

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

EPAS ID: PAT4639859

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
SAMARITAN DISPLAY GROUP, INC.	08/29/2017
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	TAILWIND SERVICES LLC
<b>Street Address:</b>	542 SOUTH DEARBORN STREET
<b>Internal Address:</b>	SUITE 1400
<b>City:</b>	CHICAGO
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60605
<b>PROPERTY NUMBERS Total: 1</b>	
<b>Property Type</b>	<b>Number</b>
<b>Application Number:</b>	15643944
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(574)237-1125
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	574-233-1171
<b>Email:</b>	michelle.horvath@btlaw.com
<b>Correspondent Name:</b>	BARNES & THORNBURG LLP (SB)
<b>Address Line 1:</b>	100 NORTH MICHIGAN STREET
<b>Address Line 2:</b>	700 1ST SOURCE BANK CENTER
<b>Address Line 4:</b>	SOUTH BEND, INDIANA 46601
<b>ATTORNEY DOCKET NUMBER:</b>	39721-269823
<b>NAME OF SUBMITTER:</b>	MICHELLE L.W. HORVATH
<b>SIGNATURE:</b>	/Michelle L.W. Horvath/
<b>DATE SIGNED:</b>	10/13/2017
<b>Total Attachments: 12</b>	
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source=Assignment Samaritan Display to Tailwind Services, LLC\_redacted#page12.tif

State of Illinois        )  
                                  ) ss.  
County of Cook         )

**TRUST AGREEMENT AND ASSIGNMENT OF ASSETS  
FOR THE BENEFIT OF CREDITORS**

This Trust Agreement and Assignment of Assets for the Benefit of Creditors of Samaritan Display Group, Inc. (the "Trust Agreement" or "Agreement"), is made and entered into this 24<sup>TH</sup> day, August, 2017, by Samaritan Display Group, Inc., whose federal tax identification number is 36-3333526 ("Debtor"), and Tailwind Services LLC ("Trustee").

**WITNESSETH:**

NOW, THEREFORE, in consideration of Debtor's assignment of its assets to Trustee and the express undertakings of the Trustee and the mutual covenants contained herein, the receipt and sufficiency of which are hereby acknowledged, it is hereby declared and agreed as follows.

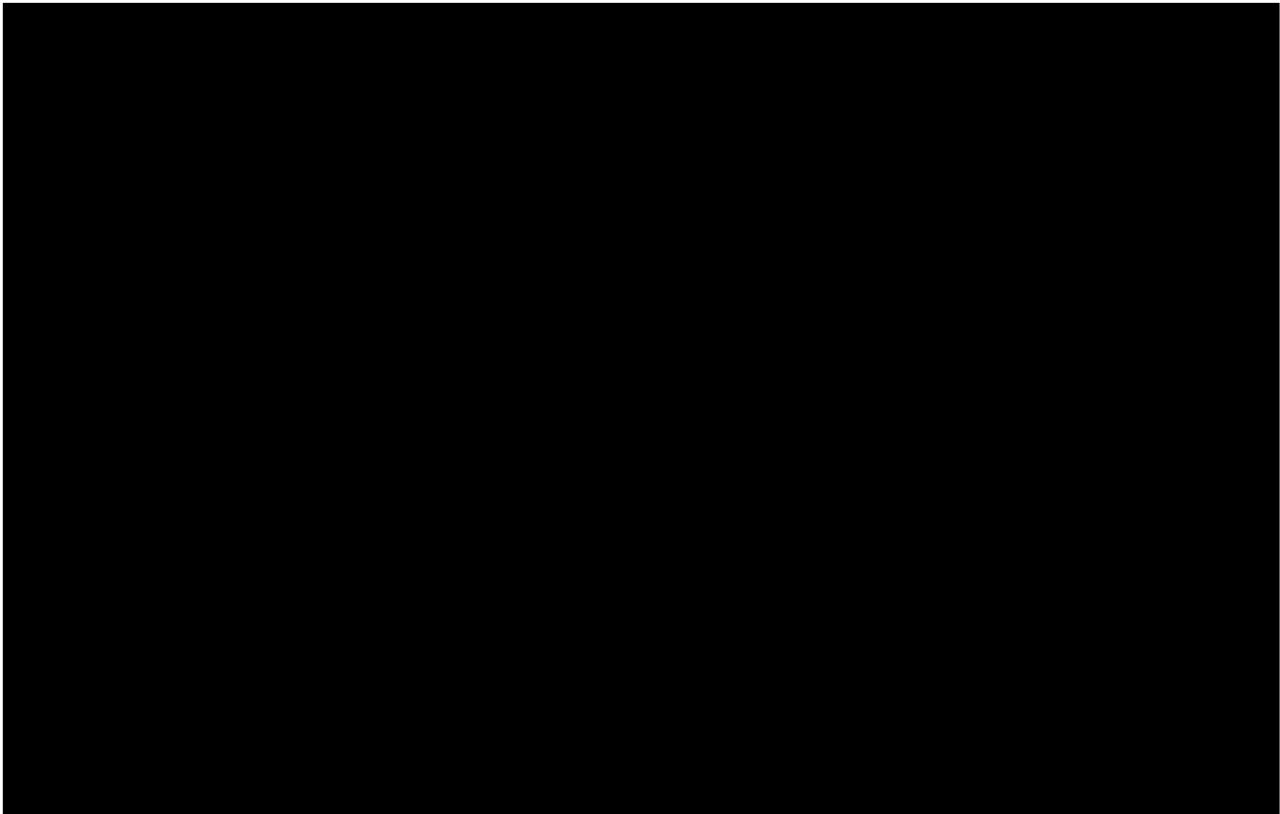
**Article 1: Definitions and Construction.**

1.01 Incorporation of Recitals. The above recitals of this Agreement are hereby incorporated into and made a part of this Agreement.

