

<b>PATENT ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT4735548

<b>SUBMISSION TYPE:</b>	CORRECTIVE ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Corrective Assignment to correct the ASSIGNEE'S NAME previously recorded on Reel 043667 Frame 0122. Assignor(s) hereby confirms the THE ASSIGNEE'S NAME IS O3 OPTIX LLC.
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
OCUNETICS, INC.	08/30/2017
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	O3 OPTIX LLC
<b>Street Address:</b>	330 WILSHIRE BLVD
<b>City:</b>	SANTA MONICA
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90401
<b>PROPERTY NUMBERS Total: 4</b>	
<b>Property Type</b>	<b>Number</b>
<b>PCT Number:</b>	US2012031270
<b>Application Number:</b>	61468827
<b>Patent Number:</b>	9039737
<b>Application Number:</b>	14694546
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(317)237-1000
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	3172370300
<b>Email:</b>	inteas@faegrebd.com
<b>Correspondent Name:</b>	FAEGRE BAKER DANIELS LLP
<b>Address Line 1:</b>	300 N. MERIDIAN STREET
<b>Address Line 2:</b>	SUITE 2700
<b>Address Line 4:</b>	INDIANAPOLIS, INDIANA 46204
<b>ATTORNEY DOCKET NUMBER:</b>	O3X-000
<b>NAME OF SUBMITTER:</b>	KAITLIN M. HINKLEY
<b>SIGNATURE:</b>	/kaitlin m. hinkley/
<b>DATE SIGNED:</b>	12/14/2017
<b>Total Attachments: 9</b>	

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<b>PATENT ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
OCUNETICS, INC.	08/30/2017
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	O3X OPTIX LLC
<b>Street Address:</b>	330 WILSHIRE BLVD
<b>City:</b>	SANTA MONICA
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90401
<b>PROPERTY NUMBERS Total: 4</b>	
<b>Property Type</b>	<b>Number</b>
<b>PCT Number:</b>	US2012031270
<b>Application Number:</b>	61468827
<b>Patent Number:</b>	9039737
<b>Application Number:</b>	14694546

**PATENT**

**REEL: 044402 FRAME: 0371**

**CORRESPONDENCE DATA**

**Fax Number:** (317)237-1000  
**Phone:** 3172370300  
**Email:** inteas@faegrebd.com

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Correspondent Name:** FAEGRE BAKER DANIELS LLP  
**Address Line 1:** 300 N. MERIDIAN STREET  
**Address Line 2:** SUITE 2700  
**Address Line 4:** INDIANPOLIS, INDIANA 46204

<b>ATTORNEY DOCKET NUMBER:</b>	O3X-0001
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<b>NAME OF SUBMITTER:</b>	KAITLIN M. HINKLEY
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<b>Signature:</b>	/kaitlin m. hinkley/
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<b>Date:</b>	09/22/2017
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**Total Attachments: 7**

