PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4203660

SUBMISSION TYPE:	NEW ASSIGNMENT						
NATURE OF CONVEYANCE:	RELEASE OF PATENT SECURITY INTEREST						

CONVEYING PARTY DATA

Name	Execution Date
GARRISON LOAN AGENCY SERVICES LLC	12/27/2016

RECEIVING PARTY DATA

Name:	JJ ACQUISITION, LLC
Street Address:	21350 LASSEN STREET
City:	CHATSWORTH
State/Country:	CALIFORNIA
Postal Code:	91311

PROPERTY NUMBERS Total: 34

Property Type	Number
Patent Number:	7749178
Application Number:	11971835
Application Number:	29244443
Application Number:	11345456
Application Number:	11345455
Application Number:	11264204
Application Number:	12414515
Application Number:	29271063
Application Number:	12424352
Application Number:	29296379
Application Number:	12323871
Application Number:	29342531
Application Number:	29342528
Application Number:	29342534
Application Number:	12868498
PCT Number:	US2007002259
PCT Number:	US2005039529
PCT Number:	US2008050641
PCT Number:	US2010046656
Application Number:	13662098

PATENT REEL: 041209 FRAME: 0978

504156986

Property Type	Number
PCT Number:	US2012062273
Application Number:	29435707
Application Number:	13662143
PCT Number:	US2012062267
Application Number:	13662198
PCT Number:	US2012062160
Application Number:	29433657
Application Number:	29321083
Application Number:	29384605
Application Number:	29384606
Application Number:	29384608
Application Number:	29433659
Application Number:	29359063
Application Number:	29433660

CORRESPONDENCE DATA

Fax Number: (212)593-5955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Correspondent Name: S. KAREFF C/O SCHULTE ROTH & ZABEL LLP

Address Line 1: 919 THIRD AVENUE

Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	050319-0039
NAME OF SUBMITTER:	SCOTT KAREFF (050319-0039)
SIGNATURE:	/kc for sk/
DATE SIGNED:	12/28/2016

Total Attachments: 8

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RELEASE OF PATENT SECURITY INTEREST

This RELEASE OF PATENT SECURITY INTEREST (this "Release") dated as of December 27, 2016, is made by GARRISON LOAN AGENCY SERVICES LLC, as collateral agent for the Secured Parties (in such capacity, the "Agent"), in favor of JJ ACQUISITION, LLC (the "Grantor"). Capitalized terms used but not defined herein shall have the meanings given to them in the Security Agreement (as defined below).

WHEREAS, pursuant to (i) that certain Pledge and Security Agreement, dated as of October 4, 2013 (as amended, modified, extended, restated, replaced, or supplemented prior to the date hereof, the "Security Agreement"), by and among the Grantor, certain other grantors party thereto and the Agent and (ii) that certain Patent Security Agreement, dated as of February 19, 2014, made by and between the Grantor and the Agent (the "Patent Security Agreement" and, together with the Security Agreement, the "Security Agreements");

WHEREAS, pursuant to the Security Agreements, the Grantor have pledged and granted to the Agent a security interest in all of the right, title and interest of such Grantor in, to and under the Patent Collateral (as defined below);

WHEREAS, the Patent Security Agreement was recorded with the United States Patent and Trademark Office at Reel 032308, Frame 0283 on February 20, 2014;

WHEREAS, the Grantor has requested that the Agent enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantor of any and all right, title and interest the Agent and the other Secured Parties may have in the Patent Collateral pursuant to the Security Agreements; and

WHEREAS, the Obligations are being repaid by the Borrower and the Collateral Agent desires to terminate and release its security interest in the Patent Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby agrees as follows:

- 1. <u>Release of Security Interest</u>. Agent hereby terminates the Patent Security Agreement and terminates, releases and discharges its security interests in, and reassigns to the Grantor, all of the following (collectively, the "<u>Patent Collateral</u>"):
 - (a) (i) all of such Grantor's Patents and Patent Licenses, including without limitation those referred to on <u>Schedule I</u> hereto, (ii) reissues, divisions, continuations, continuations-in-part, extensions, renewals, and reexaminations thereof, (iii) all rights corresponding thereto throughout the world, (iv) all inventions and improvements described therein, and (v) all rights to sue for past, present and future infringements thereof; and
 - (b) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages and proceeds of suit.

