# 504092462 11/11/2016

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4139130

SUBMISSION TYPE:		NEW ASSIGNMENT	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:		SECURITY INTEREST	SECURITY INTEREST		
CONVEYING PARTY D	ΑΤΑ				
		Name		Execution Date	
EGENERA, INC.				11/10/2016	
RECEIVING PARTY D	ΑΤΑ				
Name:	PINNAC	LE BANK			
Street Address:	150 THIF	RD AVENUE SOUTH			
Internal Address:	SUITE 9	00			
City:	NASHVI	LLE			
State/Country:	TENNES	SEE			
Postal Code:	37201				
	•				
PROPERTY NUMBERS	S Total: 5				
Property Type	,	Number			
Patent Number:	7	032108			
Patent Number: 717		174390			
Patent Number: 722		228265			
Patent Number: 786		861110			
Patent Number: 8086		086755	755		
	be sent to t provided;	the e-mail address first; if th if that is unsuccessful, it wi			
Email:	-	157822233 /brown@stites.com			
Correspondent Name:	_				
Address Line 1:	-		WEST MAIN STREET		
Address Line 4:	F	FRANKLIN, TENNESSEE 37064			
NAME OF SUBMITTER:	:	WILL BROWN			
SIGNATURE:		/s Will Brown s/	/s Will Brown s/		
DATE SIGNED:		11/11/2016	11/11/2016		
This document serves as an Oath/Declaration (37 CFR 1.63			ration (37 CFR 1.63).		
Total Attachments: 10		I			

source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page1.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page3.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page4.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page4.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page5.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page6.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page7.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page7.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page8.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page8.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page9.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page9.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page9.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page9.tif source=NASHVILLE-#1198154-v1-PATENT\_&\_TRADEMARK\_SECURITY\_AGREEMENT\_&\_ASSIGNME#page9.tif

### PATENT AND TRADEMARK SECURITY AGREEMENT AND ASSIGNMENT

This Patent Trademark Security Agreement and Assignment, dated as of November 10, 2016 (this "<u>Agreement</u>"), made by **EGENERA**, **INC.**, a Delaware corporation, with a principal place of business located at 80 Central Street, Suite 300, Boxborough, Massachusetts, 01719 ("<u>Grantor</u>"), in favor of **PINNACLE BANK**, a Tennessee state bank with offices at 150 Third Avenue South, Suite 800, Nashville, Tennessee 37201 (together with its successors and assigns, "<u>Lender</u>").

#### RECITALS

WHEREAS, the Grantor has an ownership interest in the patents identified on Exhibit 1 hereto (collectively, the "<u>Patents</u>"); and

WHEREAS, the Grantor has an ownership interest in the trademarks identified on Exhibit 2 hereto (collectively, the "<u>Trademarks</u>"); and

WHEREAS, the Grantor and the Lender are parties to that certain Loan Agreement, of even date herewith (as from time to time amended or supplemented, the "Loan Agreement"); and

WHEREAS, the Grantor has granted to grant to Lender a security interest in all of its property and assets, including, without limitation, the Patents and Trademarks, to secure the performance of Grantor's obligations under the Loan Agreement and the other Loan Documents; and

WHEREAS, it is a condition precedent to the Lender's entry into the Loan Agreement and the other Loan Documents that the Grantor execute and deliver this Agreement to the Lender; and

WHEREAS, the Grantor and the Lender by this instrument seek to confirm and make a record of the grant of the security interest in the Patents and Trademarks and the assignment of the Patents and Trademarks upon the occurrence of an Event of Default in accordance with the terms of this Agreement; and

WHEREAS, capitalized terms used and not defined herein have the meanings given to them in the Loan Agreement.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Grantor hereby agrees, confirms and acknowledges as follows:

1. The Grantor does hereby acknowledge and confirm that the Patents and Trademarks and the goodwill associated therewith constitute Intellectual Property

19345N:161031:1195381:2:NASHVILLE

included in the Collateral pledged by Grantor to Lender pursuant to the Loan Agreement.