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**RECEIPT INFORMATION**

**EPAS ID:** PAT4607967  
**Receipt Date:** 09/22/2017

**PATENT****REEL: 044402 FRAME: 0372**

ASSET PURCHASE AGREEMENT

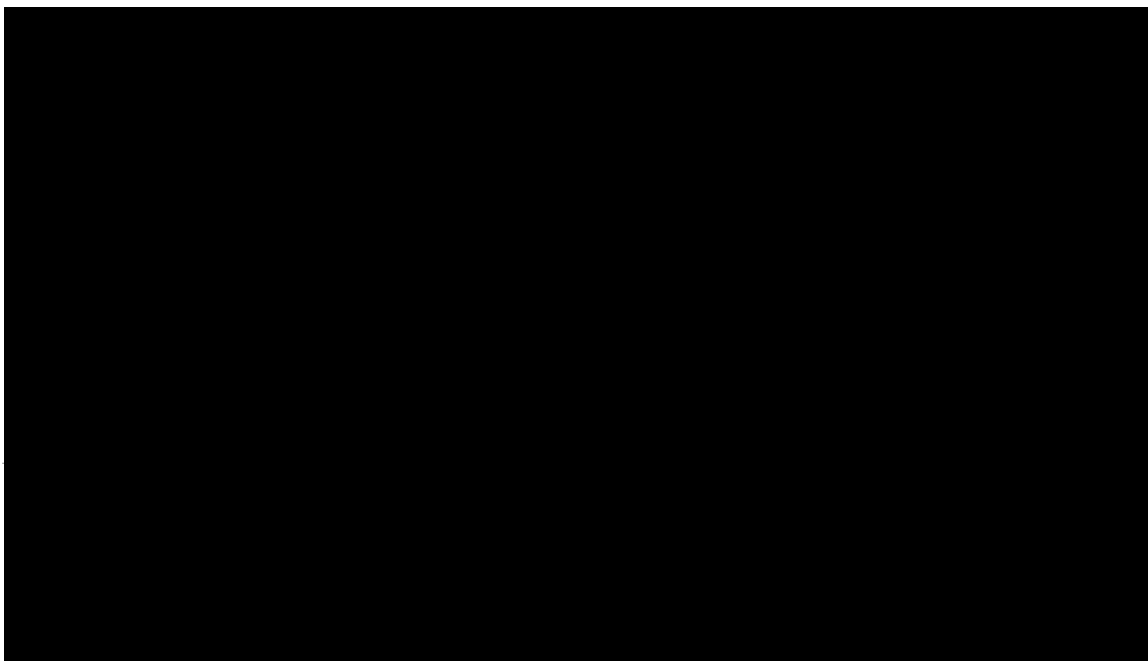
This Asset Purchase Agreement (the "Agreement") is entered as of August 30, 2017 (the "Effective Date") by and between O3 Optix LLC ("Buyer"), on the one hand, and, on the other hand, OcuNetics, Inc., a Delaware corporation (the "Assignor").

BACKGROUND

WHEREAS, Assignor desires to sell to Buyer, and Buyer desires to purchase from Assignor, all right, title, and interest in the Assets on the terms and conditions set forth below.

NOW, THEREFORE, in consideration of the mutual promises and covenants contained herein, and for other good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, the parties hereby agree as follows:

1. Asset Assignment. Assignor hereby assigns, transfers and conveys to Buyer all of its right, title and interest in and to the Assets. The "Assets" shall mean: (i) the subject matter referred to in Exhibit 1, (ii) all tangible embodiments of the foregoing, including any precursors, portions and work in progress with respect thereto and all tangible inventions, works of authorship, mask works, technology, information, know-how, materials and tools, (iii) all intangible rights in the foregoing, including any copyrights, patent rights, trade secret rights, trademark rights, *sui generis* database rights, moral rights, goodwill and other intellectual property rights, and (iv) all rights to sue or bring and recover for, and the right to profits or damages due or accrued, arising out of or in connection with, any and all actions for past, present and future use or violation or infringement of any of the foregoing.



IN WITNESS WHEREOF, the parties have caused their duly authorized representatives to execute this Agreement on the Effective Date.

**Buyer**

O3 Optix LLC

By: \_\_\_\_\_

Name: JAMES DREHER

Title: MANAGER, BOX 2 BOX PARTNERS LLC

Address: 330 WILSHIRE BLVD

SANTA MONICA, CA 90401

**Assignor**

Ocunetics, Inc.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

IN WITNESS WHEREOF, the following individuals hereby agree as to Section 14 of this Agreement only:

By: \_\_\_\_\_

Name: Timothy D. Buckley

Address: \_\_\_\_\_

By: \_\_\_\_\_

Name: Steve D. Vold, MD

Address: \_\_\_\_\_

By: \_\_\_\_\_

Name: Ken Peartree

Address: \_\_\_\_\_

IN WITNESS WHEREOF, the parties have caused their duly authorized representatives to execute this Agreement on the Effective Date.

**Buyer**

O3 Optix LLC

By: \_\_\_\_\_

Name: \_\_\_\_\_

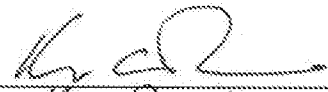
Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Assignor**

Ocunetics, Inc.

By:  \_\_\_\_\_

Name: Ken Peartree

Title: President

Address: 999 Danville Blvd.

Alamo, CA 94507

IN WITNESS WHEREOF, the following individuals hereby agree as to Section 14 of this Agreement only:

By: \_\_\_\_\_

Name: Timothy D. Buckley

Address: \_\_\_\_\_

\_\_\_\_\_

By: \_\_\_\_\_

Name: Steve D. Vold, MD

Address: \_\_\_\_\_

\_\_\_\_\_

By:  \_\_\_\_\_

Name: Ken Peartree

Address: 247 Madeline Ln.

