

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT4652238

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	COURT ORDER
CONVEYING PARTY DATA	
Name	Execution Date
YING SUN	11/04/2013
PIER PAOLO MONTICONE	11/04/2013
NIKLAUS SCHNEEBERGER	11/04/2013
RECEIVING PARTY DATA	
Name:	HPO ASSETS LLC
Street Address:	312 FARMINGTON AVENUE
City:	FARMINGTON
State/Country:	CONNECTICUT
Postal Code:	06032
PROPERTY NUMBERS Total: 2	
Property Type	Number
Application Number:	61858214
Application Number:	14341349
CORRESPONDENCE DATA	
Fax Number:	(202)371-2540
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(202) 371-2600
Email:	bdooley@skgf.com
Correspondent Name:	STERNE, KESSLER, GOLDSTEIN & FOX P.L.L.C.
Address Line 1:	1100 NEW YORK AVENUE, NW
Address Line 4:	WASHINGTON, D.C. 20005
ATTORNEY DOCKET NUMBER:	3585.1350000, 1350001
NAME OF SUBMITTER:	JOHN P. MCGROARTY
SIGNATURE:	/John McGroarty 41186/
DATE SIGNED:	10/23/2017
Total Attachments: 73	
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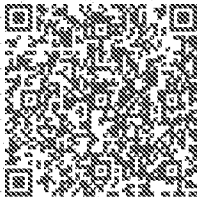
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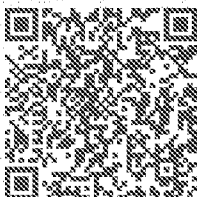
Legal Document

Delaware Bankruptcy Court
Case No. 13-12875
PixelOptics, Inc.

Document 2



View Document



View Docket

United States Bankruptcy Court
District of Delaware

In re PixelOptics, Inc.

Case No. _____

Debtor

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	3,659,049.64		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		51,917,401.43	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		1,672,434.76	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		3,399,678.78	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules:		14			
Total Assets			3,659,049.64		
Total Liabilities				56,889,514.97	

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > 0.00 (Total of this page)

Total > 0.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community owns the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Reducing any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Operating Account Account No. xxxxxx-0287 PO Box 53020 San Francisco, CA 94163 Wells Fargo Money Market Account Account No. xxxx-7314 Wells Fargo Securities, LLC 608 South Second Avenue South Minneapolis, MN 55479 Wells Fargo Investment Account Horizon Technology Finance - Corp. Collateral Account, FBO Pixel Optics Inc. Account No. xxxx-5523 Wells Fargo Advisors 18 S. Jefferson Street Roanoke, VA 24011	-	2,594.84
3. Security deposits with public utilities, telephone companies, landlords, and others.		Rent Deposit Held by Landlord Branch Management c/o Branch Management Corp. 4552 Franklin Road SW Roanoke VA, 24014	-	19,341.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

Sub-Total > 22,035.84
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 64B) (11/97) - Cont.

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	☒			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	☒			
10. Annuities. Itemize and name each issuer.	☒			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	☒			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	☒			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	☒			
14. Interests in partnerships or joint ventures. Itemize.	☒			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	☒			
16. Accounts receivable.		See Rider Schedule B.16	-	1,574,678.87
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	☒			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	☒			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	☒			

Sub-Total > 1,574,678.87
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

PixelOptics, Inc.

Rider Schedule B.16

Note – certain severance and wind down obligations are included as an account receivable because certain former directors agreed to fund the wind down process.

Pixel Optics, Inc
 Account #10000-114000
 Accounts Receivable Other
 10/31/2013

Commitment to Fund
 Wind down Expenses

Date	Description		
9/30/2013	HPO Inv#318	\$	2,244.40
	Longitude	\$314,486.89	Share of Accrued Vacation and Severance
	Safeguard	\$597,525.10	
	Satark Investments	\$660,422.48	
	Total	\$	<u>1,574,678.87</u>

Note: Investors/Board members who committed to Shutdown costs

			Investors share		
		Longitude	Safeguard	Stark	
	%		20%	38%	42%
Total Severance	\$ 1,370,985.73	\$274,197.15	\$ 520,974.58	\$ 575,814.01	
Total Vacation	\$201,448.74	\$40,289.75	\$76,550.52	\$84,608.47	
Total	\$1,572,434.47	\$314,486.89	\$597,525.10	\$660,422.48	

SEVERANCE

TOTAL
SEVERANCE
AMOUNT

LAST FIRST TITLE

MANAGEMENT

WINN ANN-KELLEY General Counsel
Sr. VP. Human

\$ 100,000.03

SMITH LUTHERIA Resources

\$ 93,730.00

Vice President of

QUINN JOSEPH Finance & Controller

\$ 85,118.54

ANNUAL TOTAL \$ 278,848.57

ADVISORY

Founder & Senior

BLUM RONALD Advisor

\$ 180,250.07

ANNUAL TOTAL \$ 180,250.07

ADMINISTRATIVE & SUPPORT

HR, Purchasing and

Technical Support

ZAHORCHAK SUSAN Representative

\$ 2,307.69

ANNUAL TOTAL \$ 2,307.69

FINANCE

Manager of Financial

NGUYEN TYLER Planning & Analysis

\$ 4,615.38

BRATCHER CYNTHIA Staff Accountant

\$ 12,669.60

ANNUAL TOTAL \$ 17,284.98

LEGAL

PAGANS AMANDA IP Legal

\$ 2,515.77

ANNUAL TOTAL \$ 2,515.77

INFORMATION TECHNOLOGY

PERKINSON JR GEORGE IT Director

\$ 11,417.97

ANNUAL TOTAL \$ 11,417.97

TECHNOLOGY

Sr. VP & Chief

ROKONASKI WILLIAM Technology Officer

\$ 116,500.28

HADDOCK JOSH VP of R&D

\$ 90,522.38

Ophthalmic Materials

Engineer & R&D Lab

BOYD DAVID Manager

\$ 26,267.40

ADAMS SOPHIE Optical Engineer

\$ 11,095.38

Senior Mechanical

WILLEY CHUCK Engineer - Electronics

\$ 13,622.04

Senior

Scientist/Electrochromi

TRAJKOVSKA ANITA es

\$ 12,853.23

Pilot Line & Material

CHAMBERS DAN Evaluation Technician

\$ 6,425.51

PATENT

REEL: 044257 FRAME: 0594

		Lead Pilot Line & Material Evaluation	
FOWLER	DIANE	Technician	\$ 7,103.71
ANNUAL TOTAL			\$ 284,389.93
FRAME DESIGN & ENGINEERING			
GRAHAM	MARK	Vice President, Frames	\$ 83,522.79
ANNUAL TOTAL			\$ 83,522.79
ENGINEERING			
		Director of Product Engineering & Product	
IYER	ENKATRAMA	Transfer	\$ 48,899.27
ANNUAL TOTAL			\$ 48,899.27
QUALITY ASSURANCE			
		Director of Corporate Quality & Program	
ANDERSON	STEVEN	Management	\$ 6,524.52
STRICKLAND	JONATHAN	Quality Engineer	\$ 1,702.73
		Test & Integration	
BAYNE	JOHN	Engineer	\$ 5,200.00
ANNUAL TOTAL			\$ 13,427.25
OPERATIONS			
HALL	ROBERT	VP, Eagle Lab Operatio Lab & Order	\$ 92,464.06
		Management	
PHOENIX	REBECCA	Supervisor	\$ 14,065.40
		Manufacturing	
CREASY	CHRISTOPHER	Engineering Manager	\$ 3,573.31
		Manufacturing	
MORRIS	JEFFREY	Engineering Technician	\$ 4,211.76
		Manufacturing	
GRAHAM	VICKIE	Engineering Technician	\$ 1,351.60
RUSH	LINDA	Lab Technician	\$ 4,789.68
ANNUAL TOTAL			\$ 120,455.81
SUPPLY CHAIN			
		Supply Chain and Material Resource	
NOEL	MICHAEL	Planning Manager	\$ 4,560.00
ANNUAL TOTAL			\$ 4,560.00
GLOBAL DISTRIBUTION			
		Sr. VP of Global	
SPIES	WILLIAM	Certified Distribution	\$ 100,785.62
ANNUAL TOTAL			\$ 100,785.62
COMMERCIAL			
ZIEMAN	PETER	VP of EMEA	\$ 93,730.00
		Technical Service	
GRACE	BOB	Manager EMEA	\$ 22,500.00
ANNUAL TOTAL			\$ 116,230.00

MARKETING			
		VP, Professional &	
CLOMPUS	RICHARD	Channel Affairs	\$ 106,090.01
ANNUAL TOTAL			\$ 106,090.01
TECHNICAL SERVICES			
ANNUAL TOTAL			\$ -
TOTAL			\$ 1,370,985.73
MONTH PERIOD			

VACATION

LAST	Function	Vacation Owed @ 9/30/13
1 ADAMS SOPHIE	R&D -- Optics Test Engineer	\$231.15
2 ANDERSON STEVEN	Director of Corporate Quality & Program Management	\$7,258.53
3 BAYNE JONATHAN	Quality -- Configurations Manager and Test & Integration Engineer	\$1,762.80
4 BLUM RONALD	Founder & Sr. Advisor	\$6,871.17
5 BOYD DAVID	R&D -- R&D Labs & Lens Process Development Manager	\$15,694.77
6 BRATCHEL CYNTHIA	Staff Accountant	\$2,209.58
7 BUSH LINDA	LAB OPS -- Optical Technician	\$2,029.53
8 CHAMBER JAMES	R&D -- Pilot Line & Material Evaluation Technician	\$742.66
9 CLOMPUS RICHARD	Vice President Professional Affairs	\$14,970.93
10 CRAIG BRETT	President & CEO	\$25,452.92

11	CREASY	CHRISTOPHI	Lab Ops -- Production Engineering Mgr.	\$2,642.02
12	FOWLER	CAROL	R&D -- Lead Pilot Line & Material Evaluation Technician	\$1,602.40
13	GRACE	BOB	European Sales - Technical Svc. Mgr.	\$3,526.44
14	GRAHAM	MARK	Frames -- VP Frame Design & Engineering	\$15,821.14
15	GRAHAM	VICKIE	LAB OPS -- Optical Technician	\$412.18
16	HADDOCK	JOSH	R&D -- VP R&D	\$15,667.34
17	HALL	ROBERT	SVP Lab Ops	\$12,637.35
18	IYER	VENKATRAM	Engineering - Director of Product Engineering & Product Transfer	\$18,755.49
19	MORRIS	JEFFREY	Lab Ops -- Process Engineering Tech.	\$875.22
20	NGUYEN	TYLER	Mgr. Financial Planning & Analysis Supply Chain -- Frame Channel & Material Resource Planning	\$2,233.27
21	NOEL	MICHAEL	Mgr.	\$342.00
22	PAGANS	AMANDA	LEGAL - IP Paralegal	\$1,085.55
23	PERKINS	GEORGE	IT Director	\$903.92
24	PHOENIX	REBECCA	LAB OPS -- Lab Manager	\$246.14
25	QUINN	JOSEPH	VP of Finance & Controller	\$12,738.98
26	SMITH	LUTHERIA	Sr. VP HR Quality -- Manufacturing	\$14,338.89
27	STRICKLAND	JONATHAN	Engineer	\$935.22
28	TRAJKOV	ANITA	R&D -- Sr. Material Research Scientist	\$2,307.69
29	WILLEY	CHARLES	R&D -- Sr. Mechanical Enginner	\$402.42

30 WINN	ANN-KELLEY	General Counsel	\$3,332.53
		HR -- Sr. HR	
31 STANLEY-	SUSAN	Representative	\$787.21
		European Sales - VP,	
32 ZIEMAN	PETER	EMEA	\$12,631.29
			\$201,448.74

B6B (Official Form 686) (11/2012) - Cont.

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See Rider Schedule B.22/B.23	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		See Rider Schedule B.22/B.23	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Rider Schedule B.28/B.29	-	2,962,334.93
29. Machinery, fixtures, equipment, and supplies used in business.		See Rider Schedule B.28/B.29	-	0.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > 2,962,334.93
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Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

PixelOptics, Inc.

