

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4410767

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
EASTMAN KODAK COMPANY	05/09/2017
FAR EAST DEVELOPMENT LTD.	05/09/2017
FPC INC.	05/09/2017
KODAK (NEAR EAST), INC.	05/09/2017
KODAK AMERICAS, LTD.	05/09/2017
KODAK REALTY, INC.	05/09/2017
LASER-PACIFIC MEDIA CORPORATION	05/09/2017
QUALEX INC.	05/09/2017
KODAK PHILIPPINES, LTD.	05/09/2017
NPEC INC.	05/09/2017
RECEIVING PARTY DATA	
Name:	JP MORGAN CHASE BANK, N.A.
Street Address:	500 STANTON CHRISTIANA ROAD, PS 2
Internal Address:	FLOOR 3
City:	NEWARK
State/Country:	DELAWARE
Postal Code:	19713-2107
PROPERTY NUMBERS Total: 15	
Property Type	Number
Application Number:	15488572
Application Number:	15450394
Application Number:	15456686
Application Number:	15458235
Application Number:	15458250
Application Number:	15458262
Application Number:	15458270
Application Number:	15458287
Application Number:	15458297
Application Number:	15458307

Property Type	Number
Application Number:	15458322
Application Number:	15456827
Application Number:	15456868
Application Number:	15458335
Application Number:	15458345

CORRESPONDENCE DATA

Fax Number: (585)588-7413

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5854774656

Email: US-PATENT@KODAK.COM

Correspondent Name: EASTMAN KODAK COMPANY

Address Line 1: 343 STATE STREET

Address Line 4: ROCHESTER, NEW YORK 14650

ATTORNEY DOCKET NUMBER:	SEC-INT-JPM
NAME OF SUBMITTER:	CATHERINE M. DASSON
SIGNATURE:	/Catherine M. Dasson/
DATE SIGNED:	05/12/2017

Total Attachments: 5

source=2017-05-05-JPMorgan-Security-Agreement#page1.tif

source=2017-05-05-JPMorgan-Security-Agreement#page2.tif

source=2017-05-05-JPMorgan-Security-Agreement#page3.tif

source=2017-05-05-JPMorgan-Security-Agreement#page4.tif

source=2017-05-05-JPMorgan-Security-Agreement#page5.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the “**IP Security Agreement**”) dated May 9, 2017, is made by the Persons listed on the signature pages hereof (collectively, the “**Grantors**”) in favor of JPMorgan Chase Bank, N.A., as Administrative Agent (the “**Administrative Agent**”) for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Eastman Kodak Company, a New Jersey corporation, has entered into a Senior Secured First Lien Term Credit Agreement dated as of September 3, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), with JPMorgan Chase Bank, N.A., as Administrative Agent, and the Lenders party thereto. Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the obligation of the Lenders to make their respective extensions of credit to the Borrower under the Credit Agreement, each Grantor has executed and delivered that certain Guarantee and Collateral Agreement dated September 3, 2013, made by the Grantors to the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”).

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the United States Copyright Office, the United States Patent and Trademark Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Administrative Agent for the ratable benefit of the Secured Parties a security interest in all of such Grantor’s right, title and interest in and to the following (the “**Collateral**”):

- (i) the patents and patent applications and all exclusive patent licenses set forth in Schedule A hereto (the “**Patents**”);
- (ii) the trademark and service mark registrations and applications and all exclusive trademark licenses set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law), together with the goodwill symbolized thereby (the “**Trademarks**”);
- (iii) all copyrights, whether registered or unregistered, now owned or hereafter

acquired by such Grantor, including the copyright registrations and applications and exclusive copyright licenses set forth in Schedule C hereto (the "**Copyrights**");

(iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;

(v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and

(vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing.

SECTION 2. Security for Obligations. The grant of a security interest in, the Collateral by each Grantor under this IP Security Agreement secures the payment of all obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this IP Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. Recordation. Each Grantor authorizes and requests that the Register of Copyrights, and the Commissioner for Patents or Trademarks record this IP Security Agreement.

