504519005 08/24/2017

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4565710

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Execution Date
PERCEPTIVE CREDIT HOLDINGS, LP	08/24/2017

#### **RECEIVING PARTY DATA**

Name:	ESTABLISHMENT LABS HOLDINGS, INC.
Street Address:	ZONA FRANCA EL COYOL, BUILDING B25
City:	ALAJUELA
State/Country:	COSTA RICA
Name:	ESTABLISHMENT LABS S.A.
Street Address:	ZONA FRANCA EL COYOL, BUILDING B25
City:	ALAJUELA
State/Country:	COSTA RICA
Name:	JAMM TECHNOLOGIES, INC.
Street Address:	ZONA FRANCA EL COYOL, BUILDING B25
City:	ALAJUELA
State/Country:	COSTA RICA
Name:	EUROPEAN DISTRIBUTION CENTER MOTIVA BVBA
Street Address:	ZONA FRANCA EL COYOL, BUILDING B25
City:	ALAJUELA
State/Country:	COSTA RICA
Name:	MOTIVA USA, LLC
Street Address:	ZONA FRANCA EL COYOL, BUILDING B25
City:	ALAJUELA
State/Country:	COSTA RICA
Name:	ESTABLISHMENT LABS BRASIL PRODUTOS PARA SAUDE LTDA
Street Address:	ZONA FRANCA EL COYOL, BUILDING B25
City:	ALAJUELA
State/Country:	COSTA RICA

### **PROPERTY NUMBERS Total: 14**

Property Type	Number		
Patent Number:	9011333		

PATENT

REEL: 043392 FRAME: 0329

Property Type	Number
Patent Number:	9673516
Application Number:	13412221
Application Number:	14028193
Application Number:	14598762
Application Number:	14679788
Application Number:	61701260
Application Number:	61701910
Application Number:	61975474
Application Number:	62313218
Application Number:	62318402
Application Number:	62323160
Application Number:	62334667
Application Number:	62393970

#### **CORRESPONDENCE DATA**

**Fax Number:** (704)339-5800

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 7043311000

Email: damionnenobles@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BLVD., SUITE 400

Address Line 2: POST OFFICE BOX 13706

Address Line 4: RESEARCH TRIANGLE PA, NORTH CAROLINA 27709

ATTORNEY DOCKET NUMBER:	039485-000010 RELEASESEC
NAME OF SUBMITTER:	PETER B. STEWART
SIGNATURE:	/Peter B. Stewart/
DATE SIGNED:	08/24/2017

#### **Total Attachments: 5**

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#### TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN PATENTS dated as of August 24, 2017 (this "Release"), is made by Perceptive Credit Holdings, LP, a Delaware limited partnership, as Collateral Representative for the Lenders ("Collateral Representative"), in favor of Establishment Labs Holdings, Inc., a corporation organized under the laws of the British Virgin Islands, Establishment Labs S.A., a company organized under the laws of Costa Rica, JAMM Technologies, Inc., a Delaware corporation, European Distribution Center Motiva BVBA, a company organized under the laws of Belgium, Motiva USA, LLC, a Delaware limited liability company, and Establishment Labs Brasil Produtos Para Saude LTDA, a company organized under the laws of Brazil (collectively the "Obligors").

WHEREAS, pursuant to that certain Patent Security Agreement, which was recorded at the United States Patent and Trademark Office ("USPTO") on September 29, 2016 at Reel 039898, Frame 0985 ("Security Agreement"), by and among the Obligors and the Collateral Representative, the Obligors granted to the Collateral Representative a continuing security interest in and to the Patent Collateral (as defined in the Security Agreement).

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Representative and Obligors agree as follows:

- **SECTION 1.** <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement.
- **SECTION 2.** <u>Termination and Release</u>. Collateral Representative, on behalf of the Lenders, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to, and the right to set off against, Obligors' right, title, and interest in, to, and under all the Patent Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement; and
  - (b) authorizes the recordation of this Release with the USPTO at Obligors' expense.
- **SECTION 3.** Choice of Law. This Release and obligations of the parties hereunder, and all of their successors, assigns, and transferees, shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Collateral Representative has caused this Termination and Release of Security Interest in Patents to be duly executed as of the date first set forth above.