Danville, CA 94506

IN WITNESS WHEREOF, the parties have caused their duly authorized representatives to execute this Agreement on the Effective Date.

**Buyer**

O3 Optix LLC

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Assignor**

Ocunetics, Inc.

By: \_\_\_\_\_

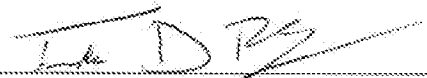
Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

IN WITNESS WHEREOF, the following individuals hereby agree as to Section 14 of this Agreement only:

By:  \_\_\_\_\_

Name: Timothy D. Buckley

Address: 360 SOUTH AVE.

ALAMO, CA 94507

By: \_\_\_\_\_

Name: Steve D. Vold, MD

Address: \_\_\_\_\_

\_\_\_\_\_

By: \_\_\_\_\_

Name: Ken Peartree

Address: \_\_\_\_\_

\_\_\_\_\_



IN WITNESS WHEREOF, the parties have caused their duly authorized representatives to execute this Agreement on the Effective Date.

**Buyer**

O3 Optix LLC

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

**Assignor**

Ocunetics, Inc.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_


Address: \_\_\_\_\_

IN WITNESS WHEREOF, the following individuals hereby agree as to Section 14 of this Agreement only;

By: \_\_\_\_\_

Name: Timothy D. Buckley

Address: \_\_\_\_\_

By: 

Name: Steve D. Vold, MD

Address: \_\_\_\_\_

By: \_\_\_\_\_

Name: Ken Peartree

Address: \_\_\_\_\_

## EXHIBIT 1

All tangible assets and intangible assets (including software and other technology, patent rights, trademarks, copyrights, trade secrets and other intangible rights) described in this Exhibit 1 below or Schedule A:

- The name and trademark "iClip", along with all associated applications, registrations and goodwill (collectively, the "Mark").
- All existing software and tools and documentation and work in progress, including, without limitation, code, system architecture, component design, limitations/bugs, installation instructions, etc., specified in Schedule A.
- The issued and pending patents and items specified in Schedule A.

Schedule A

**Intellectual Property**

Patent #	Country	Serial #	Patent Name	Filed
<b>Issued US Patents</b>				
9,039,737	USA	13/434,582	Fasteners, Deployment Systems, And Methods For Ophthalmic Tissue Closure And Fixation Of Ophthalmic Prosthesis And Other Uses	3/29/2012
9,387,995	USA	13/709,375	Fasteners, Deployment Systems, And Methods For Ophthalmic Tissue Closure And Fixation Of Ophthalmic Prosthesis And Other Uses	12/19/2012
9,241,831	USA	13/766,431	Reduction of Intraocular Pressure in the Eye Using a Tubular Clip	2/13/2013
<b>Pending US Patents:</b>				
14/046,488	USA	14/046,488	Fasteners, Deployment Systems, And Methods For Ophthalmic Tissue Closure And Fixation Of Ophthalmic Prosthesis And Other Uses	10/4/2013
14/694,546	USA	14/694,546	FASTENERS, DEPLOYMENT SYSTEMS... (continuation of granted 582 patent with focus on device claims)	4/23/2015
14/967,817	USA	14/967,817	Reduction of Intraocular Pressure in the Eye Using a Tubular Clip	12/4/2015
15/060,458	USA	15/060,458	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	3/3/2016
<b>Issued Foreign Patents:</b>				
JP 6008992	Japan	2014-556812	Reduction of Intraocular Pressure in the Eye Using a Tubular Clip	2/13/2013
ZL201380022585.6	China	201280022585.6	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	3/29/2012
ZL201380015138.2	China	201380015138.2	Reduction of Intraocular Pressure in the Eye Using a Tubular Clip	2/13/2013
<b>Pending Foreign Patents:</b>				
publ. 3891055	Europe	12783781.9	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	3/29/2012
publ. 3787998	Europe	12855877.0	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	12/10/2012
publ.	Japan	2014-546178	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	12/10/2012
CN104507386A	China	201280087396.8	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	12/10/2012
publ.	Europe	13748737.7	Reduction of Intraocular Pressure in the Eye Using a Tubular Clip	2/13/2013
CN104822347A	China	201380082370.1	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	10/4/2013
publ. 2903574	Europe	13843814.2	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	10/4/2013
	Japan	2015-535839	Fasteners, Deployment Systems, and Methods for Ophthalmic Tissue Closure	10/4/2013