504237653 02/21/2017

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4284330

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECOND LIEN SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date	
EREINSURE.COM, INC	01/25/2017	

RECEIVING PARTY DATA

Name:	GOLDMAN SACHS LENDING PARTNERS LLC, AS COLLATERAL AGENT				
Street Address:	30 HUDSON STREET				
Internal Address:	36TH FLOOR				
City:	JERSEY CITY				
State/Country:	NEW JERSEY				
Postal Code:	07302				

PROPERTY NUMBERS Total: 2

Property Type	Number
Patent Number:	7333940
Patent Number:	7565302

CORRESPONDENCE DATA

Fax Number: (202)835-7586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided: if that is unsuccessful, it will be sent via US Mail.

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500
Email: dcip@milbank.com
Correspondent Name: JAVIER J. RAMOS

Address Line 1: 1850 K STREET, NW, SUITE 1100

Address Line 2: MILBANK, TWEED, HADLEY & MCCLOY, LLP

Address Line 4: WASHINGTON, D.C. 20006

ATTORNEY DOCKET NUMBER:	30045.95600		
NAME OF SUBMITTER:	JAVIER J. RAMOS		
SIGNATURE:	/Javier J. Ramos/		
DATE SIGNED:	02/21/2017		

Total Attachments: 5

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SECOND LIEN PATENT SECURITY AGREEMENT

THIS SECOND LIEN PATENT SECURITY AGREEMENT dated as of January 25, 2017 (this "Agreement"), among EREINSURE.COM, INC., a Delaware corporation (a "Grantor") and GOLDMAN SACHS LENDING PARTNERS LLC, as collateral agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the Second Lien Guarantee and Collateral Agreement dated as of January 25, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Second Lien Guarantee and Collateral Agreement"), among AMWINS GROUP, INC., a Delaware corporation (the "Borrower"), AMERICAN WHOLESALE INSURANCE HOLDING COMPANY, LLC, a Delaware limited liability company ("Holdings"), the Subsidiary Guarantors from time to time party thereto and the Collateral Agent and (b) the Second Lien Credit Agreement dated as of January 25, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement"), among Holdings, the Borrower, the Lenders party thereto and Goldman Sachs Lending Partners LLC, as administrative agent and collateral agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Each Grantor (other than the Borrower) is an affiliate of the Borrower, will derive substantial benefits from the extensions of credit to the Borrower pursuant to the Second Lien Credit Agreement and is willing to execute and deliver the Second Lien Guarantee and Collateral Agreement and this Agreement in order to induce the Lenders to extend such credit. Pursuant to the Second Lien Guarantee and Collateral Agreement, the Grantor is required to execute and deliver this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Each capitalized term used but not defined in this Agreement has the meaning given or ascribed to it in the Second Lien Guarantee and Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Second Lien Guarantee and Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor hereby pledges to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Patent Collateral*"):

- (a) all patents issued by the United States, and all applications for patents of the United States, including issued patents and pending applications in the United States Patent and Trademark Office (or any successor), including those listed on <u>Schedule I</u>;
- (b) all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein ((a) and (b) collectively, the "*Patents*"); and
- (c) all Proceeds and products of any and all of the foregoing, all Supporting Obligations and all collateral security and guarantees given by any Person with respect to any of the foregoing.

SECTION 3. <u>Recordation</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner of Patents record this Agreement.

SECTION 4. Second Lien Guarantee and Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Second Lien Guarantee and Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Patent Collateral are more fully set forth in the Second Lien Guarantee and Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Second Lien Guarantee and Collateral Agreement, the terms of the Second Lien Guarantee and Collateral Agreement shall govern, and for the avoidance of doubt, Patent Collateral shall not include any Excluded Assets.

SECTION 5. <u>Term</u>. The term of this Agreement shall be co-terminus with the Second Lien Guarantee and Collateral Agreement as its term is set forth therein.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract, and shall become effective as provided in Section 7.04 of the Second Lien Guarantee and Collateral Agreement. Delivery of an executed signature page to this Agreement by facsimile transmission or other electronic transmission (including by .pdf, .tif or similar format) shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 7. <u>Further Assurances</u>. Each Grantor further agrees to execute and deliver to the Collateral Agent any and all further documents and instruments, and do any and all further acts which the Collateral Agent (or the Collateral Agent's agents or designees) reasonably requests in order to confirm this grant of security interest in and to the Patent Collateral.

SECTION 8. <u>Applicable Law</u>. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

eReinsure.com, Inc.

Name: Scott M. Purviance

Title: Vice President and Secretary

Acknowledged and Agreed by:

GOLDMAN SACHS LENDING PARTNERS LLC, as Collateral Agent

Authorized Signator

Charles D. Johnston Authorized Signatory

SCHEDULE I TO SECOND LIEN PATENT SECURITY AGREEMENT

Patents and Patent Applications

Country	Owner	Title	Appl. No.	Filing Date	Patent No.	Issue Date	Status
United States	eReinsure.com,	Systems and	10/029,464	12/20/2001	7,333,940	2/19/2008	Issued
	Inc.	Methods for					
		Negotiating					
		Reinsurance					
		for a Risk					
United States	eReinsure.com,	Negotiating	11/939,411	11/13/2007	7,565,302	7/21/2009	Issued
	Inc.	Reinsurance					
		For A Risk					

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RECORDED: 02/21/2017