIDED THAT THE SECURED PARTY SHALL RETAIN ALL RIGHTS ARISING UNDER FEDERAL LAW. Terms used in Articles 8 and 9 of the Uniform Commercial Code in the State of Wisconsin are used herein as therein defined.

16. Consent to Jurisdiction and Service of Process. ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT MAY BE BROUGHT IN THE COURTS OF THE STATE OF WISCONSIN LOCATED IN MILWAUKEE COUNTY OR OF THE UNITED STATES FOR THE EASTERN DISTRICT OF WISCONSIN, AND BY EXECUTION AND DELIVERY OF THIS AGREEMENT, DEBTOR AND THE SECURED PARTY CONSENT, FOR ITSELF AND IN RESPECT OF ITS PROPERTY, TO THE NON-EXCLUSIVE JURISDICTION OF THOSE COURTS. DEBTOR AND THE SECURED PARTY IRREVOCABLY WAIVE ANY OBJECTION, INCLUDING ANY OBJECTION TO THE LAYING OF VENUE OR BASED ON THE GROUNDS OF FORUM NON CONVENIENS, WHICH IT MAY NOW OR HEREAFTER HAVE TO THE BRINGING OF ANY ACTION OR PROCEEDING IN SUCH JURISDICTION IN RESPECT OF THIS AGREEMENT OR ANY DOCUMENT RELATED HERETO. DEBTOR AND THE SECURED PARTY EACH WAIVE PERSONAL SERVICE OF ANY SUMMONS, COMPLAINT OR OTHER PROCESS, WHICH MAY BE MADE BY ANY OTHER MEANS PERMITTED BY WISCONSIN LAW.

17. Counterparts. This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument; signature pages may be detached from multiple separate counterparts and attached to a single counterpart so that all signature pages are physically attached to the same document.

IN WITNESS WHEREOF, this Security Agreement has been executed by the parties as of the date first written above.

DEBTOR:

MERCIER-JONES, LLC

By: ______________________

Name: Michael W. Mercier

Title: CEO

Address: 450 East Waterside Dr. #1205
Chicago, IL 60601

SECURED PARTY:

SCREWCAP HOLDINGS, LLC

By: ______________________

Name: Charles Andrew Fritz IV

Title: Managing Partner

EXHIBIT A

STATEMENT OF COLLATERAL:

All equipment, fixtures, inventory, documents, general intangibles, accounts, deposit accounts (unless a security interest would render a nontaxable account taxable), contract rights, chattel paper, patents, patent applications, intellectual property, trademarks and copyrights (and the good will associated with and registrations and licenses of any of them), instruments, letter of credit rights and investment property, now owned or hereafter acquired by Debtor, and all additions and accessions to, all spare and repair parts, special tools, equipment and replacements for, software used in, all returned or repossessed goods the sale of which gave rise to and all proceeds, supporting obligations and products of the foregoing ("Collateral").