504469473 07/24/2017

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4516175

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
ZBT ACQUISITION CORP.	07/14/2017

RECEIVING PARTY DATA

Name:	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	
Street Address:	COMMERCIAL LOAN SERVICE CENTER/DCC	
Internal Address:	500 FIRST AVENUE	
City:	PITTSBURGH	
State/Country:	PENNSYLVANIA	
Postal Code:	15219	

PROPERTY NUMBERS Total: 2

Property Type	Number	
Application Number:	15380815	
Application Number:	15367579	

CORRESPONDENCE DATA

Fax Number: (215)832-5619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 215-569-5619

Email: PECSENYE@BLANKROME.COM

TIMOTHY D. PECSENYE Correspondent Name:

Address Line 1: **BLANK ROME LLP** Address Line 2: ONE LOGAN SQUARE

Address Line 4: PHILADELPHIA, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	074658-16050	
NAME OF SUBMITTER:	TIMOTHY D. PECSENYE	
SIGNATURE:	/Timothy D. Pecsenye/	
DATE SIGNED:	07/24/2017	

Total Attachments: 4

source=Amendment - 4 - Notice of Grant of Security Interest in Patents (ZBT)#page1.tif source=Amendment - 4 - Notice of Grant of Security Interest in Patents (ZBT)#page2.tif source=Amendment - 4 - Notice of Grant of Security Interest in Patents (ZBT)#page3.tif

source=Amendment - 4 - Notice of Grant of Security Interest in Patents (ZBT)#page4.tif

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

PATENTS

July 14, 2017

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Revolving Credit, Guaranty and Security Agreement, dated as of July 29, 2016 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among ZETA GLOBAL CORP. (f/k/a ZETA INTERACTIVE CORP.), a Delaware corporation (the "Company"), ZETA INTERACTIVE, LLC, a Delaware corporation ("Zeta LLC"), ZETAXCHANGE, LLC, a Delaware limited liability company ("ZetaXchange"), SPIRE VISION HOLDINGS, INC., a Delaware corporation ("SpireVision Holdings"), SPIRE VISION, LLC, a Delaware limited liability company ("Spire Vision"), ORIGIN INTERACTIVE GROUP, LLC, a Delaware limited liability company "Origin"), LEVELOCITY, LLC, a Delaware limited liability company ("Levelocity"), ACXIOM DIGITAL, INC., a Delaware corporation ("Acxiom Digital"), and ACXIOM DIRECT, INC., a Tennessee corporation ("Acxiom Direct", and collectively together with the Company, Zeta LLC, ZetaXchange, SpireVision Holdings, Spire Vision, Origin, Levelocity, Acxiom Digital, and each other Person joined to the Credit Agreement as a borrower from time to time, collectively, the "Borrowers", and each a "Borrower"), ZETA GLOBAL HOLDINGS CORP. (f/k/a ZETA INTERACTIVE HOLDINGS CORP.), a Delaware corporation ("Holdings") and each other Subsidiary of Holdings party to the Credit Agreement as a guarantor (together with Holdings and each other Person joined to the Credit Agreement as a guarantor from time to time, collectively, the "Guarantors", and each a "Guarantor", and together with Borrowers, collectively, the "Credit Parties", and each a "Credit Party"), the financial institutions party to the Credit Agreement from time to time as lenders (the "Lenders"), and PNC BANK, NATIONAL ASSOCIATION ("PNC"), as agent for Lenders (PNC, in such capacity, the "Agent"), the undersigned (the "Grantor") has granted a continuing security interest in and continuing lien upon, the patents, patent licenses and patent applications shown on Schedule 1 attached hereto (the "Patents") to the Agent for the ratable benefit of the Lenders and the Grantor hereby grants to the Agent for the ratable benefit of the Lenders a continuing security interest in, and a right to set off against, any and all right, title and interest of the undersigned Grantor in and to the Patents. Capitalized terms not herein defined shall have the meaning ascribed to such terms in the Credit Agreement.

The undersigned Grantor and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the Patents (i) may only be terminated in accordance with the terms of the Credit Agreement and (ii) is not to be construed as an assignment of any patent, patent license or patent application. Upon the termination of the security interest in the Patents, pursuant to the terms of the Credit Agreement, the Agent shall execute all documents, make all filings and take all other actions necessary to evidence and record the release of the security interests in the Patents.

[Signature Page Follows]

Very truly yours,

ZBT ACQUISITION CORP,

a Delaware corporation

By:

Name: Steven Vine

Title: Secretary

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION, as Agent

By: Mame: Glenn D. Kreutzer
Title: Senior Vice President

[Signature Page to Notice of Grant of Security Interest in Patents]

SCHEDULE 1

Patent Applications

Title	Patent Application Number	Date Filed
Dynamic Content Delivery Via Email	15/380,815	December 15, 2016
Method and Apparatus for Real Time Personalization	15/367,579	December 2, 2016

074658.16050/105941241v.1

RECORDED: 07/24/2017