1.02. Certain Definitions. In addition to the terms defined parenthetically in this Agreement, the following words and terms shall have the following meaning unless the context clearly requires otherwise.

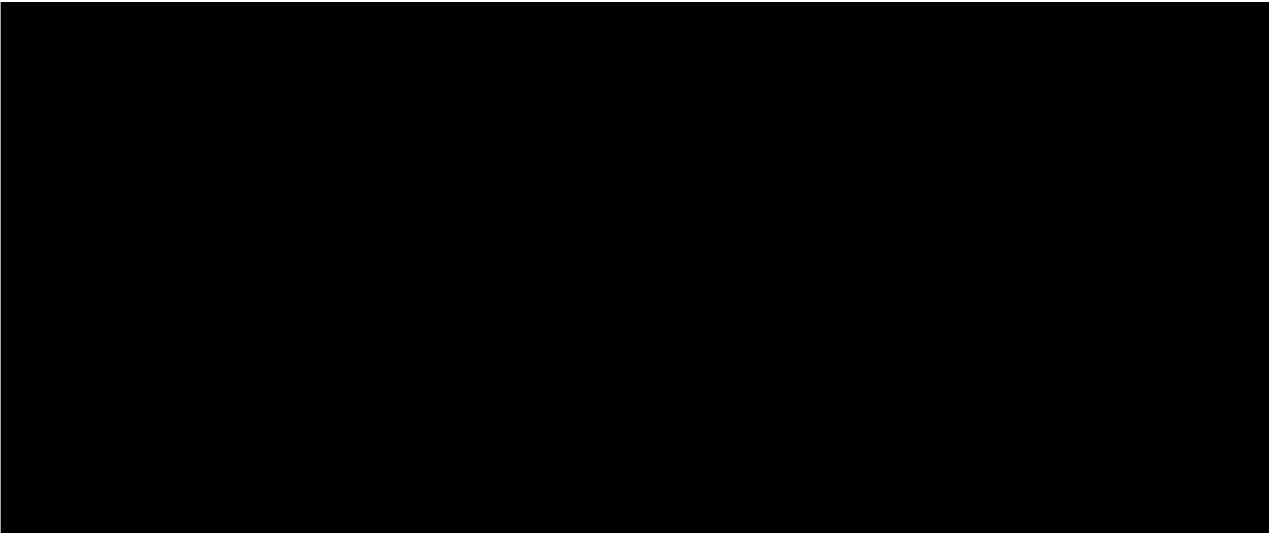
- (a) "Assets" or "Trust Assets" shall mean all personal and real property of the Debtor, including, without limitation, cash, deposit accounts, accounts, accounts receivable, inventory, goods, furniture, machinery, equipment, computers, printers, fixtures, general intangibles, (including, without limitation, good will, inventions, designs, patents, patent applications, personal property, franchises, tax refund claims, intellectual property, beneficial interests, general intangibles, claims, guaranty claims, security interests or other security held by or granted to the Debtor to secure payment of its accounts) claims, rights, choses in action, causes of action owned by Debtor or otherwise against which Debtor has a claim as of the date of this Trust Agreement or in which Debtor may acquire an interest, title or ownership in the future, and any and all proceeds obtained through the prosecution and liquidation of any claims, rights, or causes of action, all beneficial interests of any kind, chattel paper, contract rights, instruments, documents, notes, all personal property (together with all accessions to, substitutions for, and all replacements, products, and proceeds of the foregoing, including, without limitation, proceeds of insurance policies insuring any of the foregoing) all books and records (including, without limitation, client lists and

files, credit files, computer programs, printouts and other computer materials and records ), pertaining to any of the foregoing, and all insurance policies insuring any of the foregoing, and the sale, transfer, conversion, assignment or otherwise of any Assets, and any income received through investment of any Asset. "Assets" or "Trust Assets" shall not include the .....N/A.....



