PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4046667

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT	
	Corrective Assignment to correct the RECEIVING PARTY DATA previously recorded on Reel 039375 Frame 0129. Assignor(s) hereby confirms the PREVIOUSLY SUBMITTED TYPOGRAPHICAL ERROR.	

CONVEYING PARTY DATA

Name	Execution Date
BRISTOL-MYERS SQUIBB COMPANY	02/22/2016

RECEIVING PARTY DATA

Name:	VIIV HEALTHCARE UK (NO. 5) LIMITED
Street Address: 980 GREAT WEST ROAD	
City:	BRENTFORD, MIDDLESEX
State/Country:	UNITED KINGDOM
Postal Code:	TW89GS

PROPERTY NUMBERS Total: 2

Property Type	Number		
Application Number:	10393030		
Application Number:	60376731		

CORRESPONDENCE DATA

Fax Number: (610)270-5090

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6102706812

Email: us_cipkop@gsk.com
Correspondent Name: GLAXOSMITHKLINE
Address Line 1: 709 SWEDELAND ROAD

Address Line 2: UW2220

Address Line 4: KING OF PRUSSIA, PENNSYLVANIA 19406

ATTORNEY DOCKET NUMBER:	BMS00093
NAME OF SUBMITTER:	CARLY MORROW
SIGNATURE:	/Carly Morrow/
DATE SIGNED:	09/12/2016

Total Attachments: 8

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PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT3965302

039375/0129

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNMENT

CONVEYING PARTY DATA

l	Name	Execution Date
	BRISTOL-MYERS SQUIBB COMPANY	02/22/2016

RECEIVING PARTY DATA

Name:	VIIV HEALTHCARE (NO. 5) LIMITED	·
Street Address:	980 GREAT WEST ROAD	
City:	BRENTFORD, MIDDLESEX	
State/Country:	UNITED KINGDOM	
Postal Code:	TW89GS	

PROPERTY NUMBERS Total: 2

Property Type	Number
Application Number:	10393030
Application Number:	60376731

CORRESPONDENCE DATA

Fax Number: (610)270-5090

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

CARLY MORROW

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6102706812

Email: us_cipkop@gsk.com
Correspondent Name: GLAXOSMITHKLINE

Address Line 1: 709 SWEDELAND ROAD

Address Line 2: UW2220

Address Line 4: KING OF PRUSSIA, PENNSYLVANIA 19406

ATTORNEY DOCKET NUMBER: BMS00093

SIGNATURE: /Carly Morrow/

DATE SIGNED: 07/18/2016

Total Attachments: 54

NAME OF SUBMITTER:

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VIIV Healthcare UK (No.5) Limited 980 Great West Road Brentford Middlesex TW8 9G8

Bristol-Myers Squibb Company 345 Park Avenue New York, New York 10154-0037

Dear Sirs

Discovery Patent Assignment Agreement, etc.: correction of typographical errors

We refer to the Discovery Asset Purchase Agreement dated December 18, 2015 between Bristol-Myers Squibb Company ("BMS") and VIIV Healthcare UK Limited ("VHUK") (the "Discovery APA").

In accordance with the Discovery APA, VHUK nominated VIIV Healthcare UK (No.5) Limited ("VHUK5") as a Buying Affiliate (as defined in the Discovery APA). Pursuant to that nomination, VHUK5 entered into certain Other Transaction Documents (as defined in the Discovery APA), including:

- o the Discovery Patent Assignment Agreement dated February 22, 2016 (the "Assignment Agreement") (as Assignee);
- the Discovery Intellectual Property License Agreement dated February 22, 2016 (the "License Agreement") (as Buyer); and
- the Research Services Agreement dated February 22, 2016 (the "Services Agreement") (as Buyer)

Due to a typographical error, VHUK5 was incorrectly named in these Other Transaction Documents as "VIIV Healthcare (No.5) Limited". The same typographical error applies to references to VHUK5 made in other documents entered into in connection with the transactions contemplated by the Discovery APA (including documents to which VHUK5 is not a party).

The purpose of this letter is to confirm that all references to "VIIV Healthcare (No.5) Limited" in Other Transaction Documents (including in particular the Assignment Agreement, the License Agreement and the Services Agreement), or any other document entered into in connection with the transactions contemplated by the Discovery APA, aro, and should be read as, references to VIIV Healthcare UK (No.5) Limited.

Yours falthfully

Acknowledged and agreed

for and on behalf of

VilV Healthcare UK (No.5) Limited

for and on behalf of

Bristol-Myérs Squibb Company

Registered in England and Wales No 09967335 Registered Olitoe 980 Great West Road Brentford Middlassex TW8 9GS

www.vlivhealthcare.com

DISCOVERY PATENT ASSIGNMENT AGREEMENT

This DISCOVERY PATENT ASSIGNMENT AGREEMENT (this "<u>Agreement</u>") is made as of February 22, 2016, by BRISTOL-MYERS SQUIBB COMPANY, a Delaware corporation ("<u>Assignor</u>") in favor of VIIV HEALTHCARE (NO 5) LIMITED, a limited liability company registered in England and Wales ("<u>Assignee</u>").