Rider Schedule B.22/23

B-22
B-23

US Issued PixelOptics Owned IP

Docket #	Issued Patent	Issue Date
Electro-Active Spectacle Lens (9)		
72927-US	US 8,523,354 B2	Sept. 3, 2013
9824-US5	US 8,434,865 B2	May 7, 2013
70920-US	US 8,317,321 B2	Nov. 27, 2012
71327-US1	US 8,197,063 B2	Jun. 12, 2012
71327-US1	US 7,883,207 B2	Feb. 8, 2011
9821-US	US 7,728,949 B2	Jun. 1, 2010
8938-US	US 7,656,509 B2	Feb. 2, 2010
71024-US	US 7,654,667 B2	Feb. 2, 2010
Large patent	US 5,712,721	Jan. 27, 1998
70890-US1	US 8,337,014 B2	Dec. 25, 2012
9354-US1	US 7,971,994 B2	Jul. 5, 2011
9354-US	US 7,527,375 B2	May 5, 2009
Manufacturing (3)		
9354-US2	US 8,408,699 B2	Apr. 2, 2013
70919-US	US 8,319,937 B2	Nov. 27, 2012
7110-US	US 8,066,373 B2	Nov. 29, 2011
Dynamic Aperture (7)		
4410-US	US 8,434,864 B2	May 7, 2013
9824-US4	US 8,308,295 B2	Nov. 13, 2012
9824-US2	US 8,092,016 B2	Jan. 10, 2012
71429-US2	US 8,075,132 B2	Dec. 13, 2011
71429-US2	US 7,926,941 B2	Apr. 19, 2011
9824-US	US 7,883,206 B2	Feb. 8, 2011
71429-US1	US 7,744,215 B2	Jun. 29, 2010
Dynamic Aperture (2)		
510US	US 7,926,940	Apr. 19, 2011
310US	US 8,215,770	Jul. 10, 2012

PixelOptics Owned Pending US IP

Docket #	Published US Application	Publication Date
Electro-Active Spectacle Lens (10)		
1149-291	US 2013/0222756 A1	Aug. 29, 2013
70920-US1	US 2013/0114128 A1	May 9, 2013
12210-US	US 2013/0027655 A1	Jan. 31, 2013
71327-US2	US 2013/0003014 A1	Jan. 3, 2013
11510-US	US 2012/0229754 A1	Sep. 13, 2012
10710-US	US 2012/0212696 A1	Aug. 23, 2012
<i>Not published yet:</i>		
1 US provisional	17710-US	17910-US
	17810-US	
Gen 5 - Fully Programmable E-A Lens (1)		
12110-US	US 2012/0300171 A1	Nov. 29, 2012
17410-US	US 2013/0250233 A1	Sept. 26, 2013
70890-US2	US 2013/0201439 A1	Aug. 8, 2013
13110-US	US 2013/0070198 A1	Mar. 21, 2013
8600-US	US 2013/0010256 A1	Jan. 10, 2013
11310-US	US 2012/0262667 A1	Oct. 18, 2012
12910-US	US 2012/0127423 A1	May 24, 2012
8512-US	US 2012/0127420 A1	May 24, 2012
8511-US	US 2012/0002160 A1	Jan. 5, 2012
8510-US	US 2012/0002159 A1	Jan. 5, 2012
7410-US	US 2011/0249230 A1	Oct. 13, 2011
6410-US	US 2010/0177277 A1	Jul. 15, 2010
<i>Not published yet:</i>		
16800-US	17510-US	6410-US1
70890-US2	1 US provisional	
Manufacturing (25)		
4510-US1	US 2013/0230706 A1	Sept. 5, 2013
15810-US	US 2013/0224440 A1	Aug. 29, 2013
15910-US (back fill)	US 2013/0208238 A1	Aug. 15, 2013
16200-US	US 2013/0208347 A1	Aug. 15, 2013
14010-US	US 2013/0083405 A1	Apr. 4, 2013
13200-US	US 2013/0050639 A1	Feb. 28, 2013
12010-US	US 2012/0301604 A1	Nov. 29, 2012
11710-US	US 2012/0267030 A1	Oct. 25, 2012
10510-US	US 2012/0154739 A1	Jun. 21, 2012
8710-US	US 2012/0061863 A1	Mar. 15, 2012
8810-US	US 2011/0116037 A1	May 19, 2011
4510-US	US 2010/0261018 A1	Oct. 14, 2010
<i>Not published yet:</i>		
4510-US1	17310-US	11 US provisionals

PixelOptics Owned Pending US IP

Docket #	Published US Application	Publication Date
Electrochromic (8)		
<i>Not published yet:</i>		
16900-US	7 US provisionals	
Wearable Device (1)		
<i>Not published yet:</i>		
	17610-US	
Docking Device (1)		
15710-US	US 2013/0215374 A1	Aug. 22, 2013
Composite Lenses (3)		
9824-US3	US 2011/0043752 A1	Feb. 24, 2011
5410-US	US 2011/0090455 A1	Apr. 21, 2011
7010-US	US 2010/0201941 A1	Aug. 12, 2010
PixelOptics (4)		
16610-US	US 2012/0092775 A1	Apr. 19, 2012
8410-US	US 2012/0019773 A1	Jan. 26, 2012
7310-US	US 2011/0235186 A1	Sep. 29, 2011
9900-US	US 2012/0140167 A1	Jun. 7, 2012
NOTES:		
* denotes patents/applications which also cover Composite/Static Lenses		
* owned by PixelOptics; licensed to Elenza		
Δ owned by ReFine Focus; licensed to PixelOptics		
Δ Δ owned by PixelOptics; licensed electronic frames to ReFine Focus for Translating "Non-" Electro-Active Focusing Lens Eyewear		
<i>Applications in italics are unpublished</i>		
Please see Disclosure Schedule, Section 5.16 for a description of the inbound and outbound license agreements between PixelOptics and various entities.		

PixelOptics Owned Issued Foreign IP

Docket #	Country	Issued Patent	Issue Date
Electro-Active Spectacle Lens (3)			
Large patent	FR	0593188	Oct. 27, 1999
Large patent	GB	0593188	Oct. 27, 1999
72927-MX	MX	297117	Mar. 15, 2012
9354-AU	AU	2007265652	Nov. 22, 2012
9354-CN	CN	ZL200780023484.X	May 2, 2012
9354-HK	HK	HK1135476	Feb. 1, 2013
9354-MX	MX	295436	Feb. 1, 2012
6410-MX	MX	302563	Aug. 21, 2012
9354-SG	SG	148515	Jul. 29, 2011
Manufacturing (4)			
4510-EP	EP	# 2417210	Mar. 6, 2013
Dynamic Aperture (1)			
310-SG	SG	154673	May 15, 2012
NOTES:			
# EP patent validated in DE, FR, GB, IT			
Please see Disclosure Schedule, Section 5.16 for a description of the inbound and outbound license agreements between PixelOptics and various entities.			

PixelOptics Owned Foreign Pending IP

<u>Docket #</u>	<u>Country</u>	<u>Pending Application</u>	<u>Filing/Pub Date</u>
Electro-Active Spectacle Lens (28)			
9821-EP1	AR	P080100050	Dec. 25, 2007
17710-AR	AR	P130102757	Jul. 31, 2013
17910-AR	AR	P130102855	Aug. 7, 2013
9821-CA	CA	2,675,773	Jan. 21, 2008
70920-CA	CA	2,691,519	Jul. 3, 2008
9821-EP	EP	8728084.8	Jan. 21, 2008
9821-EP1	EP	EP13158268.6	Jan. 21, 2008
70920-EP	EP	8794407.0	Jul. 3, 2008
72927-EP	EP	9729939.0	Apr. 13, 2009
72927-EP1	EP	11193376.8	Dec. 13, 2011
72927-IL	IL	20857710	Apr. 13, 2009
9821-JP	JP	2009-546578	Jan. 22, 2008
70920-JP	JP	2010-514872	Jul. 3, 2008
72927-JP	JP	2011-504231	Apr. 13, 2009
72927-KR	KR	10-2010-7023779	Oct. 25, 2010
72927-MX1	MX	MX/a/2012/001737	Oct. 25, 2010
72927-SG	SG	201007386-4	Oct. 8, 2010
72927-SG1	SG	SG 201007386-4	Oct. 25, 2007
70920-TW	TW	TW200921178	Jul. 3, 2008
17710-TW	TW	17710-TW	Jul. 31, 2013
17910-TW	TW	app # TBD	Aug. 7, 2013
70920-TH	TH	801003440	Jul. 3, 2008
10710-PC	PCT	PCT/US2012/022998	Jan. 27, 2012
12110-PC	PCT	PCT/US2012/039838	May 29, 2012
12210-PC	PCT	PCT/US2012/040811	Jun. 4, 2012
17710-PC	PCT	PCT/US2013/053258	Jul. 31, 2013
17910-PC	PCT	PCT/US2013/054346	Aug. 7, 2013
17810-PC	PCT	PCT/US2013/054410	Aug. 9, 2013
Gen 5 - Fully Programmable E-A Lens (1)			
12110-PC	PCT	PCT/US2012/039838	May 29, 2012

PixelOptics Owned Foreign Pending IP

Docket #	Country	Pending Application	Filing/Pub Date
Manufacturing (21)			
13200-AR	AR	P 12 01 03090	Aug. 21, 2012
17310-AR	AR	P 13 01 01373	Apr. 19, 2013
70759-AU	AU	2008226634	Mar. 5, 2008
70759-EP	EP	8731398.7	Mar. 5, 2008
11710-IN	IN	app # TBD	Apr. 12, 2012
11710-JP	JP	app # TBD	Apr. 12, 2012
4510-JP	JP	2012-504918	Apr. 12, 2010
70759-KR	KR	1020097021215	Mar. 5, 2008
11710-KR	KR	app # TBD	Apr. 12, 2012
11710-MY	MY	app # TBD	Apr. 12, 2012
11710-MX	MX	app # TBD	Apr. 12, 2012
11710-SG	SG	app # TBD	Apr. 12, 2012
11710-TH	TH	app # TBD	Apr. 12, 2012
8710-TW	TW	100124499	Jul. 11, 2011
13200-TW	TW	P49580/166509	Aug. 21, 2012
17310-TW	TW	102114893	Apr. 25, 2013
13200-PC	PCT	PCT/US2012/051696	Aug. 21, 2012
15810-PC	PCT	PCT/US2013/021754	Jan. 16, 2013
15910-PC (back fill)	PCT	PCT/US2013/024468	Feb. 1, 2013
16200-PC	PCT	PCT/US2013/025119	Feb. 7, 2013
17310-PC	PCT	PCT/US2013/037402	Apr. 19, 2013
Consumer Electronics (20)			
71429-AR	AR	P080105450	Dec. 11, 2008
9824-AR1	AR	P080101350	Mar. 31, 2008
71429-AU	AU	2008338597	Dec. 11, 2008
71429-AU1	AU	2010236042	Oct. 27, 2010
71429-CA	CA	2,706,150	Dec. 11, 2008
9824-CA	CA	2,679,977	Dec. 25, 2007
9824-CA1	CA	2680870	Mar. 31, 2008
71429-EP	EP	8860905.2	Dec. 11, 2008
71429-EP1	EP	10194662.2	Dec. 13, 2008
9824-EP	EP	7869875	Dec. 25, 2007
9824-EP1	EP	8744801.5	Mar. 31, 2008
5410-EP	EP	EP 10775962.3	Oct. 14, 2010
9824-JP	JP	2009-552672	Sept. 4, 2009
9824-JP1	JP	2010-501284	Sept. 28, 2009
71429-MX	MX	MX/a/2010/006042	Dec. 11, 2008
71429-TW	TW	97148536	Dec. 11, 2008
9824-TW	TW	96150387	Dec. 25, 2007
71429-TH	TH	112210	Dec. 11, 2008
9824-TH	TH	701006774	Dec. 25, 2007
9824-TH	TH	801001660	Mar. 31, 2008

PixelOptics Owned Foreign Pending IP

<u>Docket #</u>	<u>Country</u>	<u>Pending Application</u>	<u>Filing/Pub Date</u>
8510-AR	AR	P 11 01 02392	Jul. 4, 2011
8511-AR	AR	P 11 01 02391	Jul. 4, 2011
8512-AR	AR	P 1101 04312	Nov. 18, 2011
8610-AR	AR	P110102487	Jul. 11, 2011
12910-AR	AR	AR P1101 04311	Nov. 18, 2011
13110-AR	AR	P 12 01 03042	Aug. 17, 2012
16810-AR	AR	P 13 01 00950	Mar. 24, 2013
17710-AR	AR	P130102053	Jun. 14, 2013
9354-AU1	AU	AU 2012245171	Jun. 11, 2007
6410-AU	AU	AU 2010203515	Jan. 8, 2010
9354-BR	BR	PI0713530	Feb. 20, 2009
6410-BR	BR	BR PI1077206-3	Jan. 8, 2010
9354-CA	CA	2,656,267	Jun. 11, 2007
6410-CA	CA	2,749,366	Jan. 8, 2010
9354-CN1	CN	201210031161.8	Jun. 11, 2007
6410-CN	CN	2010 80008602.1	Jan. 8, 2010
9354-EP	EP	7795943.5	Feb. 20, 2009
6410-EP	EP	10700353.5	Jan. 8, 2010
9354-HK1	HK	12113444.1	Jun. 11, 2007
6410-HK	HK	12104679.6	Jan. 8, 2010
9354-IN	IN	10507/DELNP/2008	Dec. 18, 2008
6410-IN	IN	5916/DELP/2011	Jan. 8, 2010
9354-IL	IL	196114	Feb. 20, 2009
6410-IL	IL	214011	Jan. 8, 2010
9354-JP	JP	2009-516512	Jun. 11, 2007
6410-JP	JP	2011-545454	Jan. 8, 2010
6410-RU	RU	2011133200	Jan. 8, 2010
9354-KR	KR	1.0201E+12	Jan. 22, 2009
6410-KR	KR	10-2011-7018515	Jan. 8, 2010
9354-SG1	SG	201104571-3	Jun. 11, 2007
6410-SG	SG	201104992-1	Jan. 8, 2010
8510-TW	TW	100123554	Jul. 4, 2011
16810-TW	TW	102110364	Mar. 24, 2013
17610-TW	TW	102120589	Jun. 14, 2013
16810-PC	PCT	PCT/US2013/033321	Mar. 21, 2013
17510-PC	PCT	PCT/US2013/045953	Jun. 14, 2013