**Article 2: Declaration of Trust.**

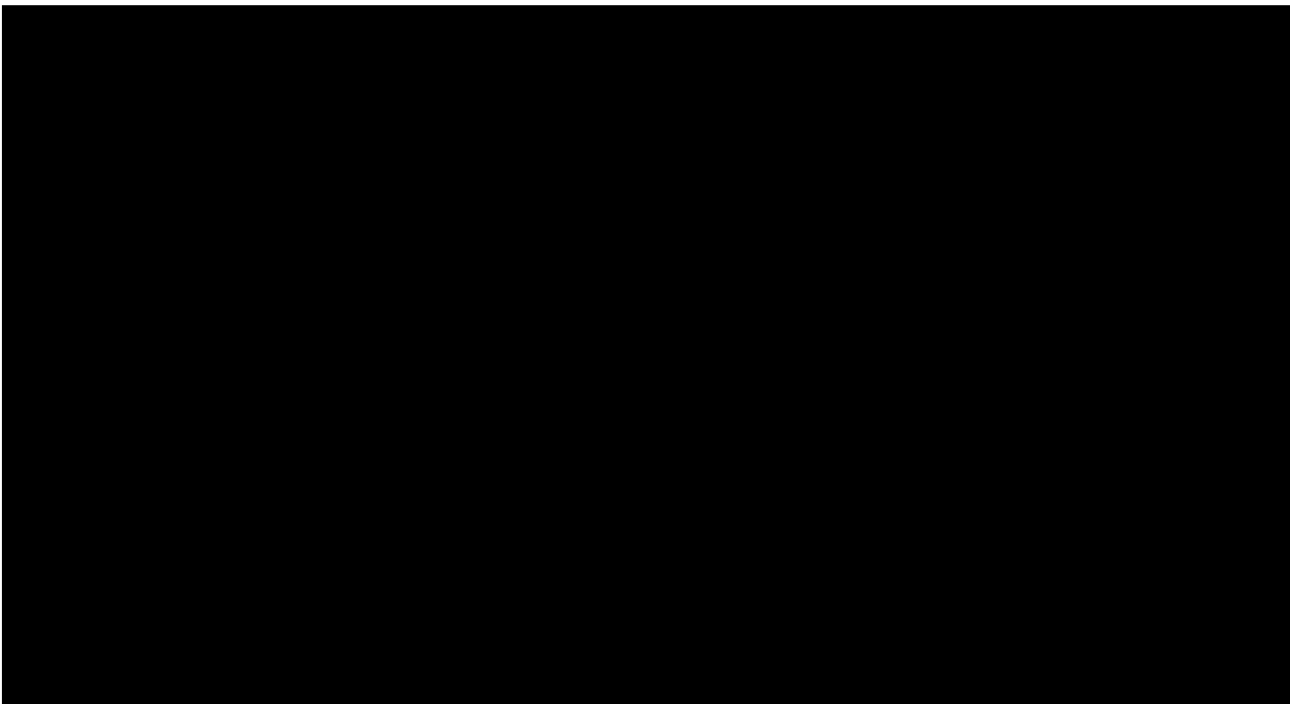
2.01. Creation of Trust. The Trustee is hereby assigned and transferred absolutely all right, title and interest of Debtor in and to any and all Trust Assets that the Debtor may have, whether known or unknown, direct or indirect, claimed or unclaimed, suspected or unsuspected, liquidated or unliquidated, contingent or determined, from the beginning of time to date, or may have an interest in subsequent to this date. The Trustee and his successors and assigns shall have and hold such Assets in Trust until the Trust shall terminate as provided for below. The Assets shall be held in trust under and subject to the terms and conditions set forth herein, for the benefit of the Beneficiaries; provided, however, that upon distribution of all of the Assets in accordance with the terms of this Agreement, then this Agreement shall cease and terminate and be of no further force and effect. The Assets are to be held and applied by the Trustee subject to the further covenants, conditions, and terms of this Agreement, but in any event, the Trustee shall administer the Trust for the primary purpose of liquidating the Assets assigned to it as trustee, with no objective to engage in any trade or business, except to the extent reasonably necessary to, and consistent with, the liquidating purpose of the Trust.

