

PATENT ASSIGNMENT COVER SHEET

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EPAS ID: PAT4024743

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK AND PATENT RIGHTS	
CONVEYING PARTY DATA		
	Name	Execution Date
	ARES CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	08/24/2016
RECEIVING PARTY DATA		
Name:	UNDERCOVER, INC.	
Street Address:	59 ABSOLUTE DRIVE, P.O. BOX 620	
City:	ROGERSVILLE	
State/Country:	MISSOURI	
Postal Code:	65742	
PROPERTY NUMBERS Total: 6		
Property Type	Number	
Patent Number:	RE41724	
Application Number:	12354330	
Application Number:	12069060	
Patent Number:	6857683	
Patent Number:	6547310	
Patent Number:	D424509	
CORRESPONDENCE DATA		
Fax Number:	(617)341-7701	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	617-951-8132	
Email:	linda.salera@morganlewis.com	
Correspondent Name:	LINDA A. SALERA	
Address Line 1:	ONE FEDERAL STREET	
Address Line 2:	C/O MORGAN, LEWIS & BOCKIUS LLP	
Address Line 4:	BOSTON, MASSACHUSETTS 02110	
NAME OF SUBMITTER:	LINDA A. SALERA	
SIGNATURE:	/Linda A. Salera/	
DATE SIGNED:	08/25/2016	
Total Attachments: 4		

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**TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST
IN TRADEMARK AND PATENT RIGHTS**

THIS TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK AND PATENT RIGHTS (this "Termination"), is dated as of August 24, 2016 and made by **ARES CAPITAL CORPORATION**, a Maryland corporation, as Administrative Agent, located at 245 Park Avenue, 44th Floor, New York, NY 10167 ("Grantee") to **UNDERCOVER, INC.**, a Delaware corporation ("Grantor"), located at 59 Absolute Drive, P.O. Box 620, Rogersville, Missouri 65742.

WHEREAS, pursuant to that certain (i) Trademark Security Agreement, dated as of July 28, 2014, made by the Grantor in favor of the Grantee (the "Trademark Security Agreement") and (ii) Patent Security Agreement, dated as of July 28, 2014, made by the Grantor in favor of the Grantee (the "Patent Security Agreement") and, together with the Trademark Security Agreement, the "Security Agreements"; defined terms used herein without definition shall have the meanings assigned to them in the Security Agreements), a security interest was granted by the Grantor to the Grantee in certain collateral, including the Trademarks and the Patents (as hereinafter defined);

WHEREAS, (i) the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on July 28, 2014, at Reel 5331 and Frame 0425 and (ii) the Patent Security Agreement was recorded in the Patent Division of the United States Patent and Trademark Office on July 28, 2014, at Reel 033429 and Frame 0301;

WHEREAS, the Obligations under the Loan Agreement have been indefeasibly satisfied in full, the Grantee's obligation to make Credit Extensions under the Loan Agreement have terminated, and Grantee now desires to terminate and release the Security Agreements;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

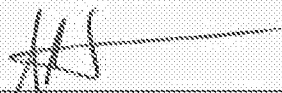
1. Definitions. The term "Trademarks," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto. The term "Patents," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the patents listed on Schedule B hereto.

2. Release of Security Interest. Grantee hereby terminates the Security Agreements and terminates, releases and discharges its security interest in the Trademarks and the Patents and reassigns to the person or persons legally entitled thereto all right, title and interest of Grantee in the Trademarks and the Patents.

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IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

ARES CAPITAL CORPORATION,
as Administrative Agent and Grantee

By: 
Name: Ian Fitzgerald
Title: Authorized Signatory

[Signature Page to Termination and Release Of Grant Of Security Interest
In Trademark and Patent Rights (Undercover, Inc.)]

SCHEDULE A
TRADEMARKS

Trademark	Country	Reg. No.	Reg. Date	Status	Owner Name
		(App. No.)	(App. Date)		
SWINGCASE	U.S.	3463844 (77252140)	7/8/2008 (8/10/2007)	Registered	UNDERCOVER, INC.
UNDERCOVER	U.S.	3529563 (76674992)	11/11/2008 (4/3/2007)	Registered	UNDERCOVER, INC.

SCHEDULE B**PATENTS**

<u>Owner</u>	<u>Patent Description</u>	<u>Country</u>	<u>(App. Number)</u> <i>Publication No. or Reg. No.</i>	<u>(App. Date)</u> <i>Publication or Issued date</i>
Undercover, Inc.	Truck Bed Cover	U.S.	(12498088) RE41724	(7/6/2009) 9/21/2010
Undercover, Inc.	Truck Tool Box And Hinge System	U.S.	(12354330) 20090200351	(1/15/2009) 8/13/2009
Undercover, Inc.	Truck Tool Box And Hinge System	U.S.	(12069060) 20090200350	(2/7/2008) 8/13/2009
Undercover, Inc.	Truck Bed Cover	U.S.	(10391113) 6857683	(3/18/2003) 2/22/2005
Undercover, Inc.	Truck Bed Cover	U.S.	(09184271) 6547310	(10/31/1998) 4/15/2003
Undercover, Inc.	Truck Bed Cover	U.S.	D424509	5/9/2000