

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT4381983

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/10/2016

CONVEYING PARTY DATA

Name	Execution Date
CLEAR FOCUS IMAGING, INC.	10/10/2016

RECEIVING PARTY DATA

Name:	TRANSILWRAP COMPANY, INC.
Street Address:	9201 WEST BELMONT AVENUE
City:	FRANKLIN PARK
State/Country:	ILLINOIS
Postal Code:	60131

PROPERTY NUMBERS Total: 11

Property Type	Number
Application Number:	08081728
Application Number:	09267025
Application Number:	08324889
Application Number:	08299500
Application Number:	90007831
Application Number:	11790972
Application Number:	13030696
Application Number:	08780594
Application Number:	09706491
Application Number:	10720002
Application Number:	10720003

CORRESPONDENCE DATA

Fax Number: (312)236-8176

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-236-8500

Email: docket@cookalex.com

Correspondent Name: JOEL H. BOCK/COOK ALEX LTD.

Address Line 1: 200 WEST ADAMS STREET

Address Line 2: SUITE 2850

PATENT

Address Line 4: CHICAGO, ILLINOIS 60606

ATTORNEY DOCKET NUMBER: 1287-0000

NAME OF SUBMITTER: JOEL H. BOCK

SIGNATURE: /joel h. bock/

DATE SIGNED: 04/24/2017

Total Attachments: 9

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File Number

4443-531-4

1890953 611

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FILED
Secretary of State
State of California

OCT 14 2016



To all to whom these Presents Shall Come, Greeting:

I, Jesse White, Secretary of State of the State of Illinois, do hereby certify that I am the keeper of the records of the Department of Business Services. I certify that

THE FOREGOING AND HERETO ATTACHED IS A TRUE AND CORRECT COPY, CONSISTING OF 7 PAGES, AS TAKEN FROM THE ORIGINAL ON FILE IN THIS OFFICE FOR TRANSILWRAP COMPANY, INC..*****



In Testimony Whereof, I hereto set my hand and cause to be affixed the Great Seal of the State of Illinois, this 14TH day of OCTOBER A.D. 2016

Jesse White

SECRETARY OF STATE

Authentication #: 1628801903 verifiable until 10/14/2017.
Authenticate at: <http://www.cyberdriveillinois.com>

FORM BCA 11.25 (rev. Dec. 2003)
ARTICLES OF MERGER,
CONSOLIDATION OR EXCHANGE
Business Corporation Act

Secretary of State
Department of Business Services
501 S. Second St., Rm. 350
Springfield, IL 62756
217-782-6961
www.cyberdriveillinois.com

FILED

OCT 11 2016

JESSE WHITE
SECRETARY OF STATE

Remit payment in the form of a
check or money order payable
to Secretary of State.

Filing fee is \$100, but if merger or
consolidation involves more than two
corporations, submit \$50 for each
additional corporation.

File # 4443-531-4 Filing Fee: \$ 100.00 Approved: Jx

----- Submit in duplicate ----- Type or Print clearly in black ink ----- Do not write above this line -----

NOTE: Strike inapplicable words in Items 1, 3, 4 and 5.

1. Names of Corporations proposing to ~~consolidate~~ ^{merge} and State or Country of Incorporation.
~~exchange shares~~

Name of Corporation	State or Country of Incorporation	Corporation File Number
<u>Transiwrap Company, Inc.</u>	<u>Illinois</u>	<u>44435314</u>
<u>Clear Focus Imaging, Inc.</u>	<u>California</u>	<u>N/A</u> <u>NR</u>

2. The laws of the state or country under which each Corporation is incorporated permits such merger, consolidation or exchange.

3. a. Name of the ^{surviving} ~~new~~ corporation: Transiwrap Company, Inc.
~~acquiring~~

b. Corporation shall be governed by the laws of: Illinois

For more space, attach additional sheets of this size.

4. Plan of ~~consolidation~~ ^{merger} is as follows:
~~exchange~~
See attached Agreement and Plan of Merger.

5. The ^{merger} ~~consolidation~~ ~~exchange~~ was approved, as to each Corporation not organized in Illinois, in compliance with the laws of the state under which it is organized, and (b) as to each Illinois Corporation, as follows:

The following items are not applicable to mergers under §11.30 — 90 percent-owned subsidiary provisions. (See Article 7 on page 3.)

Mark an "X" in one box only for each Illinois Corporation.

