

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT4255442

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
REWALK ROBOTICS LTD.	12/29/2016

RECEIVING PARTY DATA

Name:	KREOS CAPITAL V (EXPERT FUND) L.P.
Street Address:	47 ESPLANADE
City:	ST HELIER
State/Country:	JERSEY

PROPERTY NUMBERS Total: 14

Property Type	Number
Application Number:	62242780
Application Number:	62263468
Application Number:	62323512
Patent Number:	7153242
Patent Number:	8096965
Patent Number:	8348875
Patent Number:	8905955
Application Number:	13893342
Application Number:	13900570
Application Number:	15136844
Application Number:	13744396
Application Number:	14631897
Application Number:	62343370
PCT Number:	US2016019963

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: aaron.lewin@jmbdavis.com

Correspondent Name: JMB DAVIS BEN-DAVID

Address Line 1: 8 HARTOM STREET

Address Line 2: PO BOX 45087

PATENT

Address Line 4:	JERUSALEM, ISRAEL
ATTORNEY DOCKET NUMBER:	96088/6.997
NAME OF SUBMITTER:	AARON LEWIN
SIGNATURE:	/Aaron Lewin/
DATE SIGNED:	02/02/2017

Total Attachments: 16

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SUPPLEMENT to U.S. IP SECURITY AGREEMENT

to:

This SUPPLEMENT (the "Supplement") to the U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated December 28, 2015 (the "US IP Security"), is entered into as of December 23, 2016 by and between Kreos Capital V (Expert Fund) L.P., a company incorporated in Jersey under registered number 2001 whose registered office is at 47 Esplanade, St Helier, Jersey (the "Creditor"), and ReWalk Robotics Ltd., a company incorporated in Israel under registered number 513121376 whose registered office is at Three Hatnufi Street, 6th Floor, P.O. Box 161, Yokneam 2069203, Israel (the "Company" and collectively with the Creditor -- the "Parties").

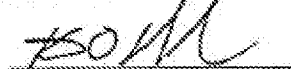
Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the US IP Security.

The Parties agree as follows:

1. The list of Intellectual Property in Schedule A to the US IP Security shall be replaced, for all purposes under the US IP Security, by the new list of Intellectual Property attached hereto as Annex A (the "New List of IP").
2. Except as set forth in this Supplement, no other provision of the US IP Security is amended or supplemented hereby and all such provisions shall remain in full force and effect.
3. This Supplement may be executed in multiple counterparts, which taken together shall constitute a single document.

IN WITNESS WHEREOF, the parties have signed this SUPPLEMENT as of the date first written above.

Company:

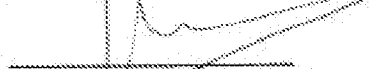


ReWalk Robotics Ltd.

Name: Kevin Hershberg

Title: CFO

Creditor:



Kreos Capital V (Expert Fund) L.P.

Name: Raoul Stein

Title: Director

Annex A

New List Intellectual Property

ReWalk - Patent Portfolio

Matter No.	Owned/Licensed	Title	Country	Application No.	Application Date	Registration No.	Registration Date	Case Status
322021-2080	Owned	METHODS AND APPARATUSES FOR EXOSKELETON ATTACHMENT	Patent Cooperation Treaty	PCT/IL2016/050723	7/6/2016			Pending
322021-2003	Owned	APPARATUS AND SYSTEMS FOR CONTROLLING EXOSKELETONS	United States of America	62/242,780	10/16/2015			Pending
322021-2004	Owned	APPARATUS AND SYSTEMS FOR POWERING SUPPORTS FOR EXOSKELETONS	United States of America	62/263,468	12/4/2015			Pending
322021-2005	Owned	APPARATUS AND SYSTEMS FOR GRACEFUL COLLAPSE OF AN EXOSKELETON	United States of America	62/323,512	4/15/2016			Pending
322021-2007	Owned	GAIT-LOCOMOTOR APPARATUS	United States of America	09/864,845	5/24/2001	7,153,242	12/26/2006	Registered
322021-2008	Owned	GAIT-LOCOMOTOR APPARATUS	European Patent Office	0207/5669.8	2/19/2002	1260201	12/10/2008	EP Granted
322021-2009	Owned	GAIT-LOCOMOTOR APPARATUS	France	0207/5669.8	2/19/2002	1260201	12/10/2008	Registered
322021-2010	Owned	GAIT-LOCOMOTOR APPARATUS	Germany	0207/5669.8	2/19/2002	1260201	12/10/2008	Registered
322021-2011	Owned	GAIT-LOCOMOTOR APPARATUS	Italy	0207/5669.8	2/19/2002	1260201	12/10/2008	Registered
322021-2012	Owned	GAIT-LOCOMOTOR APPARATUS	Netherlands	0207/5669.8	2/19/2002	1260201	12/10/2008	Registered
322021-2013	Owned	GAIT-LOCOMOTOR APPARATUS	Spain	0207/5669.8	2/19/2002	1260201	12/10/2008	Registered