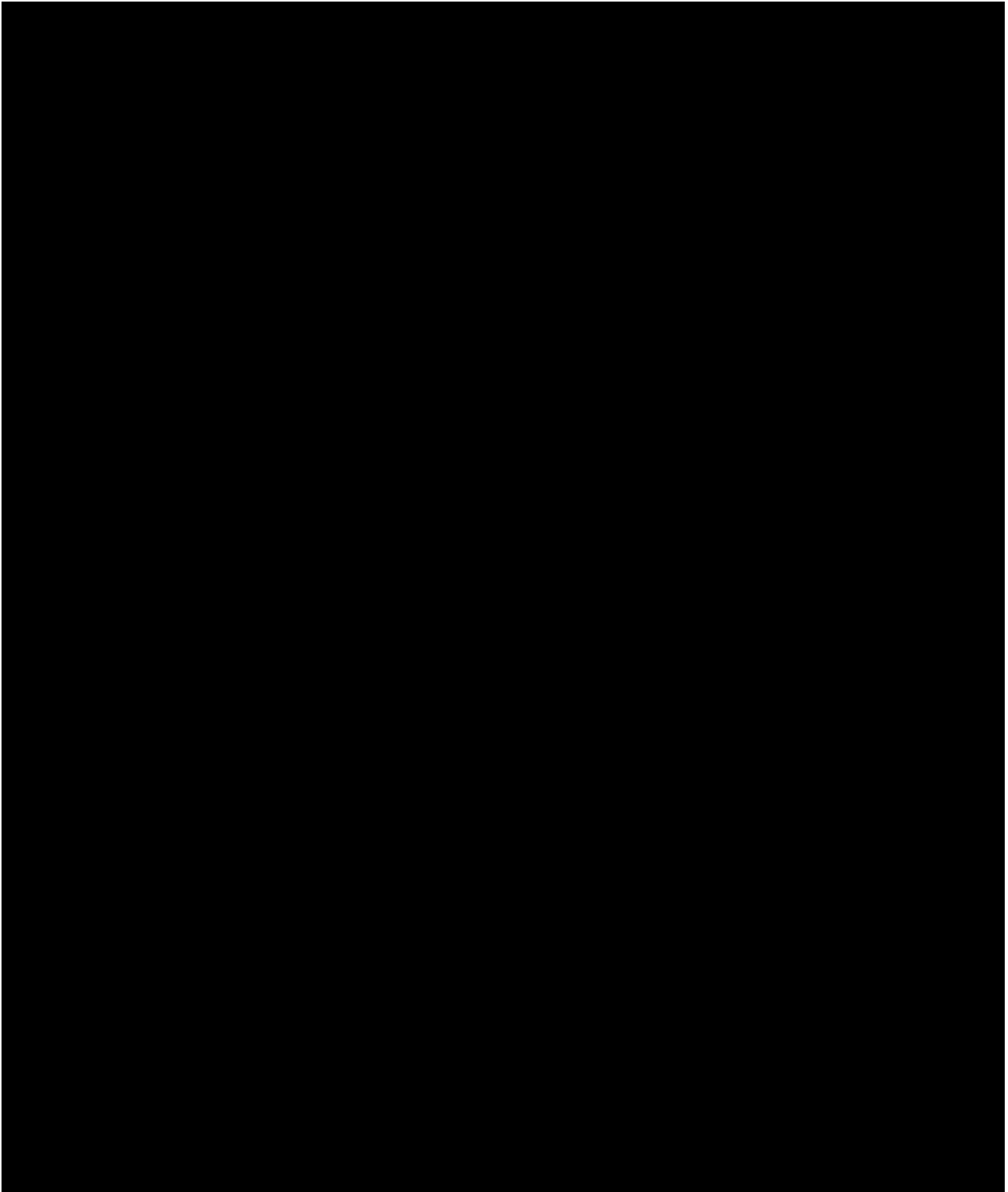


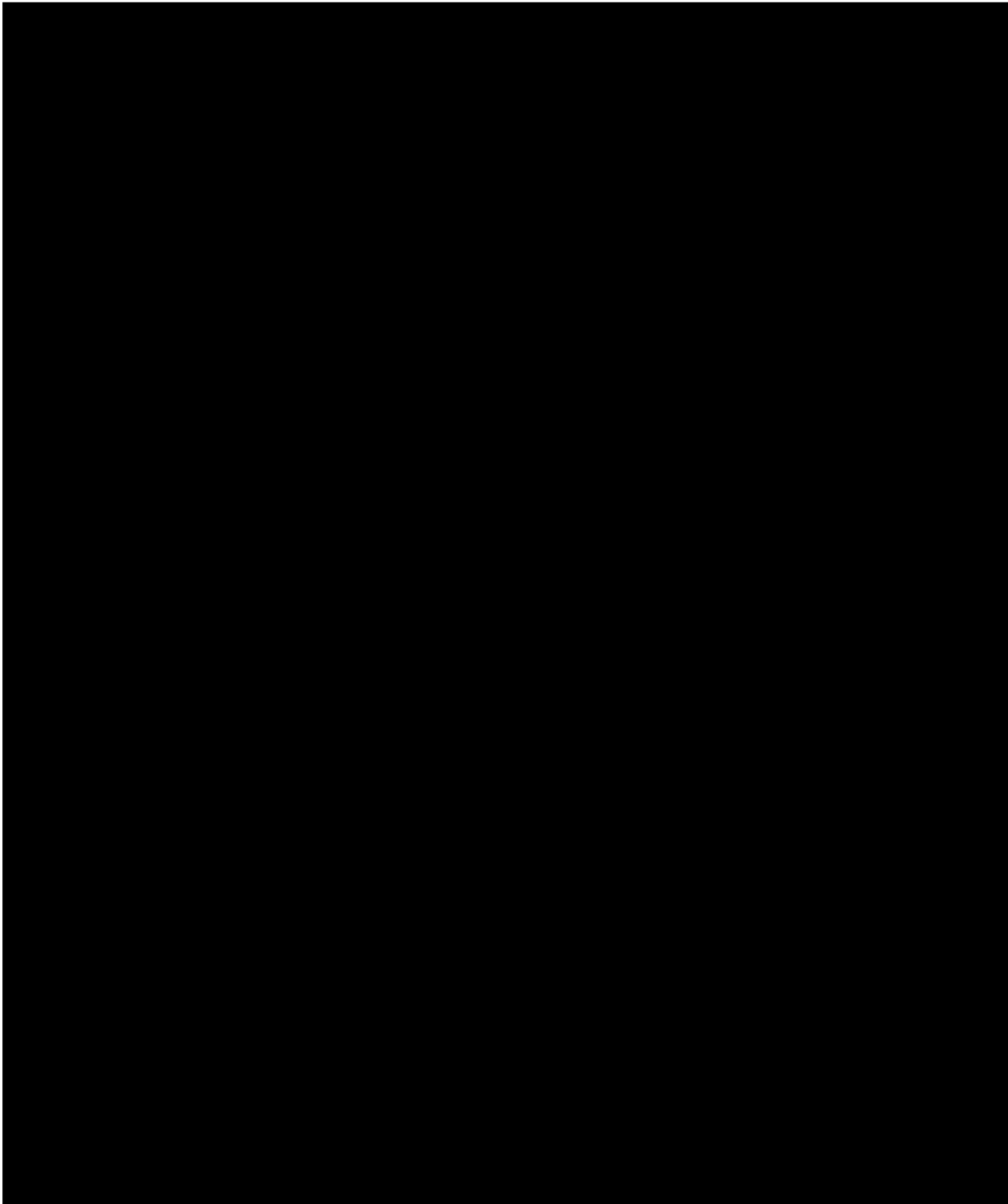
2.03. Transfer of Assets. Debtor does hereby grant, convey, assign, transfer and set over to the Trustee, and any successor Trustee, all right, title and interest that Debtor may have in any Assets. Title to these Assets of Debtor shall immediately vest in the Trustee for the use and purpose hereinafter set forth.

