504548155 09/14/2017

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4594863

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

### **CONVEYING PARTY DATA**

Name	Execution Date
THE RITEDOSE CORPORATION	09/13/2017

### **RECEIVING PARTY DATA**

Name:	MIDCAP FINANCIAL TRUST		
Street Address:	7255 WOODMONT AVE., SUITE 200		
City:	BETHESDA		
State/Country:	MARYLAND		
Postal Code:	20814		

### **PROPERTY NUMBERS Total: 11**

Property Type	Number
Patent Number:	7513397
Patent Number:	7832601
Patent Number:	7425207
Patent Number:	7562796
Patent Number:	7487894
Patent Number:	D534648
Patent Number:	D538424
Patent Number:	D523324
Patent Number:	D551760
Patent Number:	D539420
Patent Number:	D547860

### **CORRESPONDENCE DATA**

**Fax Number:** (312)984-7700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided: if that is unsuccessful, it will be sent via US Mail.

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-372-2000 Email: kwalsh@mwe.com

Correspondent Name: MCDERMOTT WILL & EMERY LLP
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504548155 REEL: 043593 FRAME: 0256

PATENT

NAME OF SUBMITTER:	ME OF SUBMITTER: MICHAEL ROSTOVTSEV		
SIGNATURE:	/Michael Rostovtsev/		
DATE SIGNED:	09/14/2017		
Total Attachments: 6 source=Ritedose-Patent Security Agreement-Executed#page1.tif			

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#### PATENT SECURITY AGREEMENT

THIS PATENT SECURITY AGREEMENT (this "Patent Security Agreement") is entered into as of September 13, 2017, between the party identified as a "Grantor" on the signature pages hereto (the "Grantor") and MIDCAP FINANCIAL TRUST, a Delaware statutory trust, in its capacity as administrative agent (together with its successors and assigns in such capacity, "Administrative Agent") for the holders of the Secured Obligations (as defined in the Credit Agreement (as defined below)).

### WITNESSETH:

WHEREAS, pursuant to that certain Credit and Guaranty Agreement, dated as of the date hereof (as amended, restated, amended and restated, replaced, supplemented, or otherwise modified from time to time, including all annexes, exhibits and schedules thereto, the "Credit Agreement"), among AGIC-HUMANWELL BLUE RIDGE (US) LIMITED, a Delaware corporation ("Holdings"), AGIC-HUMANWELL BLUE RIDGE MERGER SUB INC., a Delaware corporation ("Initial Borrower"), upon the consummation of the Acquisition, RITEDOSE HOLDINGS I, INC., a Delaware corporation ("Borrower"), the other Subsidiaries (as defined therein) of Holdings from time to time party thereto as Guarantors (as defined therein), the financial institutions from time to time party thereto as Lenders (as defined therein), and Administrative Agent, Lenders have agreed to make Loans (as defined therein) to the Initial Borrower and the Borrower from time to time pursuant to the terms and subject to the conditions set forth therein;

WHEREAS, Lenders are willing to make Loans to Initial Borrower and the Borrower as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Administrative Agent, for the benefit of the Secured Parties (as defined in the Security Agreement, defined below), that certain Security and Pledge Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all schedules and exhibits thereto, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Administrative Agent, for the benefit of the Secured Parties, this Patent Security Agreement.

- **NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:
- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (including by reference to the Credit Agreement).
- 2. <u>GRANT OF SECURITY INTEREST IN PATENT COLLATERAL</u>. Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a valid and continuing first priority security interest in and Lien on all of Grantor's right, title and interest in,

to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Patent Collateral"):

- (a) all of Grantor's Patents, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all reissues, divisionals, continuations, continuations in part, substitutes, extensions, modifications or renewals of and improvements on the foregoing; and
- (c) all products and proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future infringement, misappropriation or dilution of any Patent.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Patent Security Agreement and the security interest created hereby secure the payment and performance of all the Secured Obligations of Grantor, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Patent Security Agreement secures the payment of all amounts that constitute part of the Secured Obligations and would be owed by Grantor to Administrative Agent or the other Secured Parties whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Patent Security Agreement are granted in conjunction with and in furtherance of the security interests and Liens granted to Administrative Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein, and to the extent a conflict exists, the terms of the Security Agreement control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If Grantor shall obtain rights to any new patentable inventions or patent for any reissue, division, or continuation, of any patent, the provisions of this Patent Security Agreement shall automatically apply thereto. Without limiting Grantor's obligations under this <u>Section 5</u>, Grantor hereby authorizes Administrative Agent (but Administrative Agent shall be under no obligation) to unilaterally modify this Patent Security Agreement by amending <u>Schedule 1</u> to include any such new registered patents of Grantor, which become part of the Patent Collateral under the Security Agreement. Notwithstanding the foregoing, no delay or failure to so modify this Patent Security Agreement or amend <u>Schedule 1</u> shall in any way affect, invalidate or detract from Administrative Agent's valid and continuing security interest in all Collateral (including without limitation the Patent Collateral), whether or not listed on <u>Schedule 1</u>.
- 6. <u>SUCCESSORS IN INTEREST</u>. This Patent Security Agreement shall be binding upon Grantor, its successors and assigns and shall inure, to the benefit of Administrative Agent and the other Secured Parties and their respective successors and assigns.
- 7. <u>COUNTERPARTS; INTEGRATION</u>. This Patent Security Agreement (or any amendments, waivers, consents, or supplements hereto) may be executed in any number of