ReWalk - Patent Portfolio

Matter No.	Owned/Licensed	Title	Country	Application No.	Application Date	Registration No.	Registration Date	Case Status
322021-2014	Owned	GAIT-LOCOMOTOR APPARATUS	Switzerland	02075669.8	2/19/2002	1260201	12/10/2008	Registered
322021-2015	Owned	GAIT-LOCOMOTOR APPARATUS	Turkey	02075669.8	2/19/2002	1260201	12/10/2008	Registered
322021-2016	Owned	GAIT-LOCOMOTOR APPARATUS	United Kingdom	02075669.8	2/19/2002	1260201	12/10/2008	Registered
322021-2019	Owned	LOCOMOTION ASSISTING DEVICE AND METHOD	Canada	2740438	10/13/2009			Pending
322021-2020	Owned	LOCOMOTION ASSISTING DEVICE AND METHOD	European Patent Office	09820341.7	10/13/2009			Pending
322021-2017	Owned	LOCOMOTION ASSISTING DEVICE AND METHOD	United States of America	12/250,155	10/13/2008	8,096,965	1/17/2012	Registered
322021-2021	Owned	LOCOMOTION ASSISTING DEVICE AND METHOD	United States of America	13/350,852	1/16/2012	8,348,875	1/8/2013	Registered
322021-2022	Owned	LOCOMOTION ASSISTING DEVICE AND METHOD	United States of America	13/735,160	1/7/2013	8,905,955	12/9/2014	Registered
322021-2023	Owned	LOCOMOTION ASSISTING DEVICE AND METHOD	United States of America	13/893,342	5/14/2013			Allowed
322021-2024	Owned	LOCOMOTION ASSISTING DEVICE AND METHOD	United States of America	13/900,570	5/23/2013			Pending
322021-2028	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	Brazil	BRI12013009760-4	10/10/2011			Pending
322021-2029	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	Canada	2815572	10/10/2011			Pending

ReWalk - Patent Portfolio

Matter No.	Owned/Licensed	Title	Country	Application No.	Application Date	Registration No.	Registration Date	Case Status
322021-2031	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	European Patent Office	11833961.3	10/10/2011			Pending
322021-2032	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	India	425/DEL/NP/2013	10/10/2011			Pending
322021-2033	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	Israel	225834	10/10/2011			Pending
322021-2078	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	Russian Federation	2016118307	10/10/2011			Pending
322021-2036	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	Russian Federation	2013122414	10/10/2011			Pending
322021-2077	Owned	LOCOMOTION ASSISTING APPARATUS WITH INTEGRATED TILT SENSOR	United States of America	15/136,844	4/22/2016			Pending
322021-2042	Owned	MOTORIZED EXOSKELETON UNIT	Canada	2868694	3/10/2013			Pending
322021-2047	Owned	MOTORIZED EXOSKELETON UNIT	Japan	2015-501048	3/10/2013			Pending
322021-2048	Owned	MOTORIZED EXOSKELETON UNIT	Republic of Korea	10-2014-7029420	3/10/2013			Pending
322021-2064	Owned	GAIT DEVICE WITH A CRUTCH	Australia	2014206491	1/13/2014			Pending
322021-2065	Owned	GAIT DEVICE WITH A CRUTCH	Brazil	BRI12015017038-2	1/13/2014			Pending
322021-2066	Owned	GAIT DEVICE WITH A CRUTCH	Canada	2898410	1/13/2014			Pending

