

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT4772745

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	11/01/2017

CONVEYING PARTY DATA

Name	Execution Date
ZP OPCO, INC.	11/01/2017

RECEIVING PARTY DATA

Name:	ZOSANO PHARMA CORPORATION
Street Address:	34790 ARDENTECH COURT
City:	FREMONT
State/Country:	CALIFORNIA
Postal Code:	94555

PROPERTY NUMBERS Total: 9

Property Type	Number
Patent Number:	9782344
Patent Number:	9173924
Application Number:	15728012
PCT Number:	US2014052326
PCT Number:	US2016060601
Application Number:	61868969
Application Number:	62297472
Application Number:	15438455
PCT Number:	US2017018738

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ipdocket@mayerbrown.com
Correspondent Name: NADEEN NSOULI
Address Line 1: 71 SOUTH WACKER DRIVE
Address Line 4: CHICAGO, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	17535526
NAME OF SUBMITTER:	NADEEN NSOULI

SIGNATURE:	/Nadeen Nsouli/
DATE SIGNED:	01/11/2018
Total Attachments: 3 source=Zosano Pharma Corporation-DE- Certificate of Merg#page1.tif source=Zosano Pharma Corporation-DE- Certificate of Merg#page2.tif source=Zosano Pharma Corporation-DE- Certificate of Merg#page3.tif	

Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ZP OPCO, INC.", A DELAWARE CORPORATION,

WITH AND INTO "ZOSANO PHARMA CORPORATION" UNDER THE NAME OF "ZOSANO PHARMA CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE FIRST DAY OF NOVEMBER, A.D. 2017, AT 6:47 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

5101027 8100M
SR# 20176893976

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203503043
Date: 11-02-17

PATENT
REEL: 044602 FRAME: 0732

CERTIFICATE OF MERGER OF

ZP OPCO, INC.
a Delaware Corporation

WITH AND INTO

ZOSANO PHARMA CORPORATION
a Delaware Corporation

Pursuant to Section 251 of the Delaware General Corporation Law (the "Delaware Code"), the undersigned hereby certifies in connection with the merger ("the Merger") of **ZP OPCO, INC.**, a Delaware corporation, with and into **ZOSANO PHARMA CORPORATION**, a Delaware corporation, as follows:

1. The name and state of formation of each party to the Merger is:

<u>Name</u>	<u>State of Formation</u>
ZP Opco, Inc.	Delaware
Zosano Pharma Corporation	Delaware

2. The Agreement and Plan of Merger (the "Agreement") was approved, adopted, executed and acknowledged by each of the constituent corporations in accordance with Section 251 of the Delaware Code, effective as of the 1st day of November, 2017.

3. The Certificate of Incorporation of Zosano Pharma Corporation shall be the Certificate of Incorporation of the surviving corporation.

4. The name of the surviving corporation is Zosano Pharma Corporation.

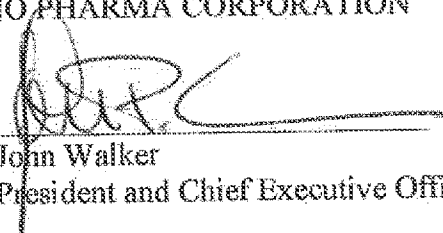
5. The Merger shall become effective at such time as this Certificate of Merger is duly filed with the Secretary of State of the State of Delaware, or at such other time or date as the parties to the Merger Agreement shall agree.

6. The executed Agreement is on file at the principal place of business of the surviving corporation, which is located at 34970 Ardentech Court, Fremont, California 94555.

7. A copy of the Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

IN WITNESS WHEREOF, the undersigned, as the surviving corporation in the Merger, has caused its duly authorized officer to execute this Certificate of Merger as of this 1st day of November, 2017.

ZOSANO PHARMA CORPORATION

By: 
Name: John Walker
Title: President and Chief Executive Officer