Name of Corporation:	By the shareholders, a resolution of the board of directors having been duly adopted and submitted to a vote at a meeting of shareholders. Not less than the minimum number of votes required by statute and by the Articles of Incorporation voted in favor of the action taken. (§11.20)	By written consent of the shareholders having not less than the minimum number of votes required by statute and by the Articles of Incorporation. Shareholders who have not consented in writing have been given notice in accordance with §7.10 and §11.20.	By written consent of ALL shareholders entitled to vote on the action, in accordance with §7.10 and §11.20.
<u>Transilwrap Company, Inc.</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

6. Not applicable if surviving, new or acquiring Corporation is an Illinois Corporation.

It is agreed that, upon and after the filing of the Articles of Merger, Consolidation or Exchange by the Secretary of State of the State of Illinois:

- a. The surviving, new or acquiring Corporation may be served with process in the State of Illinois in any proceeding for the enforcement of any obligation of any Corporation organized under the laws of the State of Illinois which is a party to the merger, consolidation or exchange and in any proceeding for the enforcement of the rights of a dissenting shareholder of any such Corporation organized under the laws of the State of Illinois against the surviving, new or acquiring Corporation.
- b. The Secretary of State of the State of Illinois shall be and hereby is irrevocably appointed as the agent of the surviving, new or acquiring Corporation to accept service of process in any such proceedings, and
- c. The surviving, new or acquiring Corporation will promptly pay to the dissenting shareholders of any Corporation organized under the laws of the State of Illinois which is a party to the merger, consolidation or exchange the amount, if any, to which they shall be entitled under the provisions of The Business Corporation Act of 1983 of the State of Illinois with respect to the rights of dissenting shareholders.

7. Complete if reporting a merger under §11.30 — 90 percent-owned subsidiary provisions.

a. The number of outstanding shares of each class of each merging subsidiary Corporation and the number of such shares of each class owned immediately prior to the adoption of the plan of merger by the parent Corporation:

Name of Corporation	Total Number of Shares Outstanding of Each Class	Number of Shares of Each Class Owned Immediately Prior to Merger by the Parent Corporation
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

b. Not applicable to 100 percent-owned subsidiaries.

The date of mailing a copy of the plan of merger and notice of the right to dissent to the shareholders of each merging subsidiary Corporation was _____
Month Day Year

Was written consent for the merger or written waiver of the 30-day period by the holders of all the outstanding shares of all subsidiary Corporations received? Yes No

(If "No," duplicate copies of the Articles of Merger may not be delivered to the Secretary of State until after 30 days following the mailing of a copy of the plan of merger and the notice of the right to dissent to the shareholders of each merging subsidiary Corporation.)

8. The undersigned Corporation has caused this statement to be signed by a duly authorized officer who affirms, under penalties of perjury, that the facts stated herein are true and correct. All signatures must be in BLACK INK.

Dated October 11, 2016, Transiwrap Company, Inc.
Month Day Year Exact Name of Corporation
Anthony Powell
Any Authorized Officer's Signature
Anthony Powell Chief Financial Officer
Name and Title (type or print)

Dated October 11, 2016, Clear Focus Imaging, Inc.
Month Day Year Exact Name of Corporation
Anthony Powell
Any Authorized Officer's Signature
Anthony Powell Vice President
Name and Title (type or print)

Dated _____, _____, _____
Month Day Year Exact Name of Corporation

Any Authorized Officer's Signature

Name and Title (type or print)

AGREEMENT AND PLAN OF MERGER

This AGREEMENT AND PLAN OF MERGER (this "Agreement"), dated as of the 10th day of October, 2016, pursuant to Sections 11.05 and 11.35 of the Illinois Business Corporation Act (the "IBCA") and Section 1108 of the California Corporations Code (the "CA Code"), is by and between Transitwrap Company, Inc., an Illinois corporation (the "Company"), and Clear Focus Imaging, Inc., a California corporation ("Clear Focus").

WITNESSETH THAT:

WHEREAS, the Company is the sole shareholder of Clear Focus;

WHEREAS, the Company desires that Clear Focus be merged with and into it and Clear Focus desires to merge with and into the Company; and

WHEREAS, the Board of Directors and sole stockholder of the Company and the Board of Directors and sole shareholder of Clear Focus, respectively, deem it advisable and in the best interests of the Company and Clear Focus, respectively, that Clear Focus merge with and into the Company (the "Merger"), with the Company continuing as the surviving corporation pursuant to the IBCA and the CA Code and in accordance with this Agreement.

