PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3946216

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--|
| NATURE OF CONVEYANCE: | SECOND AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT |

CONVEYING PARTY DATA

| Name | Execution Date |
|--------------|----------------|
| KENSHOO LTD. | 06/30/2016 |

RECEIVING PARTY DATA

| Name: | SILICON VALLEY BANK |
|-----------------|-------------------------------|
| Street Address: | 275 GROVE STREET, SUITE 2-200 |
| City: | NEWTON |
| State/Country: | MASSACHUSETTS |
| Postal Code: | 02466 |

PROPERTY NUMBERS Total: 23

| Property Type | Number |
|---------------------|----------|
| Patent Number: | 7974989 |
| Patent Number: | 8407247 |
| Patent Number: | 8856130 |
| Application Number: | 12954436 |
| Application Number: | 12977373 |
| Application Number: | 14068108 |
| Application Number: | 13633923 |
| Application Number: | 13484317 |
| Application Number: | 13598925 |
| Application Number: | 13692071 |
| Application Number: | 14472898 |
| Application Number: | 14555758 |
| Application Number: | 14029488 |
| Application Number: | 14155522 |
| Application Number: | 14551212 |
| Application Number: | 14036494 |
| Application Number: | 14182161 |
| Application Number: | 14258295 |
| Application Number: | 15138111 |
| Application Number: | 14314769 |
| | |

PATENT

503899565 REEL: 039234 FRAME: 0881

| Property Type | Number |
|---------------------|----------|
| Application Number: | 14623738 |
| Application Number: | 14660643 |
| Application Number: | 15042607 |

CORRESPONDENCE DATA

Fax Number: (800)494-7512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Email: ipteam@nationalcorp.com
Correspondent Name: DARLENA BARI STARK

Address Line 1: 1025 VERMONT AVE NW, SUITE 1130
Address Line 2: NATIONAL CORPORATE RESEARCH, LTD.

Address Line 4: WASHINGTON, D.C. 20005

| ATTORNEY DOCKET NUMBER: | F164057 |
|-------------------------|-------------|
| NAME OF SUBMITTER: | JAMES WON |
| SIGNATURE: | /James Won/ |
| DATE SIGNED: | 07/01/2016 |

Total Attachments: 16

source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page1.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page2.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page3.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page4.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page5.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page6.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page7.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page8.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page9.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page10.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page11.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page12.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page13.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page14.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page15.tif source=Closing Copy - Second Amendment to Intellectual Property Security Agreement#page16.tif

SECOND AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Second Amendment to Intellectual Property Security Agreement (this "Amendment") is made as of June 30, 2016, by and between **SILICON VALLEY BANK**, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466 ("Bank") and **KENSHOO LTD.**, a company organized under the laws of the State of Israel, with its principal place of business at 6 Ha'Barzel St., Tel Aviv, Israel ("Grantor").

Recitals

- A. Grantor and Bank have previously entered into that certain Loan and Security Agreement dated as of April 24, 2012 (as amended, modified, restated, replaced, or supplemented from time to time, the "Loan Agreement").
- B. To secure its obligations and liabilities to Bank, Grantor has previously granted Bank a security interest in the Intellectual Property Collateral pursuant to that certain Intellectual Property Security Agreement dated as of February 6, 2014, as amended by a certain First Amendment to Intellectual Property Security Agreement dated as of January 26, 2015 (as amended, modified, restated, replaced, or supplemented from time to time, the "IP Security Agreement"). Capitalized terms used but not otherwise defined herein shall have the same meaning as in the IP Security Agreement.
- C. Grantor and Bank are, concurrently herewith, (i) amending the Loan Agreement pursuant to an Eighth Loan Modification Agreement and (ii) entering into an Amended and Restated Mezzanine Loan and Security Agreement that replaces that certain Subordinated Loan and Security Agreement dated as of January 26, 2015.
 - D. Grantor and Bank have agreed to enter into this Amendment.