- 2. The Grantor further acknowledges and confirms that the rights and remedies of Lender with respect to the Patents and Trademark are more fully set forth in the Loan Agreement and the other Loan Documents, the terms and provisions of which are incorporated herein by reference.
- 3. The Grantor hereby irrevocably constitutes and appoints Lender, with full power of substitution, as its true and lawful attorney-in-fact, with full irrevocable power and authority in its place and stead and in its name or otherwise, from time to time in Lender's sole discretion, at such Grantor's sole cost and expense, to take any and all action and to execute and deliver any and all documents and instruments which Lender may deem reasonably necessary or advisable to (a) accomplish the purposes of perfecting, continuing and preserving, a continuing first priority security interest in the Patents and Trademarks and the goodwill associated therewith in favor of Lender, and (b) effect a transfer of the Patents and Trademarks and the goodwill associated therewith to Lender or to Lender's designees without further consent or authorization of the Grantor upon the occurrence of an Event of Default. In furtherance and not in limitation of the foregoing, if an Event of Default has occurred and is continuing, the Lender is hereby authorized file with the United States Patent and Trademark Office or with such other governmental authorities, the assignment in the form substantially similar to that of Exhibit A attached to this Agreement, together with such other instruments and documents as the Lender may deem necessary or appropriate to effectuate the foregoing.

#### [REMAINDER OF PAGE INTENTIONALLY LEFT BLANK AND SIGNATURES ON NEXT PAGE]

19345N:161031:1195381:2:NASHVILLE

IN WITNESS WHEREOF, this Patent and Trademark Security Agreement and Assignment as of the day and year first above written.

#### **GRANTOR:**

EGENERA, INC., a Delaware corporation

By:

Name: Pete Manca Title: Chief Executive Officer

[SIGNATURE PAGE – PATENT AND TRADEMARK SECURITY AGREEMENT AND ASSIGNMENT]

19345N:161031:1195381:1:NASHVILLE

## PATENT REEL: 040289 FRAME: 0700

#### ACCEPTED AND AGREED:

LENDER:

PINNACLE BANK

By:

Name: David L. Castilaw Title: Senior Vice President

## [SIGNATURE PAGE – PATENT AND TRADEMARK SECURITY AGREEMENT AND ASSIGNMENT]

#### 19345N:161031:1195381:1:NASHVILLE

PATENT REEL: 040289 FRAME: 0701

4

## **EXHIBIT 1**

## <u>Patents</u>

Jurisdiction	Description	Registration/ Application	Date
		<u>No.</u>	
United States	System and Method for Virtualizing Basic	7,032,108	4/18/2006
	Input/Output System (BIOS) Including		
	Bios Run Time Services		
China	Disaster Recovery for Processing	2004800123	5/6/2010
	Resources	68.4	
	Using Configurable Deployment Platform		
United States	Address Resolution Protocol System and	7,174,390	2/6/2007
	Method in a Virtual Network		
United States	System and Method for Emulating Serial	7,228,265	6/5/2007
	Port Communication		
United States	A System, Method, and Adapter for	7,861,110	12/28/2010
	Creating Fault-Tolerant Communication		
	Busses from Standard Components		
United States	Distributed Multicast System and Method	8,086,755	12/27/2011
	in a Network		

## EXHIBIT 2

## <u>Trademarks</u>

Jurisdiction	Description	Registration/	Date
		Application No.	
China	Egenera	4158307	10/14/2006
China	Bladeframe	4158308	11/21/2006
CTM (EU)	Egenera	3169422	2/22/2005
CTM (EU)	Bladeframe	2,169,381	4/9/2001
Hong Kong	Egenera	300012004	4/29/2013
Japan	Bladeframe	4724526	11/7/2003
South Korea	Bladeframe	585378	6/18/2004
South Korea	Egenera	585379	6/18/2004
New Zealand	Bladeframe	679126	1/5/2004
New Zealand	Egenera	679124	1/5/2004
United States	Bladeframe	2,748,042	8/5/2013
United States	Misc Design	2,722,188	6/3/2013
	(Egenera)		
United States	Egenera	2,831,978	4/13/2014
Australia	Bladeframe	955784	2/17/2004
CTM (EU)	PAN Manager	5997937	3/1/2012
United States	PAN Manager	3,465,735	7/15/2008
United States	XTERITY	4,863,921	12/1/2015

### EXHIBIT A

#### ASSIGNMENT OF PATENTS AND TRADEMARKS

This **ASSIGNMENT OF PATENTS AND TRADEMARKS** (this "<u>Assignment</u>"), dated as of November 10, 2016 made **EGENERA**, **INC.**, a Delaware corporation, with a principal place of business located at 80 Central Street, Suite 300, Boxborough, Massachusetts, 01719 ("<u>Assignor</u>"), in favor of **PINNACLE BANK**, a Tennessee state bank with offices at 150 Third Avenue South, Suite 800, Nashville, Tennessee 37201 ("<u>Lender</u>") and the Assignee as set forth below.