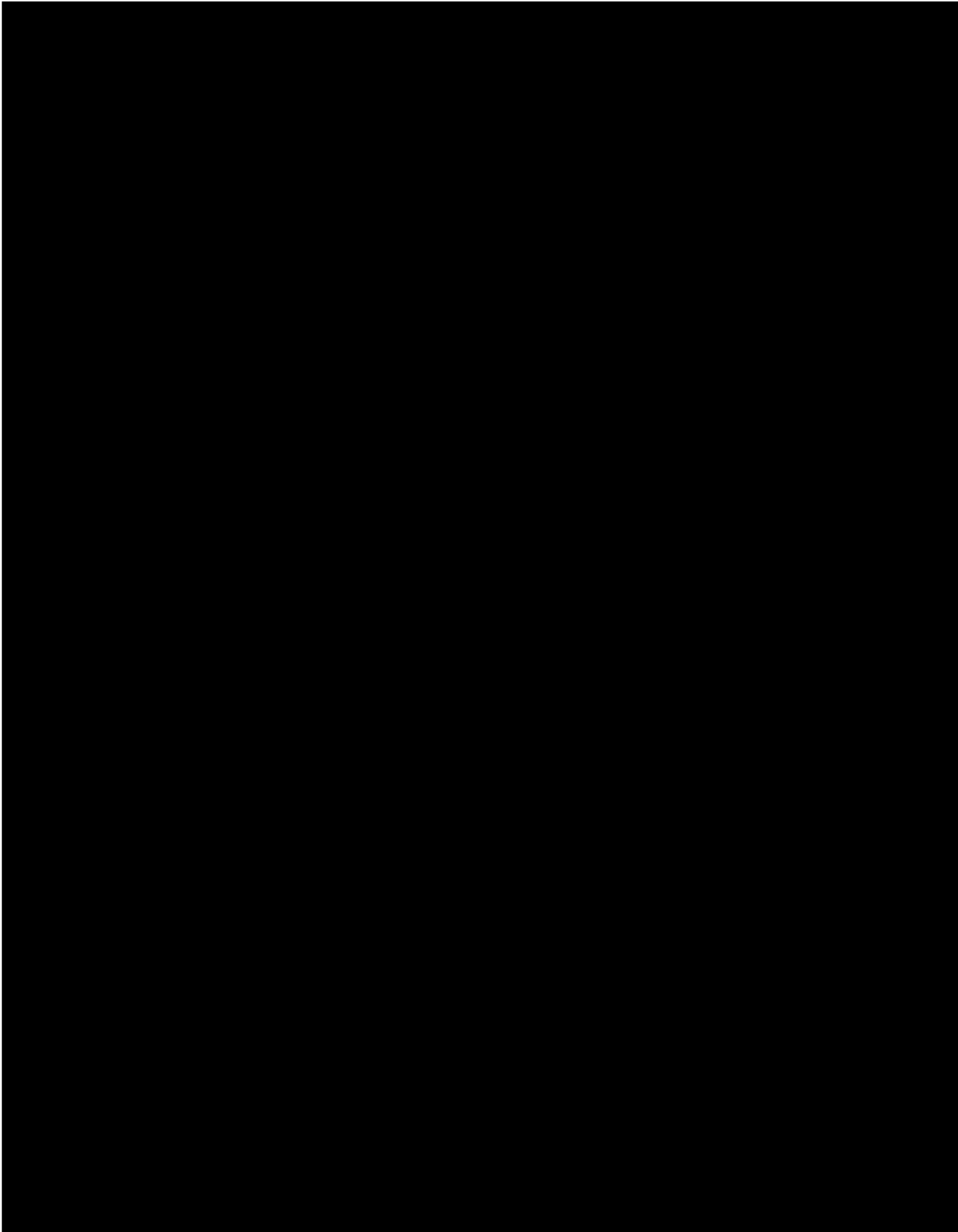
2.04. Trustee's Acceptance. The Trustee accepts the Trust imposed by this Agreement, and agrees to observe and perform the Trust, upon and subject to the terms and conditions set forth herein.