NOW, THEREFORE, GRANTOR AND BANK AGREE AS FOLLOWS:

A. <u>MODIFICATIONS TO THE IP SECURITY AGREEMENT</u>.

- 1. The IP Security Agreement shall be amended by deleting the following, appearing as Recital A thereof:
 - Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor, KENSHOO, INC., a Delaware corporation with offices at 22 4th Street, San Francisco, California 94103 (the "US Borrower"), and KENSHOO (UK) LIMITED, a company registered under the laws of England and Wales with company number 06517533 and its registered office at 22 Percy Street, 9th Floor, London W1T 2BU, England (the "UK Borrower") (Grantor, US Borrower and UK Borrower are jointly and severally, individually and collectively, "Borrower") (the "Loans") in the amounts and manner set forth in (i) that certain Loan and Security Agreement by and among Bank and Borrower dated as of April 24, 2012 and (ii) that certain Subordinated Loan and Security Agreement by and among Bank and Borrower dated as of January 26, 2015 (as the same has been and may be further amended, modified or supplemented from time to time. collectively, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Borrower to Bank."

and inserting in lieu thereof the following:

" A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor, **KENSHOO**, **INC.**, a

Delaware corporation with offices at 22 4th Street, San Francisco, California 94103 (the "US Borrower"), and KENSHOO (UK) LIMITED, a company registered under the laws of England and Wales with company number 06517533 and its registered office at 51 Great Marlborough Street, 4th Floor, London W1F 7JT, United Kingdom (the "UK Borrower") (Grantor, US Borrower and UK Borrower are jointly and severally, individually and collectively, "Borrower") (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank and Borrower dated as of April 24, 2012 (as the same has been and may be further amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Borrower to Bank."

- 2. Exhibits A, B, C and D to the IP Security Agreement are hereby deleted in their entirety and replaced with Exhibits A, B, C and D attached hereto.
- B. RATIFICATION OF IP SECURITY AGREEMENT. Grantor hereby ratifies, confirms and reaffirms, all and singular, the terms and conditions of the IP Security Agreement, and acknowledges, confirms and agrees that the IP Security Agreement contains an accurate and complete listing of all Intellectual Property Collateral and shall remain in full force and effect.
- C. <u>COUNTERSIGNATURE</u>. This Amendment shall become effective only when it shall have been executed by Grantor and Bank.

[The remainder of this page is intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed as a sealed instrument under the laws of the Commonwealth of Massachusetts as of the date first above written.

GRANTOR:

| KENSHOO LTD. |
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| B |
| |
| Name: Igal Shony |
| Title: CFO |
| |
| |
| BANK: |
| SILICON VALLEY BANK |
| By: |
| Name: |
| Title: |

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed as a sealed instrument under the laws of the Commonwealth of Massachusetts as of the date first above written.

EXHIBIT A

Copyrights

Registration/ Application Number Description

Registration/ Application <u>Date</u>

None.

EXHIBIT B

Patents

(see attached)

Confidential information



Patents and Patent Applications owned by Kenshoo Ltd.