PixelOptics Owned Foreign Pending IP

<u>Docket #</u>	<u>Country</u>	<u>Pending Application</u>	<u>Filing/Pub Date</u>
Electrochromic (3)			
16900-AR	AR	P 13 01 00963	Mar. 25, 2013
8511-TW	TW	102110553	Mar. 25, 2013
16900-PC	PCT	PCT/US2013/033561	Mar. 22, 2013
Wearable Device (3)			
17610-AR	AR	P130102053	Jun. 14, 2013
17610-TW	TW	102120589	Jun. 14, 2013
17610-PC	PCT	PCT/US2013/045090	Jun. 10, 2013
Docking Device (1)			
15710-PC	PCT	PCT/US2013/020571	Jan. 7, 2013
Dynamic Aperture (18)			
310-AR	AR	P080100772	Feb. 24, 2008
510-AU	AU	2009225638	Mar. 18, 2009
310-BR	BR	PI0807560-3	Feb. 24, 2008
510-CA	CA	2718521	Mar. 18, 2009
310-CA	CA	2678025	Feb. 24, 2008
510-EP	EP	9722643.5	Mar. 18, 2009
310-EP	EP	8730512.4	Feb. 24, 2008
510-IN	IN	6696/DELNP/2010	Mar. 18, 2009
310-IL	IL	200423	Feb. 24, 2008
310-MX	MX	MX/a/2009/008829	Feb. 24, 2008
510-KR	KR	10-2010-7021841	Mar. 18, 2009
310-KR	KR	10-2009-7016885	Feb. 24, 2008
310-TH	TH	801000888	Feb. 24, 2008
Field Lens (11)			
7310-AR	AR	P 110100969	Mar. 22, 2011
8410-AR	AR	P 2011 01 02240	Jun. 27, 2011
7310-BR	BR	1120120239694	Mar. 22, 2011
7310-CA	CA	2,793,881	Mar. 22, 2011
7310-EP	EP	11713119.3	Mar. 22, 2011
7310-IN	IN	8387/DELNP/2012	Mar. 22, 2011
7310-IN	JP	2013-0501394	Mar. 22, 2011
7310-MX	MX	MX/a/2012/010869	Mar. 22, 2011
7310TW	TW	100109973	Mar. 22, 2011
8410-TW	TW	100122504	Jun. 27, 2011
9900-TW	TW	100 139837	Nov. 1, 2011
NOTES:			
<i>Applications in italics are unpublished</i>			
Please see Disclosure Schedule, Section 5.16 for a description of the inbound and outbound license agreements between PixelOptics and various entities.			

E-Vision Owned US Issued Patents
licensed to PixelOptics

Docket #	Issued Patent	Issue Date
Electro-Active Spectacle Lens (32)		
8843-US19	† US 8,333,470 B2	Dec. 18, 2012
71069-US1	† US 8,154,804 B2	Apr. 10, 2012
8843-US18	† US 8,047,651 B2	Nov. 1, 2011
8843-US16	† US 8,029,134 B2	Oct. 4, 2011
63049.00102	† US 7,997,733 B2	Aug. 16, 2011
9353-US1	† US 7,986,286 B2	Aug. 2, 2011
8843-US14	† US 7,775,660 B2	Aug. 17, 2010
63049.00102	† US 7,744,214 B2	Jun. 29, 2010
8843-US17	† US 7,731,358 B2	Jun. 8, 2010
9353-US	† US 7,604,349 B2	Oct. 20, 2009
8868-US3	† US 7,588,332 B2	Sep. 15, 2009
63049.00102S	† US 7,524,059 B2	Apr. 28, 2009
8858-US6	† US 7,517,083 B2	Apr. 14, 2009
8868-US2	† US 7,490,936 B2	Feb. 17, 2009
8843-US13	† US 7,475,985 B2	Jan. 13, 2009
8855-US3	† US 7,475,984 B2	Jan. 13, 2009
8896-US1	† US 7,425,066 B2	Sep. 16, 2008
8875-US	† US 7,404,636 B2	Jul. 29, 2008
8858-US5	† US 7,396,126 B2	Jul. 8, 2008
8868-US1	† US 7,374,283 B2	May 20, 2008
8896-US	† US 7,290,875 B2	Nov. 6, 2007
8843-US12	† US 7,234,809 B2	Jun. 26, 2007
8868-US	† US 7,195,353 B2	Mar. 27, 2007
8843-US5	† US 7,077,519 B2	Jul. 18, 2006
8865-US	† US 7,019,890 B2	Mar. 28, 2006
8843-US6	† US 6,918,670 B2	Jul. 19, 2005
8855-US	† US 6,871,951 B2	Mar. 29, 2005
8858-US1	† US 6,857,741 B2	Feb. 22, 2005
8843-US4	† US 6,733,130 B2	May 11, 2004
8843-US	† US 6,619,799 B1	Sep. 16, 2003
8843-US2	† US 6,491,394 B1	Dec. 10, 2002
8843-US3	† US 6,491,391 B1	Dec. 10, 2002
Gen 4 - E-A Focus & Zoom Lens (1)		
71069-US1	† US 8,154,804	Apr. 10, 2012
8858-US	† US 7,023,594 B2	Apr. 4, 2006
8843-US1	† US 6,517,203 B1	Feb. 11, 2003
Manufacturing (4)		
8858-US7	† US 7,393,101 B2	Jul. 1, 2008
8877-US	† US 7,290,876 B2	Nov. 6, 2007
8843-US7	† US 7,188,948 B2	Mar. 13, 2007
8858-US3	† US 6,986,579 B2	Jan. 17, 2006

E-Vision Owned US Issued Patents
licensed to PixelOptics

Docket #	Issued Patent	Issue Date
E-A Contact & Intraocular Lens (2)		
8858-USA	** US 7,018,040 B2	Mar. 28, 2006
8858-US2	** US 6,851,805 B2	Feb. 8, 2005

NOTES:
** owned by E-Vision; licensed to PixelOptics; contact lens IP licensed back to E-Vision
† owned by E-Vision; licensed to PixelOptics
Please see Disclosure Schedule, Section 5.16 for a description of the inbound and outbound license agreements between PixelOptics and

Pending US IP Owned by E-Vision Licensed to PixelOptics

Docket #	Published US Application	Publication Date
Electro-Active Spectacle Lens (2)		
9353-US2	† US 2012/0038882 A1	Feb. 16, 2012
<i>Not published yet:</i>		
† 8843-US20		
Gen 4 - E-A Focus & Zoom Lens (2)		
	† US 2011/0292266 A1	Dec. 1, 2011
<i>Not published yet:</i>		
† 1149-253		
Docking Device (3)		
† 8895-US2	US 2013/0235332 A1	Sept. 12, 2013
† 8895-US3	US 2013/0250135 A1	Sept. 26, 2013
† 8895-US4	US 2013/0242253 A1	Sept. 19, 2013
Intraocular Lens (3)		
8895-US	† US 2006/0095128 A1	May 4, 2006
210-US	† US 2008/0208335 A1	Aug. 28, 2008
610-US	† US 2009/0264966 A1	Oct. 22, 2009

E-Vision Foreign Issued IP

Docket #	Country	Issued Patent	Issue Date
Electro-Active Spectacle Lens (39)			
8843-AR5	AR	† 40115	Feb. 15, 2007
8843-AR4	AR	† 40116	Feb. 16, 2007
8855-AR	AR	† 32251	Oct. 31, 2008
8843-AR3	AR	† 03052881	Nov. 12, 2007
8843-AU	AU	† 777787	Jun. 30, 2004
8843-AU1	AU	† 2005200284	May 15, 2008
8855-AU	AU	† 2002330292	May 11, 2007
8858-AU1	AU	† 2003231046	Jul. 17, 2008
8896-AU	AU	† 2005302202	Jul. 19, 2012
8843-BR	BR	† PI0012137-1	Aug. 7, 2012
8843-BR3	BR	† PI0017507-2	Aug. 7, 2012
8843-CA3	CA	† 2652069	Mar. 26, 2013
8843-CA	CA	† 2377935	Apr. 13, 2010
8843-CN	CN	† 812434.5	Sept. 16, 2005
9353-CN	CN	† 200780030060.6	Jul. 1, 2010
8843-EP	* EP	† * 1206720	Jun. 9, 2010
9353-HK	HK	† HK1137056	Feb. 1, 2013
8855-IN	IN	† 225126	May 11, 2008
8843-JP3	JP	† 501579	Jun. 5, 2012
8896-JP	JP	† 5064229	Aug. 17, 2012
8843-KR	KR	† 10-0690109	Feb. 26, 2007
8896-KR	KR	† 10-1244647	Mar. 12, 2013
8843-MX	MX	† 239159	Aug. 2, 2006
8858-MX	MX	† 262911	Oct. 19, 2007
8858-MX1	MX	† 250542	Oct. 19, 2007
8896-MX	MX	† 272706	Dec. 11, 2009
9353-MX	MX	† 277686	Jun. 29, 2010
72927-MX	MX	297117	Mar. 15, 2012
8855-SG	SG	† 98629	Aug. 5, 2005
8855-SG1	SG	† 103621	Jul. 30, 2008
8858-SG	SG	† 107190	Sept. 29, 2006
8843-SG	SG	† 85943	Jan. 31, 2008
8843-TW	TW	† 594095	Jun. 21, 2004
8843-TW1	TW	† NI 143692	Oct. 21, 2001
8843-TW3	TW	† NI 192361	Feb. 21, 2003
8855-TW	TW	† NI 172597	Sept. 1, 2002
8855-TW1	TW	† NI 232327	Dec. 1, 2004
8858-TW	TW	† NI 269091	Dec. 21, 2006
8865-TW	TW	† I363193	May 1, 2012
Gen 4 - E-A Focus & Zoom Lens (3)			
1149-246	AU	† 2010204795	June 8, 2012

E-Vision Foreign Issued IP

Docket #	Country	Issued Patent	Issue Date
8843-AR1	AR	† 30673	Oct. 31, 2006
Manufacturing (7)			
8843-ARG	AR	† 40117	Feb. 16, 2007
8843-AR9	AR	† 40118	Feb. 16, 2007
8858-AU3	AU	† 2003274916	July 16, 2009
8858-CN3	CN	† 3819801	Jan. 4, 2011
8858-IN3	IN	† 241514	Jul. 8, 2010
8843-TW2	TW	† NI 192172	Dec. 1, 2003
8858-TW3	TW	† NI 317628	Dec. 1, 2009
E-A Contact & Intraocular Lens (15)			
8858-AT4	AT	† 555409	Apr. 25, 2012
8858-DE4	DE	† 60340776.5	Apr. 25, 2012
8858-EP4	% EP	** % 1947501B	Apr. 25, 2012
8858-ES4	ES	† 2386086T3	Apr. 25, 2012
210-CN	CN	† ZL200880009445.9	Feb. 1, 2012
210-MX	MX	† 287900	Jun. 30, 2011
8895-MX	MX	† 282286	Dec. 17, 2010
NOTES:			
** owned by E-Vision; licensed to PixelOptics; contact lens IP licensed back to E-Vision			
† owned by E-Vision; licensed to PixelOptics			
* EP patent validated in AT, BE, CH, CY, DE, DK, ES, FI, GB, GR, IE, IT, LU, MC, NL, PL, PT, SE			
% EP patent validated in BE, CH, DK, FI, FR, GB, IE, IT, SE			
Please see Disclosure Schedule, Section 5.16 for a description of the inbound and outbound license agreements between PixelOptics and various entities.			

Foreign Pending IP Owned by E-Vision and Licensed to PixelOptics

<u>Docket #</u>	<u>Country</u>	<u>Pending Application</u>	<u>Filing/Pub Date</u>
Electro-Active Spectacle Lens (31)			
9353-AU	AU	† AU2007258383	Jun. 11, 2007
8855-BR	BR	† 0206542-8	Jul. 17, 2007
8896-BR	BR	† PID518058-9	Apr. 27, 2007
8855-CA2	CA	† 2650681	Jan. 16, 2002
8868-JP	CA	† 2006-523404	Oct. 12, 2006
8896-HK1	CA	† 2655349	Jun. 11, 2007
8855-CN1	CN	† 2824150.9	Oct. 4, 2002
8843-EP4	EP	† 10165188.3	Jun. 8, 2010
8843-EP5	EP	† 10182489.4	Sept. 29, 2010
8843-EP6	EP	† 10182513.1	Sept. 29, 2010
8843-EP1	EP	† 3078447.4	Oct. 31, 2003
8868-EP	EP	† 4781086.6	Oct. 12, 2006
8896-EPO	EP	† 5821247.3	Nov. 1, 2005
8896-EP1	EP	† 11183993.2	Nov. 1, 2005
9353-EP	EP	† 7795996.3	Jun. 11, 2007
8855-HK	HK	† 5108260.1	Sept. 21, 2005
8855-HK1	HK	† 4106694.2	Sept. 21, 2005
8896-HK1	HK	† 12106734.4	Nov. 1, 2005
8843-IN3	IN	† 245/DELNP/2009	Jan. 12, 2009
8843-IN	IN	† IN/PCT/2001/01182/DEL	Dec. 19, 2001
9353-IL	IL	† 195879	Jun. 11, 2007
8843-JP5	JP	† 2010-229410	Jun. 30, 2000
8843-JP6	JP	† 2011-129209	Jun. 30, 2000
8843-JP4	JP	† 2010-229409	Jun. 30, 2000
8896-JP1	JP	† JP 2012-129862	Nov. 1, 2005
9353-JP	JP	† 2009-515447	Jun. 11, 2007
9353-KR	KR	† 1020097000557	Jun. 11, 2007
9353-TW	TW	† 96121255	Jun. 11, 2007
1149-290	TW	† 101115984	Apr. 12, 2012
9353-TH	TH	† 701002910	Jun. 11, 2007
1149-284	PCT	† PCT/US2012/033995	Apr. 12, 2012
Gen 4 - E-A Focus & Zoom Lens (8)			
1149-246	AU	† 2010204795	Jan. 13, 2010
Haynes	CA	† 2,749,197	Jan. 13, 2010
Haynes	CN	† 201080004563.8	Jan. 13, 2010
Haynes	EP	† 10732034.3	Jan. 13, 2010
Haynes	JP	† 511170696	Jan. 13, 2010
Haynes	MX	† MX/a/2011/007487	Jan. 13, 2010
Haynes	KR	† 10-2011-7016637	Jan. 13, 2010
Haynes	PCT	† PCT/US10/020893	Jan. 13, 2010

