

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4310997

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	FIRST LIEN TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS	
CONVEYING PARTY DATA		
Name		Execution Date
DEUTSCHE BANK TRUST COMPANY AMERICAS		03/08/2017
RECEIVING PARTY DATA		
Name:	TOTAL SAFETY U.S., INC.	
Street Address:	11111 WILCREST GREEN DRIVE	
City:	HOUSTON	
State/Country:	TEXAS	
Postal Code:	77042	
PROPERTY NUMBERS Total: 2		
Property Type	Number	
Patent Number:	7347204	
Patent Number:	8840841	
CORRESPONDENCE DATA		
Fax Number:	(212)728-8111	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	2127288000	
Email:	IPDEPT@WILLKIE.COM	
Correspondent Name:	KIM WALKER C/O WILLKIE FARR & GALLAGHER LLP	
Address Line 1:	787 SEVENTH AVENUE	
Address Line 4:	NEW YORK, NEW YORK 10019	
NAME OF SUBMITTER:	KIM A. WALKER	
SIGNATURE:	/kaw-907/	
DATE SIGNED:	03/09/2017	
Total Attachments: 3		
source=1L Patent Release 030003_0668 - EXECUTED#page1.tif		
source=1L Patent Release 030003_0668 - EXECUTED#page2.tif		
source=1L Patent Release 030003_0668 - EXECUTED#page3.tif		

**FIRST LIEN TERMINATION AND RELEASE OF
SECURITY INTEREST IN PATENTS**

This First Lien Termination and Release of Security Interest in Patents (“First Lien Patent Release”) is made as of March 8, 2017, by DEUTSCHE BANK TRUST COMPANY AMERICAS, a New York trust company (the “Administrative Agent”) in favor of TOTAL SAFETY U.S., Inc., a Delaware corporation with an address at 11111 Wilcrest Green Drive, Houston, Texas 77042 (the “Grantor”).

W I T N E S S E T H:

WHEREAS, Grantor entered into a certain patent security agreement dated March 13, 2013 (the “First Lien Patent Security Agreement”) with Administrative Agent, notice of which was recorded on March 14, 2013 at the United States Patent and Trademark Office at Reel 030003, Frame 0668.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the First Lien Patent Security Agreement.

WHEREAS, Grantor granted the Administrative Agent, under the terms of the First Lien Patent Security Agreement, a continuing security interest (the “Security Interest”) in favor of the Administrative Agent, in and to Grantor’s Patent Collateral, including the Patent Collateral listed in **Schedule A**.

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all such Patent Collateral as herein provided.

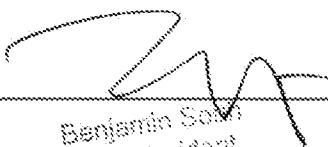
NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Administrative Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the Patent Collateral of the Grantor, and assigns, transfers and conveys to Grantor any interest in such intellectual property, including the Security Interest.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this First Lien Patent Release to be executed as of the day and year first written above.

**DEUTSCHE BANK TRUST COMPANY
AMERICAS, as Administrative Agent**

By: 
Name: **Mary Kay Coyle**
Title: **Managing Director**

By: 
Name: **Benjamin Solomon**
Title: **Vice President**

SCHEDULE A

PATENTS

Patent Registrations

<u>Title</u>	<u>Jurisdiction</u>	<u>Patent Number</u>	<u>Issuance Date</u>	<u>Owner</u>
Breathing Air System for a Facility	United States	7,347,204	3/25/08	Total Safety U.S., Inc.
Breathing Air Production and Distribution System	United States	8,840,841	9/23/14	Total Safety U.S., Inc.