

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT4295347

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
CION AGENT, LLC	02/28/2017
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	ADVICENT SOLUTIONS, LP
<b>Street Address:</b>	10700 WEST RESEARCH DRIVE
<b>Internal Address:</b>	SUITE 1
<b>City:</b>	MILWAUKEE
<b>State/Country:</b>	WISCONSIN
<b>Postal Code:</b>	53226
<b>PROPERTY NUMBERS Total: 5</b>	
<b>Property Type</b>	<b>Number</b>
Patent Number:	5956691
Patent Number:	6684190
Application Number:	12478099
Application Number:	12625921
Application Number:	12869439
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(212)303-7064
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	212.318.6824
<b>Email:</b>	christinedionne@paulhastings.com
<b>Correspondent Name:</b>	CHRISTINE DIONNE C/O PAUL HASTINGS LLP
<b>Address Line 1:</b>	200 PARK AVENUE, 28TH FLOOR
<b>Address Line 4:</b>	NEW YORK, NEW YORK 10166
<b>ATTORNEY DOCKET NUMBER:</b>	94377.00001
<b>NAME OF SUBMITTER:</b>	CHRISTINE DIONNE
<b>SIGNATURE:</b>	/CHRISTINE DIONNE/
<b>DATE SIGNED:</b>	02/28/2017
<b>Total Attachments: 3</b>	

source=Advicent CION Patent Release (Executed)#page1.tif  
source=Advicent CION Patent Release (Executed)#page2.tif  
source=Advicent CION Patent Release (Executed)#page3.tif

**TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS**

This **TERMINATION AND RELEASE OF SECURITY INTERESTS IN PATENTS** (this “*Termination and Release*”) is granted as of February 28, 2017 by **CION AGENT, LLC**, in its capacity as Administrative Agent under the Grant described below (in such capacity, the “*Administrative Agent*”), in favor of **ADVICENT SOLUTIONS, LP**, a Delaware limited partnership (“*Grantor*”).

**WHEREAS**, Grantor executed and delivered a Patent Security Agreement dated as of September 23, 2014 granting the Administrative Agent a security interest in and lien on certain Patents (as defined and described therein);

**WHEREAS**, the Grant was recorded in the Assignment Division of the United States Patent and Trademark Office (“*USPTO*”) on September 23, 2014, at Reel 33793, Frame 0967;

**WHEREAS**, Grantor has requested that the Administrative Agent terminate, release and discharge fully its security interests in and liens on all right, title and interest of Grantor in, to and under all of the patents and patent applications described in the Grant (collectively, the “*Patents*”) as herein provided; and

**WHEREAS**, Grantor has requested that the Administrative Agent provide a document suitable for recording in the USPTO to evidence the release of its security interests in and liens on the Patents as herein provided.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby:

1. terminates the Grant and releases, terminates and discharges all liens and security interests in Grantor’s right, title and interest in, to and under the Patents, including those Patents identified in Schedule I hereto;
2. authorizes and requests that this Termination and Release be recorded at the USPTO; and
3. agrees that it shall, and at Grantor’s, reasonable request and Grantor’s expense, execute, acknowledge and deliver to Grantor all further releases and other documents, and take all other actions necessary or reasonably desirable for the release of such security interest.

[Signature page follows this page.]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

**SION AGENT, LLC**, as Administrative Agent

By: K. Franz  
Name:

Title:

Keith S. Franz  
Managing Director  
Chief Financial Officer

[Signature Page to Termination and Release of Security Interest in Patents]

**PATENT**  
**REEL: 041400 FRAME: 0114**

SCHEDULE I  
TO  
TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS

**PATENTS**

<b>Title</b>	<b>Country</b>	<b>Patent No.</b>	<b>Issue Date</b>	<b>Application Date</b>	<b>Owner</b>
Dynamic Policy Illustration System	United States	5,956,691	9/21/1999	1/7/1997	Advicent Solutions, LP
Apparatus and Method for Exposing, Evaluating, and Rebalancing Risk for Decision-Making in Financial Planning.	United States	6,684,190	1/27/2004	12/10/1998	Advicent Solutions, LP

**PATENT APPLICATIONS**

<b>Title</b>	<b>Country</b>	<b>Application No.</b>	<b>Application Date</b>	<b>Owner</b>
Method and System for Financial Planning (Lead Management)	United States	12/478,099	6/4/2009	Advicent Solutions, LP
Method and System for Financial Planning (Unified Engine)	United States	12/625,921	11/25/2009	Advicent Solutions, LP
System and Method for Enabling Financial Planning	United States	12/869,439	8/26/2010	Advicent Solutions, LP

**FOREIGN PATENT APPLICATIONS**

<b>Grantor</b>	<b>Title</b>	<b>Country</b>	<b>Application</b>	<b>Application</b>
Advicent Solutions, LP	Method and System for Financial Planning (Lead Management)	Canada	2,680,966	9/28/2009
Advicent Solutions, LP	System and Method for Enabling Financial Planning (Presentation Module)	Canada	2,713,821	8/26/2010