Foreign Pending IP Owned by E-Vision and Licensed to PixelOptics

Docket #	Country	Pending Application	Filing/Pub Date
Manufacturing (5)			
8858-BR3	BR	† P10313643-4	Feb. 21, 2005
8858-CA3	CA	† 2,496,265	Aug. 20, 2003
8858-CA4	CA	† 2,781,634	Jun. 30, 2000
8858-CN4	CN	† 201110064047	Mar. 15, 2011
8858-JP3	JP	† 2005-501772	Aug. 20, 2003
Display Device (3)			
8895-AU1	AU	† 2012245172	Oct. 28, 2005
8895-CN2	CN	† 201310009498.3	Jan. 10, 2013
† 8895-IN	IN	app # T8D	Oct. 28, 2005
† 8895-IL1	IL	app # T8D	Oct. 28, 2005
8895-SG2	SG	† 200907250-5	Oct. 28, 2005
E-A Cornea & Intraocular Lens (33)			
210-AR	AR	† P080100262	Jan. 22, 2008
610-AR	AR	† P090101756	May 15, 2009
210-AU	AU	† 2008207990	Jan. 22, 2008
610-AU	AU	† 2009246152	May 15, 2009
210-BR	BR	† P10806820-8	Jan. 22, 2008
610-BR	BR	† 0912479-9	May 15, 2009
8895-BR	BR	† P10517249-7	Oct. 31, 2005
210-CA	CA	† 2675772	Jan. 22, 2008
610-CA	CA	† 2724329	May 15, 2009
8895-CA	CA	† 2586280	Oct. 31, 2005
211-CN	CN	† 102411220	Jan. 22, 2008
610-CN	CN	† CN102026680	May 15, 2009
210-EP	EP	† 8713890.5	Jan. 22, 2008
610-EP	EP	† 2291221	May 15, 2009
8895-EP	EP	† 5824718	Oct. 31, 2005
210-HK	HK	† 10102024.3	Jan. 22, 2008
210-IN	IN	† 4873/DELNP/2009	Jan. 22, 2008
210-IL	IL	† 199884	Jan. 22, 2008
8895-IL	IL	† 182938	Oct. 31, 2005
210-JP	JP	† 2009-546572	Jan. 22, 2008
610-JP	JP	† 2011509754	May 15, 2009
8895-JP	JP	† 2012-015310	Oct. 31, 2005
610-RU	RU	† RU2010151633A	May 15, 2009
211-SG	SG	† 201200255-6	Jan. 22, 2008
610-SG	SG	† 201008313-7	May 15, 2009
8895-SG	SG	† 200703134-7	Oct. 31, 2005
8895-SG1	SG	† 200907250-5	Oct. 31, 2005
210-KR	KR	† 10-2009-7015395	Jan. 22, 2008
610-KR	KR	† 10-2010-7025762	May 15, 2009
8895-KR	KR	† 2007-65899	Oct. 31, 2005
210-TW	TW	† 200848001	Jan. 22, 2008
610-TW	TW	† 98116304	May 15, 2009
210-TH	TH	† 801000329	Jan. 22, 2008

PixelOptics, Inc.

Rider Schedule B.28/29

PROBES, 1986

Tag #	Owner	Asset #	Serial #	Partners	Size	Year/Make	Estimate	Current Value	Net Book Value	
100	Bancorp	Office Equipment	100-1000001	100-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			100-1000002	100-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			100-1000003	100-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			100-1000004	100-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			100-1000005	100-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			100-1000006	100-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			100-1000007	100-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			100-1000008	100-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			100-1000009	100-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			100-1000010	100-1000010	47	19-1000010	47	1,000.00	998.00	998.00
101	Bancorp	Office Equipment	101-1000001	101-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			101-1000002	101-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			101-1000003	101-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			101-1000004	101-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			101-1000005	101-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			101-1000006	101-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			101-1000007	101-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			101-1000008	101-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			101-1000009	101-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			101-1000010	101-1000010	47	19-1000010	47	1,000.00	998.00	998.00
102	Bancorp	Office Equipment	102-1000001	102-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			102-1000002	102-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			102-1000003	102-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			102-1000004	102-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			102-1000005	102-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			102-1000006	102-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			102-1000007	102-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			102-1000008	102-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			102-1000009	102-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			102-1000010	102-1000010	47	19-1000010	47	1,000.00	998.00	998.00
103	Bancorp	Office Equipment	103-1000001	103-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			103-1000002	103-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			103-1000003	103-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			103-1000004	103-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			103-1000005	103-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			103-1000006	103-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			103-1000007	103-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			103-1000008	103-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			103-1000009	103-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			103-1000010	103-1000010	47	19-1000010	47	1,000.00	998.00	998.00
104	Bancorp	Office Equipment	104-1000001	104-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			104-1000002	104-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			104-1000003	104-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			104-1000004	104-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			104-1000005	104-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			104-1000006	104-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			104-1000007	104-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			104-1000008	104-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			104-1000009	104-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			104-1000010	104-1000010	47	19-1000010	47	1,000.00	998.00	998.00
105	Bancorp	Office Equipment	105-1000001	105-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			105-1000002	105-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			105-1000003	105-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			105-1000004	105-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			105-1000005	105-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			105-1000006	105-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			105-1000007	105-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			105-1000008	105-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			105-1000009	105-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			105-1000010	105-1000010	47	19-1000010	47	1,000.00	998.00	998.00
106	Bancorp	Office Equipment	106-1000001	106-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			106-1000002	106-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			106-1000003	106-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			106-1000004	106-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			106-1000005	106-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			106-1000006	106-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			106-1000007	106-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			106-1000008	106-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			106-1000009	106-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			106-1000010	106-1000010	47	19-1000010	47	1,000.00	998.00	998.00
107	Bancorp	Office Equipment	107-1000001	107-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			107-1000002	107-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			107-1000003	107-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			107-1000004	107-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			107-1000005	107-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			107-1000006	107-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			107-1000007	107-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			107-1000008	107-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			107-1000009	107-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			107-1000010	107-1000010	47	19-1000010	47	1,000.00	998.00	998.00
108	Bancorp	Office Equipment	108-1000001	108-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			108-1000002	108-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			108-1000003	108-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			108-1000004	108-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			108-1000005	108-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			108-1000006	108-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			108-1000007	108-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			108-1000008	108-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			108-1000009	108-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			108-1000010	108-1000010	47	19-1000010	47	1,000.00	998.00	998.00
109	Bancorp	Office Equipment	109-1000001	109-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			109-1000002	109-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			109-1000003	109-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			109-1000004	109-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			109-1000005	109-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			109-1000006	109-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			109-1000007	109-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			109-1000008	109-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			109-1000009	109-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			109-1000010	109-1000010	47	19-1000010	47	1,000.00	998.00	998.00
110	Bancorp	Office Equipment	110-1000001	110-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			110-1000002	110-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			110-1000003	110-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			110-1000004	110-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			110-1000005	110-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			110-1000006	110-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			110-1000007	110-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			110-1000008	110-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			110-1000009	110-1000009	46	18-1000009	46	1,000.00	998.00	998.00
			110-1000010	110-1000010	47	19-1000010	47	1,000.00	998.00	998.00
111	Bancorp	Office Equipment	111-1000001	111-1000001	38	10-1000001	38	1,000.00	998.00	998.00
			111-1000002	111-1000002	39	11-1000002	39	1,000.00	998.00	998.00
			111-1000003	111-1000003	40	12-1000003	40	1,000.00	998.00	998.00
			111-1000004	111-1000004	41	13-1000004	41	1,000.00	998.00	998.00
			111-1000005	111-1000005	42	14-1000005	42	1,000.00	998.00	998.00
			111-1000006	111-1000006	43	15-1000006	43	1,000.00	998.00	998.00
			111-1000007	111-1000007	44	16-1000007	44	1,000.00	998.00	998.00
			111-1000008	111-1000008	45	17-1000008	45	1,000.00	998.00	998.00
			111-1000009	111-1000009	46	18-1000009	46	1,000.00	998.00	

191	Medical	191	Microcomputer	191	Visual Dynamics	191	991-5000	48	2,500.00	48	12,000.00	10,000.00	800.00	700.00
192	Drug	192	Medical System	192	Northwestern Co.	192	991-5000	48	20,000.00	48	100,000.00	100,000.00	1,000.00	1,000.00
193	Medical	193	Chip Circuit	193	Academics	193	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
194	Medical	194	Supercomputer Expansion & Upgrade	194	Academics	194	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
195	Medical	195	Computing & Mining Use General Computers	195	Academics	195	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
196	Medical	196	Test System	196	Academics	196	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
197	Medical	197	MS Cloning Unit	197	Academics	197	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
198	Medical	198	Medical System	198	Academics	198	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
199	Medical	199	Medical System	199	Academics	199	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
200	Medical	200	Medical System	200	Academics	200	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
201	Medical	201	Medical System	201	Academics	201	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
202	Medical	202	Medical System	202	Academics	202	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
203	Medical	203	Medical System	203	Academics	203	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
204	Medical	204	Medical System	204	Academics	204	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
205	Medical	205	Medical System	205	Academics	205	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
206	Medical	206	Medical System	206	Academics	206	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
207	Medical	207	Medical System	207	Academics	207	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
208	Medical	208	Medical System	208	Academics	208	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
209	Medical	209	Medical System	209	Academics	209	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
210	Medical	210	Medical System	210	Academics	210	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
211	Medical	211	Medical System	211	Academics	211	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
212	Medical	212	Medical System	212	Academics	212	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
213	Medical	213	Medical System	213	Academics	213	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
214	Medical	214	Medical System	214	Academics	214	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
215	Medical	215	Medical System	215	Academics	215	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
216	Medical	216	Medical System	216	Academics	216	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
217	Medical	217	Medical System	217	Academics	217	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
218	Medical	218	Medical System	218	Academics	218	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
219	Medical	219	Medical System	219	Academics	219	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
220	Medical	220	Medical System	220	Academics	220	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
221	Medical	221	Medical System	221	Academics	221	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
222	Medical	222	Medical System	222	Academics	222	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
223	Medical	223	Medical System	223	Academics	223	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
224	Medical	224	Medical System	224	Academics	224	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
225	Medical	225	Medical System	225	Academics	225	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
226	Medical	226	Medical System	226	Academics	226	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
227	Medical	227	Medical System	227	Academics	227	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
228	Medical	228	Medical System	228	Academics	228	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
229	Medical	229	Medical System	229	Academics	229	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
230	Medical	230	Medical System	230	Academics	230	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
231	Medical	231	Medical System	231	Academics	231	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
232	Medical	232	Medical System	232	Academics	232	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
233	Medical	233	Medical System	233	Academics	233	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
234	Medical	234	Medical System	234	Academics	234	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
235	Medical	235	Medical System	235	Academics	235	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
236	Medical	236	Medical System	236	Academics	236	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
237	Medical	237	Medical System	237	Academics	237	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
238	Medical	238	Medical System	238	Academics	238	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
239	Medical	239	Medical System	239	Academics	239	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
240	Medical	240	Medical System	240	Academics	240	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
241	Medical	241	Medical System	241	Academics	241	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
242	Medical	242	Medical System	242	Academics	242	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
243	Medical	243	Medical System	243	Academics	243	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
244	Medical	244	Medical System	244	Academics	244	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
245	Medical	245	Medical System	245	Academics	245	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
246	Medical	246	Medical System	246	Academics	246	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
247	Medical	247	Medical System	247	Academics	247	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
248	Medical	248	Medical System	248	Academics	248	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
249	Medical	249	Medical System	249	Academics	249	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
250	Medical	250	Medical System	250	Academics	250	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
251	Medical	251	Medical System	251	Academics	251	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
252	Medical	252	Medical System	252	Academics	252	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
253	Medical	253	Medical System	253	Academics	253	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
254	Medical	254	Medical System	254	Academics	254	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
255	Medical	255	Medical System	255	Academics	255	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
256	Medical	256	Medical System	256	Academics	256	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
257	Medical	257	Medical System	257	Academics	257	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
258	Medical	258	Medical System	258	Academics	258	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
259	Medical	259	Medical System	259	Academics	259	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
260	Medical	260	Medical System	260	Academics	260	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
261	Medical	261	Medical System	261	Academics	261	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
262	Medical	262	Medical System	262	Academics	262	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
263	Medical	263	Medical System	263	Academics	263	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
264	Medical	264	Medical System	264	Academics	264	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
265	Medical	265	Medical System	265	Academics	265	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
266	Medical	266	Medical System	266	Academics	266	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
267	Medical	267	Medical System	267	Academics	267	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
268	Medical	268	Medical System	268	Academics	268	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
269	Medical	269	Medical System	269	Academics	269	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
270	Medical	270	Medical System	270	Academics	270	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
271	Medical	271	Medical System	271	Academics	271	991-5000	48	10,000.00	48	10,000.00	10,000.00	1,000.00	1,000.00
272	Medical	272	Medical System	272	Academics	272	991							

