# 503798074 04/25/2016

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3844721

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SUBMISSION TYPE: NATURE OF CONVEYANCE:		NEW ASSIGNMENT GRANT OF SECURITY INTEREST IN PATENTS			
					CONVEYING PARTY D
		Name	Execution Date		
KOVATCH MOBILE EQI	UIPMENT C	ORP.	04/22/2016		
RECEIVING PARTY DA	ТА				
Name:	DEUTSCHE BANK AG NEW YORK BRANCH, AS REVOLVING COLLATERAL AGENT				
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City:	NEW YORK				
State/Country:	NEW YORK				
Postal Code:	10005				
	1		<b>_</b>		
PROPERTY NUMBERS	Total: 1				
Property Type		Number			
Patent Number:	64	54540			
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Fax Number:	•	2)819-8200 • e e-mail address first; if that is u	nsuccessful it will be sent		
		f that is unsuccessful, it will be s			
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ATTORNEY DOCKET NUMBER:		1111779-5981-X130			
NAME OF SUBMITTER:		JINELLE PARK			
SIGNATURE:		/Jinelle Park/			
DATE SIGNED:		04/25/2016			
Total Attachments: 5					
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### **GRANT OF SECURITY INTEREST IN PATENTS**

GRANT OF SECURITY INTEREST IN PATENTS (this "<u>Patent Security</u> <u>Agreement</u>"), dated and effective as of April 22, 2016, by KOVATCH MOBILE EQUIPMENT CORP., a Pennsylvania corporation (the "<u>Grantor</u>"), in favor of DEUTSCHE BANK AG NEW YORK BRANCH, as Revolving Collateral Agent, for the benefit of the Revolving Secured Parties. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Revolving Security Agreement (referenced below).

# $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, REV Group, Inc. (formerly known as ALLIED SPECIALTY VEHICLES, INC.), a Delaware corporation ("<u>REV</u>") entered into that certain Pledge and Security Agreement, dated as of October 21, 2013, among REV, each of the other Grantors from time to time party thereto, and DEUTSCHE BANK AG NEW YORK BRANCH, as Revolving Collateral Agent (including all annexes, exhibits or schedules thereto, as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "<u>Revolving Security Agreement</u>");

WHEREAS, the Revolving Security Agreement requires REV to cause Grantor to execute and deliver to the Revolving Collateral Agent this Patent Security Agreement for the benefit of the Revolving Secured Parties.

NOW, THEREFORE, in consideration of the promises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Revolving Security Agreement.

2. <u>GRANT OF SECURITY INTEREST</u>. Grantor hereby grants to the Revolving Collateral Agent, for the benefit of the Revolving Secured Parties, a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under any Patents (collectively, the "<u>Patent Collateral</u>"), whether now owned or existing or hereafter acquired or arising and wherever located, including those Patents set forth in <u>Schedule I</u>.

3. <u>REVOLVING SECURITY AGREEMENT</u>. The security interests granted pursuant to this Patent Security Agreement are granted in furtherance, not in limitation, of the security interests granted to the Revolving Collateral Agent, for the benefit of the Revolving Secured Parties, pursuant to the Revolving Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Revolving Collateral Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Revolving Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Revolving Security Agreement, the provisions of the Revolving Security Agreement shall control.

4. <u>COUNTERPARTS</u>. This Patent Security Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

5. <u>TERMINATION OR RELEASE</u>. This Patent Security Agreement shall terminate and the security interests granted hereby shall be automatically released in accordance with the provisions of Section 10 of the Revolving Security Agreement.

6. <u>GOVERNING LAW</u>. THIS PATENT SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

7. <u>INTERCREDITOR AGREEMENT</u>. Notwithstanding anything to the contrary contained in this Patent Security Agreement, the liens and security interests (and priority of such liens and security interests) granted to the Revolving Collateral Agent in any Patent Collateral that constitutes Notes Priority Collateral pursuant to this Patent Security Agreement and the exercise of any right or remedy against the Notes Priority Collateral by the Revolving Collateral Agent hereunder are subject to the limitations and provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Patent Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

KOVATCH MOBILE EQUIPMENT CORP., a Pennsylvania corporation

Mpulla\_ By:

Name: Tim W. Sullivan Title: President & Chief Executive Officer

#### [SIGNATURES CONTINUED ON NEXT PAGE]

[REV Group - Signature Page to ABL Patent Security Agreement]

PATENT REEL: 038514 FRAME: 0234

#### ACCEPTED AND ACKNOWLEDGED BY:

DEUTSCHE BANK AG NEWYORK Marcial Agent BRANCH, as Revolving

By: Name: Title:

Title:

Micháel Shannon Vice President

By: 2/2/1

Name: Peter Cucchiara Vice President

[REV Group - Grant of Security Interest in Patents (Kovatch Mobile Equipment Corp.)]

PATENT REEL: 038514 FRAME: 0235

# SCHEDULE I to PATENT SECURITY AGREEMENT

# U.S. PATENT APPLICATIONS AND ISSUED PATENTS

Owner	Application	Patent Number	Description
Kovatch Mobile Equipment		6454540	Modular Balanced Foam Flow System
Corp.			

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PATENT REEL: 038514 FRAME: 0236

RECORDED: 04/25/2016