#### **RECITALS:**

WHEREAS, Assignor has an ownership interest in the Patents described on Exhibit 1 attached hereto (the "Patents"); and

WHEREAS, Assignor has an ownership interest in the Trademarks described on **Exhibit 2** attached hereto (the "<u>Trademarks</u>"); and

WHEREAS, Assignor and Lender are parties to that certain Loan Agreement of even date herewith (as from time to time amended or supplemented, the "Loan Agreement"; capitalized terms used and not defined herein shall have the meanings set forth in the Loan Agreement); and

WHEREAS, Assignor granted to Lender a security interest in substantially all of Assignor's property and assets to including the Patents and Trademarks and the goodwill associated therewith to secure the performance of its obligations under the Loan Agreement and the other Loan Documents; and

WHEREAS, it was a condition precedent to the Lender's entry into the Loan Agreement that Assignor shall have executed and delivered this Assignment; and

WHEREAS, one or more Events of Default have occurred under the Loan Agreement and the Lender has the right to exercise its rights and remedies under the Loan Agreement and the other Loan Documents; and

**WHEREAS,** by this instrument, Assignor is hereby assigning the Patents and Trademarks to the Lender or its designee as set forth herein.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and adequacy of are hereby acknowledged, Assignor hereby assigns to Lender the Patents and Trademarks as follows:

1. <u>Assignment of Trademarks</u>. Assignor hereby assigns, transfers, and conveys to Lender and/or Lender's appointed agents (the "<u>Assignee</u>") all of Assignor's

19345N:161031:1195381:2:NASHVILLE

## PATENT REEL: 040289 FRAME: 0704

right, title and interest in and to the Trademarks together with the goodwill associated therewith.

2. <u>Assignment of Patents</u>. Assignor hereby assigns, transfers, and conveys to Assignee all of Assignor's right, title and interest in and to the Patents together with the goodwill associated therewith.

3. <u>Filing and Recordation</u>. Assignee is hereby authorized to file or record this Assignment or any other instrument in such public offices and with such governmental authorities, including the United States Patent and Trademark Office, as Assignee may determine from time to time for the purpose of evidencing the foregoing assignment.

#### ASSIGNOR:

By:\_\_\_

Signed, sealed and delivered in the presence of:

Notary Public [SEAL] My commission expires: EGENERA, INC., a Delaware corporation

\_\_\_\_(SEAL)

Name: Pete Manca Title: Chief Executive Officer

19345N:161031:1195381:2:NASHVILLE

## EXHIBIT 1 TO ASSIGNMENT OF PATENTS AND TRADEMARKS

## **Patents**

Jurisdiction	Description	Registration/ Application No.	Date
United States	System and Method for Virtualizing Basic Input/Output System (BIOS) Including Bios Run Time Services	7,032,108	4/18/2006
China	Disaster Recovery for Processing Resources Using Configurable Deployment Platform	2004800123 68.4	5/6/2010
United States	Address Resolution Protocol System and Method in a Virtual Network	7,174,390	2/6/2007
United States	System and Method for Emulating Serial Port Communication	7,228,265	6/5/2007
United States	A System, Method, and Adapter for Creating Fault-Tolerant Communication Busses from Standard Components	7,861,110	12/28/2010
United States	Distributed Multicast System and Method in a Network	8,086,755	12/27/2011

19345N:161031:1195381:2:NASHVILLE

1

Jurisdiction	Description	Registration/	Date
		Application No.	
China	Egenera	4158307	10/14/2006
China	Bladeframe	4158308	11/21/2006
CTM (EU)	Egenera	3169422	2/22/2005
CTM (EU)	Bladeframe	2,169,381	4/9/2001
Hong Kong	Egenera	300012004	4/29/2013
Japan	Bladeframe	4724526	11/7/2003
South Korea	Bladeframe	585378	6/18/2004
South Korea	Egenera	585379	6/18/2004
New Zealand	Bladeframe	679126	1/5/2004
New Zealand	Egenera	679124	1/5/2004
United States	Bladeframe	2,748,042	8/5/2013
United States	Misc Design	2,722,188	6/3/2013
	(Egenera)		
United States	Egenera	2,831,978	4/13/2014
Australia	Bladeframe	955784	2/17/2004
CTM (EU)	PAN Manager	5997937	3/1/2012
United States	PAN Manager	3,465,735	7/15/2008
United States	XTERITY	4,863,921	12/1/2015

## **EXHIBIT 2 TO ASSIGNMENT OF PATENTS AND TRADEMARKS**

19345N:161031:1195381:2:NASHVILLE

4