

PATENT ASSIGNMENT COVER SHEET

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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	2		
CONVEYING PARTY DATA			
Name		Execution Date	
HERBALIFE INTERNATIONAL OF AMERICA, INC.		02/15/2017	
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Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Intellectual Property Security Agreement dated as of February 15, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the “Agreement”), by and among the Pledgors party thereto (each a “Pledgor” and collectively, the “Pledgors”) and Credit Suisse AG, Cayman Islands Branch, as collateral agent (in such capacity and together with any successors in such capacity, the “Collateral Agent”) for the Secured Parties referenced therein, the undersigned Pledgor has granted a continuing security interest in and continuing lien upon the patents and patent applications shown on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

The undersigned Pledgor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

HERBALIFE INTERNATIONAL OF
AMERICA, INC., a Nevada corporation, as a
Pledgor

By:


A handwritten signature in black ink, appearing to read 'R. Goudis', written over a horizontal line.

Name: Richard P. Goudis

Title: Chief Operating Officer

Acknowledged and Accepted:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as
Collateral Agent

By: 
Name: Vipul Dhadha
Title: Authorized Signatory

By: 
Name: Karim Rahimtoola
Title: Authorized Signatory

[Signature Page to Notice of Grant of Security Interest in Patents]

Schedule 1

Country	Title	Filing/Issue Date	Application Number/ Patent Number	Owner/ Assignee	Status
U.S.	Oral Supplemen t	Filing Date 6/1/2010 Issue Date 2/8/2011	Appl. No. 29/362,880 Patent No. D632,386	Herbalife International of America	Issued Expires 2/8/2025