SECTION 4. Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 6. Governing Law. This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, each Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

EASTMAN KODAK COMPANY

By William G. Love
Name: William G. Love
Title: Treasurer

Address for Notices:
Eastman Kodak Company
343 State Street
Rochester, NY 14650

**FAR EAST DEVELOPMENT LTD.
FPC INC.
KODAK (NEAR EAST), INC.
KODAK AMERICAS, LTD.
KODAK REALTY, INC.
LASER-PACIFIC MEDIA CORPORATION
QUALEX INC.**

By William G. Love
Name: William G. Love
Title: Treasurer

Address for Notices:
c/o Eastman Kodak Company
343 State Street
Rochester, NY 14650

**KODAK PHILIPPINES, LTD.
NPEC INC.**

By William G. Love
Name: William G. Love
Title: Assistant Treasurer

Address for Notices:
c/o Eastman Kodak Company
343 State Street
Rochester, NY 14650

Schedule A

Schedule A to IP Security Agreement - U.S. Security Agreement - Patent Delta List

Docket	Current Owner	Ctry	Patent Number	Appln No	Appln Date	Status	Title
K001676	Eastman Kodak Company	US		15/488,572	4/17/2017	F	METHOD FOR MAKING DEVICES HAVING DIELECTRIC LAYERS WITH THIOSULFATE-CONTAINING POLYMERS
K001981	Eastman Kodak Company	WO		PCT/US17/22882	3/17/2017	F	INKJET INK COMPOSITIONS AND AQUEOUS INKJET PRINTING
K001997	Eastman Kodak Company	WO		PCT/US17/23956	3/24/2017	F	AQUEOUS GREEN PIGMENT DISPERSIONS AND INKJET COMPOSITIONS
K002068	Eastman Kodak Company	TW		106113022	4/19/2017	F	ARTICLES WITH POLYANILINE COATING AND PREPARATORY METHODS
K002068	Eastman Kodak Company	WO		PCT/US17/26268	4/6/2017	F	ARTICLES WITH POLYANILINE COATING AND PREPARATORY METHODS
K002069	Eastman Kodak Company	US		15/450,394	3/6/2017	F	AQUEOUS PARTICLE-FREE COLOR INKJET INK COMPOSITION
K002076	Eastman Kodak Company	WO		PCT/US17/26901	4/11/2017	F	COMPUTATIONAL HALFTONING PROCESS
K002085	Eastman Kodak Company	US		15/456,686	3/13/2017	F	METHOD OF FORMING SILVER NANOPARTICLES USING CELLULOSIC POLYMERS
K002089	Eastman Kodak Company	WO		PCT/US17/29747	4/27/2017	F	PRINTHEAD FOCUS ADJUSTMENT MECHANISM INCLUDING AN ECCENTRIC PIN
K002126	Eastman Kodak Company	US		15/458,235	3/14/2017	F	MODULAR THIN FILM DEPOSITION SYSTEM
K002127	Eastman Kodak Company	US		15/458,250	3/14/2017	F	DEPOSITION SYSTEM WITH VACUUM PRE-LOADED DEPOSITION HEAD
K002128	Eastman Kodak Company	US		15/458,262	3/14/2017	F	DUAL GAS BEARING SUBSTRATE POSITIONING SYSTEM
K002129	Eastman Kodak Company	US		15/458,270	3/14/2017	F	DEPOSITION SYSTEM WITH MOVEABLE-POSITION WEB GUIDES
K002130	Eastman Kodak Company	US		15/458,287	3/14/2017	F	DEPOSITION SYSTEM WITH REPEATING MOTION PROFILE
K002131	Eastman Kodak Company	US		15/458,297	3/14/2017	F	DEPOSITION SYSTEM WITH MODULAR DEPOSITION HEADS
K002132	Eastman Kodak Company	US		15/458,307	3/14/2017	F	POROUS GAS-BEARING BACKER
K002133	Eastman Kodak Company	US		15/458,322	3/14/2017	F	DEPOSITION SYSTEM WITH INTERLOCKING DEPOSITION HEADS
K002144	Eastman Kodak Company	US		15/456,827	3/13/2017	F	SILVER-CONTAINING COMPOSITIONS CONTAINING CELLULOSIC POLYMERS
K002145	Eastman Kodak Company	US		15/456,868	3/13/2017	F	SILVER-CONTAINING PRECURSOR AND PRODUCT ARTICLES CONTAINING CELLULOSIC POLYMERS
K002154	Eastman Kodak Company	US		15/458,335	3/14/2017	F	VERTICAL SYSTEM WITH VACUUM PRE-LOADED DEPOSITION HEAD
K002157	Eastman Kodak Company	US		15/458,345	3/14/2017	F	HEATED GAS-BEARING BACKER

PATENT

RECORDED: 05/12/2017

REEL: 042350 FRAME: 0083