- 2. <u>Reassignment</u>. Agent hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Agent, any and all of Secured Party's right, title and interest in and to the Patent Collateral.
- 3. <u>Filing of the Release</u>. Agent hereby authorizes the filing of this Release in the United States Patent and Trademark Office by the Grantor or its designees, at Grantor's sole cost and expense.
- 4. <u>Counterparts; Electronic Transmission</u>. This Release may be executed and delivered by facsimile or other means of electronic transmission (including .pdf) and such transmission shall constitute an original for all purposes.
- 5. <u>Further Assurances</u>. Agent agrees, at the Grantor's expense, to take all further actions, and provide to the Grantor all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Grantor may reasonably request in order to confirm, effectuate or record this Release.
- 6. <u>Governing Law.</u> This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without reference to its conflict of laws principles.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

GARRISON LOAN AGENCY SERVICES LLC

as Agent

Name:

BRIAN CHASE

Title:

CHIEF OPERATING OFFICER

[Release of Patent Security Interest (JJ Acquisition, LLC)]

SCHEDULE I TO RELEASE OF PATENT SECURITY INTEREST

JJ ACQUISITION, LLC

[See attached.]

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Patents

UNITED STATES PATENTS:							
Registrations:							
See attached.							
Applications: See attached.							
<u>Licenses</u> :							
Patent Assignment and License 2013, pursuant to which Jimmyj was assigned from Jimmyjane, Patent Assignment, both dated Fe	ane, Inc. was Inc. to the C	s granted a lice Company pursua	nse to use the	patents below, w	hich license		
Patent Title	Owner	Application No. / Filing Date	Patent No./ Issue Date	Country	<u>Status</u>		
Inductively Chargeable Massager	LELO, Inc.	11/344,987 02/01/2006	7,749,178	United States	Issued		
Inductively Chargeable Massager	LELO, Inc.	11/971,835 01/09/2008	TBD	United States	Pending		
OTHER PATENTS:							

Registrations:

See attached.

Applications:

See attached.

Licenses:

Patent Assignment and License Agreement between Jimmyjane, Inc. and LELO Inc., dated March 1, 2013, pursuant to which Jimmyjane, Inc. was granted a license to use the patent below, which license was

assigned from Jimmyjane, Inc. to the Company pursuant to the Asset Purchase Agreement and a Patent Assignment, both dated February 19, 2014.

Patent Title	Owner	Application No. / Filing Date	Patent No./ Issue Date	Country	Status		
Inductively chargeable massager	LELO, Inc.	JP2009525130 01/26/2007	TBD	Japan	Pending.		

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2012-526943	10814279.5	PCT/US10/46656	12/868,498	29/342,534	29/342,528	29/342,531	12/323,871	29/296,379	12/424,352	29/271,063	11101794.3	200880001921.2	97127321.0	8705807.9	PCT/US08/50641	11/971,835	12/414,515	5846974.3	PCT/US05/39529	11/264,204	11/345,455	11/345,456	9107939.0	2008-7019663	200780004386.1	2008-553274	7762645.5	PCT/US07/02259	000544523-0001	29/244,443	30-2006-21460	12513/2006	200630131875.1	95303229.0	116203.0	2006-014993		y Serial#
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				2/1/2011	2/1/2011	2/1/2011	4/5/2011	1/11/2011		5/13/2008		7/3/2013								3/31/2009	10/19/2010	5/10/2011			3/21/2012				8/16/2006	8/5/2008	2/20/2007	9/19/2006	12/12/2007	11/21/2007	6/21/2007	4/20/2007	8/8/2006	Issue Date

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5/15/2008 7/19/2013 7/6/2010	5/3/2011	4/17/2012 4/3/2012 4/17/2012 7/19/2013	4/6/2010	7/19/2013	7/22/2013

PATENT REEL: 041209 FRAME: 0987

RECORDED: 12/28/2016