

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT3835857

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME	
EFFECTIVE DATE:	04/09/2001	
CONVEYING PARTY DATA		
	Name	Execution Date
	NEURALSTEM BIOPHARMACEUTICALS, LTD.	04/09/2001
NEWLY MERGED ENTITY DATA		
	Name	Execution Date
	NEURALSTEM, INC.	04/09/2001
MERGED ENTITY'S NEW NAME (RECEIVING PARTY)		
Name:	NEURALSTEM, INC.	
Street Address:	387 TECHNOLOGY DRIVE	
City:	COLLEGE PARK	
State/Country:	MARYLAND	
Postal Code:	20742	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Patent Number:	6040180
CORRESPONDENCE DATA		
Fax Number:	(312)324-1001	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	312.324.1449	
Email:	patents@morganlewis.com	
Correspondent Name:	CHRISTOPHER J. BETTI, PH.D.	
Address Line 1:	77 W. WACKER DRIVE	
Address Line 4:	CHICAGO, ILLINOIS 60601	
ATTORNEY DOCKET NUMBER:	107475-5004-US-01	
NAME OF SUBMITTER:	CHRISTOPHER J. BETTI, PH.D.	
SIGNATURE:	/Christopher Betti/	
DATE SIGNED:	04/19/2016	
Total Attachments: 3		

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**CERTIFICATE OF MERGER
OF
NEURALSTEM BIOPHARMACEUTICALS, LTD.
INTO
NEURALSTEM, INC.**

The undersigned corporation DOES HEREBY CERTIFY:

FIRST: That the name and state of incorporation of each of the constituent corporations of the merger is as follows:

NAME	STATE OF INCORPORATION
Neuralstem, Inc.	Delaware
NeuralSTEM Biopharmaceuticals, Ltd.	Maryland

SECOND: That an agreement and plan of merger and reorganization between the parties to the merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of subsection (c) of section 252 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation of the merger is Neuralstem, Inc., a Delaware corporation.

FOURTH: That the Certificate of Incorporation of Neuralstem, Inc., a Delaware corporation, shall be the certificate of incorporation of the surviving corporation.

FIFTH: That the executed agreement of merger is on file at the principal place of business of Neuralstem, Inc. The address of said principal place of business is: 387 Technology Drive, College Park, Maryland 20742.

SIXTH: That a copy of the agreement of merger will be furnished, on request and without cost, to any stockholder of either constituent corporation.

SEVENTH: That the authorized capital stock of each foreign corporation which is a party to the merger is as follows:

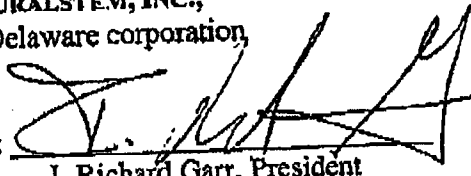
CORPORATION	CLASS	NUMBER OF SHARES	PAR VALUE PER SHARE
NeuralSTEM Biopharmaceuticals, Ltd.	Common	10,000,000	\$0.01 par value
	Preferred	5,000,000	\$0.01 par value

IN WITNESS WHEREOF, Neuralstem, Inc. has caused this Certificate of Merger to be signed by its President this 9th day of April, 2001.

ATTEST:

NEURALSTEM, INC.,
a Delaware corporation,

By: 
Merrill Solomon, Secretary

By: 
I. Richard Garr, President

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