

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4336711

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER	
EFFECTIVE DATE:	03/24/2017	
CONVEYING PARTY DATA		
Name		Execution Date
BREATHE TECHNOLOGIES, INC.		03/24/2017
RECEIVING PARTY DATA		
Name:	BREATHE TECHNOLOGIES, INC.	
Street Address:	175 TECHNOLOGY DRIVE	
Internal Address:	SUITE 100	
City:	IRVINE	
State/Country:	CALIFORNIA	
Postal Code:	92618	
PROPERTY NUMBERS Total: 30		
Property Type	Number	
Application Number:	15411665	
Application Number:	12572033	
Application Number:	14221210	
Application Number:	13211248	
Application Number:	13431827	
Application Number:	13411257	
Application Number:	13524983	
Application Number:	13566902	
Application Number:	13841189	
Application Number:	13800156	
Application Number:	13849443	
Application Number:	13927008	
Application Number:	13927016	
Application Number:	13935362	
Application Number:	14020032	
Application Number:	14020729	
Application Number:	14482444	
Application Number:	14482445	

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Property Type	Number
Application Number:	14104842
Application Number:	14598637
Application Number:	14181435
Application Number:	14181431
Application Number:	12753853
Application Number:	12753846
Application Number:	12876099
Application Number:	12753854
Application Number:	14795539
Application Number:	14869600
Application Number:	14964961
PCT Number:	US2017014597

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-855-1246

Email: rlau@stetinalaw.com

Correspondent Name: MARK B. GARRED

Address Line 1: 75 ENTERPRISE

Address Line 2: SUITE 250

Address Line 4: ALISO VIEJO, CALIFORNIA 92656

ATTORNEY DOCKET NUMBER:	BRTHE-000
NAME OF SUBMITTER:	MARK B. GARRED
SIGNATURE:	/mbg/
DATE SIGNED:	03/24/2017

Total Attachments: 3

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Delaware

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"BREATHE TECHNOLOGIES, INC.", A DELAWARE CORPORATION,
WITH AND INTO "BREATHE ACQUISITION CORP." UNDER THE NAME OF
"BREATHE TECHNOLOGIES, INC.", A CORPORATION ORGANIZED AND
EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED
AND FILED IN THIS OFFICE ON THE TWENTY-FOURTH DAY OF MARCH, A.D.
2017, AT 2:50 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
NEW CASTLE COUNTY RECORDER OF DEEDS.


Jeffrey W. Bullock, Secretary of State

6333410 8100M
SR# 20172006101

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202262864
Date: 03-24-17

PATENT
REEL: 041735 FRAME: 0583

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF
BREATHE TECHNOLOGIES, INC.
(a Delaware corporation)
WITH AND INTO
BREATHE ACQUISITION CORP.
(a Delaware corporation)**

Pursuant to Title 8, Section 251(c) of the Delaware General Corporation Law (the “**DGCL**”), the undersigned submits and certifies the following Certificate of Merger for the purpose of effecting a merger of domestic corporations under the DGCL.

1. The name of each constituent corporation is Breathe Technologies, Inc., a Delaware corporation (the “**Company**”), and Breathe Acquisition Corp., a Delaware corporation (“**Purchaser**”).

2. The Agreement and Plan of Merger, dated as of March 24, 2017 (the “**Merger Agreement**”), has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 251 of the DGCL, and the stockholders of each of the constituent corporations have given their consent thereto in accordance with Section 228 of the DGCL.

3. Pursuant to the Merger Agreement, the Company will merge with and into Purchaser, with Purchaser as the surviving corporation. The name of the surviving corporation shall change its name from “BREATHE ACQUISITION CORP.” to “BREATHE TECHNOLOGIES, INC.” a Delaware corporation (the “**Surviving Corporation**”).

4. Effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware, the Second Amended and Restated Certificate of Incorporation of Purchaser shall become the Certificate of Incorporation of the Surviving Corporation.

5. The merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware in accordance with the provisions of Sections 103 and 251(c) of the DGCL.

6. The Merger Agreement is on file at 175 Technology Drive, Suite 100, Irvine, CA 92618, the principal place of business of the Surviving Corporation.

7. An executed copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of any of the constituent corporations.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the Surviving Corporation has caused this Certificate of Merger to be signed by an authorized officer, the 24th of March, 2017.

BREATHE ACQUISITION CORP.

By: /s/Lawrence A. Mastrovich

Name: Lawrence A. Mastrovich

Title: President and Chief Executive Officer