NOW THEREFORE, the parties hereto, in consideration of the mutual covenants, agreements and provisions hereinafter contained and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby prescribe the terms and conditions of the Merger and agree as follows:

FIRST: Subject to the provisions of this Agreement, the parties will cause (a) articles of merger (the "Illinois Articles of Merger") to be filed with the office of the Secretary of State of the State of Illinois in accordance with Sections 11.25 and 11.35 and any other relevant provisions of the IBCA and (b) a stamped copy of the Illinois Articles of Merger to be filed with the Office of the Secretary of State of the State of California in accordance with Section 1108(d) of the CA Code. The Merger will become effective at such time as (1) the Illinois Articles of Merger have been filed with the office of the Secretary of State of the State of Illinois and (2) such office has endorsed the word "Filed" on such Illinois Articles of Merger (the effective time of the Merger being hereinafter referred to as the "Effective Time").

SECOND: At the Effective Time, Clear Focus shall be merged with and into the Company in accordance with the requirements of the IBCA and the CA Code and the terms and conditions hereof, whereupon the separate existence of Clear Focus shall cease and the Company shall be the surviving corporation.

THIRD: The articles of incorporation of the Company, as in effect at the Effective Time, shall continue in full force and effect as the articles of incorporation of the surviving corporation following the Merger, until the same shall be altered, amended or repealed as set forth therein.

FOURTH: Upon the effectiveness of the Merger at the Effective Time, each share of capital stock of Clear Focus which shall be outstanding immediately prior to the Effective Time

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shall be canceled without consideration. The holder of such canceled shares will cease to have any rights with respect to such cancelled interests.

FIFTH: Upon the effectiveness of the Merger at the Effective Time, the authorized number and par value of shares of all classes of capital stock of the Company immediately prior to the effectiveness of the Merger shall be the authorized number and par value of shares of the classes of capital stock of the surviving corporation following the Merger from and after the Effective Time.

SIXTH: The remaining terms and conditions of the Merger are as follows:

(a) The by-laws of the Company, as in effect at the Effective Time, shall continue in full force and effect as the by-laws of the surviving corporation following the Merger until the same shall be altered, amended or repealed as set forth therein.

(b) Upon the effectiveness of the Merger, the directors of the Company at the Effective Time shall continue as directors of the surviving corporation following the Merger until their successors shall have been duly elected and qualified as provided in the articles of incorporation and/or by-laws of the surviving corporation.

(c) Upon the effectiveness of the Merger, the officers of the Company at the Effective Date shall continue as officers of the surviving corporation following the Merger until their successors shall have been duly elected and qualified as provided in the articles of incorporation and/or by-laws of the surviving corporation.

(d) The principal office of the surviving corporation shall be located at 9201 West Belmont Avenue, Franklin Park, Illinois 60131, and the registered office of the surviving corporation in the State of Illinois shall be c/o Andy Brewer, 9201 West Belmont Avenue, Franklin Park, Illinois 60131.

(e) Upon the Merger becoming effective, the separate existence of Clear Focus shall cease and all the property, rights, privileges, obligations, liabilities, franchises, patents, trademarks, licenses, contracts, registrations and other assets and obligations of every kind and description of Clear Focus shall be transferred to, vested in, assumed by and devolve upon the surviving corporation without further act or deed.

(f) Any time prior to the filing of the Illinois Articles of Merger with the Secretaries of State of the States of Illinois and California, this Agreement may be amended or terminated by the respective Boards of Directors of the Company and Clear Focus.

SEVENTH: This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same agreement.

EIGHTH: This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois without regard to principles of conflicts of laws.

[signature page follows]

IN WITNESS WHEREOF, each of the parties has caused this Agreement and Plan of Merger to be executed and delivered by its duly authorized officers, as of the date first written above.

TRANSILWRAP COMPANY, INC.

By: Anthony Powell
Name: Anthony Powell
Title: Chief Financial Officer

CLEAR FOCUS IMAGING, INC.

By: Anthony Powell
Name: Anthony Powell
Title: Vice President

[Faint, illegible text]



[Signature Page to Agreement and Plan of Merger]



I hereby certify that the foregoing
transcript of 8 page(s)
is a full, true and correct copy of the
original record in the custody of the
California Secretary of State's office.

OCT 17 2016

Date: _____

Alex Padilla

ALEX PADILLA, Secretary of State

PATENT