204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000
204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953																																															

[illegible][illegible][illegible]

Total Unadjusted Requirements	17,869,000
Less: Other Resources	(1,000,000)
Balance per CR	16,869,000
Officiate	60,125

Pyrausta & Wynne

2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100	2101	2102	2103	2104	2105	2106	2107	2108	2109	2110	2111	2112	2113	2114	2115	2116	2117	2118	2119	2120	2121	2122	2123	2124	2125	2126	2127	2128	2129	2130	2131	2132	2133	2134	2135	2136	2137	2138	2139	2140	2141	2142	2143	2144	2145	2146	2147	2148	2149	2150	2151	2152	2153	2154	2155	2156	2157	2158	2159	2160	2161	2162	2163	2164	2165	2166	2167	2168	2169	2170	2171	2172	2173	2174	2175	2176	2177	2178	2179	2180	2181	2182	2183	2184	2185	2186	2187	2188	2189	2190	2191	2192	2193	2194	2195	2196	2197	2198	2199	2200	2201	2202	2203	2204	2205	2206	2207	2208	2209	2210	2211	2212	2213	2214	2215	2216	2217	2218	2219	2220	2221	2222	2223	2224	2225	2226	2227	2228	2229	2230	2231	2232	2233	2234	2235	2236	2237	2238	2239	2240	2241	2242	2243	2244	2245	2246	2247	2248	2249	2250	2251	2252	2253	2254	2255	2256	2257	2258	2259	2260	2261	2262	2263	2264	2265	2266	2267	2268	2269	2270	2271	2272	2273	2274	2275	2276	2277	2278	2279	2280	2281	2282	2283	2284	2285	2286	2287	2288	2289	2290	2291	2292	2293	2294	2295	2296	2297	2298	2299	2300	2301	2302	2303	2304	2305	2306	2307	2308	2309	2310	2311	2312	2313	2314	2315	2316	2317	2318	2319	2320	2321	2322	2323	2324	2325	2326	2327	2328	2329	2330	2331	2332	2333	2334	2335	2336	2337	2338	2339	2340	2341	2342	2343	2344	2345	2346	2347	2348	2349	2350	2351	2352	2353	2354	2355	2356	2357	2358	2359	2360	2361	2362	2363	2364	2365	2366	2367	2368	2369	2370	2371	2372	2373	2374	2375	2376	2377	2378	2379	2380	2381	2382	2383	2384	2385	2386	2387	2388	2389	2390	2391	2392	2393	2394	2395	2396	2397	2398	2399	2400	2401	2402	2403	2404	2405	2406	2407	2408	2409	2410	2411	2412	2413	2414	2415	2416	2417	2418	2419	2420	2421	2422	2423	2424	2425	2426	2427	2428	2429	2430	2431	2432	2433	2434	2435	2436	2437	2438	2439	2440	2441	2442	2443	2444	2445	2446	2447	2448	2449	2450	2451	2452	2453	2454	2455	2456	2457	2458	2459	2460	2461	2462	2463	2464	2465	2466	2467	2468	2469	2470	2471	2472	2473	2474	2475	2476	2477	2478	2479	2480	2481	2482	2483	2484	2485	2486	2487	2488	2489	2490	2491	2492	2493	2494	2495	2496	2497	2498	2499	2500	2501	2502	2503	2504	2505	2506	2507	2508	2509	2510	2511	2512	2513	2514	2515	2516	2517	2518	2519	2520	2521	2522	2523	2524	2525	2526	2527	2528	2529	2530	2531	2532	2533	2534	2535	2536	2537	2538	2539	2540	2541	2542	2543	2544	2545	2546	2547	2548	2549	2550	2551	2552	2553	2554	2555	2556	2557	2558	2559	2560	2561	2562	2563	2564	2565	2566	2567	2568	2569	2570	2571	2572	2573	2574	2575	2576	2577	2578	2579	2580	2581	2582	2583	2584	2585	2586	2587	2588	2589	2590	2591	2592	2593	2594	2595	2596	2597	2598	2599	2600	2601	2602	2603	2604	2605	2606	2607	2608	2609	2610	2611	2612	2613	2614	2615	2616	2617	2618	2619	2620	2621	2622	2623	2624	2625	2626	2627	2628	2629	2630	2631	2632	2633	2634	2635	2636	2637	2638	2639	2640	2641	2642	2643	2644	2645	2646	2647	2648	2649	2650	2651	2652	2653	2654	2655	2656	2657	2658	2659	2660	2661	2662	2663	2664	2665	2666	2667	2668	2669	2670	2671	2672	2673	2674	2675	2676	2677	2678	2679	2680	2681	2682	2683	2684	2685	2686	2687	2688	2689	2690	2691	2692	2693	2694	2695	2696	2697	2698	2699	2700	2701	2702	2703	2704	2705	2706	2707	2708	2709	2710	2711	2712	2713	2714	2715	2716	2717	2718	2719	2720	2721	2722	2723	2724	2725	2726	2727	2728	2729	2730	2731	2732	2733	2734	2735	2736	2737	2738	2739	2740	2741	2742	2743	2744	2745	2746	2747	2748	2749	2750	2751	2752	2753	2754	2755	2756	2757	2758	2759	2760	2761	2762	2763	2764	2765	2766	2767	2768	2769	2770	2771	2772	2773	2774	2775	2776	2777	2778	2779	2780	2781	2782	2783	2784	2785	2786	2787	2788	2789	2790	2791	2792	2793	2794	2795	2796	2797	2798	2799	2800	2801	2802	2803	2804	2805	2806	2807	2808	2809	2810	2811	2812	2813	2814	2815	2816	2817	2818	2819	2820	2821	2822	2823	2824	2825	2826	2827	2828	2829	2830	2831	2832	2833	2834	2835	2836	2837	2838	2839	2840	2841	2842	2843	2844	2845	2846	2847	2848	2849	2850	2851	2852	2853	2854	2855	2856	2857	2858	2859	2860	2861	2862	2863	2864	2865	2866	2867	2868	2869	2870	2871	2872	2873	2874	2875	2876	2877	2878	2879	2880	2881	2882	2883	2884	2885	2886	2887	2888	2889	2890	2891	2892	2893	2894	2895	2896	2897	2898	2899	2900	2901	2902	2903	2904	2905	2906	2907	2908	2909	2910	2911	2912	2913	2914	2915	2916	2917	2918	2919	2920	2921	2922	2923	2924	2925	2926	2927	2928	2929	2930	2931	2932	2933	2934	2935	2936	2937	2938	2939	2940	2941	2942	2943	2944	2945	2946	2947	2948	2949	2950	2951	2952	2953	2954	2955	2956	2957	2958	2959	2960	2961	2962	2963	2964	2965	2966	2967	2968	2969	2970	2971	2972	2973	2974	2975	2976	2977	2978	2979	2980	2981	2982	2983	2984	2985	2986	2987	2988	2989	2990	2991	2992	2993	2994	2995	2996	2997	2998	2999	3000
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100	2101	2102	2103	2104	2105	2106	2107	2108	2109	2110	2111	2112	2113	2114	2115	2116	2117	2118	2119	2120	2121	2122	2123	2124	2125	2126	2127	2128	2129	2130	2131	2132	2133	2134	2135	2136	2137	2138	2139	2140	2141	2142	2143	2144	2145	2146	2147	2148	2149	2150	2151	2152	2153	2154	2155	2156	2157	2158	2159	2160	2161	2162	2163	2164	2165	2166	2167	2168	2169	2170	2171	2172	2173	2174	2175	2176	2177	2178	2179	2180	2181	2182	2183	2184	2185	2186	2187	2188	2189	2190	2191	2192	2193	2194	2195	2196	2197	2198	2199	2200	2201	2202	2203	2204	2205	2206	2207	2208	2209	2210	2211	2212	2213	2214	2215	2216	2217	2218	2219	2220	2221	2222	2223	2224	2225	2226	2227	2228	2229	2230	2231	2232	2233	2234	2235	2236	2237	2238	2239	2240	2241	2242	2243	2244	2245	2246	2247	2248	2249	2250	2251	2252	2253	2254	2255	2256	2257	2258	2259	2260	2261	2262	2263	2264	2265	2266	2267	2268	2269	2270	2271	2272	2273	2274	2275	2276	2277	2278	2279	2280	2281	2282	2283	2284	2285	2286	2287	2288	2289	2290	2291	2292	2293	2294	2295	2296	2297	2298	2299	2300	2301	2302	2303	2304	2305	2306	2307	2308	2309	2310	2311	2312	2313	2314	2315	2316	2317	2318	2319	2320	2321	2322	2323	2324	2325	2326	2327	2328	2329	2330	2331	2332	2333	2334	2335	2336	2337	2338	2339	2340	2341	2342	2343	2344	2345	2346	2347	2348	2349	2350	2351	2352	2353	2354	2355	2356	2357	2358	2359	2360	2361	2362	2363	2364	2365	2366	2367	2368	2369	2370	2371	2372	2373	2374	2375	2376	2377	2378	2379	2380	2381	2382	2383	2384	2385	2386	2387	2388	2389	2390	2391	2392	2393	2394	2395	2396	2397	2398	2399	2400	2401	2402	2403	2404	2405	2406	2407	2408	2409	2410	2411	2412	2413	2414	2415	2416	2417	2418	2419	2420	2421	2422	2423																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	

Year	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100
1990	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100

[illegible]

B6B (Official Form 6B) (12/07) - Cont.

In re PixelOptics, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	☒			
35. Other personal property of any kind not already listed. Itemize.	☒			

Sub-Total > 0.00
(Total of this page)
Total > 3,659,049.64

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 606) (12/07)

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor". Include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Totals" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.							
Delphi DELPHI MGMT PARTNERS VII, LLC 3000 SAND HILL RD BLDG 1 STE 135 Menlo Park, CA 94025	-					5,415,891.44	5,415,891.44
Value \$			6.00				
Account No.							
Horizon 312 FARMINGTON AVE FARMINGTON, CT	-					5,443,279.73	5,443,279.73
Value \$			6.00				
Account No.							
Longitude LONGITUDE CAPITAL MGMT CO LLC 800 EL CAMINO STE 220 Menlo Park, CA 94025	-					7,001,088.84	7,001,088.84
Value \$			6.00				
Account No.							
Other Investors See Rider Schedule D	-					198,278.05	198,278.05
Value \$			6.00				
Subtotal (Total of this page)						18,058,538.06	18,058,538.06

1 continuation sheets attached

BRO (Official Form 6D) (12/07) - Cont.

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			
Safeguard 800 THE SAFEGUARD BLDG 435 DEVON PARK DR Wayne, PA 19087	Value \$ 0.00	13,048,755.97	13,048,755.97
Account No.			
See Rider Schedule D	Value \$ 0.00	0.00	0.00
Account No.			
Stark Partners/Stark Investments 3600 South Lake Drive Milwaukee, WI 53235	Value \$ 0.00	20,810,107.40	20,810,107.40
Account No.			
	Value \$		
Account No.			
	Value \$		
Sheet 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims		Subtotal (Total of this page)	33,858,863.37
		Total (Report on Summary of Schedules)	51,917,401.43

PixelOptics, Inc.

Rider Schedule D

Summary of Secured Debt

Horizon - has a lien on substantially all the Debtor's assets pursuant to the April 6, 2011 Loan Agreement. These assets primarily are comprised of intellectual property with an unknown value.

Safeguard and Longitude - have a lien on substantially all the Debtor's assets pursuant to the 2012 and 2013 Loan Agreements. These assets primarily are comprised of intellectual property with an unknown value.

Stark - has a lien on substantially all the Debtor's assets pursuant to the 2012 and 2013 Loan Agreements and the 2013 Better Vision Loan Agreements. These assets primarily are comprised of intellectual property with an unknown value.

Delphi - has a lien on substantially all the Debtor's assets pursuant to the 2012 Loan Agreements. These assets primarily are comprised of intellectual property with an unknown value.

Other Investors – Minority preferred investors whose holdings are less than 5%. Invested in the April 2012 Bridge loan financing only.