#### Collateral Representative:

Perceptive Credit Holdings, LP, as Collateral Representative,

By Perceptive Credit Opportunities GP, LLC, its general

partner

Name: Sandeep Dixit
Title: Chief Credit Officer

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#### Schedule A

# (i) Patents subject to the Security Agreement, and to which the Security Agreement has been recorded

Title	Application	Filing	Patent	Issue	Owner
	Number	Date	Number	Date	
GRAVITY SENSITIVE	61/975,474	4/4/2014			Establishment
SILICONE BREAST					Labs S.A.
IMPLANTS					
GRAVITY SENSITIVE	14/679,788	4/6/2015			Establishment
SILICONE BREAST					Labs S.A.
IMPLANTS					
IMPLANT WITH A VISUAL	13/412,221	3/5/2012		,	Establishment
INDICATOR OF A BARRIER					Labs S.A.
LAYER					
IMPLANT WITH A VISUAL	14/598,762	1/16/2015			Establishment
INDICATOR OF A BARRIER					Labs S.A.
LAYER					
SENSORS FOR	62/313,218	3/25/2016			Establishment
IMPLANTABLE MEDICAL					Labs S.A.
DEVICES AND METHODS OF		Į			
USE THEREOF					
MEDICAL IMAGING	62/318,402	4/5/2016			Establishment
SYSTEMS, DEVICES, AND					Labs S.A.
METHODS					
IMPLANT SURFACE	62/334,667	5/11/2016			Establishment
TECHNOLOGIES AND					Labs S.A.
ELEMENTS OF FORMATION					
MINIMALLY-INVASIVE	62/323,160	4/15/2016			Establishment
APPARATUS FOR THE	•				Labs S.A.
IMPLANTATION OF					
MEDICAL DEVICES AND					
METHODS OF USE THEREOF					_
MINIMALLY-INVASIVE	62/393,970	9/13/2016			Establishment
APPARATUS FOR THE					Labs S.A.
IMPLANTATION OF					
MEDICAL DEVICES AND					
METHODS OF USE THEREOF					
WIRELESS MOLECULAR	13/105,495	5/11/2011	9,011,333	4/21/2015	JAMM
SENSOR SYSTEM AND					Technologies,
PROCESS					Inc.
BREAST IMPLANTS WITH	61/701,910	9/17/2012			JAMM
INTEGRATED	1				Technologies,
TRANSPONDERS					Inc.
BREAST IMPLANTS WITH	14/028,193	9/16/2013			JAMM
INTEGRATED					Technologies,
TRANSPONDERS	44.70	0/14/2015			Inc.
HIGH TEMPERATURE	61/701,260	9/14/2012			JAMM
TRANSPONDERS		1			Technologies,
		0/4 5/5 5 5	0.670.515	61510017	Inc.
HIGH TEMPERATURE	14/027,896	9/16/2013	9,673,516	6/6/2017	JAMM
TRANSPONDERS					Technologies,

Tiffle .	Application: Number	Billing Dafe	Patent Number	Issue Date	(Enwo
·					Inc.

# (ii) Patents subject to the Security Agreement, but to which the Security Agreement has not been recorded

Title	Application	Filing	Patent	Issue :	Owner
	Number	Date.	Number	Date_/-	
IMPLANT WITH A VISUAL	61/449,931	3/7/2011			Establishment
INDICATOR OF A BARRIER					Labs S.A.
LAYER	60 (0.00 0.00	0/0/0016			77 . 11' 1
IDENTIFICATION SYSTEM	62/293,052	2/9/2016			Establishment
INCLUDING TRANSPONDER	!				Labs S.A.
WITH NON-MAGNETIC CORE					
TRANSPONDERS AND	PCT/IB2017/	2/8/2017			Establishment
SENSORS FOR	000247				Labs S.A.
IMPLANTABLE MEDICAL					
DEVICES AND METHODS OF					_
USER THEREOF					
TRANSPONDERS AND	15/427,599	2/8/2017			Establishment
SENSORS FOR					Labs S.A.
IMPLANTABLE MEDICAL					
DEVICES AND METHODS OF					
USER THEREOF					
MEDICAL IMPLANTS AND	62/410,121	10/19/2016			Establishment
METHODS OF PREPARATION					Labs S.A.
THEREOF					
MEDICAL IMAGING	PCT/IB2017/	4/4/2017			Establishment
SYSTEMS, DEVICES, AND	000380				Labs S.A.
METHODS					
MEDICAL IMPLANTS AND	PCT/US2017	5/10/2017		-	Establishment
METHODS OF PREPARATION	/031948				Labs S.A.
THEREOF					
APPARATUSES FOR THE	PCT/US2017	4/14/2017			Establishment
IMPLANTATION OF	/027807				Labs S.A.
MEDICAL DEVICES AND					
METHODS OF USE THEREOF					•
TISSUE EXPANDER	62/414,269	10/28/2016			Establishment
					Labs S.A.
WIRELESS MOLECULAR	61/333,490	5/11/2010			JAMM
SENSOR SYSTEM AND					Technologies,
PROCESS		-			Inc.
WIRELESS MOLECULAR	PCT/US2011	5/11/2011			JAMM
SENSOR SYSTEM AND	/036091				Technologies,
PROCESS	, , , , ,				Inc.
BREAST IMPLANTS WITH	PCT/US2013	9/16/2013			JAMM
INTEGRATED	/059988	3/10/2013			Technologies,
TRANSPONDERS	7033300				Inc.
HIGH TEMPERATURE	PCT/US2013	9/16/2013			JAMM
TRANSPONDERS	/059964	7/10/2013			Technologies,
IVAIIOLOMDEKO	7039904				Inc.
THOU TEMPED ATTIDE	15/587,828	5/5/2017	-	-	JAMM
HIGH TEMPERATURE	13/30/,020	3/3/2017			Technologies,
TRANSPONDERS					Inc.
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**PATENT** ny-1291539 **REEL: 043392 FRAME: 0335** 

**RECORDED: 08/24/2017**