## 504639817 11/13/2017

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT4686536

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECOND LIEN GRANT OF SECURITY INTEREST IN PATENTS

#### **CONVEYING PARTY DATA**

Name	Execution Date
NAVICURE, INC.	11/01/2017

#### **RECEIVING PARTY DATA**

Name:	ANTARES CAPITAL LP.
Street Address:	500 WEST MONROE STREET
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60661

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number
Patent Number:	7739132
Patent Number:	8719057
Patent Number:	8655685

#### **CORRESPONDENCE DATA**

**Fax Number:** (714)755-8290

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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ATTORNEY DOCKET NUMBER:	057121-0205
NAME OF SUBMITTER:	KRISTIN J AZCONA
SIGNATURE:	/kja/
DATE SIGNED:	11/13/2017

### **Total Attachments: 5**

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PATENT REEL: 044429 FRAME: 0172

### SECOND LIEN GRANT OF SECURITY INTEREST IN PATENTS

This SECOND LIEN GRANT OF SECURITY INTEREST IN PATENTS, dated as of November 1, 2017 (this "<u>Agreement</u>"), is made by Navicure, Inc., a Delaware corporation and ZirMed Inc., a Delaware corporation (the "<u>Grantors</u>"), in favor of Antares Capital LP, as the Collateral Agent for the benefit of the Secured Parties.

#### WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement, dated as of November 1, 2017 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified, replaced or refinanced from time to time, the "Credit Agreement"), among BNVC Holdings, Inc. ("Holdings"), Navicure, Inc., a Delaware corporation (the "Borrower"), the Lenders from time to time party thereto, Antares Capital LP, as the Administrative Agent and the Collateral Agent and Antares Holdings LP, as a Lender, the Lenders have severally agreed to make their respective loans to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, Holdings, the Borrower and any Subsidiaries of the Borrower that are or become a party thereto as Grantors, have executed and delivered the Second Lien Security Agreement, dated as of November 1, 2017 in favor of the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified, replaced or refinanced from time to time, the "Security Agreement"), or a supplement thereto;

WHEREAS, pursuant to the Security Agreement, each Grantor has pledged and granted to the Collateral Agent for the benefit of the Collateral Agent and the Secured Parties a lien on and security interest in all of its right, title and interest in, to and under all Intellectual Property, including the Patents, that are not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make the Loans to the Borrower, each Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement or the Security Agreement, as applicable.

Grant of Security Interest. Subject to the terms of the Security Agreement, the Grantors hereby grant to the Collateral Agent, for the benefit of the Secured Parties, a lien on and security interest in all of their right, title and interest in, to and under the following now owned or at any time hereafter acquired by the Grantors, or in which the Grantors now have or at any time in the future may acquire any right, title or interest, in each case, that are not Excluded Property (collectively, the "Patent Collateral"), as collateral security for the prompt and complete payment and performance when due of the Obligations:

(i) all patents, all registrations and recordings thereof, and all applications for patents, including issuances, recordings and pending applications in the United States Patent and Trademark Office, including those U.S. patents and applications owned by the IP Grantor

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and listed on <u>Schedule A</u> hereto, (ii) all reissues, reexaminations, continuations, divisions, continuations-in-part, or extensions thereof, and the inventions, discoveries or designs disclosed or claimed therein, (iii) all rights to sue at law or in equity for any past, present, and future infringement or other impairment or violation thereof, including the right to receive all Proceeds (as defined in the Security Agreement) therefrom, and (iv) all other rights, priorities and privileges related thereto.

<u>Purpose</u>. This Agreement has been executed and delivered by Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office.

Termination or Release. Upon the termination of the Security Agreement or release of a Grantor in accordance with <u>Section 6.4</u> thereof, the Collateral Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the Security Interest in the Patents of such Grantor under this Second Lien Grant of Security Interest in Patents.

Acknowledgment. The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

0. <u>Counterparts</u>. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile or other electronic transmission), and all of said counterparts taken together shall be deemed to be originals and shall constitute one and the same instrument.

Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Signature pages follow]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers or representatives thereunto duly authorized as of the day and year first above written.

NAVICURE, INC.

as a Grantor

Title: Chief Einancial Officer, Treasurer, and Secretary

ZIRMED INC.

as a Grantor

By:

Name: Jim Lacy

Title: Chief Kinancial Officer, Treasurer, and Secretary

ANTARES CAPITAL LP, as the Collateral Agent

By: \_\_\_

Name: Lofton Spencer

Title: Its Duly Authorized Signatory

REEL: 044429 FRAME: 0176

## **SCHEDULE A**

# **U.S. Patent Registrations and Applications**

# Navicure, Inc.:

Patent Title	Applicatio n Number	Filing Date	Patent Number	Issue Date
Correcting and Monitoring Status of	10/688,363	10/7/2003	7,739,132	06/15/2010
Healthcare Claims				
Systems and Methods for	12/794,358	06/04/2010	8,719,057	05/06/2014
Monitoring				
the Status of Medical Claims				
Systems and Methods for Processing	12/795,054	06/07/2010	8,655,685	02/18/2014
Medical Claims				

# ZirMed Inc.:

Patent Title	Applicatio n Number	Filing Date	Patent Number	Issue Date
SYSTEM AND METHOD FOR SECURING REMUNERATION OF PATIENT RESPONSIBILITIES FOR HEALTHCARE SERVICES IN A REVENUE MANAGEMENT CYCLE	201400466 78	08/09/2013	13/963,93 4	02/13/2014
RESPONSE MESSAGE NORMALIZATION SYSTEM	201400466 81	08/13/2013	13/966,23	02/13/2014
INFORMATION EXCHANGE FOR HEALTH CARE PROVIDERS (CLINICAL LINK)	201402785 11	03/17/2014	14/216,48 5	09/18/2014
BUSINESS ANALYTICS PACKAGE WITH KEY PERFORMANCE INDICATORS FOR HEALTH CARE PROVIDERS (BUSINESS ANALYTICS)	201403244 48	04/28/2014	14/263,94 0	10/30/2014
UNTETHERED COMMUNITYCENTRIC PATIENT HEALTH PORTAL(HEALTH PORTAL)	201501003 49	09/29/2014	14/499,77 6	04/09/2015
WORKCENTER FOR PROCESSING REJECTED OR DENIED CLAIMS IN A REVENUE CYCLE MANAGEMENT SYSTEM	201502944 21	4/14/2015	14/686,77	10/15/2015

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**RECORDED: 11/13/2017** 

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