WHEREAS, Assignor and Assignee are parties to that certain Discovery Asset Purchase Agreement, effective as of December 18, 2015, by and between Assignor and Assignee (the "Purchase Agreement");

WHEREAS, capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Purchase Agreement;

WHEREAS, pursuant to the Purchase Agreement, Assignor agreed to sell, assign, transfer, convey, and deliver to Assignee, and Assignee agreed to purchase, acquire and accept from Assignor, certain intellectual property as defined therein; and

WHEREAS, Assignor is the owner and/or applicant for registration of certain Patents specifically identified in Schedule A attached hereto (the "Assigned Patents");

NOW, THEREFORE, in consideration of the foregoing and in consideration of the mutual promises, covenants, representations, warranties and agreements contained herein and in the Purchase Agreement, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor and Assignee hereby agree as follows:

- 1. Assignment. Effective as of the date hereof, and pursuant to the Purchase Agreement, Assignor hereby sells, assigns, transfers, conveys, and delivers to Assignee all of Assignor's right, title and interest in, to and under all Assigned Patents, including, without limitation, any reissues, divisions/divisionals, continuations, continuations-in-part, extensions, provisional or supplemental protection certificates, renewals and reexaminations thereof, all corresponding rights that are or may be secured under the laws of the United States or any foreign country, now or hereafter arising or in effect, including the right to claim priority from the Assigned Patents under the Paris Convention for the Protection of Industrial Property, and under any and all other such treaties and agreements to which the United States is a party and which afford similar priority-claiming privileges, throughout the world, for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors and assigns, as fully and entirely as the same would have been held and enjoyed by Assignor if this Agreement had not been made, together with the right to collect royalties, products and proceeds in connection with any of the foregoing and the right to sue for any past, present or future infringement, misappropriation or other violation thereof and to collect and retain all damages and profits related to the foregoing, and any priority right that may arise from any such Assigned Patents
- 2. <u>Recordation</u> Assignor hereby consents to and authorizes the United States Patent and Trademark Office or any other governmental office or agency in each jurisdiction other than the United States to record this Agreement and to issue any and all patents or certificates of

invention which may be granted upon any of the Assigned Patents in the name of Assignee, as the assignee to the entire interest therein. Assignee shall have the right to file patent applications included in the Assigned Patents in any country.

- 3. <u>Further Acts</u> Assignor will assist Assignee (at Assignee's sole cost and expense) in connection with any such recording, and shall duly execute and deliver, or cause to be duly executed and delivered, such further instruments and do and cause to be done such further acts and things necessary or useful for the procurement, maintenance, enforcement and defense of any Assigned Patent, or for any proceeding, including interference, opposition proceedings, post-issuance patent challenges and other proceedings under the U.S. Leahy-Smith America Invents Act, in each case in connection with any Assigned Patent in any country, including the filing of such assignments, agreements, documents and instruments, but, in each case, only if and to the extent Assignee may reasonably request in order to fulfill the purposes and intent of this Agreement Assignor shall promptly forward to Assignee any correspondence or other communication from any patent office or any counsel employed by Assignor in connection with any of the Assigned Patents.
- 4 <u>Conflicts</u>. In the event of any conflict, ambiguity or inconsistency between the terms set out in this Agreement and the Purchase Agreement (including, without limitation, any schedule hereto or thereto), the terms of the Purchase Agreement shall govern and control, including with regard to any representations, warranties, covenants, or indemnities included in the Purchase Agreement.
- 5. <u>Successors</u>. This Agreement and all of the provisions hereof will be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.
- 6. <u>Counterparts</u> This Agreement may be executed in one or more counterparts (including by means of telecopied portable document format (pdf) signature pages), any one of which need not contain the signatures of more than one Party, but all such counterparts taken together shall constitute one and the same agreement.
- 7. Governing Law All questions concerning the construction, validity and interpretation of this Agreement, including Schedule A hereto, will be governed by and construed in accordance with the internal laws of the State of New York, without giving effect to any choice of law or conflict of law provision that would cause the application of the laws of any jurisdiction other than the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, Assignor and Assignee have caused this Agreement to be duly executed by its authorized representative as of the day and year first above written.

