PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4313699

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Execution Date
SURGICAL SPECIALTIES CORPORATION	03/10/2017
SURGICAL SPECIALTIES CORPORATION (US), INC.	03/10/2017

RECEIVING PARTY DATA

Name:	VIRTUS GROUP, LP		
Street Address: 1301 FANNIN, 17TH FLOOR			
City:	HOUSTON		
State/Country:	ate/Country: TEXAS		
Postal Code:	77002		

PROPERTY NUMBERS Total: 12

Property Type	Number		
Patent Number:	8080027		
Patent Number:	D744648		
Patent Number:	D733296		
Patent Number:	D733295		
Patent Number:	6592608		
Patent Number:	6790185		
Application Number:	15125953		
Application Number:	13892270		
PCT Number:	US2016035832		
PCT Number:	US2015041393		
PCT Number:	US2015059081		
PCT Number:	US2015020548		

CORRESPONDENCE DATA

Fax Number: (404)572-5134

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PATENT

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ATTORNEY DOCKET NUMBER:	18876.015099		
NAME OF SUBMITTER:	SALLY SEXTON		
SIGNATURE:	/sallysexton/		
DATE SIGNED:	03/10/2017		
Total Attachments: 5			
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PATENT SECURITY AGREEMENT

Patent Security Agreement, dated as of March 10, 2017 (this "Patent Security Agreement"), by SURGICAL SPECIALTIES CORPORATION and SURGICAL SPECIALTIES CORPORATION (US), INC. (individually, a "Grantor", and, collectively, the "Grantors"), in favor of VIRTUS GROUP, LP, in its capacity as administrative agent and collateral agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the "Administrative Agent").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Grantors are party to a Security Agreement dated as of March 10, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent pursuant to which the Grantors are required to execute and deliver this Patent Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Administrative Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.
- SECTION 2. <u>Grant of Security Interest in Patent Collateral</u>. Each Grantor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: Patents of such Grantor listed on Schedule I attached hereto.
- SECTION 3. The Security Agreement. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Patents made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Administrative Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Patents under this Patent Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Patent Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Patent Security Agreement by signing and delivering one or more counterparts. Delivery by facsimile or other electronic communication of an executed counterpart of a signature page to this Patent Security Agreement shall be effective as delivery of an original executed counterpart of this Patent Security Agreement.

[Signature pages follow]

IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SURGICAL SPECIALTIES CORPORATION

By:

Name: Daniel Sutherby

Title:

Chief Financial Officer, Treasurer and

Secretary

SURGICAL SPECIALTIES CORPORATION (US), INC.

By:

Name: Dangel Sutherby

Chief Financial Officer, Treasurer and Title:

Secretary

VIRTUS GROUP, LP, as Administrative Agent

By:

Name:

Title:

[Signature Page to Patent Security Agreement]

Schedule I to PATENT SECURITY AGREEMENT PATENTS AND PATENT APPLICATIONS

Patents:

Owner	Patent	Registration	Registration No.
		Date	
Surgical Specialties	8080027	12/20/11	Surgical Knife Blade With Hollow
Corporation			Bevel
Surgical Specialties	D744648	12/1/15	Suture Dispensing Card
Corporation			
Surgical Specialties	D733296	6/30/15	Arm With Wrapping Fixture Posts
Corporation			
Surgical Specialties	D733295	6/30/15	Two Tab Suture Dispensing Card
Corporation			
Surgical Specialties	6592608	7/15/2003	Bioabsorbable Sealant
Corporation (US), Inc.			
Surgical Specialties	6790185	9/14/2004	Sealant Plug Delivery Methods
Corporation (US), Inc.			

Patent Applications:

Jurisdiction	Owner	Application No.	Filing Date	Title
Patent	Surgical Specialties	PCT/US16/035	6/3/2016	Data dalla Walfa
Cooperation Treaty	Corporation	832		Retractable Knife
Patent	Surgical Specialties	PCT/US2015/0	7/21/2015	Suture Carrier Devices, Systems,
Cooperation	Corporation	41393		And Methods Of Using Same
Treaty	Cumpinal Consciption	DCT/LIC2015/0	11/4/2015	
Patent Cooperation Treaty	Surgical Specialties Corporation	PCT/US2015/0 59081	11/4/2015	Braided Suture Coat
Patent	Surgical Specialties	PCT/US2015/0	3/13/2015	Multiple Panel Suture Dispensing
Cooperation	Corporation	20548		Card And Method For Using The
Treaty				Same
United States	Surgical Specialties	15/125953	9/13/2016	Multiple Panel Suture Dispensing
of America	Corporation			Card And Method For Using The

				Same	
United States	Surgical Specialties	13/892270	5/11/13	Surgical Knife	
of America	Corporation			Surgicul Rillie	

RECORDED: 03/10/2017