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|----------|---|-----------|--|--|-----------------|--|
| #Family | Туре | Status | State | Application | Publication No. | Name of Invention |
| | | | | No. | | |
| 1 | Utitlity patent | Patent | SN | 12/031,352 | US 7,974,989 | Computer Implemented System and Method for Enhancing |
| | application | Issued | | | (Patent No.) | Keyword Expansion |
| 2.1 | Continuation | | SN | 12/954,436 | 2011-0099186 | System for Finding Website Invitation Cueing Keywords, Based on |
| | Application | Allowed | | | | User Acquiescence Information, for Template Generation of Such |
| 2.2 | National Phase | | 듯 | 1019905.7 | GB 2473155 | Invitations, and for Attribute-Based |
| | application | Abandoned | | | | |
| ω | Utitlity patent | Pending | SN | 12/977,373 | 2011-0153411 | A Method and System for Identification of an Online Purchase |
| | application | ** | | | | without Notification of Making the Purchase |
| 4 | Utitlity patent | Patent | SU | 13/032,075 | US 8,407,247 | A Universal Resource Locator Watchdog |
| | application | Issued | | | (Patent No.) | |
| G | Utitlity patent | Abandoned | SN | 13/032,067 | 2011-0208738 | A Method for Determining an Enhanced Value to Keywords Having |
| | application | | | | | Sparse Data |
| 6.1 | Utitlity patent | Abandoned | SN | 13/198,357 | 2012-0036009 | A Method for Efficiently Allocating an Advertising Budget Between |
| | application | | | | | Web Advertising Entities |
| 6.2 | PCT patent | | PCT | PCT/US2011/ | WO/2012/021376 | |
| 1 | application | Abandoned | | 046615 | | |
| 6.3 | Continuation | Pending | SN | 14/068,108 | 2014-0058785 | |
| T-Filler | Application | | | | | |
| 7 | Utitlity patent | Pending | SU | 13/633,923 | 2013-0085850 | Location-Based Advertising for Roving Service Providers |
| | application | | | | | • |
| ∞ | Utitlity patent | | SU | 13/337,336 | 2013-0166376 | Tracking Conversions of Applications Software Advertisements |
| | application | Abandoned | | | | - |
| 9.1 | Utitlity patent | Pending | Sn | 13/484,317 | 2013-0173382 | Conversion Attribution for Earned Media |
| | application | | | | | |
| | | | | | | THE PROPERTY OF THE PROPERTY O |

6 June 2016

15.2

application

Utility patent

Pending

S

14/155,522

2014-0200995

Pending

S

14/029,488

Unpublished

Online Advertising Recommendation Engine

Campaign

Identifying a Non-obvious Target audience for an Advertising

Automatic Positioning of Elements in a Computer-Based Document

Automatic Positioning of Elements in a Computer-Based Document

Abandoned

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13/913,551

2013-0339085

Abandoned

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14/836,928

2015-0370803

Utility patent application

15.1

14

Utility patent application

13

12.1

Continuation

application

Utility patent

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Sn

13/438,855

2013-0268360

Continuation-inpart application

12

11.3

11.2

application Continuation-in-

Pending

S

14/472,898

2014-0372350

A System, a Method and a Computer Program Product for

Classification of Geographic Performance Data

Performance Assessment

A System, a Method and a Computer Program Product for

based on User Interactions History

Pending

S

14/555,758

2015-0088636

Patent Issued

S

13/369,621

US 8,856,130

(Patent No.)

Performance Assessment

part application

11.1

application Utility patent 10.2

16

Utility patent

Pending

S

14/036,494

2014-0236715

Targeted Advertising in Social Networks

Advertising

Multiple-Entity Temporal Budget Optimization in Online

Temporal Budget Optimization in Online Advertising

Continuation-inpart application

Pending

S

14/551,212

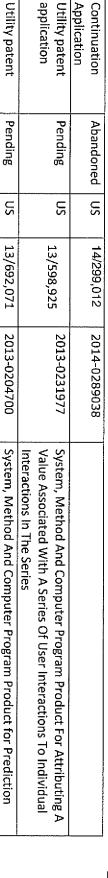
2015-0081425

application

Confidential information

9.2

10.1





application

Utility patent

Pending

S

14/660,643

Unpublished

ONLINE SCHEMA TREE CHANGE

CROSS-CHANNEL AUDIENCE SEGMENTATION

Instant Online Advertising Campaign

Call Conversion Optimization

System and method for online advertising

30

application
Provisional patent
application
Utility patent
application
Provisional patent
application
Provisional patent
application