ASSIGNOR:

BRISTOL-MYERS SQUIBB COMPANY

Name. Paul R. Biondi

Title: Senior Vice President, Business

Development

IN WITNESS WHEREOF, Assignor and Assignee have caused this Agreement to be duly executed by its authorized representative as of the day and year first above written

ASSIGNOR:
BRISTOL-MYERS SQUIBB COMPANY
By Name: Title:

ASSIGNEE:

VIIV HEALTHCARE (NO. 5) LIMITED

Name:
Title: Jecome Andres

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Docket			Filing	Grant		-
No.	Country	Filing No.	Date	No.	Grant Date	Case Status
	<u>ĒNE PIPERID</u>	INE DERIVATIVES A				
10802-DE-	Germany	07797609 0	21 May	60200007759 1	14 Jul 2010	Grant
EPT			2007			
10802-EP-	European	07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT	Procedure		2007			
	(Patents)	,				
10802-ES-	Spain	07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT			2007			
10802-FR-	France	07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT			2007			
10802-GB-	United	07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT	Kıngdom		2007			
10802-IT-	Italy	07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT			2007			
10802-US-	United States	12/484407	15 Jun	7745463	29 Jun 2010	Grant
DIV	Of America		2009			
10802-US-	United States	11/749445	16 May	7572810	11 Aug 2009	Grant
NP	Of America	60/04/1000	2007			ļ
10802-US-	United States	60/811898	08 Jun			Expiry date
PSP[1]	Of America	D G T T T T T T T T T T T T T T T T T T	2006			7.00
10802-	International	PCT/US2007/069330	21 May			PCT
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10802-DE-	Germany	07797609 0	21 May	60200007759 1	14 Jul 2010	Grant
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10802-EP-	European	07797609 0	21 May 2007	2024355	14 Jul 2010	Grant
EPT	Procedure (Patents)		2007			
10802-ES-		07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT	Spain	077976090	21 May 2007	2024333	14 Jul 2010	Grant
10802-FR-	France	07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT	Trance	077970090	2007	2024333	14 Jul 2010	Grant
10802-GB-	United	07797609 0	21 May	2024355	14 Jul 2010	Grant
EPT	Kıngdom	011710070	2007	2024333	14 301 2010	Grant
10802-IT-	Italy	07797609 0	21 May	2024355	14 Jul 2010	Grant
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10802-US-	United States	12/484407	15 Jun	7745463	29 Jun 2010	Grant
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10802-	International	PCT/US2007/069330	21 May			PCT
WO-PCT	Procedure		2007			CONVERTED

Docket			Filing	Grant		
- No.	Country	Filing No.	Date	No.	Grant Date	Case Status
Title: BICY	YCLO 4.4.0 ANT	TIVIRAL DERIVATI	VES			
GY0093-	Germany	03716789 7	21 Mai	60317889 8	05 Dec 2007	Grant
DE-EPT			2003			
GY0093-	European	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
EP-EPT	Procedure		2003			
	(Patents)					

Docket			Filing	Grant	_	
No.	Country	Filing No.	Date	No.	Grant Date	Case Status
GY0093-	Spain	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
ES-EPT			2003			
GY0093-	France	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
FR-EPT			2003			
GY0093-	United	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
GB-EPT	Kıngdom		2003			
GY0093-	Italy	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
IT-EPT			2003			
GY0093-	United States	10/393030	20 Mar	7037913	02 May 2006	Grant
US-NP	Of America		2003			
GY0093-	United States	60/376731	01 May			Expiry date
US-PSP	Of America		2002			
GY0093-	International	PCT/US2003/008893	21 Mar			PCT
WO-PCT	Procedure		2003			CONVERTED
GY0093-	Germany	03716789 7	21 Mar	60317889 8	05 Dec 2007	Grant
DE-EPT			2003			
GY0093-	European	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
EP-EPT	Procedure		2003			
	(Patents)				_	
GY0093-	Spain	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
ES-EPT			2003			
GY0093-	France	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
FR-EPT			2003			
GY0093-	United	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
GB-EPT	Kıngdom		2003			
GY0093-	Italy	03716789 7	21 Mar	1499319	05 Dec 2007	Grant
IT-EPT			2003			
GY0093-	United States	10/393030	20 Mai	7037913	02 May 2006	Grant
US-NP	Of America		2003			
GY0093-	United States	60/376731	01 May			Expiry date
US-PSP	Of America		2002			
GY0093-	International	PCT/US2003/008893	21 Mar			PCT
WO-PCT	Procedure		2003			CONVERTED

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Title: DIKETO-PIPERAZINE AND PIPERIDINE DERIVATIVES AS ANTIVIRAL AGENTS									
10796-AR-	Argentina	P070101807	25 Apr			Publication of			
NP			2007			application			
10796-AU-	Australia	2007242989	16 Apr	2007242989	11 Oct 2012	Grant			
PCT			2007						
10796-BR-	Bıazıl	PI0710919 9	16 Apr			Publication of			
PCT			2007			application			
10796-CA-	Canada	2650382	16 Apı	2650382	27 May 2014	Grant			
PCT			2007						
10796-CL-	Chile	1186/07	25 Apı			Filing			
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10796-CN-	China	200780015072 1	16 Apr	200780015072 1	28 Nov 2012	Grant			
PCT			2007						
10796-CO-	Colombia	08111740	16 Apr	2274	30 Nov 2012	Grant			
PCT			2007	_					
10796-DE-	Germany	07760706 7	16 Apr	2010525	28 Aug 2013	Grant			