counterparts, each of which shall be deemed an original with the same effect as if the signatures thereto and hereto were upon the same instrument. This Patent Security Agreement and the other Financing Documents constitute the entire agreement and understanding among the parties hereto and supersede any and all prior agreements and understandings, oral or written, relating to the subject matter hereof. Delivery of an executed signature page of this Patent Security Agreement (or any amendments, waivers, consents, or supplements hereto) by facsimile transmission or electronic transmission shall be as effective as delivery of a manually executed counterpart hereof or thereof.

- <u>CONSTRUCTION</u>. Unless the context of this Patent Security Agreement or any 8. other Financing Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Patent Security Agreement or any other Financing Document refer to this Patent Security Agreement or such other Financing Document, as the case may be, as a whole and not to any particular provision of this Patent Security Agreement or such other Financing Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Patent Security Agreement unless otherwise specified. Any reference in this Patent Security Agreement or in any other Financing Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Financing Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash in accordance with the terms of the Credit Agreement (or cash collateralization in accordance with the terms thereof) of all Obligations other than Remaining Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Financing Document shall be satisfied by the transmission of a Record, and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.
- 9. <u>GOVERNING LAW</u>. THIS PATENT SECURITY AGREEMENT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 10. <u>MISCELLANEOUS</u>. The terms and provisions of Article 9 (Expenses and Indemnity), Sections 12.1 (Survival), 12.2 (No Waivers), 12.3 (Notices), 12.4 (Severability), 12.5 (Amendments and Waivers; Extension), 12.7 (Headings), 12.10 (GOVERNING LAW; SUBMISSION TO JURISDICTION) 12.11 (WAIVER OF JURY TRIAL) and 12.14 (No Strict Construction) of the Credit Agreement are hereby incorporated herein by reference and shall apply to this Patent Security Agreement mutatis mutandis as if fully set forth herein.

[Signature pages follow]

IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

### **GRANTORS**:

THE RITEDOSE CORPORATION,

a South Carolina corporation, as a Grantor

By: R. Wayne Richmond, Jr.

Title: Chief Financial Officer and Secretary

PATENT SECURITY AGREEMENT

# ACCEPTED AND ACKNOWLEDGED:

MIDCAP FINANCIAL TRUST, as Administrative Agent

By: Apollo Capital Management, L.P.,

its investment manager

By: Apollo Capital Management GP, LLC,

its general partner

By: Name:

Maurice Amsellem

Title: Authorized Signatory

# SCHEDULE 1 TO PATENT SECURITY AGREEMENT

# **REGISTERED PATENTS**

Credit Party	Title	Patent No.	Registration Date
The Ritedose Corporation	DISPENSING CONTAINER	7513397	04/07/2009
The Ritedose Corporation	DISPENSING CONTAINER WITH NIPPLE	7832601	11/16/2010
	DISPENSING HEAD		
The Ritedose Corporation	VIAL FOR A FILLING SYRINGE	7425207	09/16/2008
The Ritedose Corporation	DISPENSING CONTAINER WITH FLOW	7562796	07/21/2009
	CONTROL SYSTEM		
The Ritedose Corporation	DISPENSING CONTAINER HAVING	7487894	02/10/2009
	CONTOURED DISPENSING HEAD		
The Ritedose Corporation	DISPENSING CONTAINER	D534648	01/02/2007
The Ritedose Corporation	DISPENSING CONTAINER	D538424	03/13/2007
The Ritedose Corporation	SECURE LOCK	D523324	06/20/2006
The Ritedose Corporation	The Ritedose Corporation DISPENSING CONTAINER – SINGLE		09/25/2007
	CHANNEL		
The Ritedose Corporation	DISPENSING CONTAINER WITH OVAL	D539420	03/27/2007
	NIPPLE DISPENSING HEAD		
The Ritedose Corporation	DISPENSING CONTAINER WITH ROUND	D547860	7/31/2007
	NIPPLE DISPENSING HEAD		

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RECORDED: 09/14/2017