

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4622457

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name			Execution Date
BOWTECH, INC.			09/25/2017
RECEIVING PARTY DATA			
Name:	ANTARES CAPITAL LP, AS AGENT		
Street Address:	500 WEST MONROE STREET		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60661		
PROPERTY NUMBERS Total: 3			
Property Type	Number		
Patent Number:	9683806		
Patent Number:	9506714		
Application Number:	14988743		
CORRESPONDENCE DATA			
Fax Number:	(312)902-1061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@kattenlaw.com		
Correspondent Name:	OSCAR RUIZ C/O KATTEN MUCHIN ROSENMAN		
Address Line 1:	525 WEST MONROE STREET		
Address Line 4:	CHICAGO, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	387132-92		
NAME OF SUBMITTER:	OSCAR RUIZ		
SIGNATURE:	/Oscar Ruiz/		
DATE SIGNED:	10/02/2017		
Total Attachments: 5			
source=Patent Security Agreement#page1.tif			
source=Patent Security Agreement#page2.tif			
source=Patent Security Agreement#page3.tif			
source=Patent Security Agreement#page4.tif			

PATENT SECURITY AGREEMENT

THIS PATENT SECURITY AGREEMENT, dated as of September [25], 2017, is made by BowTech, Inc., a Delaware corporation ("Grantor"), in favor of Antares Capital LP ("Antares Capital"), as US Agent for the US Lenders and as agent for the Canadian Agent and the Canadian Lenders and each other Secured Party referred to therein (each as defined in the Credit Agreement referred to below) (in such capacity, together with its successors and permitted assigns, the "Agent").

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of April 28, 2014 (as the same may be amended, restated, amended and restated supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Grantor, Excalibur Crossbow US, Inc., a Delaware corporation ("Excalibur US"), Excalibur Crossbow, Inc., a Delaware corporation ("Excalibur" and with Grantor and Excalibur US, each a "US Borrower" and collectively, the "US Borrowers"), Excalibur Crossbow Canada Inc., an Ontario corporation (the "Canadian Borrower"; the Canadian Borrower and the US Borrowers, collectively, the "Borrowers"), the other Credit Parties from time to time party thereto, Antares Capital, as US Agent for the US Lenders and the L/C Issuers, the Canadian Lenders, Antares Capital, as Canadian Agent for the Canadian Lenders, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrowers; and

WHEREAS, the Grantor is a party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with the Agent as follows:

Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Grant of Security Interest in Patent Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security

interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Patent Collateral"):

(a) all of its Patents and all IP Licenses providing for the grant by or to the Grantor of any right under any Patent, including, without limitation, those referred to on Schedule 1 hereto;

(b) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and

(c) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Guaranty and Security Agreement. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Patents and IP Licenses subject to a security interest hereunder.

Counterparts. This Patent Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

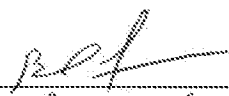
Governing Law. This Patent Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

BOWTECH, INC., a Delaware corporation,
as Grantor

By: 
Name: Brad Ferguson
Title: CFO

ACCEPTED AND AGREED
as of the date first above written:

ANTARES CAPITAL LP, as Agent

Michael K. _____

By: _____

Name: Mike Kriz

Title: Duly Authorized Signatory

**SCHEDULE I
TO
PATENT SECURITY AGREEMENT**

Patent	Patent No.
Compound archery bow with adjustable transverse position of pulley assembly	9683806
Adjustable pulley assembly for a compound archery bow	9506714

Patent Applications	Application No.	Status
Arrow rest assembly with bidirectional bias torque	14988743	Pending. Application filed 1/5/16.