Expired

Expired

S

62/040,087

Unpublished

S

62/051,050

Unpublished

Pending

S

14/623,738

2015-0235246

application

Utility patent

29

27

Expired Pending

S

14/314,769

2015-0379556

S

62/003,100

Unpublished

Intent-Driven Targeting in Social Network Advertising

26

28

25.1

application
Provisional patent
application
Utility patent

Pending

S

15/138,111

Unpublished

Expired

S

61/983,004

Unpublished

Metric Monitoring in Social Advertising

METRIC MONITORING IN SOCIAL ADVERTISING

25

24

Utility patent

Pending

S

14/258,295

2015-0302471

Benchmark Online Advertising

23

20

32

Confidential information

17

18

| Computer Interfaces | Published | 001980855- | Ξ | Registered | Community |
|--|--------------|------------|--|------------|----------------|
| | 2015-0170196 | | | | application |
| Trend Detection in Online Advertising | | 14/182,161 | SU | Pending | Utility patent |
| and Performance Data | | | The different and the second and the | | |
| Optimally Communicating Based on User's Historical Interaction | | | | Abandoned | application |
| A System, a Method and a Computer Program Product for | 2015-0066634 | 14/018,669 | SN | | Utility patent |
| | | | | Abandoned | application |
| Social Budget Allocator for Social Media Advertisement | 2014-0379464 | 14/314,151 | SN | | Utility patent |



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15/042,607 Unpublished IDENTIFICATION OF SOFTWARE ROBOT ACTIVITY

32

Utility patent application

Pending

Sn

GEYRA GASSNER

EXHIBIT C

Trademarks

(see attached)

Confidential information

Trademarks and Trademark Applications owned by Kenshoo Ltd.

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|---------------------------------------|---|------------|--|--------------|
| Status and type | Jurisdiction | Serial No. | Mark | Classes |
| Registered TM | Israel | 198968 | KAZAAM | 35 |
| Registered TM | Israel | 207447 | KENSHOO SEARCH | 9 |
| Registered TM | Israel | 207448 | KENSHOO SEARCH | 35 |
| Registered TM | Israel | 207449 | KENSHOO SEARCH | 42 |
| Registered TM | Israel | 211979 | KENSHOO | 35 |
| Registered TM | Israel | 211980 | KENSHOO | 42 |
| Registered TM | Israel | 211983 | PPTC | 35 |
| Registered TM | Israel | 211984 | РРТС | 42 |
| Registered TM | EU | 006579627 | KENSHOO SEARCH | 9,35 and 42 |
| Registered TM | US | 4,105,945 | KENSHOO | 35 and 42 |
| Registered TM | US | 4,432,158 | K (Stylized) | 9, 35 and 42 |
| | - TRANSLAND | | The state of the s | |



Confidential information



| US | TM Registration (registered as International) | TM application IL | | TM Registration | SG | NX | US | Z | CN | JP | AU | MX) | (registered as International) (De | TM Registration Int | TM Registration | Registered TM EU | Registered TM EU |
|------------------|---|--|---|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------------------------------|--|-----------------|------------------|------------------|
| US (granted) | International (Designating US, EU) | THE COLUMN TWO TO THE COLUMN TWO THE | | | SG (pending) | MX (pending) | US (pending) | IN (pending) | CN (granted) | JP (granted) | AU (granted) | | (Designating AU, JP, CN, IN, US, SG, | International | | | |
| 79152052 | 1 216 068 | 264697 | | 263241 | 1 216 070 | 1 216 070 | 79/186,088 | 1 216 070 | 1 216 070 | 1 216 070 | 1647589 | | | 1 216 070 | 263240 | 11657368 | 11657277 |
| K (new Stylized) | | adquant | 7 | K (new Stylized) | | | | | | | | KENSHOO | | - Note of the Assessment | KENSHOO | K (Stylized) | KENSHOO |
| 9, 35 and 42 | THE POLICE | 9, 35, 38, 42 | | 9, 35 and 42 | | | | | | | | 9, 35 and 42 | | enter a september de la constitución de la constitu | 9, 35 and 42 | 9, 35 and 42 | 9, 35 and 42 |

| EU (granted) | Confidential information |
|--------------|--------------------------|
| 1 216 068 | iformation |
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| | GEYRA GASSNER |

EXHIBIT D

Mask Works

<u>Description</u>

Registration/ Application Number Registration/ Application <u>Date</u>

None.

1981370.2

PATENT REEL: 039234 FRAME: 0898

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