2.05. Title. Legal title to all Trust Assets shall be vested in the Trustee.

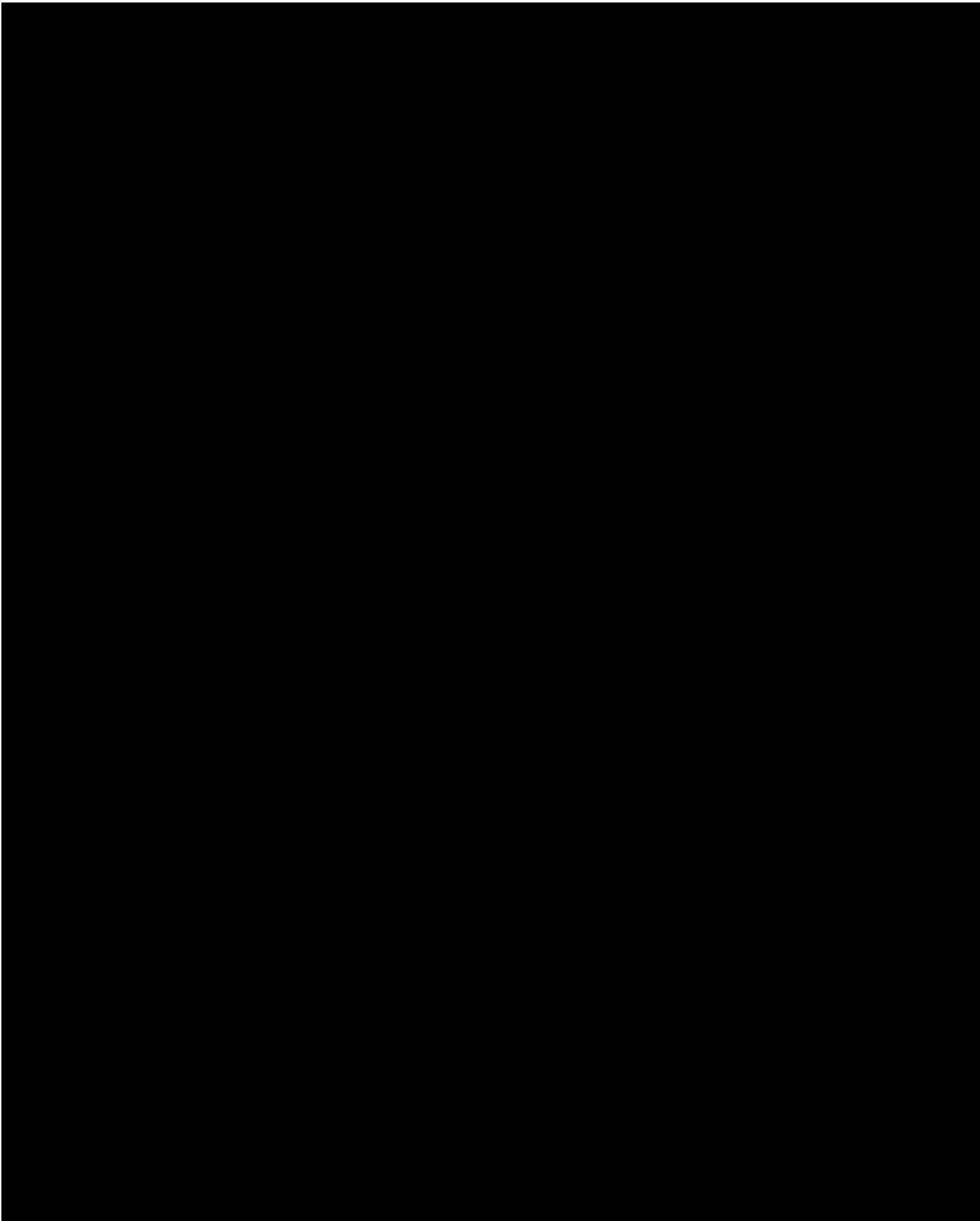


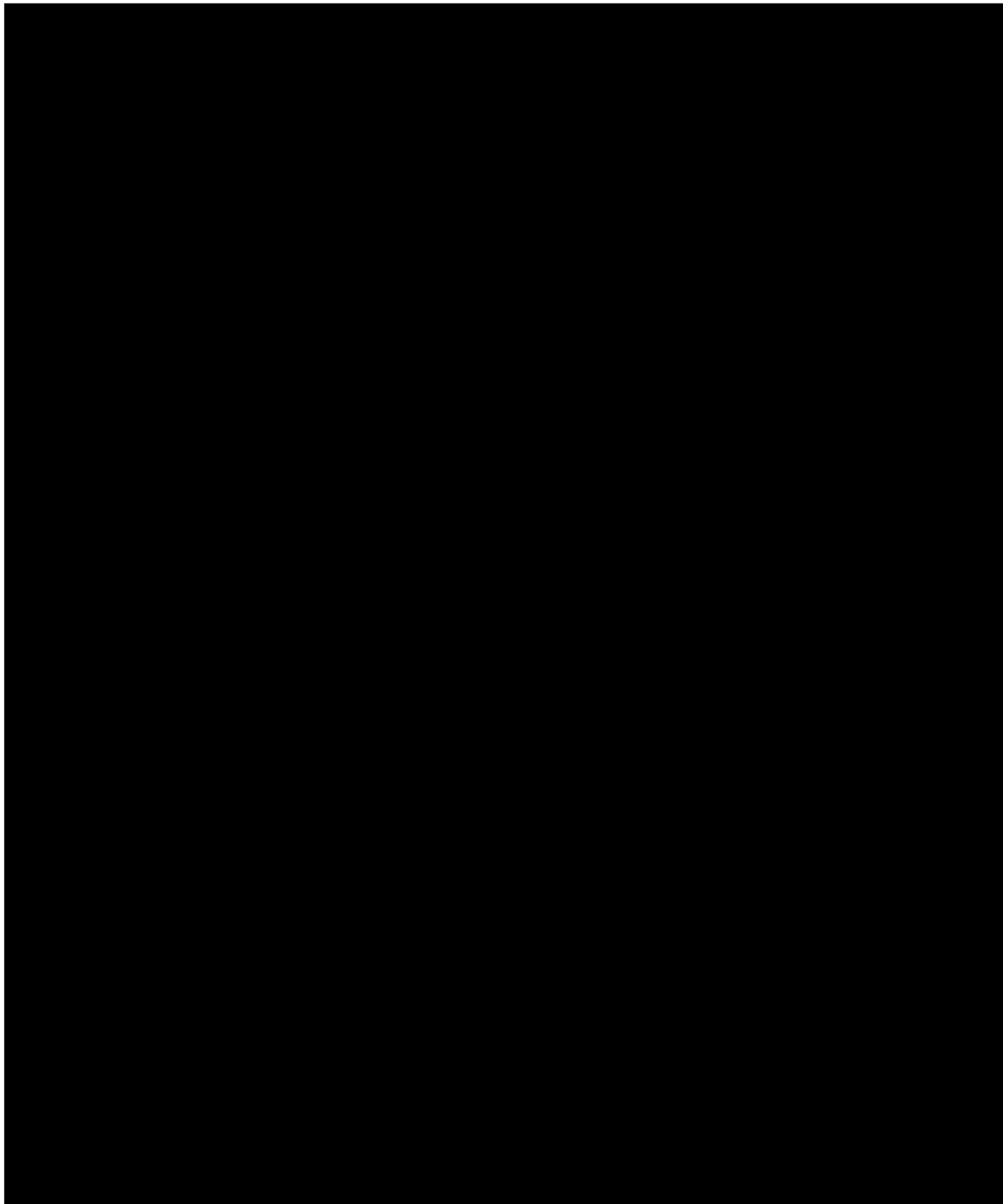


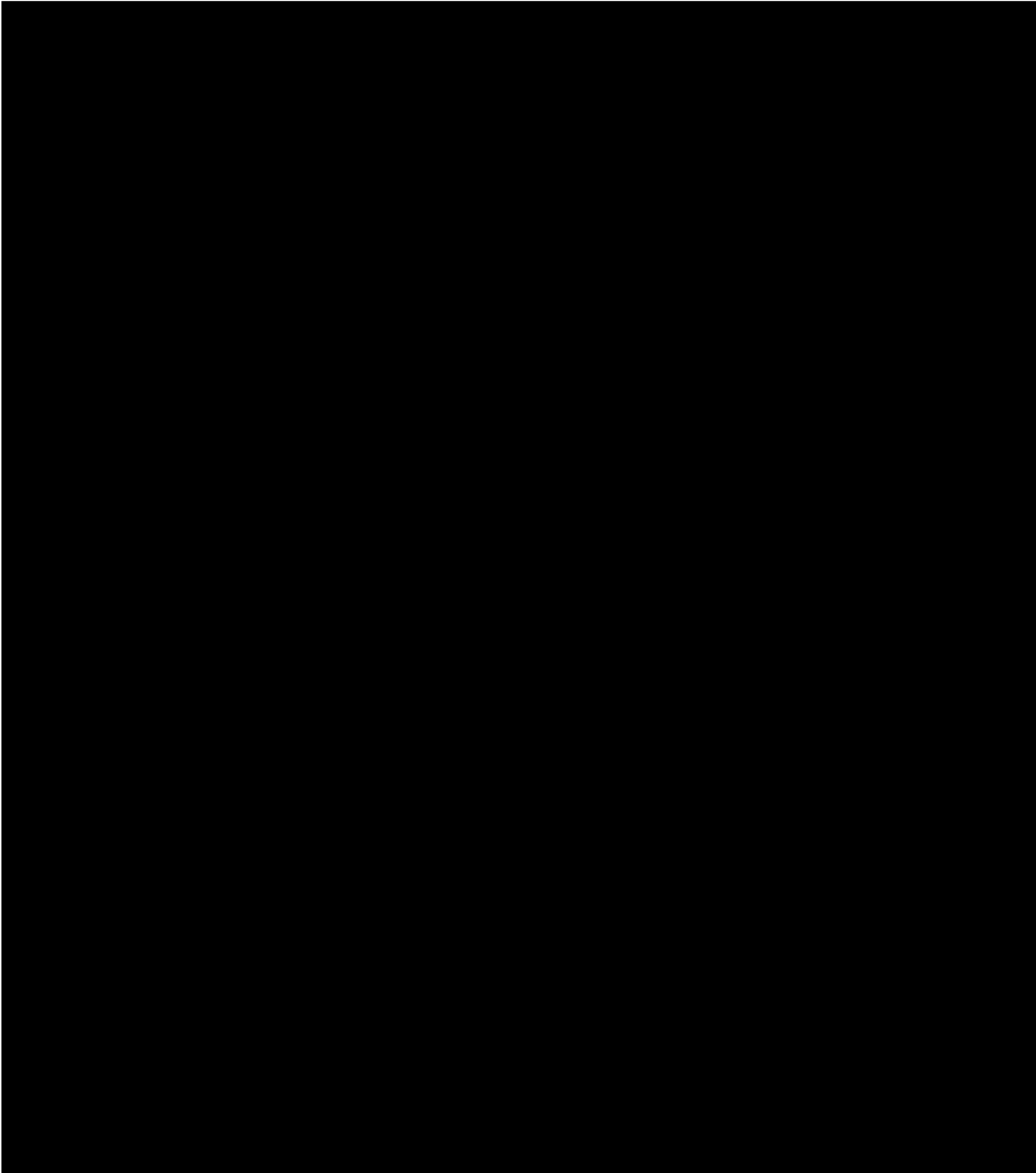


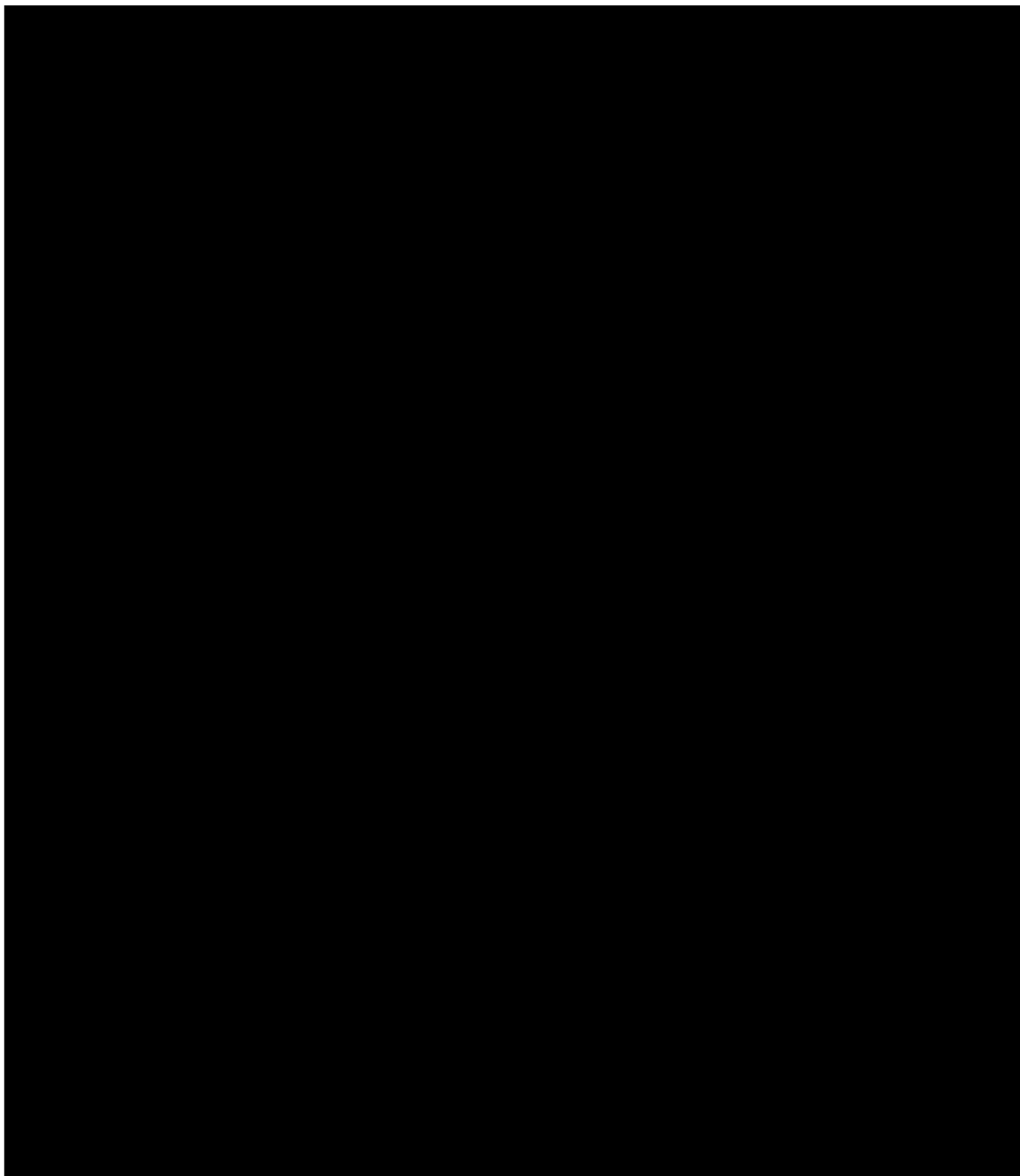


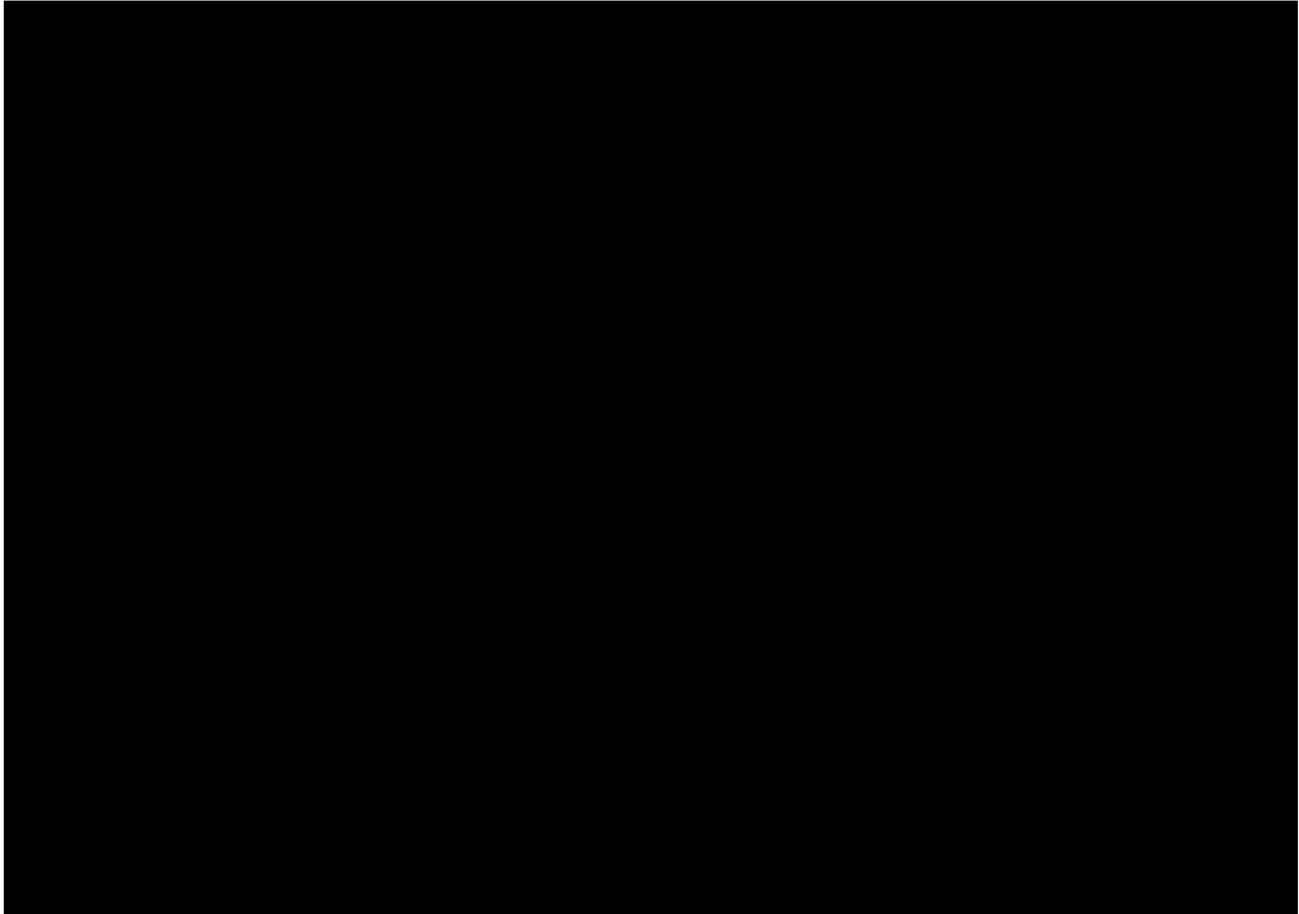






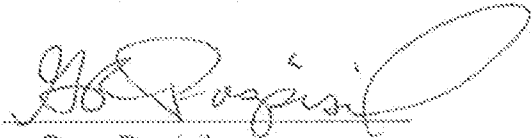






*IN WITNESS WHEREOF*, this Trust Agreement is made as of the date first set forth above by execution hereof.

Samantha Display Group, Inc., Debtor

By:   
Gregg Pospisil  
Its: President

ACCEPTANCE

Tailwind Services LLC, the Trustee hereinabove named, does hereby accept the office of Trustee for the Trust, not individually, but as Trustee subject to the conditions set forth above.

Tailwind Services LLC, Trustee

By: [Signature]

Its: President

Subscribed and Sworn to before me this 29<sup>th</sup> day  
of August, 2017

[Signature]  
NOTARY PUBLIC