According to the Debtor's books and records the priority is 1) Horizon 2) Stark through Better Vision loan agreement 3) 2013 Loan- Stark, Longitude, Safeguard pari passu and 4) 2012 Loan – Stark, Safeguard, Longitude and Delphi pari passu

Venture Lending Secured Debt

	Principal	Annual Interest Through Interest Rate	Interest Amount as of 10-31	Total P&L	Final Payment For Last Year	Total
Monroe	\$	11%	\$	\$	\$	\$
4-27-2012 Berry A Dunning	\$ (15,000.00)	8%	\$ (1,814.79)			
4-27-2012 Byron Dunning	\$ (15,000.00)	8%	\$ (1,814.79)			
4-27-2012 Byron Dunning	\$ (20,000.00)	8%	\$ (2,208.45)			
4-30-2012 Edward John Lawrence	\$ (17,347.36)	8%	\$ (2,092.16)			
5-1-2013 Keith Banks	\$ (40,000.00)	8%	\$ (4,864.88)			
4-17-2012 Linda Givens Levy	\$ (5,248.81)	8%	\$ (646.35)			
4-30-2012 NWC No Wave Account 5103	\$ (11,238.31)	8%	\$ (1,352.28)			
4-27-2013 Qyth Consultants Richard L.	\$ (31,000.00)	8%	\$ (3,722.93)			
Total Other	\$ (178,916.38)		\$ (21,367.27)	\$ (198,278.65)	\$	\$ (198,278.65)
Delphi						
4-15-2012 Delphi Bio Investments	\$ (15,166.20)	8%	\$ (1,844.79)			
6-29-2012 Delphi Bio Investments	\$ (12,999.61)	8%	\$ (1,573.27)			
7-6-2013 Delphi Bio Investments	\$ (1,753.38)	8%	\$ (213.48)			
9-27-2012 Delphi Bio Investments	\$ (18,612.78)	8%	\$ (2,238.47)			
9-27-2012 Delphi Partners	\$ (1,863.70)	8%	\$ (225.82)			
4-12-2012 Delphi Ventures VII LP	\$ (1,516.61)	8%	\$ (183.47)			
6-29-2012 Delphi Ventures VII LP	\$ (1,299,946.28)	8%	\$ (155,336.82)			
7-5-2012 Delphi Ventures VII LP	\$ (173,317.90)	8%	\$ (20,748.97)			
Total Delphi	\$ (4,001,788.95)		\$ (474,109.47)	\$ (4,475,898.44)	\$	\$ (4,475,898.44)
Longitude						
2-4-2013 Longitude Cup	\$ (9,974.96)	10%	\$ (1,028.19)			
4-12-2012 Longitude Capital Associates	\$ (21,822.25)	8%	\$ (2,711.94)			
6-29-2012 Longitude Capital Associates	\$ (18,364.76)	8%	\$ (2,264.74)			
7-11-2012 Longitude Capital Associates	\$ (2,493.87)	8%	\$ (309.74)			
9-27-2012 Longitude Capital Associates	\$ (26,810.29)	8%	\$ (3,244.61)			
1-4-2013 Longitude Capital Associates	\$ (13,963.69)	10%	\$ (1,406.78)			
3-11-2013 Longitude Capital Associates	\$ (7,979.26)	10%	\$ (799.88)			
8-8-2013 Longitude Capital Associates	\$ (1,994.81)	10%	\$ (199.48)			
4-17-2013 Longitude Capital Associates	\$ (3,968.44)	10%	\$ (396.84)			
5-17-2013 Longitude Capital Associates	\$ (5,984.44)	10%	\$ (598.44)			
5-28-2013 Longitude Capital Associates	\$ (9,576.10)	10%	\$ (957.61)			
2-4-2013 Longitude Ventures Partners	\$ (497,400.96)	10%	\$ (49,740.09)			
3-17-2013 Longitude Ventures Partners	\$ (946,126.77)	10%	\$ (94,612.67)			
4-9-2013 Longitude Ventures Partners	\$ (299,510.19)	10%	\$ (29,951.01)			
4-17-2013 Longitude Ventures Partners	\$ (298,390.57)	10%	\$ (29,839.05)			
5-1-2013 Longitude Ventures Partners	\$ (298,498.57)	10%	\$ (29,849.85)			
5-28-2013 Longitude Ventures Partners	\$ (477,344.92)	10%	\$ (47,734.49)			
4-17-2013 Longitude Ventures Partners	\$ (1,088,810.20)	10%	\$ (108,881.02)			
6-29-2012 Longitude Ventures Partners	\$ (702,263.89)	10%	\$ (70,226.38)			
7-11-2013 Longitude Ventures Partners	\$ (114,453.45)	10%	\$ (11,445.34)			
9-27-2012 Longitude Ventures Partners	\$ (1,337,640.11)	10%	\$ (133,764.01)			

1/1/2013 Longitude Ventures Partners	\$	(100,711.34)	14%	10/31/2013	\$	(300,160.43)		\$		\$	(7,001,000.94)	\$
Total Longitude												
2/1/2013 Safeguard Delaware	\$	(946,299.92)	14%	10/31/2013	\$	(972,513.41)						
4/1/2013 Safeguard Delaware	\$	(189,239.99)	14%	10/31/2013	\$	(115,304.38)						
4/17/2013 Safeguard Delaware	\$	(367,775.98)	14%	10/31/2013	\$	(402,962.18)						
7/1/2013 Safeguard Delaware	\$	(507,775.98)	14%	10/31/2013	\$	(398,838.11)						
9/28/2013 Safeguard Delaware	\$	(968,448.09)	14%	10/31/2013	\$	(133,197.97)						
10/1/2013 Safeguard Delaware	\$	(2,070,308.99)	8%	10/31/2013	\$	(267,269.40)						
7/1/2013 Safeguard Delaware Inc	\$	(2,591,254.83)	8%	10/31/2013	\$	(212,476.63)						
9/27/2013 Safeguard Delaware Inc	\$	(2,343,645.33)	8%	10/31/2013	\$	(222,447.61)						
1/1/2013 Safeguard Delaware Inc	\$	(1,331,819.89)	14%	10/31/2013	\$	(182,449.87)						
3/1/2013 Safeguard Delaware Inc	\$	(707,019.84)	14%	10/31/2013	\$	(61,246.18)						
Total Safeguard												
4/12/2012 Cadeby US Overseas Fund (Saf)	\$	(1,530,291.83)	8%	10/31/2013	\$	(190,170.42)						
7/1/2012 Stock Opportunity Fund	\$	(368,392.60)	8%	10/31/2013	\$	(38,999.16)						
6/25/2012 Stock Opportunity Fund	\$	(465,996.19)	8%	10/31/2013	\$	(40,744.61)						
7/5/2012 Stock Partners	\$	(1,854,922.64)	8%	10/31/2013	\$	(190,367.29)						
1/4/2013 Stock Partners	\$	(1,464,583.69)	14%	10/31/2013	\$	(168,518.18)						
2/1/2013 Stock Partners	\$	(1,064,073.86)	14%	10/31/2013	\$	(107,932.63)						
3/1/2013 Stock Partners	\$	(836,360.00)	14%	10/31/2013	\$	(74,469.26)						
4/1/2013 Stock Partners	\$	(2,009,313.01)	14%	10/31/2013	\$	(16,851.80)						
4/15/2013 Stock Partners	\$	(627,644.00)	14%	10/31/2013	\$	(47,429.89)						
5/1/2013 Stock Partners	\$	(627,644.00)	14%	10/31/2013	\$	(44,009.53)						
5/28/2013 Stock Partners	\$	(1,064,253.89)	14%	10/31/2013	\$	(60,638.63)						
6/14/2013 Stock Partners	\$	(880,900.00)	10%	10/31/2013	\$	(19,041.19)						
6/18/2013 Stock Partners	\$	(80,000.00)	10%	10/31/2013	\$	(2,898.93)						
6/25/2013 Stock Partners	\$	(270,000.00)	10%	10/31/2013	\$	(9,408.49)						
7/1/2013 Stock Partners	\$	(1,330,000.00)	10%	10/31/2013	\$	(47,796.03)						
7/2/2013 Stock Partners	\$	(1,001,000.00)	10%	10/31/2013	\$	(3,145.97)						
7/17/2013 Stock Partners	\$	(800,000.00)	10%	10/31/2013	\$	(23,232.86)						
7/18/2013 Stock Partners	\$	(65,000.00)	10%	10/31/2013	\$	(1,207.67)						
7/31/2013 Stock Partners	\$	(1,200,000.00)	10%	10/31/2013	\$	(60,346.18)						
7/31/2013 Stock Partners	\$	(600,000.00)	10%	10/31/2013	\$	(16,180.00)						
8/14/2013 Stock Partners	\$	(830,000.00)	10%	10/31/2013	\$	(17,073.97)						
8/19/2013 Stock Partners	\$	(450,000.00)	10%	10/31/2013	\$	(6,397.65)						
9/10/2013 Stock Partners	\$	(444,000.00)	10%	10/31/2013	\$	(644.79)						
9/10/2013 Stock Partners	\$	(1,300,000.00)	10%	10/31/2013	\$	(2,876.71)						
9/26/2013 Stock Partners	\$	(250,000.00)	10%	10/31/2013	\$	(2,097.20)						
9/26/2013 Stock Partners	\$	(11,000,000.00)	10%	11/1/2013	\$	(168.49)						
4/12/2013 Stock Partners	\$	(407,888.69)	8%	10/31/2013	\$	(53,666.08)						
9/27/2013 Stock Partners	\$	(2,345,981.87)	8%	10/31/2013	\$	(205,156.34)						
10/26/2013 Stock	\$	(19,180.00)	10%	10/31/2013	\$	(1,140.00)						
4/12/2013 Stock Opportunity Fund	\$	(179,237.26)	8%	10/31/2013	\$	(17,138.14)						
Total Stock												
4/12/2013 Stock Opportunity Fund	\$	(179,237.26)			\$	(17,138.14)						
TOTAL INVESTMENT												
4/12/2013	\$	(47,790,176.69)			\$	(19,479,114.49)						
TOTAL INVESTOR DEBT												
4/12/2013	\$	(47,790,176.69)			\$	(19,479,114.49)						
TOTAL INVESTOR EQUITY												
4/12/2013	\$	(47,790,176.69)			\$	(19,479,114.49)						
TOTAL INVESTOR TOTAL												
4/12/2013	\$	(47,790,176.69)			\$	(19,479,114.49)						

Vendor ID	Vendor Name	Address 1	Address 2	City	State	Zip Code	Phone Number 1
DELPHI	DELPHI MGMT PARTNERS VII, LLC	3070 SAND HILL RD	BLDG 1 STE 135	MENLO PARK	CA	94025	(650) 854-9650 Ext. 0000
LONGITUDE	LONGITUDE CAPITAL MGMT CO LLC	800 EL CAMINO	STE 220	MENLO PARK	CA	94025	
SAFEGUARD SCI	SAFEGUARD SCIENTIFICS INC	800 THE SAFEGUARD BLDG	455 DEVON PARK DR	WAYNE	PA	19087	
STARK & ROTH	STARK & ROTH LLC	2600 SOUTH LAKE DRIVE		ST FRANCISCO	WI	53235	
HORIZON	HORIZON TECHNOLOGY FINANCE	312 FARMINGTON AVE		FARMINGTON	CT	06032	

SCH 0 D

Alexander Aber
Foley Hoag LLP
Seaport West, 155 Seaport Blvd.
Boston, MA

Juliet Bakker
Longitude Capital
3000 Sand Hill Road, Bldg 1, Suite 230
Menlo Park, CA 94025

Brian Stark
Stark Investments
3600 South Lake Drive
St. Francis, WI 53235

for Safeguards

+ Safeguard Scientific
Att: General Counsel
435 Devon Post Drive
Bldg. 800
Wayne, PA 19084

0
0
W
T
J
S

Mr. Jim Hochnowski
c/o Delphi Ventures
3000 Sand Hill Road
Building 1, Suite 135
Menlo Park, CA 94025

Dorcy Kaplan
c/o Life Science Angels
1230 Bordeaux Drive
Sunnyvale, CA 94089

Mr. Peter Bennett
c/o Liberty Partners
485 Lexington Avenue
2nd Floor
New York, NY 10017

Mr. Keith Bank
KB Partners
282 Linden Park Place
Highland Park, IL 60035

Mr. Byron Denenberg
c/o KB Partners
1118 Mt. Pleasant Road
Winnetka, IL 60093

Mr. John Hunkeler
5335 Mission Woods Road
Mission Woods, KS 66205

Mr. John Lazrow
350 W 42nd Street
#20 A
New York, NY 10036

Mr. Michael Lazrow
245 W. 99th Street, #21B
New York, NY 10025

Ms. Linda Gorens-Layey
c/o Stark Investments
Managing Director
3600 South Lake Drive
St. Francis, WI 53235-3716

Mr. Richard Lindstrom
c/o Minnesota Eys
3803 DuPont Ave South
Suite 200
Bloomington, MN 55431

Mr. Chris Weber
c/o Northwestern University
1800 Sherman Avenue
Suite 400
Evanston, IL 60210

Mr. Julien Nguyen
c/o Concept VC
14484 Chester Avenue
Saratoga, CA 95070

501175

Mr. Byron Deneberg
1118 Mt. Pleasant Road
Winnetka, IL 60093

Ms. Evelyn Blake
5855 Plantation Circle
Roanoke, VA 24019

Dr. Ronald Blum
5320 Silver Fox Rd.
Roanoke, VA 24018

Ms. Joan Coda
6 Fox Hollow Place
Novato, CA 94945

Mr. Bob Cole
2231 Woodcliff Rd.
Roanoke, VA 24018

Ms. Anne DeGheest
12133 Foothill Lane
Los Altos, CA 94022

Mr. Dwight Duxton
59 Fairlane Rd.
Laguna Nigel, CA 92677

Mr. William Kokonaski
1807 44th Street CT NW
Olg Harbor, WA 98335

Mr. Randy McDonald
1099 D Street
Suite 203
San Rafael, CA 94901

Ms. Julie Ritchey
212 28th Avenue
San Francisco, CA 94121

Mr. Robert Schulz
1556 Spring Street
St. Helena, CA 94574

Mr. Leonard Melziner
620 Wildwood Lane
Stillwater, MN 55082

Ms. Bonnie Maxwell
760 Welton Avenue, SW
Roanoke, VA 24015

Ms. Yassin Turshani
756 Pruitt Drive
Madelra Beach, FL 33708

Mr. Mark Reinisch
2214 N. Cleveland Ave
Chicago, IL 60614

Ms. Jenny Hall
834 16th Street
Wilmette, IL 60091

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Southlake, TX 76092

Mr. Grant Bagan
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Mr. Jay Weitzman
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Yuki Miyabe
Panasonic Healthcare
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Moriguchi City
Osaka, Japan 5708501

Mr. Joel Zychick, President
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2nd Floor
Bethpage, NY 11714

Mr. Brad McManus
Panasonic Ventures
10900 N. Tantau Ave
Suite 200
Cupertino, CA 95014

03175
SC 1480

Ms. Michelle Jackson
148 Christian Avenue
Roanoke, VA 24012

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.E., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief, 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided, 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution, 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance, 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

BdE (Official Form BE) (4/10) - Cont.