ReWalk - Patent Portfolio

Matter No.	Owned/Licensed	Title	Country	Application No.	Application Date	Registration No.	Registration Date	Case Status
322021-2067	Owned	GAIT DEVICE WITH A CRUTCH	China	201480016611.3	1/13/2014			Pending
322021-2068	Owned	GAIT DEVICE WITH A CRUTCH	European Patent Office	14740263.0	1/13/2014			Pending
322021-2081	Owned	GAIT DEVICE WITH A CRUTCH	Hong Kong	16105969.8	1/13/2014			Pending
322021-2069	Owned	GAIT DEVICE WITH A CRUTCH	India	6309/DEL/NP/2015	1/13/2014			Pending
322021-2070	Owned	GAIT DEVICE WITH A CRUTCH	Israel	240004	1/13/2014			Pending
322021-2071	Owned	GAIT DEVICE WITH A CRUTCH	Japan	2015-553225	1/13/2014			Pending
322021-2072	Owned	GAIT DEVICE WITH A CRUTCH	Republic of Korea	10-2015-7022198	1/13/2014			Pending
322021-2073	Owned	GAIT DEVICE WITH A CRUTCH	Russian Federation	2015134424	1/13/2014			Pending
322021-2062	Owned	GAIT DEVICE WITH A CRUTCH	United States of America	13/744,396	1/17/2013			Pending
322021-2075	Owned	EXOSKELETON DEVICE WITH SITTING SUPPORT AND METHOD OF OPERATION THEREOF	United States of America	14/631,897	2/26/2015			Pending
322021-2076	Owned	EXOSKELETON DEVICE WITH SITTING SUPPORT AND METHOD OF OPERATION THEREOF	Taiwan	105105686	2/26/2016			Pending
322021-2006	Owned	EXOSKELETON DEVICE WITH SITTING SUPPORT AND METHOD OF OPERATION THEREOF	Patent Cooperation Treaty	PCT/US2016/019963	2/26/2016			Pending

ReWalk - Patent Portfolio

Matter No.	Owned/Licensed	Title	Country	Application No.	Application Date	Registration No.	Registration Date	Case Status
322021-2079	Owned	APPARATUS AND SYSTEMS FOR SYNCHRONIZING A USER TO AN EXOSKELETON	United States of America	62/943,370	5/31/2016			Pending

Registration Status of the “REWALK” Trademark as of January 1, 2017:

<u>Jurisdiction</u>	<u>Status</u>	<u>Registration No.</u>	<u>Expiration date</u>	<u>Renewable</u>
Israel	Registered	171738	April 25, 2024	TBD
USA	Application filed (Dec. 28, 2016)	87282626	TBD	TBD
EU	In Process			
Japan	In Process			
Others	In Process			

U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT

This U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT (“**IP Security Agreement**”) dated December 28, 2015, is made by and between (i) ReWalk Robotics Ltd., a company incorporated in Israel under registered number 513121376 whose registered office is at Three Hatnufa Street, 6th Floor, P.O. Box 161, Yokneam 2069203, Israel (“**Grantor**”); and (ii) Kreos Capital V (Expert Fund) L.P., a company incorporated in Jersey under registered number 108240 whose registered office is at 47 Esplanade, St Helier, Jersey; (“ the “**Lender**” which expression shall include its respective successors and assigns).

WHEREAS, the Lender and the Grantor, shall enter into a certain Agreement for the Provision of a Loan Facility (the “**Loan Agreement**”), to which a Debenture - Floating Charge (the “**Debenture - Floating Charge**”) and a Debenture - Fixed Charge (the “**Debenture - Fixed Charge**”), in each case executed by the Grantor and the Lender, are attached as exhibits; and

WHEREAS, under the terms of the Debenture - Floating Charge, the Grantor has agreed, among other things, to grant a first priority floating charge over the intellectual property of the Grantor to the Lender and under the Debenture - Fixed Charge, the Grantor has agreed, among other things, to grant a first priority fixed charge over certain specific intellectual property of Grantor to the Lender, and the Grantor has agreed as a condition thereof and in addition to the creation of the charges pursuant to the Debenture - Fixed Charge and the Debenture - Floating Charge, to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office on any intellectual property owned by it throughout the term of this IP Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Grantor agrees as follows:

Section 1. Grant of Security. Subject to the provisions of the Debenture - Floating Charge and the Debenture - Fixed Charge (collectively, the “**Charge Agreements**”), the Grantor hereby grants to the Lender a security interest in and to all right, title and interest to (i) the registered United States patents and pending applications as set forth in Schedule A hereto together with all reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the “**Patents**”), (ii) the registered trademarks, service marks, trade names and domain names, and applications therefor as set forth in Schedule A hereto together with all goodwill associated with such trademarks and service marks and all rights therein provided by international treaties or conventions (the “**Trademarks**”), and (iii) all copyrights and registrations and applications therefor set forth in Schedule A (the “**Copyrights**”), all as currently owned by the Grantor or which shall be owned in the future by the Grantor (the “**Collateral**”). Schedule A shall be updated pursuant to the provisions of Section 3.8 of the Loan Agreement upon the application for, or acquisition of, any new Patents or Trademarks in the United States by the Grantor and/or the application for, or acquisition of, any new Copyrights (whether registered or not), and the Grantor shall file amendments to Schedule A to that effect pursuant to said subsection of the Loan Agreement.

Section 2. Security for Obligations. The grant of a security interest in the Collateral by the Grantor to the Lender under this IP Security Agreement secures the performance of all obligations and the payment of all money and liabilities owed or incurred by the Grantor to the Lender, now or hereafter existing under or in respect of the Loan Agreement, and the Charge Agreements, or under any other future financing arrangement between the Company and the Creditor (as defined in the Charge Agreements) (the “**Secured Obligations**”).

Section 3. Recordation. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this IP Security Agreement.

Section 4. Right to Request Information. The Lender shall have the right to request, and the Grantor shall promptly provide upon such request, information reasonably required in order to confirm that **Schedule A** is updated.

Section 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Loan Agreement and the Charge Agreements. The Parties do hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Lender with respect to the Collateral are more fully set forth in the Loan Agreement and/or the Charge Agreements and in the event of any contradiction between this IP Security Agreement and the Loan Agreement or the Charge Agreements, the provisions of the Loan Agreement or the Charge Agreements will prevail.

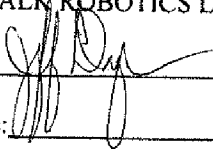
Section 6. Governing Law; Forum for Dispute Resolution. This Agreement shall be governed by and construed according to the laws of the State of Israel, without regard to the conflict of laws provisions thereof. Any dispute arising under or in relation to this Agreement shall be resolved in the competent court for the Tel Aviv-Jaffa district, and each of the parties hereby submits exclusively and irrevocably to the jurisdiction of such court.

Section 7. Termination. This IP Security Agreement and the security interest granted hereunder to the Lender shall terminate and be of no force upon satisfaction in full of the Secured Obligations of the Grantor to the Lender. Upon termination of this IP Security Agreement and the security interest granted to the Lender hereunder, the Lender shall promptly execute all documents necessary to remove the security interest granted by the Grantor hereunder and take any action necessary to remove the security interest granted by the Grantor hereunder, including without limitation, the filing of a Termination Statement in the USPTO for the affected Patents and Trademarks.

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

IN WITNESS WHEREOF, the Grantor and the Lender have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

REWALK ROBOTICS LTD.

By:  _____

Name: _____

Title: _____

KREOS CAPITAL V (EXPERT FUND) L.P.

By: _____

Name: _____

Title: _____

IN WITNESS WHEREOF, the Grantor and the Lender have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

REWALK ROBOTICS LTD.

By: _____

Name: _____

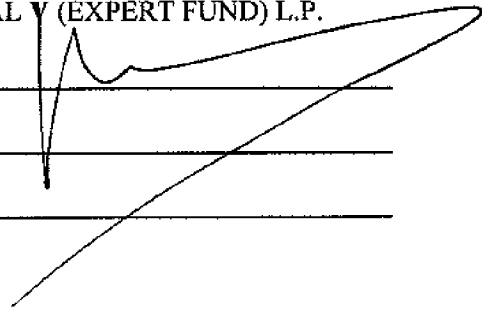
Title: _____

KREOS CAPITAL V (EXPERT FUND) L.P.

By: _____

Name: _____

Title: _____



SCHEDULE A

Patents:

Issued Patents:

<u>Patent #</u>	<u>Issue Date</u>	<u>Owned By</u>	<u>Title</u>
		ReWalk Robotics Ltd.	

