

PATENT ASSIGNMENT COVER SHEET

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |
| CONVEYING PARTY DATA | |
| Name | Execution Date |
| COMVEST CAPITAL II, L.P. | 01/31/2017 |
| RECEIVING PARTY DATA | |
| Name: | RMG NETWORKS, INC. |
| Street Address: | 15301 NORTH DALLAS PARKWAY |
| Internal Address: | SUITE 500 |
| City: | DALLAS |
| State/Country: | TEXAS |
| Postal Code: | 75001 |
| PROPERTY NUMBERS Total: 1 | |
| Property Type | Number |
| Patent Number: | 8209261 |
| CORRESPONDENCE DATA | |
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| ATTORNEY DOCKET NUMBER: | 143008.010400 |
| NAME OF SUBMITTER: | HOWARD E. SILVERMAN |
| SIGNATURE: | /Howard E. Silverman/ |
| DATE SIGNED: | 03/07/2017 |
| Total Attachments: 1 | |
| source=Termination_and_Release_of_Security_Interest_in_Patent_Rights#page1.tif | |

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN PATENT RIGHTS**

TERMINATION AND RELEASE is made as of the 31 day of January, 2017 by **Comvest Capital II, L.P.**, having a place of business at 525 Okeechobee Blvd., Ste. 1050, West Palm Beach FL 33401 as Administrative Agent (the "Agent"), for certain banks and other financial institutions, in favor of **RMG Networks, Inc.**, having an address at 15301 N. Dallas Pkwy Suite 500, Dallas, TX 75001.

WITNESSETH:

WHEREAS, pursuant to the Assignment for Security, dated as of **February 21, 2014**, made by the Grantor (as defined therein) in favor of the Agent (the "Security Agreement"), a security interest (the "Security Interest") was granted by the Grantor to the Agent in certain collateral, including the Patent Collateral (as hereinafter defined);

WHEREAS, the Assignment for Security was recorded in the United States Patent and Trademark Office on **February 21, 2014** at Reel **032360** and Frame **0368** (**Patent 8,209,261**); and

WHEREAS, **Comvest Capital II, L.P.** now desires to terminate and release the entirety of its Security Interest in the Patent Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Patent Collateral pursuant to the Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Patent Collateral," as used herein, shall mean all of the Grantor's, title and interest of every kind and nature as of the date hereof in and to U.S. Pat. No. 8,209,261 entitled "Method and Apparatus for Connecting a Network of Electronic Signs".

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Patent Collateral, and any right, title or interest of the Agent in such Patent Collateral shall hereby cease and become void.

3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to affect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

Comvest Capital II, L.P., as Administrative Agent

By: 
Name: Daniel Lee
Title: Partner