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O N S I D E R A T I O N	H O U S E H O L D E R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N S I D E R A T I O N	C O N S I D E R A T I O N	C O N S I D E R A T I O N	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
See Rider Schedule E								1,239,692.01
							1,572,434.76	332,842.76
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								1,239,692.01
(Total of this page)							1,572,434.76	332,842.76

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B&E (Official Form 951) (4/10) - Cont.

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E S Y O R	Individual, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G I N T E R E S T	P E N A L T Y	D I S C O U N T	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No. DELAWARE DIVISION OF REVENUE ZILLAH A. FRAMPTON BANKRUPTCY ADMINISTRATOR CSOB 8TH FLOOR, 820 N. FRENCH STREET Wilmington, DE 19801		Notice Party Only					0.00	0.00	
Account No. Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346		Notice Party Only					0.00	0.00	
Account No. IRS 1111 CONSTITUTION AVENUE, NW Washington, DC 20224		Notice Party Only					0.00	0.00	
Account No. N.J. Division of Taxation Bankruptcy Section P.O. Box 245 Trenton, NJ 08695		Notice Party Only					0.00	0.00	
Account No. State of Connecticut Department of Revenue Services Hartford, CT 06105		Notice Party Only					0.00	0.00	
Subtotal (Total of this page)							0.00	0.00	

 Sheet 2 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

Case No.

Index

Taxes and Certain Other Debts Owed to Governmental Units

DATE OF EXPIRY

Sheet 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

(Report on Summary of Schedules)

	0.00
0.00	0.00
	1,238,592.01
1,572,434.76	332,842.75

PixelOptics, Inc.

Rider Schedule E

Account	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993	1992	1991	1990	1989	1988	1987	1986	1985	1984	1983	1982	1981	1980	1979	1978	1977	1976	1975	1974	1973	1972	1971	1970	1969	1968	1967	1966	1965	1964	1963	1962	1961	1960	1959	1958	1957	1956	1955	1954	1953	1952	1951	1950	1949	1948	1947	1946	1945	1944	1943	1942	1941	1940	1939	1938	1937	1936	1935	1934	1933	1932	1931	1930	1929	1928	1927	1926	1925	1924	1923	1922	1921	1920	1919	1918	1917	1916	1915	1914	1913	1912	1911	1910	1909	1908	1907	1906	1905	1904	1903	1902	1901	1900	1899	1898	1897	1896	1895	1894	1893	1892	1891	1890	1889	1888	1887	1886	1885	1884	1883	1882	1881	1880	1879	1878	1877	1876	1875	1874	1873	1872	1871	1870	1869	1868	1867	1866	1865	1864	1863	1862	1861	1860	1859	1858	1857	1856	1855	1854	1853	1852	1851	1850	1849	1848	1847	1846	1845	1844	1843	1842	1841	1840	1839	1838	1837	1836	1835	1834	1833	1832	1831	1830	1829	1828	1827	1826	1825	1824	1823	1822	1821	1820	1819	1818	1817	1816	1815	1814	1813	1812	1811	1810	1809	1808	1807	1806	1805	1804	1803	1802	1801	1800	1799	1798	1797	1796	1795	1794	1793	1792	1791	1790	1789	1788	1787	1786	1785	1784	1783	1782	1781	1780	1779	1778	1777	1776	1775	1774	1773	1772	1771	1770	1769	1768	1767	1766	1765	1764	1763	1762	1761	1760	1759	1758	1757	1756	1755	1754	1753	1752	1751	1750	1749	1748	1747	1746	1745	1744	1743	1742	1741	1740	1739	1738	1737	1736	1735	1734	1733	1732	1731	1730	1729	1728	1727	1726	1725	1724	1723	1722	1721	1720	1719	1718	1717	1716	1715	1714	1713	1712	1711	1710	1709	1708	1707	1706	1705	1704	1703	1702	1701	1700	1699	1698	1697	1696	1695	1694	1693	1692	1691	1690	1689	1688	1687	1686	1685	1684	1683	1682	1681	1680	1679	1678	1677	1676	1675	1674	1673	1672	1671	1670	1669	1668	1667	1666	1665	1664	1663	1662	1661	1660	1659	1658	1657	1656	1655	1654	1653	1652	1651	1650	1649	1648	1647	1646	1645	1644	1643	1642	1641	1640	1639	1638	1637	1636	1635	1634	1633	1632	1631	1630	1629	1628	1627	1626	1625	1624	1623	1622	1621	1620	1619	1618	1617	1616	1615	1614	1613	1612	1611	1610	1609	1608	1607	1606	1605	1604	1603	1602	1601	1600	1599	1598	1597	1596	1595	1594	1593	1592	1591	1590	1589	1588	1587	1586	1585	1584	1583	1582	1581	1580	1579	1578	1577	1576	1575	1574	1573	1572	1571	1570	1569	1568	1567	1566	1565	1564	1563	1562	1561	1560	1559	1558	1557																																																																																																																																																																																																																																																														
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[illegible]

PATENT
REEL: 044257 FRAME: 0641

B6F (Official Form 68) (12/07)

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the columns labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community				DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	H	W	J	C					
Account No.					Note, no claims are contingent, disputed or unliquidated				3,399,678.78
See Rider Schedule F									
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)									3,399,678.78
Total (Report on Summary of Schedules)									3,399,678.78

0 continuation sheets attached

PixelOptics, Inc.

Rider Schedule F

PATENT

Country	Province	City	Year	Population	Area (km²)	Density (/km²)	Notes
Algeria	Algeria	Algiers	2008	3,400,000	1,516	2,244	Capital
		Oran	2008	1,100,000	1,000	1,100	
		Constantine	2008	950,000	1,000	950	
		Annaba	2008	650,000	1,000	650	
		Batna	2008	600,000	1,000	600	
		Saida	2008	550,000	1,000	550	
		Blida	2008	500,000	1,000	500	
		Medea	2008	450,000	1,000	450	
		Chenoua	2008	400,000	1,000	400	
		Tipaza	2008	350,000	1,000	350	
Argentina	Argentina	Buenos Aires	2008	15,000,000	1,000	15,000	Capital
		Cordoba	2008	3,500,000	1,000	3,500	
		Rosario	2008	1,500,000	1,000	1,500	
		Mendoza	2008	1,200,000	1,000	1,200	
		La Plata	2008	1,000,000	1,000	1,000	
		Mar del Plata	2008	800,000	1,000	800	
		Salta	2008	700,000	1,000	700	
		San Juan	2008	600,000	1,000	600	
		Corrientes	2008	500,000	1,000	500	
		Formosa	2008	400,000	1,000	400	
Australia	Australia	Sydney	2008	4,500,000	1,000	4,500	Capital
		Melbourne	2008	3,500,000	1,000	3,500	
		Brisbane	2008	2,500,000	1,000	2,500	
		Perth	2008	1,500,000	1,000	1,500	
		Adelaide	2008	1,000,000	1,000	1,000	
		Hobart	2008	800,000	1,000	800	
		Canberra	2008	700,000	1,000	700	
		Darwin	2008	600,000	1,000	600	
		Port Phillip	2008	500,000	1,000	500	
		Geelong	2008	400,000	1,000	400	
Austria	Austria	Vienna	2008	1,800,000	1,000	1,800	Capital
		Graz	2008	800,000	1,000	800	
		Innsbruck	2008	700,000	1,000	700	
		Salzburg	2008	600,000	1,000	600	
		Linz	2008	500,000	1,000	500	
		Klagenfurt	2008	400,000	1,000	400	
		St. Pölten	2008	300,000	1,000	300	
		Wolfsberg	2008	200,000	1,000	200	
		Leoben	2008	150,000	1,000	150	
		Leoben	2008	100,000	1,000	100	
Bangladesh	Bangladesh	Dhaka	2008	15,000,000	1,000	15,000	Capital
		Chittagong	2008	3,500,000	1,000	3,500	
		Comilla	2008	2,500,000	1,000	2,500	
		Rajshahi	2008	1,500,000	1,000	1,500	
		Sylhet	2008	1,000,000	1,000	1,000	
		Barisal	2008	800,000	1,000	800	
		Cox's Bazar	2008	700,000	1,000	700	
		Khulna	2008	600,000	1,000	600	
		Patuakhata	2008	500,000	1,000	500	
		Barisal	2008	400,000	1,000	400	
Belgium	Belgium	Brussels	2008	10,000,000	1,000	10,000	Capital
		Antwerp	2008	2,500,000	1,000	2,500	
		Ghent	2008	1,500,000	1,000	1,500	
		Liège	2008	1,000,000	1,000	1,000	
		Bruges	2008	800,000	1,000	800	
		Namur	2008	700,000	1,000	700	
		Leuven	2008	600,000	1,000	600	
		Charleroi	2008	500,000	1,000	500	
		Wavre	2008	400,000	1,000	400	
		Yverdon	2008	300,000	1,000	300	
Brazil	Brazil	Brazilia	2008	2,500,000	1,000	2,500	Capital
		Sao Paulo	2008	15,000,000	1,000	15,000	
		Rio de Janeiro	2008	10,000,000	1,000	10,000	
		Porto Alegre	2008	5,000,000	1,000	5,000	
		Curitiba	2008	4,000,000	1,000	4,000	
		Manaus	2008	3,000,000	1,000	3,000	
		Recife	2008	2,500,000	1,000	2,500	
		Fortaleza	2008	2,000,000	1,000	2,000	
		Salvador	2008	1,500,000	1,000	1,500	
		Brasilia	2008	1,000,000	1,000	1,000	
Canada	Canada	Ottawa	2008	1,200,000	1,000	1,200	Capital
		Toronto	2008	4,500,000	1,000	4,500	
		Vancouver	2008	2,500,000	1,000	2,500	
		Montreal	2008	3,500,000	1,000	3,500	
		Calgary	2008	1,500,000	1,000	1,500	
		Edmonton	2008	1,000,000	1,000	1,000	
		Winnipeg	2008	800,000	1,000	800	
		Regina	2008	700,000	1,000	700	
		Saskatoon	2008	600,000	1,000	600	
		Victoria	2008	500,000	1,000	500	
China	China	Beijing	2008	19,000,000	1,000	19,000	Capital
		Shanghai	2008	23,000,000	1,000	23,000	
		Guangzhou	2008	13,000,000	1,000	13,000	
		Shenzhen	2008	10,000,000	1,000	10,000	
		Chengdu	2008	8,000,000	1,000	8,000	
		Xi'an	2008	7,000,000	1,000	7,000	
		Nanjing	2008	6,000,000	1,000	6,000	
		Harbin	2008	5,000,000	1,000	5,000	
		Qingdao	2008	4,000,000	1,000	4,000	
		Wuhan	2008	3,000,000	1,000	3,000	
Czech Republic	Czech Republic	Prague	2008	1,200,000	1,000	1,200	Capital
		Brno	2008	600,000	1,000	600	
		Olomouc	2008	500,000	1,000	500	
		Hradec Králové	2008	400,000	1,000	400	
		Liberec	2008	300,000	1,000	300	
		Plzeň	2008	200,000	1,000	200	
		Středomoraví	2008	150,000	1,000	150	
		Ústí nad Labem	2008	100,000	1,000	100	
		Vysočina	2008	80,000	1,000	80	
		Žatec	2008	70,000	1,000	70	
Denmark	Denmark	Copenhagen	2008	1,300,000	1,000	1,300	Capital
		Aalborg	2008	700,000	1,000	700	
		Århus	2008	600,000	1,000	600	
		Bornholm	2008	50,000	1,000	50	
		Frederiksberg	2008	40,000	1,000	40	
		Lyngby	2008	30,000	1,000	30	
		Norrebro	2008	20,000	1,000	20	
		Østerbro	2008	15,000	1,000	15	
		Vanløse	2008	10,000	1,000	10	
		Århus	2008	5,000	1,000	5	
Ecuador	Ecuador	Quito	2008	1,500,000	1,000	1,500	Capital
		Cuenca	2008	800,000	1,000	800	
		Guayaquil	2008	1,200,000	1,000	1,200	
		Shirak	2008	700,000	1,000	700	
		Manabí	2008	600,000	1,000	600	
		El Oro	2008	500,000	1,000	500	
		Esmeraldas	2008	400,000	1,000	400	
		Imbabura	2008	300,000	1,000	300	
		Sucumbios	2008	200,000	1,000	200	
		El Cajas	2008	100,000	1,000	100	
Egypt	Egypt	Cairo	2008	9,000,000	1,000	9,000	Capital
		Alexandria	2008	5,000,000	1,000	5,000	
		Suez	2008	1,500,000	1,000	1,500	
		Shubra El-Khaya	2008	1,000,000	1,000	1,000	
		Helwan	2008	800,000	1,000	800	
		Matruh	2008	700,000	1,000	700	
		Port Said	2008	600,000	1,000	600	
		Asiut	2008	500,000	1,000	500	
		Assiut	2008	400,000	1,000	400	
		Assiut	2008	300,000	1,000	300	
France	France	Paris	2008	11,000,000	1,000	11,000	Capital
		Marseille	2008	2,500,000	1,000	2,500	
		Lyon	2008	2,000,000	1,000	2,000	
		Nice	2008	1,500,000	1,000	1,500	
		Toulouse	2008	1,000,000	1,000	1,000	
		Nantes	2008	800,000	1,000	800	
		Strasbourg	2008	700,000	1,000	700	
		Montpellier	2008	600,000	1,000	600	
		Bordeaux	2008	500,000	1,000	500	
		Limoges	2008	400,000	1,000	400	
Germany	Germany	Berlin	2008	3,500,000	1,000	3,500	Capital
		Hamburg	2008	2,500,000	1,000	2,500	
		Munich	2008	1,500,000	1,000	1,500	
		Cologne	2008	1,000,000	1,000	1,000	
		Frankfurt	2008	800,000	1,000	800	
		Düsseldorf	2008	700,000	1,000	700	
		Stuttgart	2008	600,000	1,000	600	
		Leipzig	2008	500,000	1,000	500	
		Dresden	2008	400,000	1,000	400	
		Hannover	2008	300,000	1,000	300	
Greece	Greece	Athens	2008	3,500,000	1,000	3,500	Capital
		Thessaloniki	2008	1,500,000	1,000	1,500	
		Larissa	2008	800,000	1,000	800	
		Patras	2008	700,000	1,000	700	
		Volos	2008	600,000	1,000	600	
		Ioannina	2008	500,000	1,000	500	
		Kalamata	2008	400,000	1,000	400	
		Chania	2008	300,000	1,000	300	
		Rethymno	2008	200,000	1,000	200	
		Heraklion	2008	100,000	1,000	100	
Hungary	Hungary	Budapest	2008	1,800,000	1,000	1,800	Capital
		Debrecen	2008	800,000	1,000	800	
		Szeged	2008	700,000	1,000	700	
		Miskolc	2008	600,000	1,000	600	
		Kecskemet	2008	500,000	1,000	500	
		Győr	2008	400,000	1,000	400	
		Salgótarján	2008	300,000	1,000	300	
		Órágy	2008	200,000	1,000	200	
		Siófok	2008	150,000	1,000	150	
		Balaton	2008	100,000	1,000	100	
India	India	New Delhi	2008	16,000,000	1,000	16,000	Capital
		Mumbai	2008	15,000,000	1,000	15,000	
		Chennai	2008	8,000,000	1,000	8,000	
		Kolkata	2008	7,000,000	1,000	7,000	
		Bangalore	2008	6,000,000	1,000	6,000	
		Hydrabad	2008	5,000,000	1,000	5,000	
		Pune	2008	4,000,000	1,000	4,000	
		Jaipur	2008	3,000,000	1,000	3,000	
		Varanasi	2008	2,000,000	1,000	2,000	
		Lucknow	2008	1,500,000	1,000	1,500	
Indonesia	Indonesia	Jakarta	2008	10,000,000	1,000	10,000	Capital
		Surabaya	2008	3,500,000	1,000	3,500	
		Bandung	2008	2,500,000	1,000	2,500	
		Medan	2008	1,500,000	1,000	1,500	
		Semarang	2008	1,000,000	1,000	1,000	
		Yogyakarta	2008	800,000	1,000	800	
		Manado	2008	700,000	1,000	700	
		Padang	2008	600,000	1,000	600	
		Denpasar	2008	500,000	1,000	500	
		Malang	2008	400,000	1,000	400	
Italy	Italy	Rome	2008	2,800,000	1,000	2,800	Capital
		Naples	2008	1,000,000	1,000	1,000	
		Milan	2008	900,000	1,000	900	
		Palermo	2008	800,000	1,000	800	
		Bologna	2008	700,000	1,000	700	
		Genoa	2008	600,000	1,000	600	
		Venice	2008	500,000	1,000	500	
		Verona	2008	400,000	1,000	400	
		Modena	2008	300,000	1,000	300	
		Parma	2008	200,000	1,000	200	
Japan	Japan	Tokyo	2008	12,000,000	1,000	12,000	Capital
		Osaka	2008	2,500,000	1,000	2,500	
		Kyoto	2008	1,500,000	1,000	1,500	
		Yokohama	2008	1,000,000	1,000	1,000	
		Nagoya	2008	800,000	1,000	800	
		Fukuoka	2008	700,000	1,000	700	
		Sapporo	2008	600,000	1,000	600	
		Hiroshima	2008	500,000	1,000	500	
		Kobe	2008	400,000	1,000	400	
		Sendai	2008	300,000	1,000	300	
Korea	Korea	Seoul	2008	10,000,000	1,000	10,000	Capital</