Patent Applications:

<u>Patent Application #</u>	<u>Filing Date</u>	<u>Owned By</u>	<u>Title</u>
		ReWalk Robotics Ltd.	

Trademarks:

Issued Trademarks:

<u>Registration #</u>	<u>Registration Date</u>	<u>Owned By</u>	<u>Mark</u>
		ReWalk Robotics Ltd.	

Trademark Applications:

<u>Serial #</u>	<u>Filing Date</u>	<u>Owned By</u>	<u>Mark</u>
		ReWalk Robotics Ltd.	
		ReWalk Robotics Ltd.	

Copyrights:

Registered Copyrights:

<u>Registration #</u>	<u>Registration Date</u>	<u>Owned By</u>	<u>Description</u>
		ReWalk Robotics Ltd.	
		ReWalk Robotics Ltd.	

Unregistered Copyrights:

Domain Names:

Identify all material inventions related to the Company's and its subsidiaries' present or contemplated business activities for which Company is contemplating, preparing to, or will, seek patent protection. Indicate subject matter, inventor, date of first use, sale or disclosure, and status. See table below. Note: sales or disclosures haven't occurred prior filing dates.

Title	Subject	Patent №	Inventors	Filing Date	Reg./Pub. Date	Status
Gait-Locomotor Apparatus	General view, the tilt idea, FES, crutches.	US 7,153,242	A. Goffer	24/05/2001	26/12/2006	
		EP 1 260 201	A. Goffer	19/02/2002	12/2008-5/09	CH, DE, EP, ES, FR, GB, IT, NL, TR
Locomotion Assistive Device and method	Ground forces – based algorithms.	US 8,096,965 WO 2010/044087	A. Goffer C. Zilberstein	13/10/2008	17/1/2012	Granted
Locomotion Assistive Device & method (1 st div.)		US 8,348,875 B2	A. Goffer C. Zilberstein	17/1/2012	8/1/2013	Granted
Locomotion Assistive Device & method (2 nd div.)		US 2013/0123672 A1	A. Goffer C. Zilberstein	7/1/2013	16/5/2013	Granted
Locomotion Assistive Device & method (3 rd div.)		US 2013/0245512 A1	A. Goffer C. Zilberstein	14/5/2013	19/9/2013	Granted
Locomotion Assistive Device & method (4 th div.)		US 13/900,570 (temp.)	A. Goffer C. Zilberstein	23/5/2013		Pending
Locomotion Assisting Apparatus with Integrated Tilt Sensor		Locations of tilt sensor(s).	P-74217-US App. 12/909,746	A. Goffer O. Tamari	21/10/2010	
	PCT/IL2011/000799 (temp.)		A. Goffer O. Tamari	10/10/2011		Filed in: CN, KR, JP, BR, CA, IL, IN, RU, AU, EP
Motorizes Exoskeleton Unit	2 motors on each thigh	WO 2013/140390	A. Goffer O. Tamari	21/3/2012	26/9/2013	Published
		US-2013-0253385-A1				Published
Measures to Prevent Fall Injuries in Exoskeletons	Airbag protection	P-75953-US US 20014/0005577 A1	A. Goffer	28/6/2012	2-Jan-2014 3-Jan-2014	Pending
		WO 2014/002092 US 13/535,485 PCT/IL2013/050546				
Exoskeleton for quadriplegics	Sophisticated crutches	P-76452-US 13/744,396	A. Goffer	17/1/2013		Pending
ReWalk: the next generation						Future
Exoskeleton for hemiplegia						Future
Exoskeleton for CP						Future
Exoskeleton for MS						Future

Section 12.5 Response

A schedule of all material copyrights, trademarks, service marks, trade names (whether registered or unregistered), regulatory data packages and other intellectual property (domestic or foreign) held or used (by means of a licensing agreement, concession, or otherwise) by the Company and its subsidiaries (noting any jurisdictions of registration, registration numbers, registration expiration dates, and whether the registrations are renewable).

The only item from the above list Argo currently owns is the ReWalk Trademark. The registration status is listed below:

Jurisdiction	Status	Registration NO.	Expiration date	Renewable
Israel	Registered	171738	April 25 2024	TBD
USA	In Process			
EU	In Process			
Japan	In Process			
Others	In Process			