PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4696483

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
MORGAN STANLEY SENIOR FUNDING, INC.	11/16/2017

RECEIVING PARTY DATA

Name:	RADIAL, INC.	
Street Address:	935 FIRST AVENUE	
City:	KING OF PRUSSIA	
State/Country:	PENNSYLVANIA	
Postal Code:	19087	

PROPERTY NUMBERS Total: 20

Property Type	Number
Patent Number:	9053511
Patent Number:	6263317
Application Number:	13721754
Application Number:	13608200
Application Number:	14100216
Application Number:	13946435
Application Number:	14541761
Application Number:	14698741
Application Number:	14076905
Application Number:	14133539
Application Number:	14523498
Application Number:	14190994
Application Number:	62049734
Application Number:	14587649
Application Number:	14587764
Application Number:	14587789
Application Number:	14587815
Application Number:	14582026
Application Number:	14559849
Application Number:	14555107

PATENT REEL: 044174 FRAME: 0234

504649762

CORRESPONDENCE DATA

Fax Number: (202)408-3141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-408-3121 X62348

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1: 1090 VERMONT AVENUE NW, SUITE 430

Address Line 4: WASHINGTON, D.C. 20005

ATTORNEY DOCKET NUMBER:	921827-5
NAME OF SUBMITTER:	JEAN PATERSON
SIGNATURE:	/jep/
DATE SIGNED:	11/20/2017

Total Attachments: 4

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PATENT REEL: 044174 FRAME: 0235

RELEASE OF SECURITY INTEREST IN PATENTS (SECOND LIEN)

This RELEASE OF SECURITY INTEREST IN PATENTS (SECOND LIEN) (this "Release"), dated as of October 31, 2017 (the "Effective Date"), is made by Morgan Stanley Senior Funding, Inc., in its capacity as Collateral Agent (the "Collateral Agent"), in favor of the grantor party identified on the signature page hereto (the "Grantor").

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of March 13, 2014, by and among the Collateral Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantor granted to the Collateral Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Second Lien Grant of Security Interest in Patent Rights, dated as of March 13, 2014 (the "Patent Security Agreement"), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Patent Security Agreement was recorded with the United States Patent and Trademark Office on March 17, 2014 at Reel/Frame 032454/0255;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Patent Security Agreement, as applicable.
- 2. Release of Specified Collateral. The Collateral Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the patents and patent applications set forth Schedule 1 attached hereto (the "Released Patent Collateral"), arising under the Security Agreement and the Patent Security Agreement. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Release Patent Collateral under the Patent Security Agreement, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
- 3. <u>Further Assurances</u>. The Collateral Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 4. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

Signature pages follow

PATENT REEL: 044174 FRAME: 0236

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

> MORGAN STANLEY SENIOR FUNDING, INC., acting in its capacity as Collateral Agent for the Lenders

Name: Lisa Hanson

Title: Vice President

REEL: 044174 FRAME: 0237

GRANTOR:

NATIONAL VISION, INC., as Grantor

Ву:_____

Name:

Title:

REEL: 044174 FRAME: 0238

Schedule 1

U.S. Patents and Patent Applications

Grantor	Title	App. No.	App. Date	Pub. No.
National Vision	Method of	12/141,405	06/18/2008	20080319791
Inc.	Providing Vision			
	Care Services and			
	Retail Optical			
	Goods			

S-1

RECORDED: 11/20/2017

PATENT REEL: 044174 FRAME: 0239