[illegible]

[illegible]

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See Rider Schedule G

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(a).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See Rider Schedule G

PixelOptics, Inc.

Rider Schedule G

SCHEDULE G

PixelOptics, Inc. ContractsLicense Agreements:

Other party(ies)	Date	Title	Comment
Johnson & Johnson Vision Care, Inc. ("JVC") and e-Vision, LLC ("e-Vision")	September 29, 2005	Confirmation, Co-Obligation and Consent Agreement	On July 26, 2013 e-Vision sent JVC a formal notice of cancellation of the September '05 License Agreement to which these agreements relate.
Johnson & Johnson Vision Care, Inc. ("JVC") and e-Vision, LLC ("e-Vision")	May 30, 2006	Waiver and Amendment Agreement	See above.
E-Vision, LLC	April 12, 2008; subsequent amendments 1-3	Amended & Restated License Agreement (as amended by amendments 1-3)	Side letter agreement dated September 21, 2012 acknowledging that e-Vision will prosecute autofocus and refractive technology even though it is part of the Licensed Patents in the A&R LA, with reimbursement by PixelOptics.
High Performance Optics, Inc.	September 15, 2006, as amended on May 24, 2011	Exclusive Paid Up Worldwide Royal Free License Agreement	
Shamir Optical Industry Ltd.	September 1, 2012	License and Supply Agreement	License for free forming technology trade named Prescriptor.
Vivadi	August 8, 12		QMS Software
Qualtrax	May 7, 2013		Quality software/management

Sublicenses:

E-A Ophthalmics, LLC	June 5, 2007; subsequent amendments	Sublicense Agreement	This entity has been dissolved. Pursuant to Amendment No. 3 and Clarifying Agreement (see below), Elenza assumed E-A's rights and obligations under this sublicense agreement. Upon dissolution, PixelOptics obtained ownership of certain of E-A's IP.
Elenza, Inc. (formerly Coular Optics, Inc.)/E-A Ophthalmics (PixelOptics not a party)	June 23, 2008	Sublicense Agreement	Upon dissolution of E-A Ophthalmics, Elenza assumed the obligations of E-A Ophthalmics under the PixelOptics/E-A Sublicense Agreement, upon which this Elenza Sublicense was terminated. The 3% royalty obligation remains per the Clarifying Agreement.
e-Vision, E-A Ophthalmics, Elenza	June 13, 2008	Clarifying Agreement	
e-Vision, E-A	October 1, 2012	Amendment No. 3 to PixelOptics/E-A Ophthalmics	

PixelOptics, Inc. - Confidential

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Ophthalmica, Elenza		Sublicense Agreement and Amendment No. 2 to Clarifying Agreement and Release	
E-Vision Smart Optics, Inc.	February 23, 2012; subsequent amendment	Sublicense Agreement	license to certain Kent State University Technology

Cross Licenses:

E-Vision Smart Optics, Inc.	April 17, 2012	IP Assignment and License Agreement	IP related to after fill technology
Refine Focus, Inc.	April 12, 2012	Cross License	

Supply Agreements:

Aspen Eyewear, Inc.	July 16, 2012, as amended by terms of June 2013 Binding Term Sheet	Manufacture, Supply, Marketing and Sales Agreement	Frames for Empower - exclusive license under the Licensed Technology (as defined therein) to manufacture, supply and distribute Electronic Frames in North America. Binding term sheet dated June 28, 2013, addresses closing of arbitration proceeding, status of claims, and certain amendments to the agreement.
Panasonic Healthcare Ltd. Real Fiction	January 1, 2013	Manufacturing and Supply Agreement (effective May 15, 2012) ("SPB2") Manufacturing & Supply Agreement	Never executed? 3D merchandising displays
SCMO Optical Co., Ltd.		Eagle Asia Laboratories Manufacturing and Supply Agreement	Processing and assembling Empower eyewear at Eagle Lab Asia
Vista Eyewear Srl	April 26, 2012, as amended	Manufacture & Supply Agreement	Non-exclusive manufacture and supply of Empower frames for sales outside NA.

Development Agreements:

Cambridge University/e-Vision (PixelOptics not a party)	July 1, 2012	Collaboration Agreement by and between The Chancellor, Masters and Scholars of the University of Cambridge and e-vision Smart Optics, Inc.	The Cambridge Agreement is between Smart Optics, Inc. and University of Cambridge for the development of certain liquid crystal lens technology. PixelOptics agreed to share 50% of the cost of the initial research and development work. PixelOptics further agreed to share costs of filing, prosecuting and maintaining any IP to come out of the
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			Cambridge Agreement. Provides that PixelOptics pays for 50% of the cost, it and Smart Optics will jointly own any IOP that results, with PixelOptics having exclusive use of the IP in its field, as defined in the e-Vision/PixelOptics A&A LA and Smart Optics having the exclusive use of the IP outside of PixelOptics' field.
Panasonic Healthcare Ltd. f/k/a/Panasonic Shikoku Electronics Co./e-Vision LLC	May 25, 2008 (amendments 3/25/08, 5/25/08, 12/31/08, 12/10/10) 1-4	Joint Development Agreement between PixelOptics, Inc. and e-Vision LLC and Panasonic Shikoku Electronics Co., Ltd.	Lens development.
Heidelberg Technik Bern AG	June 12, 2012	Joint Development Agreement	Electronics development. Heidelberg subcontracted an entity named Empa. There are some T&Cs between Heidelberg and Empa that govern that relationship, including IP ownership.
Plexus Corp.	November 16, 2012	Engineering Professional Services Agreement	Electronics development
University of Durham	May 31, 2011 (amendments 5/15/12 and 6/1/13)	Amended and Restated Development Agreement	Master molds and production molds development See Amended and Restated Consulting Agreement for David Robertson for consulting services related to this Agreement.
e-Vision Smart Optics, Inc.	December 19, 2011	Development Agreement	Development of fluidic optics. Contains certain license provisions as well.
e-Vision LLC	January 1, 2011 (amendments 4/3/11, 7/1/11, 10/21/11, 4/1/12)	Development Agreement	Contract development work based on agreed upon quarterly SOWs.

Distribution Agreements:

Various European Labs	Various	Empower Energies Limited & Certified Lab Distributor Agreement	Distribution Agreements with Novarel, Avant Italiane, OptoSwiss, Optical Technology, Norville Group, ENOT and Vision.
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IP Services:

CPA Global Limited -- Foundation IP Services Agreement (1/28/13), Renewal Services Agreement (12/12/12)

NERAC -- SOW (1/19/14)

Copier Leases (LBM):

One in lab and one in warehouse -- on lease (one in main office paid for)

Equipment/Other Services:

Equipment Support Company Service Contract (3/1/13, expires 4/1/14)

Intellinks (6/10/13)

Medical Device & QA Services (UK) -- 1 year, paid upfront

Pitney Bowes Lease (3/2/11)

Security Consultants Unlimited (6/11/12)

UPS Carrier Agreement (7/20/13)

Consultants:

IT Farm

Michael Babb/Optimal Brands

David Robertson (expires 5/31/14)

Bugtronics (expired 8/1/13)

Hawthorne Group (terminated)

Amit Gupta (terminated)

Massimo Pinazza (terminated until 12/13)

Claudio Pinazza (terminated 7/15/13)

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Engagement Letters (may be some others):

Hart Cohen Zedek Letter (4/3/06)

Brown Rudnick (6/3/13)

Foley & Lardner (1/11/13)

Morrison & Koertner (5/12/13)

Kenyon & Kenyon (1/18/07)

Wilson Sonsini Goodrich & Rosati (9/12/05) and (8/20/12 (Aspes arbitration)

Wood Rogers P.C. (8/31/13)

CenterView Partners LLC (12/5/12), as amended

Moss Adams LLP (2/2013)

Moore Stephens (1/28/09)

Armentum (12/10/12)

Kiparrick, Townsend & Stockton LLP (consent to continue, 2/19/13)

Old (records we have not used recently).

Foley Hoag (2/17/12)

Dorsey & Whitney (2/12/11)

Duval & Associates PA (7/31/08)

Townsend and Townsend and Crew (5/23/98)

Moss Adams (10/20/11)

PixelOptics, Inc. - Confidential

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B61 (Official Form 61) (1/07)

In re PixelOptics, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(h).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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continuation sheets attached to Schedule of Codebtors

86 Declaration (Official Form 6 - Declaration) (11/07)

United States Bankruptcy Court
District of Delaware

In re PixelOptics, Inc.

Debtor(s)

Case No.

Chapter 7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 11 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

11/1/2013

Signature

J.M. CE

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*