

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT3854611

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT
CONVEYING PARTY DATA	
Name	Execution Date
SHELBY GROUP INTERNATIONAL, INC.	04/21/2016
RECEIVING PARTY DATA	
Name:	REGIONS BANK
Street Address:	1180 WEST PEACHTREE ST. N.W.
Internal Address:	SUITE 1000
City:	ATLANTA
State/Country:	GEORGIA
Postal Code:	30309
PROPERTY NUMBERS Total: 14	
Property Type	Number
Application Number:	13837987
Patent Number:	4733413
Patent Number:	5349705
Patent Number:	5428407
Patent Number:	5493348
Patent Number:	D372490
Patent Number:	5608470
Patent Number:	5657106
Patent Number:	D401607
Patent Number:	5980038
Patent Number:	D418533
Patent Number:	6464354
Patent Number:	7784113
Patent Number:	9072325
CORRESPONDENCE DATA	
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ATTORNEY DOCKET NUMBER: 012136.13

NAME OF SUBMITTER: TOSHA BACH

SIGNATURE: /Tosha Bach/

DATE SIGNED: 05/02/2016

Total Attachments: 4

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PATENT ASSIGNMENT OF SECURITY

WHEREAS, SHELBY GROUP INTERNATIONAL, INC., a Tennessee corporation, having a mailing address at 1255 Schilling Blvd. W., Collierville, Tennessee 38017 (“Borrower”), has adopted, used and is using the patents shown in the attached Schedule A (the “Patents”), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to REGIONS BANK (“Regions”) and various other financial institutions (together with Regions, “Lenders”) and Regions as agent for Lenders (“Agent”) pursuant to (i) a certain Fourth Amended and Restated Loan and Security Agreement, dated as of April 21, 2016, among Borrower, Agent, and Lenders and (ii) a certain Amended and Restated Patent Security Agreement, dated as of December 22, 2011, made by Borrower in favor of Agent (as assignee of HSBC USA, NATIONAL ASSOCIATION (“HSBC”), as assignee of RBS Citizens Business Capital, division of RBS Asset Finance Inc., subsidiary of RBS Citizens N.A f/k/a Citizens Leasing Corporation through its division Citizens Business Credit) (as each may be amended, modified, restated or supplemented from time to time, collectively, the “Agreements”); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Patents, all proceeds thereof, all rights corresponding thereto and all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, the goodwill of the business symbolized by the Patents, and the registrations and applications therefor.

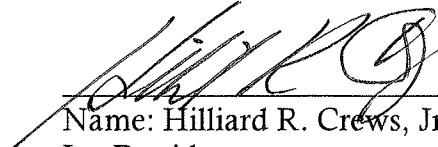
NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Patents, together with the goodwill of the business symbolized by the Patents, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

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Borrower expressly acknowledges and affirms that the rights and remedies of Agent with respect to the assignment and security interest granted under this Patent Assignment of Security are more fully set forth in the Agreements.

Dated: April 21, 2016

SHELBY GROUP INTERNATIONAL,
INC.



Name: Hilliard R. Crews, Jr.
Its: President

REGIONS BANK, as Agent

Name: Cheryl Boyd
Its: Senior Vice President


Borrower expressly acknowledges and affirms that the rights and remedies of Agent with respect to the assignment and security interest granted under this Patent Assignment of Security are more fully set forth in the Agreements.

Dated: April 21, 2016

SHELBY GROUP INTERNATIONAL,
INC.

Name: Hilliard R. Crews, Jr.
Its: President

REGIONS BANK, as Agent



Name: Cheryl Boyd
Its: Senior Vice President

SCHEDULE A

Schedule A to a Patent Assignment of Security dated April 21, 2016, by and between
SHELBY GROUP INTERNATIONAL, INC. and REGIONS BANK.

<u>Patents</u>	<u>Federal Registration Number</u>	<u>Registration Date</u>	<u>Country</u>
1. Glove Construction and Method of Making	4733413	3/5/1987	USA
2. Firefighter glove and method of manufacture	5349705	9/27/1994	USA
3. Prescription Lens attachable to Safety Glasses	5428407	6/27/1995	USA
4. Means for mounting a prescription lens Accessory onto a pair of glasses	5493348	2/20/1996	USA
5. Safety glasses and prescription lens insert combination	D372490	8/6/1996	USA
6. Prescription Lens attachable to Safety Glasses	5608470	3/4/1997	USA
7. Safety Goggle Assembly including corrective Lenses	5657106	8/12/1997	USA
8. Safety Glasses-Ornamental design for safety glasses	D401607	11/24/1998	USA
9. Angularly adjustable temples for eyeglasses	5980038	11/9/1999	USA
10. Safety Glasses-Ornamental design for safety glasses	D418533	1/4/2000	USA
11. Eyeglasses with improved lens titling support structure	6464354	10/15/2002	USA
12. Improved Glove patent/Glove Construction and Method of Making Same	7784113	3/2/2005	USA
13. Glove Finger Attachment System	9072325	7/7/2015	USA

<u>Patent Applications</u>	<u>Application Number</u>	<u>Filing Date</u>	<u>Country</u>
1. Glove Thermal Protection System	13837987	3/15/2013	USA